FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: NEUBERGER BERMAN INVESTMENT ADVISERS LLC

Annual Amendment - All Sections

3/29/2018 8:49:12 PM

WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an umbrella registration, the information in Item 1 should be provided for the filing adviser only. General Instruction 5 provides information to assist you with filing an umbrella registration.

- Α. Your full legal name (if you are a sole proprietor, your last, first, and middle names): **NEUBERGER BERMAN INVESTMENT ADVISERS LLC**
- (1) Name under which you primarily conduct your advisory business, if different from Item 1.A. Β. **NEUBERGER BERMAN INVESTMENT ADVISERS LLC**

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an umbrella registration, check this box \Box

If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of

your legal name or **[** your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-61757

(2) If you report to the SEC as an exempt reporting adviser, your SEC file number:

(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:

CIK Number 1230440

E. (1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 124687

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:

No Information Filed

Principal Office and Place of Business F.

(1) Address (do not use a P.O. Box): Number and Street 1: 1290 AVENUE OF THE AMERICAS City: State: NEW YORK New York

United States

Number and Street 2:

ZIP+4/Postal Code: 10104

If this address is a private residence, check this box: \Box

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

Country:

(2) Days of week that you normally conduct business at your principal office and place of business: Monday - Friday Other:

Normal business hours at this location: 8:30A.M. - 5:00P.M.

- (3) Telephone number at this location: 212-476-9000
- (4) Facsimile number at this location, if any: 212-476-9862

CRD Number: 124687

Rev. 10/2017

		ber of offices, other than your <i>princip</i> recently completed fiscal year?	<i>pal office and place of busines</i>	s, at which you conduct investment advisory busines	s as of	F
G.	Mailing address, if differen	t from your principal office and place of	of business address:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box: 🗖				
н.		r, state your full residence address,		al office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
I.	Do you have one or more LinkedIn)?	websites or accounts on publicly ava	ilable social media platforms	s (including, but not limited to, Twitter, Facebook and		O O
	If a website address serves addresses for all of the othe available social media platfo	s as a portal through which to access o er information. You may need to list m	other information you have pu nore than one portal address. ntent. Do not provide the indiv	icly available social media platforms on Section 1.I. of S iblished on the web, you may list the portal without list Do not provide the addresses of websites or accounts o idual electronic mail (e-mail) addresses of employees o	ting on publi	
J.		contact information of your Chief Con Compliance Officer, if you have one.		an <i>exempt reporting adviser</i> , you must provide the cor em 1.K. below.	ntact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
		npany Act of 1940 that you advise fo mber (if any):		you, a <i>related person</i> or an investment company reg officer services to you, provide the <i>person's</i> name ar		
K.		tact Person: If a person other than t may provide that information here.	the Chief Compliance Officer	is authorized to receive information and respond to	questi	ons
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if contact person has one:				
L.		all of the books and records you are ur principal office and place of busines		tion 204 of the Advisers Act, or similar state law,	Yes ©	6 No C
	If "yes," complete Section 1	1.L. of Schedule D.			Vac	i No
М.	Are you registered with a	foreign financial regulatory authority?			۰ ا	0
		registered with a foreign financial regu s," complete Section 1.M. of Schedule		have an affiliate that is registered with a foreign financi	al	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d) of the Securities Exchange	Act of 1934?	0	\odot
					Yes	No
0.		more in assets on the last day of yo imate amount of your assets: \$10 billion	ur most recent fiscal year?		0	۲

- ♂ \$10 billion to less than \$50 billion
- 6 \$50 billion or more

For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one: 8PSZVUUKYGCPW2RD0373

A legal entity identifier is a unique number that companies use to identify each other in the financial marketplace. You may not have a legal entity identifier.

SECTION 1.B. Other Business Names

No Information Filed

SECTION 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1:		Number and Street 2:	
190 SOUTH LASALLE STREET		SUITE 2400	
City:	State:	Country:	ZIP+4/Postal Code:
CHICAGO	Illinois	United States	60603

If this address is a private residence, check this box: \square

Telephone Number: 3123257700

Facsimile Number, if any: 3128969430

If this office location is also required to be registered with FINRA or a *state securities authority* as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the *CRD* Branch Number here: 104652

How many *employees* perform investment advisory functions from this office location? 15

Are other business activities conducted at this office location? (check all that apply)

- (1) Broker-dealer (registered or unregistered)
- \square (2) Bank (including a separately identifiable department or division of a bank)
- (3) Insurance broker or agent
- $oldsymbol{\mathbb{Z}}$ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (5) Registered municipal advisor
- (6) Accountant or accounting firm
- (7) Lawyer or law firm

Describe any other investment-related business activities conducted from this office location:

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1: 505 SANSOME STREET City: SAN FRANCISCO

State: California Number and Street 2: SUITE 2050 Country: United States

ZIP+4/Postal Code: 94111

If this address is a private residence, check this box	<: L					
Telephone Number:Facsimile Number, if any:415 249 8080						
If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here: 104663						
How many <i>employees</i> perform investment advisory functions from this office location? 3						
 Are other business activities conducted at this office location? (check all that apply) ✓ (1) Broker-dealer (registered or unregistered) (2) Bank (including a separately identifiable department or division of a bank) (3) Insurance broker or agent (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm 						
Describe any other investment-related business act	vities conducted from this	office location:				
Complete the following information for each office, You must complete a separate Schedule D Section if you are an <i>exempt reporting adviser</i> , list only the	1.F. for each location. If y	ou are applying for SEC registration	on, if you are registered only with the SEC, or			
Number and Street 1: 10100 SANTA MONICA BOULEVARD		Number and Street 2: SUITE 975				
City: LOS ANGELES	State: California	Country: United States	ZIP+4/Postal Code: 90067			
If this address is a private residence, check this bo	<: 🗖					
Telephone Number: 310 595 9107	Facsimile Number, if any 310 564 2061	:				
If this office location is also required to be registered adviser on the Uniform Branch Office Registration F 104651						
How many <i>employees</i> perform investment advisory 5	functions from this office	ocation?				
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered)	e location? (check all that	apply)				
\Box (2) Bank (including a separately identifiable depa	artment or division of a ba	nk)				
 (3) Insurance broker or agent (4) Commodity pool operator or commodity traditional 	ng advisor (whether regis	tered or exempt from registration	n)			
□ (5) Registered municipal advisor		<u> </u>	-			
\Box (6) Accountant or accounting firm \Box (7) Lawyer or law firm						
Describe any other <i>investment-related</i> business act	vities conducted from this	office location:				
Complete the following information for each office, You must complete a separate Schedule D Section						

if you are an exempt reporting adviser, list only the largest twenty-five offices (in terms of numbers of employees).

53 STATE STREET		13TH FLOOR			
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02109		
If this address is a private residence, check th	iis box: 🗖				
Telephone Number: 617 619 4607	Facsimile Number, if any	:			
If this office location is also required to be registered with FINRA or a state securities authority as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the CRD Branch Number here: 104656					
How many <i>employees</i> perform investment adv 1	isory functions from this c	office location?			
Are other business activities conducted at this (1) Broker-dealer (registered or unregistered (2) Bank (including a separately identifiable (3) Insurance broker or agent (4) Commodity pool operator or commodity (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm Describe any other <i>investment-related</i> business	ed) e department or division o r trading advisor (whether	f a bank) registered or exempt from regi	stration)		
	ction 1.F. for each location	n. If you are applying for SEC re	at which you conduct investment advisory business. gistration, if you are registered only with the SEC, or <i>mployees</i>).		
Number and Street 1: 3414 PEACHTREE ROAD N.E.		Number and Street 2: SUITE 225			
City: ATLANTA	State: Georgia	Country: United States	ZIP+4/Postal Code: 30326		
If this address is a private residence, check th	iis box: 🗖				
Telephone Number: 4042624924	Facsimile Number, i 4042624927	fany:			
If this office location is also required to be reg adviser on the Uniform Branch Office Registrat 104655		,	nch office location for a broker-dealer or investment ber here:		
How many <i>employees</i> perform investment adv 9	isory functions from this c	office location?			
Are other business activities conducted at this (1) Broker-dealer (registered or unregister (2) Bank (including a separately identifiable (3) Insurance broker or agent (4) Commodity pool operator or commodity (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	ed) e department or division o	f a bank)	stration)		
Describe any other investment-related busines	as activities conducted from	m this office location:			

Complete the following information for each office, other than your principal office and place of business, at which you conduct investment advisory business.

You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the l			egistration, if you are registered only with the SEC, or <i>employees</i>).
Number and Street 1:		Number and Street 2:	
525 OKEECHOBEE BLVD.		SUITE 850	
City:	State:	Country:	ZIP+4/Postal Code:
WEST PALM BEACH	Florida	United States	33401
If this address is a private residence, check this box	«: Г		
Telephone Number: 5618056001	Facsimile Numb	er, if any:	
If this office location is also required to be registere adviser on the Uniform Branch Office Registration Fo 104653		-	anch office location for a broker-dealer or investment nber here:
How many <i>employees</i> perform investment advisory 4	functions from thi	is office location?	
Are other business activities conducted at this office (1) Broker-dealer (registered or unregistered)	e location? (check	all that apply)	
\Box (2) Bank (including a separately identifiable depa	rtment or divisior	n of a bank)	
(3) Insurance broker or agent			
\square (4) Commodity pool operator or commodity tradi	ng advisor (wheth	ner registered or exempt from reg	istration)
(5) Registered municipal advisor			
\Box (6) Accountant or accounting firm			
\Box (7) Lawyer or law firm			
Describe any other investment-related business acti	vities conducted f	from this office location:	
	L.F. for each locat	tion. If you are applying for SEC re	, at which you conduct investment advisory business. egistration, if you are registered only with the SEC, or employees).
You must complete a separate Schedule D Section 1	L.F. for each locat	tion. If you are applying for SEC re	egistration, if you are registered only with the SEC, or
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the I Number and Street 1:	L.F. for each locat	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2:	egistration, if you are registered only with the SEC, or
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the D Number and Street 1: 200 CRESCENT COURT	I.F. for each locat argest twenty-five	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2: 18TH FLOOR	egistration, if you are registered only with the SEC, or <i>employees</i>).
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the D Number and Street 1: 200 CRESCENT COURT City:	I.F. for each locat argest twenty-five State: Texas	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2: 18TH FLOOR Country:	egistration, if you are registered only with the SEC, or employees). ZIP+4/Postal Code:
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the I Number and Street 1: 200 CRESCENT COURT City: DALLAS	I.F. for each locat argest twenty-five State: Texas	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2: 18TH FLOOR Country: United States	egistration, if you are registered only with the SEC, or employees). ZIP+4/Postal Code:
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the D Number and Street 1: 200 CRESCENT COURT City: DALLAS If this address is a private residence, check this box Telephone Number: 2147754674	L.F. for each locat argest twenty-five State: Texas :: □ Facsimile Numb	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2: 18TH FLOOR Country: United States er, if any:	egistration, if you are registered only with the SEC, or employees). ZIP+4/Postal Code: 75201
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the D Number and Street 1: 200 CRESCENT COURT City: DALLAS If this address is a private residence, check this box Telephone Number: 2147754674 If this office location is also required to be registere adviser on the Uniform Branch Office Registration Fo	L.F. for each locat argest twenty-five State: Texas :: Facsimile Numb d with FINRA or a form (Form BR), pl	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2: 18TH FLOOR Country: United States er, if any: a <i>state securities authority</i> as a bra lease provide the <i>CRD</i> Branch Num	egistration, if you are registered only with the SEC, or employees). ZIP+4/Postal Code: 75201
You must complete a separate Schedule D Section 1 if you are an <i>exempt reporting adviser</i> , list only the D Number and Street 1: 200 CRESCENT COURT City: DALLAS If this address is a private residence, check this box Telephone Number: 2147754674 If this office location is also required to be registered adviser on the Uniform Branch Office Registration Fo 104654 How many <i>employees</i> perform investment advisory	L.F. for each locat argest twenty-five State: Texas c: Facsimile Numb ed with FINRA or a prm (Form BR), pl functions from thi e location? (check artment or division	tion. If you are applying for SEC re e offices (in terms of numbers of e Number and Street 2: 18TH FLOOR Country: United States er, if any: a <i>state securities authority</i> as a bra lease provide the <i>CRD</i> Branch Num is office location? all that apply) n of a bank)	egistration, if you are registered only with the SEC, or employees). ZIP+4/Postal Code: 75201

Describe any other *investment-related* business activities conducted from this office location:

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1: 401 EAST JACKSON STREET		Number and Street 2: SUITE 2350		
City:	State:	Country:	ZIP+4/Postal Code:	
ТАМРА	Florida	United States	33602	
If this address is a private residence, check t	his box: 🗖			
Telephone Number: 8133873204	Facsimile Nu	mber, if any:		
If this office location is also required to be re adviser on the Uniform Branch Office Registra 104657	-	-	is a branch office location for a broker-dealer o ch Number here:	r investment
How many <i>employees</i> perform investment ad 3	visory functions from	this office location?		
Are other business activities conducted at th	-	eck all that apply)		
🗹 (1) Broker-dealer (registered or unregiste	red)			
(2) Bank (including a separately identifiab	le department or divis	sion of a bank)		
(3) Insurance broker or agent				
(4) Commodity pool operator or commodit	y trading advisor (wh	ether registered or exempt fr	om registration)	
(5) Registered municipal advisor				
(6) Accountant or accounting firm				
🗖 (7) Lawyer or law firm				
Describe any other <i>investment-related</i> busine	ess activities conducte	ed from this office location:		
	- 66' + +			h
	ection 1.F. for each lo	cation. If you are applying for	usiness, at which you conduct investment advis SEC registration, if you are registered only wit ers of <i>employees</i>).	
Number and Street 1: 190 SOUTH LASALLE STREET		Number and Street 2: SUITE 2400		
City:	State:	Country:	ZIP+4/Postal Code:	
CHICAGO	Illinois	United States	60603	
If this address is a private residence, check t	his box: 🗖			
Telephone Number:	Facsimile Nu	mber, if any:		
3123257700	3128969430)		
If this office location is also required to be re adviser on the Uniform Branch Office Registra 200300		,	is a branch office location for a broker-dealer o ch Number here:	r investment
How many <i>employees</i> perform investment ad 60	visory functions from	this office location?		
Are other business activities conducted at th	-	eck all that apply)		
$\mathbf{\nabla}$ (1) Broker-dealer (registered or unregiste	-	sion of a bank)		
\Box (2) Bank (including a separately identifiab	ie department or divis	SION OF A DANK)		
 (3) Insurance broker or agent (4) Commodity pool operator or commodit 	y trading advisor (wh	ether registered or event fr	om registration)	
		sector registered of exempt in		

(5) Registered municipal advisor

- \Box (6) Accountant or accounting firm
- (7) Lawyer or law firm

Describe any other *investment-related* business activities conducted from this office location:

SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTP://WWW.NB.COM

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://PLUS.GOOGLE.COM/+NEUBERGERBERMAN

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://TWITTER.COM/NEUBERGERBERMAN

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LINKEDIN.COM/COMPANY/NEUBERGER-BERMAN

SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept: INTERNATIONAL FUND SERVICES (N.A.) L.L.C.

