

27 January 2023

## NB GLOBAL MONTHLY INCOME FUND LIMITED

### RESULTS OF EXTRAORDINARY GENERAL MEETING

At the Extraordinary General Meeting (the "EGM") of the Company held at 11.00am on 27 January 2023 both resolutions set out in the EGM Circular sent to shareholders were duly passed by a poll.

Details of the proxy voting results which should be read alongside the Circular sent to shareholders on 20 December 2022 are noted below.

A vote withheld is not a vote in law and has not been counted in the proportion of votes cast for or against a given resolution.

<b>Ordinary Resolution</b>	<b>In Favour</b>	<b>Against</b>	<b>Withheld</b>
1	101,457,349 (98.81%)	1,226,598 (1.19%)	13,487
<b>Special Resolution</b>	<b>In Favour</b>	<b>Against</b>	<b>Withheld</b>
2	101,457,349 (98.81%)	1,226,598 (1.19%)	13,487

The full wording of both resolutions passed at the EGM can be found below:

#### **Resolution 1 - Ordinary Resolution:**

THAT, subject to and conditional upon Resolution 2 being passed by the requisite majority, the Company adopt the New Investment Objective and Policy as set out at section 3.3 of Part 1 of the circular dated 20 December 2022 which contains this Notice of Extraordinary General Meeting (the "**Circular**"), in substitution for the existing Investment Objective and Policy (as defined in the Circular) of the Company;

#### **Resolution 2 - Special Resolution:**

THAT, subject to and conditional upon Resolution 1 being passed by the requisite majority, a new Article 50(A) and new definitions are inserted in the Company's articles of incorporation as follows:

**Compulsory Redemption Announcement:** has the meaning given to it in Article 50A.

**Compulsory Redemption Date:** the date on which a compulsory redemption becomes effective pursuant to Article 50A.

**Compulsory Redemption Price:** the price per Share at which Shares will be redeemed on a particular Compulsory Redemption Date in connection with the Managed Wind-down as determined by the Directors by reference to the most recently published Net Asset Value per Share.

**Compulsory Redemption Record Date:** the close of business on the relevant Compulsory Redemption Date or as otherwise set out in the relevant Compulsory Redemption Announcement.

**Managed Wind-down:** the wind-down of the Company's portfolio of investments from time to time as described in the circular to shareholders dated 20 December 2022.

#### **"50A. COMPULSORY REDEMPTION**

50A.1 Subject to the provisions of the Law and as hereinafter provided the Directors may, in their absolute discretion, direct that on any Compulsory Redemption Date the Company redeem compulsorily some or all of the Shares in issue on such date. Shares will be redeemed at the Compulsory Redemption Price

from all Shareholders pro-rata to their existing holdings of Shares on the Compulsory Redemption Record Date.

50A.2 Where in accordance with Article 50A.1, the Directors determine to redeem compulsorily all or any number of Shares, they will, not less than 10 Business Days before any relevant Compulsory Redemption Date, make an announcement to a regulatory information service (a "**Compulsory Redemption Announcement**") of the particulars of the redemption to be effected on the relevant Compulsory Redemption Date. A Compulsory Redemption Announcement making an announcement to that effect may be withdrawn by the Company at any time up to 5.00 p.m. on that Business Day immediately preceding the relevant Compulsory Redemption Date.

50A.3 The Compulsory Redemption Announcement will include the following details:

50A.3.1 the aggregate amount to be distributed to Shareholders;

50A.3.2 the relevant percentage of shares to be redeemed (*pro rata* as between the holders of Shares as at the Compulsory Redemption Record Date);

50A.3.3 a timetable for the redemption and distribution of redemption proceeds, including the Compulsory Redemption Date and the Compulsory Redemption Record Date;

50A.3.4 the Compulsory Redemption Price per Share;

50A.3.5 a new ISIN in respect of Shares that will continue to be listed following the relevant Compulsory Redemption Date; and

50A.3.6 any additional information that the Board deems necessary to advise Shareholders in connection with the redemption.

50A.4 A redemption specified in a Compulsory Redemption Announcement will become effective automatically on the Compulsory Redemption Date specified in that Compulsory Redemption Announcement (or such later date as the Directors may otherwise specify).

50A.5 The redemption monies payable to Shareholders in respect of any compulsory redemption will be effected either through CREST (in the case of Shares held in uncertificated form) or paid by cheque (in the case of Shares held in certificated form) within 14 Business Days of the relevant Compulsory Redemption Date, or as soon as practicable thereafter. Shareholders will be paid their redemption proceeds in Sterling.

50A.6 The Company and the Directors shall not be liable for any loss or damage suffered or incurred by any holder of Shares or any other person as a result of or arising out of later settlement, howsoever such loss or damage may arise.

50A.7 In the case of compulsory redemption of:

50A.7.1. certificated Shares, Shareholders' existing Share certificates will be cancelled and new Share certificates, if applicable, will be issued to each such Shareholder for the balance of their shareholding after each Compulsory Redemption Date; and

50A.7.2 uncertificated Shares held through CREST, the existing ISIN will be disabled, and a new ISIN will on the next Business Day following the Compulsory Redemption Date be applied to the remaining Shares that have not been compulsorily redeemed. The new ISIN will be notified to shareholders in the Compulsory Redemption Announcement.

50A.8 The amount payable by the Company upon compulsory redemption of Shares shall be paid out of funds lawfully available for such purpose. Where the relevant percentage of the Shares to be redeemed held by a Shareholder is not a whole number of Shares, the number of Shares held by such Shareholder to be

redeemed compulsorily on a Compulsory Redemption Date shall be rounded down to the nearest whole number of Shares. Any Share redeemed compulsorily will be cancelled.

50A.9 Upon the compulsory redemption of a Share being effected in accordance with these Articles, the holder thereof shall cease to be entitled to any rights in respect thereof (excepting always the right to receive a dividend which has become due and payable in respect thereof prior to such redemption being effected and the right to receive the proceeds of such redemption) and accordingly his name shall be removed from the Register with respect thereto."

Enquiries:

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