Number and Street 1: 1290 AVENUE OF THE AMERICAS		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
NEW YORK	New York	United States	10104
If this address is a private residence, check this bo	эх: 🗖		
Telephone Number: 212-339-2700	Facsimile number, if ar	ıy:	
This is (check one): \bigcirc one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
$_{ m O}$ other.			
Briefly describe the books and records kept at this	location.		
INVESTOR RECORDS.			
Name of entity where books and records are kept:	:		
CITCO FUND SERVICES (IRELAND) LIMITED			
Number and Street 1: CUSTOM HOUSE PLAZA, BLOCK 6		Number and Street 2: INTL FINANCIAL SERVICES	CETRE
City:	State:		IP+4/Postal Code:
DUBLIN		Ireland	
If this address is a private residence, check this bo	рх: П		
Talashara Nasahara	Es estimation de la	· · · · · · · · · · · · · · · · · · ·	
Telephone Number:	Facsimile numbe	er, ir any:	

353016367300				
This is (check one): \bigcirc one of your branch offices or affiliates.				
 a third-party unaffiliated recordkeeper. 				
o ther.				
O other.				
Briefly describe the books and records kept at this ACCOUNTING AND FUND ADMINISTRATION RECORD				
Name of entity where books and records are kept: NEUBERGER BERMAN INVESTMENT ADVISERS LLC				
Number and Street 1: 190 SOUTH LASALLE STREET		Number and Street 2: SUITE 2400		
City:	State:	Country:	ZIP+4/Postal Code:	
CHICAGO	Illinois	United States	60603	
If this address is a private residence, check this bo	<: □			
Telephone Number: 312-325-7700	Facsimile numb 312-896-9430			
This is (check one):				
• one of your branch offices or affiliates.				
$_{ m C}$ a third-party unaffiliated recordkeeper.				
C other.				
Name of entity where books and records are kept: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED	D			
Number and Street 1:		Number and Street 2:		
CHESTNUT HOUSE		MILLENNIUM PARK		
City: KILDARE	State:	Country: Ireland	ZIP+4/Postal Code:	
If this address is a private residence, check this bo	K: 🗖			
Telephone Number:	Facsimile n	umber, if any:		
3531 776 5000				
This is (check one): o one of your branch offices or affiliates.				
 a third-party unaffiliated recordkeeper. 				
o other.				
~				
Briefly describe the books and records kept at this INVESTOR RECORDS	location.			
Name of entity where books and records are kept: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED)			
Number and Street 1: 78 SIR JOHN ROGERSON'S QUAY		Number and Street	2:	
City:	State:	Country:	ZIP+4/Postal Code:	
DUBLIN		Ireland		

If this address is a private residence, check this box: 🗖					
Telephone Number: 3531 7768000	Facsimile	e number, if any:			
 This is (check one): one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. other. 					
Briefly describe the books and records kept at this INVESTOR RECORDS	location.				
Name of entity where books and records are kept: NEUBERGER BERMAN SINGAPORE PTE LIMITED					
Number and Street 1: SUITE 15-05/06/07, OCEAN FINANCIAL CENTRE City:		State:	Number and Str 10 COLLYER QU Country:	AY ZIP+4/Postal Code:	
SINGAPORE If this address is a private residence, check this bo	x:		Singapore	049315	
Telephone Number: 65-6645-3760		Facsimile number, if an 65-6645-3761	y:		
 This is (check one): one of your branch offices or affiliates. o a third-party unaffiliated recordkeeper. o other. 					
Briefly describe the books and records kept at this BOOKS AND RECORDS NECESSARY TO COMPLY WIT		NT ADVISERS ACT ARE KE	EPT AT THE LOCAT	TION INDICATED	
Name of entity where books and records are kept: NEUBERGER BERMAN EUROPE LIMITED					
Number and Street 1:		Number and Street 2:			
LANSDOWNE HOUSE City:	State:	57 BERKELEY SQUARE Country:	7	IP+4/Postal Code:	
LONDON	State.	United Kingdom		V1J 6ER	
If this address is a private residence, check this bo	x:				
Telephone Number: 44203-214-9000	Facsimile number 44203-214-9141				
This is (check one): $_{\odot}$ one of your branch offices or affiliates.					
$_{ m C}$ a third-party unaffiliated recordkeeper.					
O other.					
Briefly describe the books and records kept at this BOOKS AND RECORDS NECESSARY TO COMPLY WIT		NT ADVISERS ACT ARE KE	EPT AT THE LOCAT	TON INDICATED.	

Number and Street 1:		Number and Street 2	2:
745 ATLANTIC AVENUE	State	Country	ZID 4 / Dectal Code
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02111
		onice states	02111
If this address is a private residence, check thi	s box:		
Telephone Number:	Facsimile number, if ar	ny:	
800-935-6966			
This is (check one): one of your branch offices or affiliates.			
 a third-party unaffiliated recordkeeper. 			
~			
C other.			
Briefly describe the books and records kept at BOOKS AND RECORDS NECESSARY TO COMPLY		ADVISERS ACT ARE KEPT AT TH	E IRON MOUNTAIN OFFICE INDICATED.
Name of entity where books and records are k STATE STREET BANK AND TRUST COMPANY	cept:		
STATE STREET DANK AND TRUST CUMPANY			
Number and Street 1:		Number and Street 2	2.
COPLEY PLACE 100 HUNTINGTON AVE		TOWER 1 FLOOR 2	<u>-</u> .
City:	State:	Country:	ZIP+4/Postal Code:
BOSTON	Massachusetts	United States	02116
If this address is a private residence, check thi	is box: 🗖		
Telephone Number	Feesinsile number if e		
Telephone Number: 617-662-9783	Facsimile number, if ar 617-956-5648	ny:	
This is (check one):			
$_{ m C}$ one of your branch offices or affiliates.			
👩 a third-party unaffiliated recordkeeper.			
o other.			
~			
Briefly describe the books and records kept at	this location.		
INVESTOR RECORDS.			
Name of entity where books and records are k	cept:		
CITI HEDGE FUND SERVICES, COLUMBUS			
Number and Street 1:		Number and Street 2:	
3435 STELZER ROAD	Chaha	Countral	
City: COLUMBUS	State: Ohio	Country: United States	ZIP+4/Postal Code: 43219
If this address is a private residence, check thi	s box:		
Telephone Number:	Facsimile numbe	er, if any:	
614-470-8108	614-740-8715		
This is (check one):			
$_{\mbox{O}}$ one of your branch offices or affiliates.			
$_{\odot}$ a third-party unaffiliated recordkeeper.			
C other.			
Briefly describe the books and records kept at INVESTOR RECORDS	this location.		

Name of entity where books and records are keep CITIGROUP FUND SERVICES OF CANADA, INC.	ept:		
Number and Street 1: 5900 HURONTARIO STREET		Number and Street 2:	
City: MISSISSAUGA	State:	Country: Canada	ZIP+4/Postal Code: L5R 0B8
If this address is a private residence, check this	s box: 🗖		
Telephone Number:	Facsimile number,	if anv:	
905-212-8901	905-214-8195		
This is (check one): $_{\bigcirc}$ one of your branch offices or affiliates.			
$\stackrel{\scriptstyle \sim}{\scriptstyle \odot}$ a third-party unaffiliated recordkeeper.			
$_{ m O}$ other.			
Briefly describe the books and records kept at t INVESTOR RECORDS	this location.		
Name of entity where books and records are keep STATE STREET BANK AND TRUST COMPANY	ept:		
Number and Street 1: ONE LINCOLN STREET		Number and Street 2	2:
City:	State:	Country:	ZIP+4/Postal Code:
BOSTON	Massachusetts	United States	02111
If this address is a private residence, check this	s box: 🗖		
Telephone Number: 617-662-2114	Facsimile number, if any: 617-937-0449		
This is (check one): $_{\bigcirc}$ one of your branch offices or affiliates.			
$_{\odot}$ a third-party unaffiliated recordkeeper.			
$_{ m O}$ other.			
Briefly describe the books and records kept at t INVESTOR RECORDS.	this location.		
Name of entity where books and records are kee CODAN TRUST COMPANY (CAYMAN) LIMITED	ept:		
Number and Street 1: CRICKET SQUARE, HUTCHINS DRIVE		Number and Street 2: P. O. BOX 2681	
City:	State:	Country:	ZIP+4/Postal Code:
GRAND CAYMAN		Cayman Islands	KY1-1111
If this address is a private residence, check this	s box: 🗖		
Telephone Number: 345-949-1040	Facsimile number, 345-949-1048	if any:	
This is (check one):			
 one of your branch offices or affiliates. a third-party unaffiliated recordkeeper. 			

o other.

Briefly describe the books and records kept at this lo INVESTOR RECORDS	cation.		
Name of entity where books and records are kept: UMB FUND SERVICES			
Number and Street 1: 2225 WASHINGTON BLVD		Number and Street 2: SUITE 300	
City:	State:	Country:	ZIP+4/Postal Code:
OGDEN	Utah	United States	84401-1409
If this address is a private residence, check this box:			
Telephone Number: 801-737-4000	Facsimile number	, if any:	
This is (check one): $_{m O}$ one of your branch offices or affiliates.			
$_{igodol {igodol {igodi} {igodol {igodi} {igodol {igodi} {igodol {igodi} $			
C other.			
Briefly describe the books and records kept at this lo INVESTOR RECORDS	cation.		
Name of entity where books and records are kept: GLOBAL RELAY COMMUNICATIONS INC.			
Number and Street 1: 220 CAMBIE STREET		Number and Stree 2ND FLOOR	t 2:
City: VANCOUVER	State:	Country: Canada	ZIP+4/Postal Code: V6B 2M9
If this address is a private residence, check this box:			
Telephone Number: 866-484-630	Facsimile num	ber, if any:	
This is (check one): $_{\rm O}$ one of your branch offices or affiliates.			
\odot a third-party unaffiliated recordkeeper.			
C other.			
Briefly describe the books and records kept at this lo BOOKS AND RECORDS NECESSARY TO COMPLY WITH INDICATED.		ADVISERS ACT ARE KEPT	AT THE GLOBAL RELAY COMMUNICATIONS OFFICE
Name of entity where books and records are kept: CITI FUND SERVICES BERMUDA, LTD			
Number and Street 1: 5 REID STREET		Number and Stree	t 2:
City: HAMILTON HM11	State:	Country: Bermuda	ZIP+4/Postal Code:
If this address is a private residence, check this box:			
Telephone Number:	Facsimile num	iber, if any:	
441-278-2339	441-296-268		

This is (check one): O one of your branch offices or affiliates. O a third-party unaffiliated recordkeeper. O other.			
Briefly describe the books and records kept at INVESTOR RECORDS	this location.		
Name of entity where books and records are a STATE STREET BANK AND TRUST COMPANY	kept:		
Number and Street 1: 225 FRANKLIN STREET		Number and Street 2:	
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02110
If this address is a private residence, check th	is box: 🗖		
Telephone Number: 617-786-3000	Facsimile number, if any:		
This is (check one): $_{\rm O}$ one of your branch offices or affiliates.			
$_{\bigodot}$ a third-party unaffiliated recordkeeper.			
C other.			
Briefly describe the books and records kept at PURCHASE AND SALES RECORDS; ACCOUNT D		; INVESTOR RECORDS	
Name of entity where books and records are I JP MORGAN CIB GLOBAL FUND SERVICES	kept:		
Number and Street 1: 70 FARGO STREET		Number and Street 2:	
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02210
If this address is a private residence, check th	is box:		
Telephone Number: 800-935-6966	Facsimile number, if any:		
This is (check one): \bigcirc one of your branch offices or affiliates.			
👩 a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at PURCHASE AND SALES RECORDS; AND ACCOU		ORDS	
	NT DOCUMENTATION; STOCK RECO	DRDS	
PURCHASE AND SALES RECORDS; AND ACCOUNT Name of entity where books and records are h	NT DOCUMENTATION; STOCK RECO	ORDS Number and Street 1 CONNAUGHT PLAC	

If this address is a private residence, check this	box: 🗖		
Telephone Number: 852 3664 8800	Fac	csimile number, if any:	
This is (check one): $_{\bigodot}$ one of your branch offices or affiliates.			
$_{ m C}$ a third-party unaffiliated recordkeeper.			
$_{ m C}$ other.			
Briefly describe the books and records kept at the BOOKS AND RECORDS LOCATIONS	nis location.		
Name of entity where books and records are ke SEI GLOBAL SERVICES, INC	pt:		
Number and Street 1: ONE FREEDOM VALLEY DR.		Number and Street 2:	
City:	State:	Country:	ZIP+4/Postal Code:
OAKS	Pennsylvania	United States	19456-1100
If this address is a private residence, check this	box:		
Telephone Number: 6106767769	Facsimile number, if 4846764988	any:	
This is (check one): $_{\rm O}$ one of your branch offices or affiliates.			
$_{\bigodot}$ a third-party unaffiliated recordkeeper.			
C other.			
Briefly describe the books and records kept at th INVESTOR RECORDS	nis location.		
Name of entity where books and records are ke CITCO FUND SERVICES (CAYMAN ISLANDS) LIMI			
Number and Street 1:		Number and Street 2:	
89 NEXUS WAY, CAMANA BAY		P.O. BOX 31106	
City: GRAND CAYMAN	State:	Country: Cayman Islands	ZIP+4/Postal Code: KY1-1205
If this address is a private residence, check this	box: 🗖		
Telephone Number: 1.345.949.3977	Facsimile number	r, if any:	
This is (check one): \odot one of your branch offices or affiliates.			
$_{\bigodot}$ a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at the ACCOUNTING AND ADMINISTRATION RECORDS	nis location.		
Name of entity where books and records are ke VRI - ROXBURY	pt:		

95 PATRICIA DRIVE				
City: FLANDERS	State: New Jerse	У	Country: United States	ZIP+4/Postal Code: 07836
If this address is a private residence, check thi	s box: 🗖			
Telephone Number: 973-927-0405	Facsimile n 908-369-7	umber, if any: 319		
This is (check one): $_{\mbox{O}}$ one of your branch offices or affiliates.				
$_{\odot}$ a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at PURCHASE AND SALES RECORDS; STOCK RECC		T DOCUMENTAT	TON	
Name of entity where books and records are k SS&C TECHNOLOGIES, INC.	ept:			
Number and Street 1: 80 LAMBERTON ROAD			Number and Street 2:	
City:	State:		Country:	ZIP+4/Postal Code:
WINDSOR	Connecticu	t	United States	06095
If this address is a private residence, check thi	s box: 🗖			
Telephone Number: 845-612-0011	Facsimile n 845-612-0	umber, if any: 059		
This is (check one): o one of your branch offices or affiliates.				
 a third-party unaffiliated recordkeeper. 				
C other.				
Briefly describe the books and records kept at INVESTOR RECORDS.	this location.			
Name of entity where books and records are k WALKERS SPV LIMITED	ept:			
Number and Street 1: P.O.BOX 908 GT		Number and S WALKER HOUS	treet 2: E, MARY STREET, GEORGE TO	OWN
,	State:	Country:		ZIP+4/Postal Code:
GRAND CAYMAN		Cayman Island	ls	
If this address is a private residence, check thi	s box: 🗖			
	acsimile numb 45-945-4757	er, if any:		
This is (check one): \bigcirc one of your branch offices or affiliates.				
 a third-party unaffiliated recordkeeper. 				
o other.				
Briefly describe the books and records kept at INVESTOR RECORDS.	this location.			

Name of entity where books and records are kept US BANCORP FUND SERVICES, LLC	:			
Number and Street 1: 777 E. WISCONSIN AVENUE		Number and Street 2: MK-WI-J1S		
City: MILWAUKEE	State: Wisconsin	Country: United States	ZIP+4/Postal Code: 53202	
If this address is a private residence, check this be	ox:			
Telephone Number: 414-765-5237	Facsimile number, if a	any:		
This is (check one): $_{\mbox{O}}$ one of your branch offices or affiliates.				
O other.				
Briefly describe the books and records kept at this INVESTOR RECORDS	s location.			
Name of entity where books and records are kept STATE STREET CAYMAN TRUST COMPANY LTD	:			
Number and Street 1: 45 MARKET STREET, SUITE 3307		Number and Stree P.O.BOX 31113	et 2:	
City: GARDENIA COURT, CAMANA BAY	State:	Country: Cayman Islands	ZIP+4/Postal Code: KY1-1205	
If this address is a private residence, check this be	ox:			
Telephone Number: 345-949-6644		le number, if any: 9-3181		
This is (check one): $_{\rm O}$ one of your branch offices or affiliates.				
${\scriptstyle \bigodot}$ a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept at this INVESTOR RECORDS	location.			

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

List the name and country, in English, of each *foreign financial regulatory authority* with which you are registered. You must complete a separate Schedule D Section 1.M. for each *foreign financial regulatory authority* with whom you are registered.

Name of Country/Foreign Financial Regulatory Authority: Other

Other: COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umbrella registration*, the information in Item 2 should be provided for the *filing adviser* only.

A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an

annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

(1) are a large advisory firm that either:

- (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
- (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating amendment* and is registered with the SEC;
- (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
 - (a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or
 - (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

- (3) Reserved
- (4) have your principal office and place of business **outside the United States**;
- (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
- (6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
- (7) are a **pension consultant** with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
- (8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;

If you check this box, complete Section 2.A.(8) of Schedule D.

🗌 (9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, complete Section 2.A.(9) of Schedule D.

 \Box (10) are a **multi-state adviser** that is required to register in 15 or more states and is relying on rule 203A-2(d);

If you check this box, complete Section 2.A.(10) of Schedule D.

- (11) are an **Internet adviser** relying on rule 203A-2(e);
- \square (12) have **received an SEC order** exempting you from the prohibition against registration with the SEC;

If you check this box, complete Section 2.A.(12) of Schedule D.

 \square (13) are **no longer eligible** to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to state securities authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. In addition, exempt reporting advisers may be required to provide state securities authorities with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your notice filings or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your notice filings or reports you submit to the SEC. If this is an amendment to your registration to stop your notice filings or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Ju	ris	dic	tio	ns

₽ AL	☑ IL	☑ NE	☑ SC
R AK	☑ IN	NV NV	SD SD
✓ AZ	IA IA	☑ NH	☑ TN
R AR	✓ KS	IZ NJ	▼ _{TX}
☑ CA	✓ KY	NM NM	☑ UT
☑ CO	✓ LA	✓ NY	VT VT
☑ CT	ME ME	NC NC	VI VI
₽ DE	MD MD	ND ND	VA VA
DC	MA MA	🗹 он	₩A
🗹 FL	MI MI	🗹 ок	☑ wv
🗹 GA	MN MN	☑ OR	VI WI
🗖 GU	MS	PA	□ wy
₩ HI	₩ мо	PR	

M ID MT	M RI
---------	------

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you *control*, are *controlled* by, or are under common *control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- □ I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- □ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the *state securities authorities* in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your annual updating amendment, you must make this representation:

Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number: 803-

803-

Date of order:

Item 3 Form of Organization

If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.

- A. How are you organized?
 - C Corporation
 - Sole Proprietorship
 - C Limited Liability Partnership (LLP)
 - C Partnership
 - $_{\bigodot}$ Limited Liability Company (LLC)
 - C Limited Partnership (LP)
 - Other (specify):

If you are changing your response to this Item, see Part 1A Instruction 4.

- B. In what month does your fiscal year end each year? DECEMBER
- C. Under the laws of what state or country are you organized? State Country Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

Item 4 Successions

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?

Yes No

If "yes", complete Item 4.B. and Section 4 of Schedule D.

B. Date of Succession: (MM/DD/YYYY)

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers. 1050
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)? 628
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer? 844
 - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?

628

- (4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?
 628
- (5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?
- (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf? 22

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

25

- (2) Approximately what percentage of your *clients* are non-*United States persons*? 1%
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (d)(1) or (d)(3) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of <i>Client(s)</i>	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	22344		\$ 8,328,002,833
(b) High net worth individuals	11119		\$ 34,956,278,202
(c) Banking or thrift institutions	1		\$ 155,459,940
(d) Investment companies	86		\$ 55,098,570,688
(e) Business development companies	0		\$ 0
(f) Pooled investment vehicles (other than investment companies and business development companies)	1054		\$ 80,560,105,980
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	863		\$ 28,093,792,327
(h) Charitable organizations	894		\$ 3,652,134,475
(i) State or municipal <i>government entities</i> (including government pension plans)	38		\$ 22,047,190,975
(j) Other investment advisers	5		\$ 1,631,742,271
(k) Insurance companies	23		\$ 5,763,185,975
(I) Sovereign wealth funds and foreign official institutions	5		\$ 1,461,007,937
(m) Corporations or other businesses not listed above	911		\$ 5,925,869,602
(n) Other: PROPRIETY ACCOUNT, US FEDERAL AGENCY	24		\$ 749,907,025

Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

- $\mathbf{\overline{M}}$ (1) A percentage of assets under your management
- (2) Hourly charges
- (3) Subscription fees (for a newsletter or periodical)
- (4) Fixed fees (other than subscription fees)
- (5) Commissions
- ☑ (6) Performance-based fees
- (7) Other (specify): LICENSING FEE

Item 5 Information About Your Advisory Business - Regulatory Assets Under Management

Regulatory Assets Under Management

F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios?

Yes No

Total Number of Accounts

Discretionary:	(a)	\$ 245,246,647,261	(d)	37,483
Non-Discretionary:	(b)	\$ 3,176,600,969	(e)	2
Total:	(c)	\$ 248,423,248,230	(f)	37,485

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to *clients* who are non-*United States persons*?

\$ 82,809,557,395

Item 5 Information About Your Advisory Business - Advisory Activities

Advisory Activities

- G. What type(s) of advisory services do you provide? Check all that apply.
 - □ (1) Financial planning services
 - ☑ (2) Portfolio management for individuals and/or small businesses
 - Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
 - (4) Portfolio management for pooled investment vehicles (other than investment companies)
 - (5) Portfolio management for businesses (other than small businesses) or institutional *clients* (other than registered investment companies and other pooled investment vehicles)
 - □ (6) Pension consulting services
 - ☑ (7) Selection of other advisers (including *private fund* managers)
 - (8) Publication of periodicals or newsletters
 - (9) Security ratings or pricing services
 - (10) Market timing services
 - ☑ (11) Educational seminars/workshops
 - 🔽 (12) Other(specify): CONSULTING AND LICENSING OF PROPRIETARY ANALYTIC INVESTMENT MODELS

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G.(3) of Schedule D.

- H. If you provide financial planning services, to how many clients did you provide these services during your last fiscal year?
 - 0 0
 - O 1 10
 - o 11 25
 - 0 26 50
 - o 51 100
 - 0 101 250
 - o 251 500
 - More than 500
 - If more than 500, how many? (round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- (1) Do you participate in a wrap fee program?
 (2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:

 (a) sponsor to a wrap fee program
 \$ 0
 (b) portfolio manager for a wrap fee program?
 \$ 4,356,042,136
 - (c) sponsor to and portfolio manager for the same wrap fee program?

\$0

If you report an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).

Yes No

	investments?	~	~
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	۲
K.	Separately Managed Account Clients	Yes	No
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?		0
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account <i>clients</i> that you advise? If yes, complete Section 5.K.(2) of Schedule D.	۲	0
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise?	\odot	\circ
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	۲	0
	<i>If yes, complete Section 5.K.(3) of Schedule D for each custodian.</i>		

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which you act as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business development company to which you act as an adviser.

SEC File Number 811 - 00582

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00007840	\$ 90,145,650
S00007842	\$ 1,811,847,723
S00007843	\$ 202,998,904
S00007846	\$ 754,940,457
S00007847	\$ 1,687,003,065
S00007850	\$ 873,816,537
S000012721	\$ 2,217,030,779
S000013715	\$ 1,572,058,343
S000013716	\$ 1,132,422,470
S000013718	\$ 1,230,856,306
S000023609	\$ 6,364,111,801
S000028676	\$ 774,468,954
S000033189	\$ 138,393,843
S000041658	\$ 1,415,600,230
S000047777	\$ 35,313,526
S000052017	\$ 2,250,149
S000055729	\$ 14,413,152

Series ID	Parallel Managed Account Regulatory assets under management
S00001587	\$ 3,781,217,491

SEC File Number 811 - 03213

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000021032	\$ 3,910,273,096
S000021033	\$ 2,238,894,086
S000021036	\$ 1,693,515,549
S000021038	\$ 2,934,241,621

SEC File Number 811 - 03447

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00006430	\$ 223,366,920

SEC File Number 811 - 03459

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00006726	\$ 683,597,700

SEC File Number 811 - 03618

Series ID	Parallel Managed Account Regulatory assets under management
S00006535	\$ 3,115,920,472

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00002210	\$ 2,437,268,978

SEC File Number 811 - 03802

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00007831	\$ 131,449,881
S00007834	\$ 2,523,330,134
S00007835	\$ 5,082,341,650
S000027216	\$ 772,296,997
S000041689	\$ 1,752,480,370
JUUUUTUJJ	ψ 1/212/V121J

SEC File Number 811 - 03940

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management	
S000024356	\$ 1,551,848,501	

SEC File Number 811 - 04255

Series ID	Parallel Managed Account Regulatory assets under management
S00008197	\$ 3,677,626,491
S00008198	\$ 81,327,354
S00008199	\$ 1,719,390,870
S00008200	\$ 1,515,583,789
S00008201	\$ 684,361,685
S00008202	\$ 3,578,570,408
S000045168	\$ 423,294,804

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00001985	\$ 1,591,514,003
S00002008	\$ 483,564,569
S000050070	\$ 3,459,892,493

SEC File Number 811 - 05601

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000006418	\$ 1,842,113,182
S000006420	\$ 7,082,438,415
S000006421	\$ 1,612,829,410

SEC File Number 811 - 06318

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management	
S00008433	\$ 1,615,184,208	

SEC File Number 811 - 07257

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S00006764	\$ 1,316,063,198

SEC File Number 811 - 07572

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or

business development company that you advise.

business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management		
500006996	\$ 9,515,123,398		

SEC File Number

811 - 08236

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management	
S000026479	\$ 9,759,754,413	

SEC File Number 811 - 08764

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or

Series ID	Parallel Managed Account Regulatory assets under management	
S00002698	\$ 5,177,768,971	

SEC File Number 811 - 08894

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management		
S000036382	\$ 4,642,713,639		

SEC File Number 811 - 10263

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.			
Series ID	Parallel Managed Account Regulatory assets under management		
S000018035	\$ 3,940,923,754		
SEC File Number 811 - 21167			
Provide the regulatory assets under management of all <i>parallel managed accou</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or		
No Inform	nation Filed		
SEC File Number			
811 - 21168			
Provide the regulatory assets under management of all <i>parallel managed account</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or		
No Inform	nation Filed		
SEC File Number			
811 - 21169			
Provide the regulatory assets under management of all <i>parallel managed accou</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or		
No Inform	nation Filed		
SEC File Number 811 - 21421			
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.			
Series ID	Parallel Managed Account Regulatory assets under management		
	\$ 1,607,139		
SEC File Number			
811 - 21715			

Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or

business development company that you advise.

Series ID	Parallel Managed Account Regulatory assets under management
S000035445	\$ 16,257,943
S000035446	\$ 222,914,690
S000036681	\$ 119,408,227
S000055088	\$ 235,891,196

SEC File Number 811 - 22069

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number 811 - 22386

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number 811 - 22396

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number 811 - 22474

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

	business development company that you advise.			
No Information Filed				
SEC File Number				
811 - 22476				
Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereor) or			
No Inform	nation Filed			
SEC File Number				
811 - 22613				
Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or			
Series ID \$000045525	Parallel Managed Account Regulatory assets under management \$ 130,928,609			
5000045525	\$ 150,520,005			
SEC File Number				
SEC File Number 811 - 22770				
811 - 22770				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i>	unts related to a registered investment company (or series thereof) or			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	<i>unts</i> related to a registered investment company (or series thereof) or nation Filed			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.				
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814	nation Filed			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i>	nation Filed			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	nation Filed			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or			
811 - 22770 Provide the regulatory assets under management of all parallel managed accolusioness development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all parallel managed accolusioness development company that you advise. No Inform	unts related to a registered investment company (or series thereof) or			
811 - 22770 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise. No Inform SEC File Number 811 - 22814 Provide the regulatory assets under management of all <i>parallel managed acco</i> business development company that you advise.	unts related to a registered investment company (or series thereof) or			

No Information Filed SEC File Number 811 - 22816 Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. No Information Filed SEC File Number 811 - 23170 Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. No Information Filed SEC File Number 811 - 23171 Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. No Information Filed SEC File Number 811 - 23176 Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise. No Information Filed SEC File Number 811 - 23245

SEC File Number 811 - 23290
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 23291
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 23292
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or
business development company that you advise.
No Information Filed
SEC File Number 811 - 23315
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SECTION 5.I.(2) Wrap Fee Programs
If you are a portfolio manager for one or more <i>wrap fee programs</i> , list the name of each program and its <i>sponsor</i> . You must complete a separate Schedule D Section 5.I.(2) for each <i>wrap fee program</i> for which you are a portfolio manager.
Name of Wrap Fee Program
ADVISORPORT SEPARATELY MANAGED ACCOUNT PROGRAM
Name of Sponsor
LOCKWOOD ADVISORS INC

Sponsor's SEC File Number (it	f any) (e.g.	, 801-, 8-,	866-,	802-)
801 - 52378				

Sponsor's CRD Number (if any): 106108

Name of *Wrap Fee Program* AMC PREMIER PROGRAM

Name of *Sponsor* SUNTRUST INVESTMENT SERVICES, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 8 - 35355

Sponsor's CRD Number (if any): 17499

Name of *Wrap Fee Program* AMERIPRISE SELECT SEPARATE ACCOUNT

Name of *Sponsor* AMERIPRISE FINANCIAL SERVICES, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 28543

Sponsor's CRD Number (if any): 6363

Name of *Wrap Fee Program* BAIRD RECOMMENDED MANAGER PROGRAM

Name of *Sponsor* ROBERT W. BAIRD & CO. INCORPORATED

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 7571

Sponsor's CRD Number (if any): 8158

Name of *Wrap Fee Program* CALLAN UMA PROGRAM

Name of Sponsor CALLAN

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 9219

Sponsor's CRD Number (if any): 107687

Name of *Wrap Fee Program* CGMI SELECT UMA - CITI PRIVATE

Name of Sponsor

CITIGROUP GLOBAL MARKETS INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 3387

Sponsor's CRD Number (if any): 7059

Name of Wrap Fee Program DISCRETIONARY WEALTH ADVISORY ACCOUNT PROGRAM

Name of Sponsor SNOWDEN CAPITAL ADVISORS LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 72332

Sponsor's CRD Number (if any): 157299

Name of *Wrap Fee Program* DIVERSIFIED MANAGED ACCOUNT PROGRAM (DMA)

Name of *Sponsor* WELLS FARGO ADVISORS FINANCIAL NETWORK, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57434

Sponsor's CRD Number (if any): 11025

Name of *Wrap Fee Program* DYNASTY WRAP FEE PROGRAM

Name of *Sponsor* DYNASTY WEALTH MANAGEMENT, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 71301

Sponsor's CRD Number (if any): 153377

Name of *Wrap Fee Program* EDWARD JONES ADVISORY SOLUTIONS UNIFIED MANAGED ACCOUNT MODEL

Name of Sponsor EDWARD JONES

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 3297

Sponsor's CRD Number (if any): 250

Name of *Wrap Fee Program* ENVESTNET PRIVATE WEALTH MANAGEMENT

Name of Sponsor ENVESTNET | PMC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57260

Sponsor's CRD Number (if any): 111694

Name of Wrap Fee Program FIDUCIARY SERVICES PROGRAM

Name of Sponsor MORGAN STANLEY

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 70103

Sponsor's CRD Number (if any): 149777

Name of *Wrap Fee Program* FIDUCIARY SERVICES PROGRAM

Name of *Sponsor* CITIGROUP GLOBAL MARKETS INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 3387

Sponsor's CRD Number (if any): 7059

Name of *Wrap Fee Program* FIRST REPUBLIC INVESTMENT MANAGEMENT - WRAP FEE PROGRAM

Name of *Sponsor* FIRST REPUBLIC INVESTMENT MANAGEMENT, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 56293

Sponsor's CRD Number (if any): 108559

Name of *Wrap Fee Program* FREEDOM UNIFIED MANAGED ACCOUNT PROGRAM

Name of Sponsor RAYMOND JAMES & ASSOCIATES, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

801 - 10418

Sponsor's CRD Number (if any): 705

Name of Wrap Fee Program INVESTMENT MANAGEMENT SOLUTIONS (IMS) UNITED CHOICE

Name of Sponsor 1ST GLOBAL ADVISORS INC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 41517

Sponsor's CRD Number (if any): 111133

Name of *Wrap Fee Program* J.P. MORGAN SECURITIES STRATEGIC INVESTMENT SERVICES (STRATIS) PROGRAM

Name of *Sponsor* J.P. MORGAN SECURITIES LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 3702

Sponsor's CRD Number (if any): 79

Name of *Wrap Fee Program* MANAGED ACCOUNT ACCESS

Name of *Sponsor* CHARLES SCHWAB & CO., INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 29938

Sponsor's CRD Number (if any): 5393

Name of *Wrap Fee Program* MANAGED ACCOUNT COMMAND

Name of Sponsor LOCKWOOD ADVISORS INC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 52378

Sponsor's CRD Number (if any): 106108

Name of *Wrap Fee Program* MANAGED ACCOUNT LINK Name of *Sponsor* LOCKWOOD ADVISORS INC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 52378

Sponsor's CRD Number (if any): 106108

Name of *Wrap Fee Program* MANAGED ACCOUNT PROGRAM

Name of *Sponsor* SAWTOOTH SOLUTIONS, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 81008

Sponsor's CRD Number (if any): 175009

Name of *Wrap Fee Program* MANAGED ACCOUNT SELECT

Name of *Sponsor* CHARLES SCHWAB & CO., INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 29938

Sponsor's CRD Number (if any): 5393

Name of *Wrap Fee Program* MANAGED ACCOUNT STRATEGIES

Name of *Sponsor* GOLDMAN SACHS & CO. LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 16048

Sponsor's CRD Number (if any): 361

Name of *Wrap Fee Program* MANAGED INVESTMENT WRAP PROGRAM

Name of *Sponsor* TD ASSET MANAGEMENT

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 50261

Sponsor's CRD Number (if any):

110088

Name of Wrap Fee Program MANAGED PORTFOLIO ACCOUNT (MPA) PROGRAM

Name of *Sponsor* HSBC GLOBAL ASSET MANAGEMENT (USA) INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 25999

Sponsor's CRD Number (if any): 105686

Name of *Wrap Fee Program* MANAGER ACCESS SELECT

Name of *Sponsor* LPL FINANCIAL LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10970

Sponsor's CRD Number (if any): 6413

Name of *Wrap Fee Program* MANAGER MODEL SLEEVE (MM SLEEVE)

Name of Sponsor SUNTRUST INVESTMENT SERVICES, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 8 - 35355

Sponsor's CRD Number (if any): 17499

Name of *Wrap Fee Program* MANAGER SELECT

Name of *Sponsor* LPL FINANCIAL LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10970

Sponsor's CRD Number (if any): 6413

Name of Wrap Fee Program MANAGER-OF-MANAGERS PROGRAM

Name of *Sponsor* BRINKER CAPITAL INC Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 30504

Sponsor's CRD Number (if any): 111743

Name of *Wrap Fee Program* MASTERS

Name of Sponsor WELLS FARGO ADVISORS FINANCIAL NETWORK, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57434

Sponsor's CRD Number (if any): 11025

Name of *Wrap Fee Program* MERRILL LYNCH CONSULTS

Name of *Sponsor* MANAGED ACCOUNT ADVISORS LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 67569

Sponsor's CRD Number (if any): 142558

Name of *Wrap Fee Program* MERRILL LYNCH INVESTMENT ADVISORY PROGRAM (ML IAP)

Name of *Sponsor* MANAGED ACCOUNT ADVISORS LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 67569

Sponsor's CRD Number (if any): 142558

Name of Wrap Fee Program MERRILL LYNCH UNIFIED MANAGED ACCOUNT

Name of Sponsor MANAGED ACCOUNT ADVISORS LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 67569

Sponsor's CRD Number (if any): 142558

Name of *Wrap Fee Program* MODEL PORTFOLIOS PROGRAM

Name of *Sponsor* WELLS FARGO ADVISORS FINANCIAL NETWORK, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57434

Sponsor's CRD Number (if any): 11025

Name of *Wrap Fee Program* MULTI-MANAGER

Name of *Sponsor* ENVESTNET | PMC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57260

Sponsor's CRD Number (if any): 111694

Name of *Wrap Fee Program* NORTHERN TRUST PROGRAM

Name of *Sponsor* NORTHERN TRUST INVESTMENTS, INCORPORATED

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 33358

Sponsor's CRD Number (if any): 105780

Name of *Wrap Fee Program* PERSONAL WEALTH PORTFOLIOS

Name of Sponsor LPL FINANCIAL LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10970

Sponsor's CRD Number (if any): 6413

Name of *Wrap Fee Program* PNC MANAGED ACCOUNT PROGRAM

Name of *Sponsor* PNC BANK, NATIONAL ASSOCIATION Name of Wrap Fee Program PRIVATE BANK MANAGED ACCOUNT PROGRAM

Name of *Sponsor* UBS SWISS FINANCIAL ADVISERS

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 63660

Sponsor's CRD Number (if any): 130668

Name of Wrap Fee Program RAYMOND JAMES CONSULTING SERVICES PROGRAM

Name of Sponsor RAYMOND JAMES & ASSOCIATES, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10418

Sponsor's CRD Number (if any): 705

Name of *Wrap Fee Program* RBC CONSULTING SOLUTIONS

Name of *Sponsor* RBC CAPITAL MARKETS, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 13059

Sponsor's CRD Number (if any): 31194

Name of *Wrap Fee Program* RBC TOTAL PORTFOLIO PROGRAM

Name of *Sponsor* RBC CAPITAL MARKETS, LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 13059

Sponsor's CRD Number (if any): 31194

Name of Sponsor SEI INVESTMENTS MANAGEMENT CORP

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 24593

Sponsor's CRD Number (if any): 105146

Name of *Wrap Fee Program* SEI MANAGED ACCOUNT PROGRAM (MAP AND SMAP)

Name of *Sponsor* SEI INVESTMENTS MANAGEMENT CORP

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 24593

Sponsor's CRD Number (if any): 105146

Name of *Wrap Fee Program* SELECT UMA PROGRAM

Name of *Sponsor* MORGAN STANLEY

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 70103

Sponsor's CRD Number (if any): 149777

Name of *Wrap Fee Program* SEPARATELY MANAGED ACCOUNTS

Name of *Sponsor* ASSETMARK, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 56323

Sponsor's CRD Number (if any): 109018

Name of *Wrap Fee Program* SEPARATELY MANAGED ACCOUNTS PROGRAM - ACCESS

Name of *Sponsor* UBS FINANCIAL SERVICES INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 7163

Sponsor's CRD Number (if any): 8174

Name of *Wrap Fee Program* SPONSOR SEPARATE ACCOUNT PROGRAM

Name of *Sponsor* PGIM INVESTMENTS LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 31104

Sponsor's CRD Number (if any): 105670

Name of *Wrap Fee Program* STEPHENS UMA

Name of Sponsor STEPHENS

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 15510

Sponsor's CRD Number (if any): 3496

Name of *Wrap Fee Program* STIFEL OPPORTUNITY PROGRAM

Name of *Sponsor* STIFEL, NICOLAUS & COMPANY, INCORPORATED

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 10746

Sponsor's CRD Number (if any): 793

Name of *Wrap Fee Program* STRATEGIC PORTFOLIO

Name of *Sponsor* WELLS FARGO BANK, N.A.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-):

Sponsor's CRD Number (if any):

Name of *Wrap Fee Program* THIRD PARTY MODELS PROGRAM

Name of Sponsor ENVESTNET | PMC Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 57260

Sponsor's CRD Number (if any): 111694

Name of *Wrap Fee Program* U.S. TRUST SPS PROGRAM

Name of *Sponsor* MANAGED ACCOUNT ADVISORS LLC

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 67569

Sponsor's CRD Number (if any): 142558

Name of Wrap Fee Program UNIFIED MANAGED ACCOUNTS PROGRAM - UBS STRATEGIC WEALTH PORTFOLIO (SWP)

Name of *Sponsor* UBS FINANCIAL SERVICES INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 7163

Sponsor's CRD Number (if any): 8174

Name of *Wrap Fee Program* UNIFIED OVERLAY MANAGEMENT PROGRAM (UOMP)

Name of *Sponsor* FDX ADVISORS, INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 29775

Sponsor's CRD Number (if any): 104601

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are

consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asset	t Туре	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	42 %	43 %
(ii)	Non Exchange-Traded Equity Securities	0 %	0 %
(iii)	U.S. Government/Agency Bonds	16 %	17 %
(iv)	U.S. State and Local Bonds	7 %	7 %
(v) .	Sovereign Bonds	3 %	3 %
(vi)	Investment Grade Corporate Bonds	15 %	14 %
(vii)	Non-Investment Grade Corporate Bonds	9 %	9 %
(viii)	Derivatives	0 %	0 %
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	1 %	2 %
	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	3 %	4 %
(xi)	Cash and Cash Equivalents	2 %	1 %
(xii)	Other	1 %	0 %

Generally describe any assets included in "Other" BANK LOANS, RESIDENTIAL LOANS

Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

□ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less

than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3) Derivative Exposures				
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) <i>Credit</i> Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$ 12,481,293,058	\$ 292,059,107	0 %	1 %	0 %	0 %	0 %	2 %
10-149%	\$ 8,113,029,784	\$ 202,645,687	11 %	15 %	0 %	18 %	0 %	24 %
150% or more	\$ 1,399,536,978	\$ 34,065,409	1 %	211 %	0 %	27 %	1 %	159 %

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3) Derivative Exposures				
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$ 11,649,151,673	\$ 200,033,173	0 %	0 %	0 %	0 %	0 %	2 %
10-149%	\$ 8,066,290,830	\$ 102,114,617	0 %	18 %	0 %	21 %	0 %	21 %
150% or more	\$ 3,231,040,474	\$ 466,097	33 %	92 %	0 %	17 %	10 %	89 %

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

Complete a separate Schedule D Section 5.K.(3) for each custodian that holds ten percent or more of your aggregate separately managed account regulatory assets under management.

- (a) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC
- (b) Primary business name of custodian:

	NATIONAL FINANCIAL	SERVICES LLC		
(c)	The location(s) of the	custodian's office(s) responsible	for <i>custody</i> of the assets :	
	City: BOSTON	State:		ountry: nited States
	BUSTON	Massachusetts		
<i>(</i>))	.			Yes No
(d)	is the custodian a <i>rei</i>	ated person of your firm?		00
(e)	If the custodian is a b 8 - 26740	proker-dealer, provide its SEC reg	stration number (if any)	
(f)	If the custodian is no any)	t a broker-dealer, or is a broker-	ealer but does not have an SEC registra	ation number, provide its <i>legal entity identifier</i> (if
(g)	What amount of your \$ 40,903,023,749	regulatory assets under manage	ment attributable to separately manage	d accounts is held at the custodian?
(a)	Legal name of custor THE NORTHERN TRUS			
(b)	Primary business nat NORTHERN TRUST	me of custodian:		
(c)	The location(s) of the	e custodian's office(s) responsible	for <i>custody</i> of the assets :	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
				Yes No
(d)	Is the custodian a re	lated person of your firm?		00
(e)	If the custodian is a -	broker-dealer, provide its SEC reg	istration number (if any)	
(f)	If the custodian is no any)	ot a broker-dealer, or is a broker-	dealer but does not have an SEC registra	ation number, provide its <i>legal entity identifier</i> (if
	6PTKHDJ8HDUF78PF	WH30		
(g)	What amount of you \$ 14,446,404,742	r regulatory assets under manag	ement attributable to separately manage	ed accounts is held at the custodian?
(a)	Legal name of custod STATE STREET BANK			
(b)	Primary business nan			
	STATE STREET BANK	AND TRUST COMPANY		
(c)	The location(s) of the	custodian's office(s) responsible	for <i>custody</i> of the assets :	
	City:	State:		ountry:
	BOSTON	Massachusetts	U	nited States
				Yes No
(d)	Is the custodian a <i>rel</i>	ated person of your firm?		00
(e)	If the custodian is a b -	proker-dealer, provide its SEC reg	stration number (if any)	
(f)	any)		ealer but does not have an SEC registra	ation number, provide its <i>legal entity identifier</i> (if
(-)	571474TGEMMWANR			
(g)	\$ 22,060,606,048	regulatory assets under manage	ment attributable to separately manage	
Item 6 C	Other Business Activitie	S		
In this I	tem, we request informa	tion about your firm's other busir	ess activities.	
		business as a (check all that app	y):	
	., .	gistered or unregistered) entative of a broker-dealer		
V			risor (whether registered or exempt from	n registration)

(4) futures commission merchant

- (5) real estate broker, dealer, or agent
- □ (6) insurance broker or agent
- \Box (7) bank (including a separately identifiable department or division of a bank)
- (8) trust company
- □ (9) registered municipal advisor
- □ (10) registered security-based swap dealer
- □ (11) major security-based swap participant
- (12) accountant or accounting firm
- (13) lawyer or law firm
- (14) other financial product salesperson (specify):

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.

			163	110	'
В.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	\odot	\circ	
	(2)	If yes, is this other business your primary business?	\circ	\odot	
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that na	me.		
			Yes	No	,
	(3)	Do you sell products or provide services other than investment advice to your advisory <i>clients</i> ?	\odot	\circ	

Vec No

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

SECTION 6.A. Names of Your Other Businesses

No Information Filed

SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above. REGISTRANT LICENSES AND SUPPORTS PROPRIETARY ANALYTICAL SOFTWARE USED TO ANALYZE MORTGAGE LOANS. REGISTRANT ALSO PROVIDES ADMINISTRATIVE SERVICES TO CERTAIN ADVISORY CLIENTS.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

A. This part of Item 7 requires you to provide information about you and your *related persons*, including foreign affiliates. Your *related persons* are all of your *advisory affiliates* and any *person* that is under common *control* with you.

You have a *related person* that is a (check all that apply):

- 🗹 (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
- (2) other investment adviser (including financial planners)
- ☑ (3) registered municipal advisor
- (4) registered security-based swap dealer
- □ (5) major security-based swap participant
- ☑ (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- □ (7) futures commission merchant
- (8) banking or thrift institution
- (9) trust company
- (10) accountant or accounting firm
- (11) lawyer or law firm
- (12) insurance company or agency
- (13) pension consultant
- (14) real estate broker or dealer
- (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- 🗹 (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your

firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

- 1. Legal Name of Related Person: NB DISTRESSED DEBT ASSOCIATES LP
- Primary Business Name of Related Person: 2. NB DISTRESSED DEBT ASSOCIATES LP
- 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

or	
Oth	er

- Related Person's
 - (a) CRD Number (if any):
 - (b) CIK Number(s) (if any):

No Information Filed

Related Person is: (check all that apply)

- (a) 🔲 broker-dealer, municipal securities dealer, or government securities broker or dealer
- (b) 🔽 other investment adviser (including financial planners)
- (c) 🔲 registered municipal advisor
- (d) 🗖 registered security-based swap dealer
- \Box (e) major security-based swap participant
- commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (f)
- (g) 🗖 futures commission merchant
- (h) 🔲 banking or thrift institution
- trust company (i)
- accountant or accounting firm (j)
- (k) lawyer or law firm
- insurance company or agency (I)
- (m) 🗖 pension consultant
- real estate broker or dealer (n)
- sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (0)
- V (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

		Yes		
•	Do you control or are you controlled by the related person?	0	\odot	
•	Are you and the <i>related person</i> under common <i>control</i> ?	©	0	
•	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	õ		
	(c) If you have answered "yes" to question 8 (a) above provide the location of the related person's office responsible for custody of your clients'	asse	ster	

ou have answered "yes question 8.(a) above, provide office responsible for custo Number and Street 1: Number and Street 2: ZIP+4/Postal Code: City: State: Country:

If this address is a private residence, check this box: \square

			Yes	No
ŀ	Э. ((a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	\circ	0
		(b) If the answer is yes, under what exemption?	~	~
	,	(b) If the answer is yes, under what exemption:		
	10. ((a) Is the related person registered with a foreign financial regulatory authority ?	\circ	\odot
	((b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	red.	
		No Information Filed		
	11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
			œ	<u> </u>
	12.	Do you and the <i>related person</i> share the same physical location?	\odot	0
	1. 1	Legal Name of <i>Related Person</i> :		
		NB DISTRESSED DEBT OFFSHORE ASSOCIATES LTD		
1	, ,	Primary Business Name of <i>Related Person</i> :		
ľ		NB DISTRESSED DEBT OFFSHORE ASSOCIATES LTD		
	1	ND DISTRESSED DEDI OFFSHORE ASSOCIATES LID		
	3. 1	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		-		
	(or		
	(Other		
.	4. /	Related Person's		
		(a) CRD Number (if any):		
	,	(b) CIK Number(s) (if any):		
		No Information Filed		
				I
		Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (i) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Νο
,	5 1	Do you control or are you controlled by the related person?		
	. 1		0	Θ
	_			
	/. /	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
	3. ((a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
		(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
		(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
	,	Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			v	.
	_		Yes	NO
$\ $	9. ((a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	\circ	\circ
		(b) If the answer is yes, under what exemption?		
H.				

	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe No Information Filed	red.			
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	۲	0		
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0		
	Legal Name of <i>Related Person</i> : PRMF ASSOCIATES LLC Primary Business Name of <i>Related Person</i> :				
	PRMF ASSOCIATES LLC				
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other				
4.	Related Person's (a) CRD Number (if any):				
	(b) CIK Number(s) (if any): No Information Filed				
5.	 Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 				
	 (c) □ registered municipal advisor (d) □ registered security-based swap dealer 				
	 (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 				
	 (g) □ futures commission merchant (h) □ banking or thrift institution 				
	 (i) □ trust company (j) □ accountant or accounting firm 				
	(k) \square lawyer or law firm				
	 (I) □ insurance company or agency (m) □ pension consultant 				
	 (n) □ real estate broker or dealer (a) □ real estate broker or dealer 				
	 (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 				
6	Do you control or are you controlled by the related person?	Yes	_		
0.		0	O		
7.	Are you and the <i>related person</i> under common <i>control</i> ?	۲	0		
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	\circ	\odot		
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0		
	 (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>. Number and Street 1: Number and Street 2: 	′asse	ets:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:				
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	No C		
5.	(b) If the answer is yes, under what exemption?	0			
10.	(a) Is the related person registered with a foreign financial regulatory authority ?	0	©		
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	red.			
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	۲	0		
12.	Do you and the <i>related person</i> share the same physical location?	۲	0		

I			
	Legal Name of <i>Related Person</i> : NEUBERGER BERMAN MULTI-ASSET REAL RETURN G.P. LLC		
	Primary Business Name of <i>Related Person</i> : NEUBERGER BERMAN MULTI-ASSET REAL RETURN G.P. LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) 🗖 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) C other investment adviser (including financial planners)		
	 (c) □ registered municipal advisor (d) □ registered security-based swap dealer 		
	(e) \Box major security-based swap participant		
	(f) 🗖 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	 (h) banking or thrift institution (i) trust company 		
	(j) accountant or accounting firm		
	(k) 🗌 lawyer or law firm		
	(I) 🔲 insurance company or agency		
	(m) □ pension consultant (n) □ real estate broker or dealer		
	 (n) L real estate broker or dealer (o) □ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	(p) I sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	\odot
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	$^{\circ}$	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	$^{\circ}$	C
	to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' a	asse	ts:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	No
	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	C
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered		
	No Information Filed		
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0
		÷	Ĩ
			_
1.	Legal Name of <i>Related Person</i> :		

NEUBERGER BERMAN EUROPE LIMITED

2. Primary Business Name of *Related Person*:

	NEUBERGER BERMAN EUROPE LIMITED						
3.		<i>ed Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 78140					
	Othe	r					
	Related Person's (a) CRD Number (if any): 162267 (b) CIK Number(s) (if any):						
	(-)	No Information Filed					
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 					
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No			
6.	Do yo	ou control or are you controlled by the related person?		•			
	-		č	~			
7.	Are y	ou and the <i>related person</i> under common <i>control</i> ?	\odot	$^{\circ}$			
8.	(b) (c)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	0 asse				
q	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes				
۶.	. ,	If the answer is yes, under what exemption?	O	\odot			
10.	(a)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>		0			
		Dubai - Dubai Financial Services Authority		_			
		Germany - German Federal Financial Supervisory Agency					
		Netherlands - The Netherlands Authority for the Financial Markets		_			
		Other - COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA Other - ITALY - COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA					
		South Africa - Financial Services Board		_			
		United Kingdom - Financial Conduct Authority					
11	Do v	but and the related person share any supervised persons?	~	_			
	_ , v		۲	0			
12.	. Do you and the <i>related person</i> share the same physical location?						

1. Legal Name of *Related Person*: NEUBERGER BERMAN ASIA LIMITED

2.	Primary Business Name of <i>Related Person</i> : NEUBERGER BERMAN ASIA LIMITED						
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 71669 or Other						
4.	(a)	ted Person's CRD Number (if any): 154286 CIK Number(s) (if any): CIK Number 1640762					
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 					
6.	Do y	ou control or are you controlled by the related person?	(es l	No ⊙			
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	0	0			
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> ' Number and Street 1: City: State: Country: ZIP+4/Postal Code:	0	⊙ ts:			
		If this address is a private residence, check this box: \Box					
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	íes I O				
	(b)	If the answer is yes, under what exemption?	-				
10.	. ,	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of Foreign Financial Regulatory Authority Hong Kong - Securities and Futures Commission	_	0			
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	0			
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	•			

1. Legal Name of *Related Person*: NEUBERGER BERMAN BD LLC

2. Primary Business Name of *Related Person*: NEUBERGER BERMAN BD LLC

3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 3908				
	or				
	Othe	r			
4.	Related Person's				
		CRD Number (if any):		I	
		2908		1	
	(b)	CIK Number(s) (if any):			
		71110			
_	-				
5.	Relat (a)	ted Person is: (check all that apply) Version broker-dealer, municipal securities dealer, or government securities broker or dealer			
	(u) (b)				
	(c)	registered municipal advisor			
	(d)				
	(e) (f)	 major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 			
	.,	 futures commission merchant 			
	(h)	banking or thrift institution			
	.,	trust company			
		 accountant or accounting firm lawyer or law firm 			
	• •	insurance company or agency			
	(m)	pension consultant			
	(n)				
	(o) (p)	 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 			
	(F)		Yes	No	
6.	Do y	ou control or are you controlled by the related person?	\odot	\circ	
7	Aron	you and the <i>related person</i> under common <i>control</i> ?	-	-	
/.	Aley		\odot	0	
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot	
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	\circ	0	
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?			
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> '	'asse	ets:	
		Number and Street 1:Number and Street 2:			
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
			Yes	No	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	\circ	\odot	
	(b)	If the answer is yes, under what exemption?			
10	(2)	Is the related percent resistanced with a foreign financial regulatory authority 2			
10.	• •	Is the related person registered with a foreign financial regulatory authority ? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	⊙ red	0	
	(0)	Name of Country/English Name of Foreign Financial Regulatory Authority	reu.		
		Other - COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA			
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	\circ	
1.7	Dav	ay and the related person share the same physical leastion?			
12.	D0 у	ou and the <i>related person</i> share the same physical location?	\odot	0	
1.	-	I Name of <i>Related Person:</i> LTERNATIVES ADVISERS LLC			
2.		ary Business Name of <i>Related Person</i> :			
	NR A	LTERNATIVES ADVISERS LLC			
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
		- 70009			
	or				

	Othe			
4.	Relat	ted Person's		
	(a)	CRD Number (if any):		
	(b)	149822 CTK Number(c) (if any):		
	(D)	CIK Number(s) (if any): CIK Number		
		1469000		
5.		ted Person is: (check all that apply)		
	(a) (b)			
	(c)			
	(d)	registered security-based swap dealer		
	(e)			
	(f)			
	(g) (h)	_		
	(i)			
	.,	accountant or accounting firm		
	(k)	lawyer or law firm		
	.,	insurance company or agency		
	(m) (n)			
	(ii) (o)	_		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	you control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	o	0
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'asse	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	\circ	\odot
	(b)	If the answer is yes, under what exemption?		
10	(-)			
10.	(a)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.	• •rod	0
	(D)	Name of Country/English Name of Foreign Financial Regulatory Authority	reu.	
		Other - COLOMBIA - FINANCIAL SUPERINTENDENCE OF COLOMBIA		_
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do y	you and the related person share the same physical location?	\odot	0
1.	Lega	al Name of <i>Related Person</i> :		
	NB D	DISTRESSED DEBT ASSOCIATES GP LLC		
2	Drim	Dary Business Name of Pelated Persons		
2.		nary Business Name of <i>Related Person:</i> DISTRESSED DEBT ASSOCIATES GP LLC		
3.	Relat	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	er		

4. Related Person's

(a)	CRD	Number	(if	any):	
-----	-----	--------	-----	-------	--

	()			
	(b)	CIK Number(s) (if any): No Information Filed		
5	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (i) (k) (l) 	 registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer 		
	(0)			
	(p)		Yes	No
e	5. Do	you control or are you controlled by the related person?		•
7	7. Are	e you and the <i>related person</i> under common <i>control</i> ?	۲	0
8	8. (a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	$^{\circ}$	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)		asse	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: Image: Country: Country: Country:		
			Yes	No
ļ	. ,	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		
1	.0. (a)	Is the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed		
1	.1. Do	you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
1	.2. Do	you and the <i>related person</i> share the same physical location?	۲	0
	-	gal Name of <i>Related Person</i> : 5. ROF III GP LLC		

- 2. Primary Business Name of Related Person: U.S. ROF III GP LLC
- 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

or Other

_

- 4. Related Person's
 - (a) CRD Number (if any):
 - (b) CIK Number(s) (if any):

5.	. Related Person is: (check all that apply)		
	(a) 🔲 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) 🗖 other investment adviser (including financial planners)		
	(c) 🗖 registered municipal advisor		
	(d) 🗖 registered security-based swap dealer		
	(e) 🗖 major security-based swap participant		
	(f) 🔲 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	(h) 🔲 banking or thrift institution		
	(i) 🗖 trust company		
	(j) 🔲 accountant or accounting firm		
	(k) 🗖 lawyer or law firm		
	(I) 🔲 insurance company or agency		
	(m) 🗖 pension consultant		
	(n) 🗖 real estate broker or dealer		
	(o) 🔲 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	s No
6.	5. Do you control or are you controlled by the related person?	0	\odot
		· ·	~
7.	. Are you and the <i>related person</i> under common <i>control</i> ?	\odot	~
/ .		۲	0
0	(a) Deap the related person act as a qualified sustadian for your clients in connection with advisory convisor you provide to cliente?	-	
δ.	8. (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	\circ
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not re	equired	
	to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your	clients' asse	ets:
	Number and Street 1: Number and Street 2: Citru Caupture		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Vac	5 No
0	. (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		
9.		0	0
	(b) If the answer is yes, under what exemption?		
10.	0. (a) Is the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is	registered.	
	No Information Filed		
11.	1. Do you and the related person share any supervised persons?	\odot	0
12.	2. Do you and the <i>related person</i> share the same physical location?	\odot	0
			~
1.	. Legal Name of <i>Related Person</i> :		
	U.S. ROF IV GP LLC		
2.	2. Primary Business Name of Related Person:		
	U.S. ROF IV GP LLC		
3.	8. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-		
	or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	. Related Person is: (check all that apply)		
	(a) 🗖 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) 🔲 other investment adviser (including financial planners)		
	(c) 🔲 registered municipal advisor		
	(d) 🗖 registered security-based swap dealer		

(d) C registered security-based swap dealer (e) C major security-based swap participant

	 (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant 		
	(h) D banking or thrift institution		
	(i) T trust company		
	 (j) □ accountant or accounting firm (k) □ lawyer or law firm 		
	(I) \square insurance company or agency		
	(m) D pension consultant		
	 (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	 (b) I sponsor of syndicator of inniced partnersings (of equivalent), excluding pooled investment vehicles (p) I sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		Yes	s No
6.	Do you control or are you controlled by the related person?	0	\odot
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	o
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	õ	_
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	'ass	ets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \Box		
		Yes	s No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registe No Information Filed	ered.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	~	0
1.	Legal Name of <i>Related Person</i> : U.S. ROF II GP LLC		
2	Primary Business Name of Related Person:		
2.	U.S. ROF II GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	 (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 		
	(c) □ registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) 🗖 major security-based swap participant		
	 (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant 		
	(b) \square banking or thrift institution		
	(i) 🗖 trust company		
	(j) 🗖 accountant or accounting firm		

	(I) I insurance company or agency		
	(m) pension consultant		
	(n) 🗖 real estate broker or dealer		
	 (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		Vec	No
6.	Do you control or are you controlled by the related person?	0	©
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0	õ
	 to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: 	asse	ets:
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	\circ	0
	(b) If the answer is yes, under what exemption?		
10	. (a) Is the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	red.	
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12	. Do you and the <i>related person</i> share the same physical location?	۲	0
,			
1.	Legal Name of <i>Related Person</i> : ORCHARD SQUARE PARTNERS GP LLC		
2.	Primary Business Name of <i>Related Person</i> : ORCHARD SQUARE PARTNERS GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
	Related Person is: (sheek all that apply)		
5.	Related Person is: (check all that apply) (a)		
	(b) □ other investment adviser (including financial planners)		
	(c) \square registered municipal advisor		
	(d) 🗖 registered security-based swap dealer		
	(e) 🗖 major security-based swap participant		
	(f) 🗖 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	 (i) ↓ trust company (j) ↓ accountant or accounting firm 		
	(k) 🔲 lawyer or law firm		
	(i) insurance company or agency		
	(m) 🗖 pension consultant		
	(n) 🔲 real estate broker or dealer		
	(o) 🔲 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(n) 🔽 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the <i>related person</i> under common <i>control</i> ?	©	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	• •
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome is presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	the O	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i>	of your <i>clients</i> ' ass	sets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		Ye	s No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	с	
	(b) If the answer is yes, under what exemption?		
10.	 (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i>? (b) If the second sec	0	
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related pe</i> No Information Filed	rson is registered.	
11.	1. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	C	0
12.	2. Do you and the <i>related person</i> share the same physical location?	©	0
1.	Legal Name of Related Person:		
	NEUBERGER BERMAN SINGAPORE PTE. LIMITED		
2	Primary Business Name of <i>Related Person</i> :		
2.	NEUBERGER BERMAN SINGAPORE PTE. LIMITED		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 78988		
	or		
	Other		
4.	Related Person's (a) CRD Number (if any):		I
	167947		
	(b) CIK Number(s) (if any):		
	CIK Number 1603422		
	1003422		
5.			
	 (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 		
	(c) C registered municipal advisor		
	(d) registered security-based swap dealer		
	(e) 🔲 major security-based swap participant		
	(f) C commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	 (g)		
	(i) Trust company		
	(j) accountant or accounting firm		
	(k) 🔲 lawyer or law firm		
	 (I) insurance company or agency (m) pension consultant 		
	(n) \Box real estate broker or dealer		
	(o) 🔲 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗖 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		a M-
6.	Do you control or are you controlled by the related person?	Ye	s No
	. , ,	0) O
7.	Are you and the <i>related person</i> under common <i>control</i> ?	C	0

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?			0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ts:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	.,	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	NO ©
	(b)	If the answer is yes, under what exemption?	~	
10	(-)	Is the related percent registered with a ferring financial regulatory authority?	-	
10.	. ,	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register	_	0
		Name of Country/English Name of Foreign Financial Regulatory Authority		
11	Dav	Singapore - Monetary Authority of Singapore		
11.	DO y	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	0
12.	Do y	you and the <i>related person</i> share the same physical location?	0	۲
1.	-	al Name of <i>Related Person</i> : BERGER BERMAN DYNAMIC BETA NAVIGATOR GP LLC		
2	Prim	ary Business Name of <i>Related Person</i> :		
2.		BERGER BERMAN DYNAMIC BETA NAVIGATOR GP LLC		
3.	Relat	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe			
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	()	No Information Filed		
5.	Relat	ted Person is: (check all that apply)		
	(a) (b)			
	(c)			
	(d)			
	(e) (f)	 major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) 		
	(g)	futures commission merchant		
	(h)			
	.,	 trust company accountant or accounting firm 		
	(k)			
	(l) (m)	insurance company or agency		
	(III) (n)			
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Vac	No
6.	Do y	rou control or are you controlled by the related person?	Yes O	NO ©
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	۲	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	۲
	(b)	 b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 		

(c) If you have answered "yes" to question 8.(a) above, provide the location of the *related person's* office responsible for *custody* of your *clients'* assets:

		Number and Street 1: Numb	per and Street 2:	
		City: State: Count	try: ZIP+4/Postal Code:	
		If this address is a private residence, check this box: \square	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registr		-
	(b)	If the answer is yes, under what exemption?	~	
10.	(a)	Is the related person registered with a foreign financial regulatory author	ority ?	\odot
	(b)		eign financial regulatory authority with which the related person is registered.	
1 1	Dave		formation Filed	
11.	D0 y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	©	0
12.	Do y	ou and the related person share the same physical location?	٥	~
	,		le le	<u> </u>
1		I Name of Polated Person		
1.	-	Il Name of <i>Related Person:</i> BERGER BERMAN AIFM LIMITED		
2.		ary Business Name of Related Person:		
	NEUE	BERGER BERMAN AIFM LIMITED		
з	Polat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
5.		- 107725		
	or			
	Othe	er		
1	Polat	ted Person's		
ч.		CRD Number (if any):		
		283654		
	(b)	CIK Number(s) (if any):		
		No In	formation Filed	
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer 	registered or exempt from registration) luding pooled investment vehicles	No
6.	Do y	ou control or are you controlled by the related person?		•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	٥	0
	-			
о.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in If you are registering or registered with the SEC and you have answe		•
			rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the loca	tion of the related person's office responsible for custody of your clients' asse	ts:
			per and Street 2:	
		City: State: Count If this address is a private residence, check this box:	try: ZIP+4/Postal Code:	
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registr		

(b) If the answer is yes, under what exemption?

		PRIVATE FUND ADVISER EXEMPTION		
10	. (a)	Is the related person registered with a foreign financial regulatory authority ?	\odot	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	~	_
		Name of Country/English Name of Foreign Financial Regulatory Authority		
11	Dev	United Kingdom - Financial Conduct Authority		
11.	. Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	C
12	. Do y	you and the <i>related person</i> share the same physical location?	0	0
1.		al Name of <i>Related Person</i> : EQUITY MANAGEMENT GP LLC		
2.		ary Business Name of <i>Related Person</i> : EQUITY MANAGEMENT GP LLC		
3.	Rela -	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(2)	No Information Filed		
5.	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) 	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 	Yes	Νο
6.	Do y	you control or are you controlled by the related person?	Yes O	
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	° ⊙	_
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	_
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	asse	ts:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	$^{\circ}$
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority ?	0	\odot

(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.
	No Information Filed

11.	Do you and the related person share any supervised persons?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0
	Legal Name of <i>Related Person</i> : NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC Primary Business Name of <i>Related Person</i> : NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - -		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	
	Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ? Are you and the <i>related person</i> under common <i>control</i> ?	0	•
		\odot	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: City: State: Country: ZIP+4/Postal Code: 	' asse	
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Yes O	No C
	 (a) Is the related person registered with a foreign financial regulatory authority ? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe No Information Filed 	O red.	⊙
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0

1.		II Name of <i>Related Person</i> : BERGER BERMAN TRUST COMPANY N.A.		
2.		ary Business Name of <i>Related Person</i> : BERGER BERMAN TRUST COMPANY N.A.		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe			
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	 (a) (b) (c) (d) (e) (f) (g) (h) (i) (j) 	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
6.	Do y	rou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	Yes O	
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: \Box	asse Yes	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	\odot	
	(b)	If the answer is yes, under what exemption? SECTION 202 (A)(2) OF THE INVESTMENT ADVISERS ACT OF 1940		
10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	0	•
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	ed.	
11.	Do y	rou and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do y	rou and the <i>related person</i> share the same physical location?	0	•

1. Legal Name of *Related Person*: NEUBERGER BERMAN TRUST COMPANY OF DELAWARE N.A.

2. Primary Business Name of *Related Person*: NEUBERGER BERMAN TRUST COMPANY OF DELAWARE N.A.

3.	Re	elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	01	ther		
4.		elated Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Re	elated Person is: (check all that apply)		
	•) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b (c			
	(d			
	(e			
	(f)			
	(g (h			
	(i)			
	(j)			
	(k			
	(l) (n			
	(n			
	(0			
	(p			No
6.	D	o you control or are you controlled by the related person?		
			Č	Č
7.	A	re you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	~	õ
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	isse	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
			/es	No
9.	-) If the <i>related person</i> is an investment adviser, is it exempt from registration?	\odot	0
	(b	 If the answer is yes, under what exemption? SECTION 202 (A)(2) OF THE INVESTMENT ADVISERS ACT 		
10	-) Is the related person registered with a foreign financial regulatory authority ?	_	\odot
	(b	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	٤d.	
11	. D	o you and the <i>related person</i> share any <i>supervised persons</i> ?	o	0
12	. D	o you and the <i>related person</i> share the same physical location?	0	•
1.	Le	egal Name of <i>Related Person</i> :		
	NI	EUBERGER BERMAN LOAN ADVISERS LLC		
2.		imary Business Name of <i>Related Person:</i> EUBERGER BERMAN LOAN ADVISERS LLC		
	INI			
3.	80	<i>elated Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 01 - 108750		
	or Of	- ther		

4.		ated Person's		
	(a)	<i>CRD</i> Number (if any): 285579		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	<i>Rela</i> (a) (b) (c)	other investment adviser (including financial planners)		
	(g) (h)	 major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant 		
		 accountant or accounting firm lawyer or law firm insurance company or agency 		
	(n)	real estate broker or dealer		
	(0)	\Box sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	_		ſes	No
6.	Doy	you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	⊙	0
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	0	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> a Number and Street 1: Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:	isse	ts:
		If this address is a private residence, check this box: \Box		
			Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	\circ	\odot
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registere No Information Filed	؛d.	
11.	Doy	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	0
12.	Doy	you and the <i>related person</i> share the same physical location?	0	0
1.	-	al Name of <i>Related Person</i> : ALTERNATIVE INVESTMENT MANAGEMENT GP LLC		
2.		nary Business Name of <i>Related Person:</i> ALTERNATIVE INVESTMENT MANAGEMENT GP LLC		
3.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Oth	er		
4.		ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		

No Information Filed

5.	Rela	red Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) (c)			
	(d)	registered security-based swap dealer		
	(e)			
	(f) (g)			
	(h)	banking or thrift institution		
	(i)	 trust company accountant or accounting firm 		
	(j) (k)			
	.,	insurance company or agency		
	(m) (n)			
	(n) (o)	_		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do γ	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	es	
0.	20,		0	⊙
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	$^{\circ}$
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' a	asse	ts:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box		
0	(-)		/es	
9.		If the related person is an investment adviser, is it exempt from registration?	res C	
9.				
	(b) (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	
	(b) (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered	0	0
10.	(b) (a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	O ed.	0
10.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	O ed.	0 ©
10. 11.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed	O ed. ⊙	0 ©
10.	(b) (a) (b) Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ?	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location?	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y Lega NEU	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> :	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y Lega NEU	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y Lega NEUI	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> :	O ed. ⊙	0 © 0
10. 11. 12.	(b) (a) (b) Do y Do y Lega NEUI Relai 801 or	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509	O ed. ⊙	0 © 0
10. 11. 12. 2. 3.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI Relation 801 or Other	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509 r	O ed. ⊙	0 © 0
10. 11. 12. 2. 3.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI Relai	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : BERGER BERMAN BRETON HILL ULC ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509 r ted <i>Person's</i>	O ed. ⊙	0 © 0
10. 11. 12. 2. 3.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI Relai	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ted <i>Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509 r	O ed. ⊙	0 © 0
10. 11. 12. 2. 3.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI Relai 801 or Othe Relai (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509 rr ted <i>Person</i> 's <i>CRD</i> Number (if any): 284803 CIK Number(s) (if any):	O ed. ⊙	0 © 0
10. 11. 12. 2. 3.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI Relai 801 or Othe Relai (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509 r ted Person's CRD Number (if any): 284803 CIK Number() (if any):	O ed. ⊙	0 © 0
10. 11. 12. 2. 3.	(b) (a) (b) Do y Do y Lega NEUI Prim NEUI Relai 801 or Othe Relai (a)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed ou and the <i>related person</i> share any <i>supervised persons</i> ? ou and the <i>related person</i> share the same physical location? I Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ary Business Name of <i>Related Person</i> : 3ERGER BERMAN BRETON HILL ULC ted <i>Person</i> 's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 108509 rr ted <i>Person</i> 's <i>CRD</i> Number (if any): 284803 CIK Number(s) (if any):	O ed. ⊙	0 © 0

5. Related Person is: (check all that apply)

(a) \square broker-dealer, municipal securities dealer, or government securities broker or dealer

(b) 🔽 other investment adviser (including financial planners)

	(d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o)	 major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer 		
	,		Yes	No
6.	Do у	you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	0	•
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number and Street 2:	asse	ts:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
			Yes	No
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration?	\circ	۲
	(D)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority ?	\odot	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of Foreign Financial Regulatory Authority	ed.	
		Canada - Ontario Securities Commission		_
		Canada - Quebec, Financial Markets Authority		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	$^{\circ}$	\odot
12.	Do y	you and the <i>related person</i> share the same physical location?	0	o
1.	-	al Name of <i>Related Person</i> : MACRO INVESTMENT MANAGEMENT LLC		
2.		hary Business Name of <i>Related Person</i> : MACRO INVESTMENT MANAGEMENT LLC		
3.		<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 110828		
4.		ted Person's		
	(a)	CRD Number (if any): 289034		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	<i>Relat</i> (a) (b) (c) (d) (e)	 other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer 		

(f) 🔽 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

	(g) [futures commission merchant		
	(h) 🕻	banking or thrift institution		
	(i) [trust company		
	(j) 🛙	accountant or accounting firm		
	(k) 🛙	lawyer or law firm		
	(I)	insurance company or agency		
	(m) [pension consultant		
	(n) 🛙	real estate broker or dealer		
	(o) [sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🖪	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	5 No
6.	Do you	u control or are you controlled by the related person?	\circ	\odot
7.	Are yo	ou and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) D	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	(b) I	f you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
	р	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required	~	
	t	o obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c) I	f you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	ass	ets:
	ſ	Number and Street 1: Number and Street 2:		
	(City: State: Country: ZIP+4/Postal Code:		
	I	If this address is a private residence, check this box: \square		
			Yes	6 No
9.	(a) I	f the related person is an investment adviser, is it exempt from registration?	\odot	0
	(b) I	f the answer is yes, under what exemption?		
		PRIVATE FUND ADVISER EXEMPTION		
10.	(a) I	s the related person registered with a foreign financial regulatory authority ?	0	\odot
	(b) I	f the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe		
		No Information Filed		
11.	Do you	u and the <i>related person</i> share any <i>supervised persons</i> ?	\circ	\odot
			~	~
12.	Do voi	u and the <i>related person</i> share the same physical location?	0	\odot
	,		· ·	e
1.	Legal	Name of <i>Related Person</i> :		
	NB IN	TERNATIONAL SMALL CAP FUND GP LLC		
2.	Primar	ry Business Name of Related Person:		
	NB IN	TERNATIONAL SMALL CAP FUND GP LLC		
3.	Relate	<i>d Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	Other			
4.	Relate	d Person's		
	(a) C	CRD Number (if any):		
	(b) C	CIK Number(s) (if any):		
		No Information Filed		
5.		d Person is: (check all that apply)		
	(a)			
	(b)			
	(c)			
	(d)			
	(e) [
	(f) [
	(g) [
	(h) [
	(i) [
		accountant or accounting firm		
	(j) [(k) [

	(I) insurance company or agency		
	(m) 🗖 pension consultant		
	 (n) L real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	 (o) L sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) V sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	\odot
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	õ	õ
	 to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> 	asso	ets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	X	
0	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		No
	(b) If the answer is yes, under what exemption?	0	0
	(b) If the diswer is yes, under what exemption:		
10.	(a) Is the related person registered with a foreign financial regulatory authority ?	\circ	\odot
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	red.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	\odot	0
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0
1.	Legal Name of <i>Related Person</i> : HOMEWARD GP I LLC		
2.	Primary Business Name of <i>Related Person</i> : HOMEWARD GP I LLC		
З	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) 🗖 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) C other investment adviser (including financial planners)		
	 (c) □ registered municipal advisor (d) □ registered security-based swap dealer 		
	 (d) □ registered security-based swap dealer (e) □ major security-based swap participant 		
	(f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) 🗖 futures commission merchant		
	(h) 🗖 banking or thrift institution		
	(i) Trust company		
	 (j) □ accountant or accounting firm (k) □ lawyer or law firm 		
	(I) insurance company or agency		
	(m) D pension consultant		
	(n) 🔲 real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

	6. Do you control or are you controlled by the related person?			0		
7.	Are	e you and the <i>related person</i> under common <i>control</i> ?			۲	0
8.	(a)	Does the related person act as a qualified custodian for	your <i>clients</i> in connection	with advisory services you provide to clients?	0	\odot
	(b)		nt (pursuant to rule 206(4)	-2(d)(5)) from the <i>related person</i> and thus are not require	ed O	0
	(c)	If you have answered "yes" to question 8.(a) above, p	provide the location of the <i>r</i>	related person's office responsible for custody of your client	s'ass	ets:
		Number and Street 1:	Number and Stre	et 2:		
		City: State:	Country:	ZIP+4/Postal Code:		
		If this address is a private residence, check this box:				
					Yes	5 No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exer			Yes	
9.	(a) (b)					
	(b)	If the answer is yes, under what exemption?	npt from registration?			
	(b)	If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial</i>	mpt from registration? regulatory authority ?	<i>regulatory authority</i> with which the <i>related person</i> is regis iled	0	0
10.	(b) (a) (b)	If the answer is yes, under what exemption? Is the <i>related person</i> registered with a <i>foreign financial</i>	npt from registration? <i>regulatory authority</i> ? lish of each <i>foreign financial</i> No Information F		0	0

B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

SECTION 7.B.(1) Private Fund Reporting

A. P	RIVATE FUND		
Info	ormation About the Private Fund		
1.	 (a) Name of the <i>private fund</i>: 590 PARTNERS LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-9800415597 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director NB EQUITY MANAGEMENT GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	 (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? No Information Filed 	Yes O	No ©
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: 	Yes C	No ③
	<i>Private fund</i> identification number: (include the "805-" prefix also)		

Yes No

O

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:								
	No Information Filed								
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d						
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes							
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	0	©						
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0						
		Vee	Na						
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	NO ©						
10	What type of fund is the <i>private fund</i> ?								
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>privat</i> LONG ONLY PRIVATE FUND WITH REDEMPTION RIGHTS	e fun	d:						
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.								
11.	Current gross asset value of the <i>private fund</i> : \$ 29,460,515								
<u>0w</u>	mership								
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000								
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).								
13.	Approximate number of the <i>private fund's</i> beneficial owners: 45								
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%								
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%								
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C						
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%								
Yo	ur Advisory Services	X .							
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©						
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.		e						
	No Information Filed								

Yes No

	No Informa	ation Filed		
			Ye	s I
Are you	our clients solicited to invest in the private fund?		œ	
NOTE: I	For purposes of this question, do not consider feeder funds of the private	fund.		
Approx	ximately what percentage of your <i>clients</i> has invested in the <i>private fur</i>	d?		
1%				
ate Off	fering			
Has the	ne <i>private fund</i> ever relied on an exemption from registration of its secu	rities under Regulation D of the Securities Act of 1933?	Ye	s I
		·····	e	/
_	provide the <i>private fund's</i> Form D file number (if any):			_
	D file number			
RVICE F	PROVIDERS			
<u>itors</u>			Ye	es
(a) (1)) Are the private fund's financial statements subject to an annual audit	?	e	5
(2)			G	6
	If the answer to question 23.(a)(1) is "yes," are the financial statement the answer to question 23.(a)(1) is "yes," respond to questions (b) the pu must complete questions (b) through (f) separately for each auditing	rough (h) below. If the <i>private fund</i> uses more than one aud		-
you Ad	the answer to question 23.(a)(1) is "yes," respond to questions (b) the	rough (h) below. If the <i>private fund</i> uses more than one aud firm.	liting fir	m,
you Ad Ii fi	the answer to question 23.(a)(1) is "yes," respond to questions (b) the ou must complete questions (b) through (f) separately for each auditing additional Auditor Information : 1 Record(s) Filed.	rough (h) below. If the <i>private fund</i> uses more than one aud firm.	liting fir	m,
you Ad Ii fi	the answer to question 23.(a)(1) is "yes," respond to questions (b) the ou must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) f firm, you must complete questions (b) through (f) separately for each a	rough (h) below. If the <i>private fund</i> uses more than one aud firm.	liting fir	m,
you Ad It fi	the answer to question 23.(a)(1) is "yes," respond to questions (b) the ou must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm:	rough (h) below. If the <i>private fund</i> uses more than one aud firm. chrough (h) below. If the <i>private fund</i> uses more than one a uditing firm.	liting fir	m,
you Ad It fi	 the answer to question 23.(a)(1) is "yes," respond to questions (b) throug must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> City: State: 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a nuditing firm. <i>fund's</i> audit (city, state and country): Country:	liting fir	m,
you Ad It fi	 the answer to question 23.(a)(1) is "yes," respond to questions (b) throug must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. chrough (h) below. If the <i>private fund</i> uses more than one a nuditing firm.	liting fir	m,
You Ad I: fi ((the answer to question 23.(a)(1) is "yes," respond to questions (b) throug must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> City: State: 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a nuditing firm. <i>fund's</i> audit (city, state and country): Country:	liting fir	m,
YOU Ad I' fi ((((the answer to question 23.(a)(1) is "yes," respond to questions (b) throug must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (b) through (f) separately for each a firm, you must complete Questions (c) through (f) separately for each a firm, you must complete Questions (f) through (f) separately for each a firm, you must complete Questions (f) through (f) separately for each a firm, you must complete Questions (f) through (f) separately for each a firm, you must complete Questions (f) through (f) separately for each a firm, you must complete Questions (f) through (f) separately for each a firm, you must complete Questions (f) through (f) separately for each a firm, you must (f) separately for each a firm, you	rough (h) below. If the <i>private fund</i> uses more than one aud firm. chrough (h) below. If the <i>private fund</i> uses more than one a nuditing firm. <i>fund's</i> audit (city, state and country): Country: United States	Ves	m, N
YOU Ad I' fi ((((the answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> City: NEW YORK New York (d) Is the auditing firm an <i>independent public accountant</i>? (e) Is the auditing firm registered with the Public Company Accounting 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. chrough (h) below. If the <i>private fund</i> uses more than one a nuditing firm. fund's audit (city, state and country): Country: United States	liting fir	m, N
YOU Ad I' fi ((((the answer to question 23.(a)(1) is "yes," respond to questions (b) throug must complete questions (b) through (f) separately for each auditing additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> City: State: NEW YORK New York (d) Is the auditing firm an <i>independent public accountant</i>? 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. chrough (h) below. If the <i>private fund</i> uses more than one a nuditing firm. fund's audit (city, state and country): Country: United States	Ves	m,
уоц А.d [] [] (() () () () ()	 the answer to question 23.(a)(1) is "yes," respond to questions (b) throug must complete questions (b) through (f) separately for each auditing additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> City: State: NEW YORK New York (d) Is the auditing firm an <i>independent public accountant</i>? (e) Is the auditing firm registered with the Public Company Accounting If yes, Public Company Accounting Oversight Board-Assigned Numl 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a uditing firm. <i>fund's</i> audit (city, state and country): Country: United States Oversight Board? per:	Ves	n, c
уоц А.d [] [] (() () () () ()	the answer to question 23.(a)(1) is "yes," respond to questions (b) throu must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, we will be additing firm an <i>independent public accountant</i> ? (d) Is the auditing firm registered with the Public Company Accounting If yes, Public Company Accounting Oversight Board-Assigned Numl 50 (f) If "yes" to (e) above, is the auditing firm subject to regular inspect	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a uditing firm. <i>fund's</i> audit (city, state and country): Country: United States Oversight Board? per:	ves • • •	N C
	the answer to question 23.(a)(1) is "yes," respond to questions (b) throu must complete questions (b) through (f) separately for each auditing dditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, we will be additing firm an <i>independent public accountant</i> ? (d) Is the auditing firm registered with the Public Company Accounting If yes, Public Company Accounting Oversight Board-Assigned Numl 50 (f) If "yes" to (e) above, is the auditing firm subject to regular inspect	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a nuditing firm. <i>fund's</i> audit (city, state and country): Country: United States Oversight Board? per: ion by the Public Company Accounting Oversight Board in	Yes C	m, N C C C
(g) Are inv	the answer to question 23.(a)(1) is "yes," respond to questions (b) the purmust complete questions (b) through (f) separately for each auditing idditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) if firm, you must complete questions (b) through (f) separately for each a (b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP (c) The location of the auditing firm's office responsible for the <i>private</i> City: State: NEW YORK New York (d) Is the auditing firm an <i>independent public accountant</i> ? (e) Is the auditing firm registered with the Public Company Accounting If yes, Public Company Accounting Oversight Board-Assigned Numl 50 (f) If "yes" to (e) above, is the auditing firm subject to regular inspect accordance with its rules? The the <i>private fund's</i> audited financial statements for the most recently ovestors?	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a uditing firm. <i>fund's</i> audit (city, state and country): Country: United States Oversight Board? per: ion by the Public Company Accounting Oversight Board in completed fiscal year distributed to the <i>private fund's</i>	Ves • • • • • • • • • • • • •	m, N C C C C
you Ad I (((((((((((((((((((the answer to question 23.(a)(1) is "yes," respond to questions (b) through unust complete questions (b) through (f) separately for each auditing diditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) if firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each a firm, you must complete questions (b) through (f) separately for each and iting firm an independent public accountant? (e) Is the auditing firm registered with the Public Company Accounting If yes, Public Company Accounting Oversight Board-Assigned Numl 50 (f) If "yes" to (e) above, is the auditing firm subject to regular inspect accordance with its rules? 	rough (h) below. If the <i>private fund</i> uses more than one aud firm. through (h) below. If the <i>private fund</i> uses more than one a uditing firm. <i>fund's</i> audit (city, state and country): Country: United States Oversight Board? per: ion by the Public Company Accounting Oversight Board in completed fiscal year distributed to the <i>private fund's</i>	Ves • • • • • • • • • • • • •	m, N C C C C

		ormation Filed	
in			
Doos the private fund use :	any custodians (including the prime broker	s listed above) to hold some or all of its assets?	
If the answer to question 2	, , , , , ,	rough (g) below for each custodian the <i>private fund</i> use	s. If the <i>priv</i>
Additional Custodian Inf	ormation : 1 Record(s) Filed.		
		through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian.	es. If the <i>pr</i>
(b) Legal name of custo NATIONAL FINANCIA			
(c) Primary business na NATIONAL FINANCIA			
(d) The location of the c	ustodian's office responsible for <i>custody</i> of	the private fund's assets (city, state and country):	
City:	State:	Country:	
BOSTON	Massachusetts	United States	Y
(e) Is the custodian a re	elated person of your firm?		с
(f) If the custodian is a 8 - 26740 CRD Number (if any) 13041	broker-dealer, provide its SEC registration	number (if any):	
(g) If the custodian is no <i>identifier</i> (if any)	ot a broker-dealer, or is a broker-dealer bu	it does not have an SEC registration number, provide its	s legal entity
L			
trator			
Does the <i>private fund</i> use a	an administrator other than your firm?		
	26.(a) is "yes," respond to questions (b) th b) through (f) separately for each administ	rough (f) below. If the <i>private fund</i> uses more than one crator.	administrato
Additional Administrator	Information : 1 Record(s) Filed.		
	n 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separat	through (f) below. If the <i>private fund</i> uses more than or tely for each administrator.	ne
(b) Name of administrat SS&C TECHNOLOGIE			
	rator (city, state and country):		
(c) Location of administ			
(c) Location of administr City: WINDSOR	State: Connecticut	Country: United States	

 $_{\odot}$ Yes (provided to all investors) $_{
m C}$ Some (provided to some but not all investors) $_{
m C}$ No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

⊙ ○

or similar <i>person</i> . If the answ	er to question 28.(a) is "yes," respor	ngent, consultant, finder, introducer, municipa nd to questions (b) through (g) below for each nust complete questions (b) through (g) separ	n such marketer the <i>priva</i>	
(b) Is the marketer a <i>related</i>	<i>person</i> of your firm?		\odot	
(c) Name of the marketer: NEUBERGER BERMAN BD	LLC			
(d) If the marketer is registe 801 - 3908	red with the SEC, its file number (<i>e.g</i>	., 801-, 8-, or 866-):		
and CRD Number (if any) 2908	:			
(e) Location of the marketer	's office used principally by the private	e fund (city, state and country):		
City: NEW YORK	State: New York	Country: United States		
			Yes	
(f) Does the marketer mark	et the <i>private fund</i> through one or mo	ore websites?	0	

A. PRIVATE FUND

Information About the Private Fund

- (a) Name of the *private fund*: AMADEUS PARTNERS, L.P.
 (b) *Private fund* identification number:
 - (include the "805-" prefix also) 805-7250496095

2. Under the laws of what state or country is the *private fund* organized:

State:	Country:
Delaware	United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

	Name of General Partner, Manager, Trustee, or Director				
	NB EQUITY MANAGEMENT GP LLC				
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.				
	No Information Filed				
4.	The <i>private fund</i> (check all that apply; you must check at least one):				
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 				
	\square (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940				
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.				
	No Information Filed				
		V	Na		
c		Yes	NO		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot		
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?				
	No Information Filed				
		Yes	No		
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	\odot		
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?				
	Name of <i>private fund</i> :				
	Private fund identification number:				
	(include the "805-" prefix also)				
7.	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	· each	n of		
	the feeder funds answer the following questions:				
	No Information Filed				
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d		
-		Yes	No		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot		
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment				
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.				
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\circ	$^{\circ}$		
		Yes	No		
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	\odot		
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	~	-		
10.	What type of fund is the <i>private fund</i> ?				
	$^{\odot}$ hedge fund $^{\odot}$ liquidity fund $^{\odot}$ private equity fund $^{\odot}$ real estate fund $^{\odot}$ securitized asset fund $^{\odot}$ venture capital fund $^{\odot}$ Other privat	o fun	d.		
		erun	u.		
	NOTE: For definitions of these fund types, places see Instruction 6 of the Instructions to Part 14				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.				
4.4	Current gross assot value of the private fund				
11.	Current gross asset value of the <i>private fund</i> :				
	\$ 64,482,778				
_					
Ow	/nership				

	\$ 50	0,000		
		rE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 33	roximate number of the <i>private fund's</i> beneficial owners:		
	Wha 21%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : %		
	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	⊙
	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
You	r Ad	lvisory Services		
17	(2)	Are you a subadviser to this <i>private fund</i> ?	Yes	
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	©
		No Information Filed		
			Yes	No
		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	INSWE	er
		No Information Filed		
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	NO ©
		"E: For purposes of this question, do not consider feeder funds of the private fund.	0	e
	App 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate	Offering		
21	Hac	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	_
21.	1105	the private fund even relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1955:	\odot	0
22.	Ify	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
	021	1-837383		
B. SE	RVI	CE PROVIDERS		
Aud	itors	s		
			Yes	No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	'
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	

(b) Name of the auditing firm:

RAICH ENDE MALTE	२ & CO, LLP			
(c) The location of the a	auditing firm's office responsible for the <i>priv</i>	vate fund's audit (city, state and country):		
City:	State:	Country:		
NEW YORK	New York	United States	Yes	No
(d) Is the auditing firm	an independent public accountant?		\odot	0
(e) Is the auditing firm	registered with the Public Company Accour	nting Oversight Board?	©	0
	any Accounting Oversight Board-Assigned N	Number:		
50				
(f) If "yes" to (e) above accordance with its		spection by the Public Company Accounting Oversight Board in	۲	o
			Ye	es No
re the <i>private fund's</i> audi ivestors?	ted financial statements for the most recen	ntly completed fiscal year distributed to the private fund's	G	0
		d since your last annual updating amendment contain unqualified	l opinio	ns?
⊙ Yes ○ No ○ Report N				
If you check "Report Not Ye	t Received," you must promptly file an amen	ndment to your Form ADV to update your response when the repor	t is avai	ilable.
oker			V	es No
oes the <i>private fund</i> use	one or more prime brokers?			
		hrough (e) below for each prime broker the <i>private fund</i> uses. If s (b) through (e) separately for each prime broker.	the <i>pri</i>	vate
	No Infi	ormation Filed		
<u>in</u>			Ye	es No
Does the <i>private fund</i> use	any custodians (including the prime broker	rs listed above) to hold some or all of its assets?	G	
	25.(a) is "yes," respond to questions (b) th dian, you must complete questions (b) thro	hrough (g) below for each custodian the <i>private fund</i> uses. If the ough (g) separately for each custodian.	e privato	e fund
Additional Custodian Inf	ormation : 1 Record(s) Filed.			
If the answer to questio	n 25.(a) is "yes," respond to questions (b)) through g) below for each custodian the <i>private fund</i> uses. If t	he <i>priva</i>	ate
fund uses more than one	e custodian, you must complete questions	(b) through (g) separately for each custodian.		
(b) Legal name of custo NATIONAL FINANCIA				
(c) Primary business na NATIONAL FINANCIA				
(d) The location of the o	custodian's office responsible for <i>custody</i> of	f the <i>private fund's</i> assets (city, state and country):		
City: BOSTON	State:	Country:		
BUSTON	Massachusetts	United States	Yes	No
(e) Is the custodian a re	elated person of your firm?		0	۲
(f) If the custodian is a	broker-dealer, provide its SEC registration	number (if any):		
8 - 26740				
CRD Number (if any) 13041	.:			

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

- (b) Name of administrator: SS&C TECHNOLOGIES, INC.
- (c) Location of administrator (city, state and country):
 City: State:
 WINDSOR Connecticut

(d) Is the administrator a related person of your firm?

Country: United States

> Yes No ○ ⊙

- (e) Does the administrator prepare and send investor account statements to the *private fund's* investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
 THE ADMINISTRATOR PREPARES THE STATEMENTS. NEUBERGER BERMAN'S SHAREHOLDER OPERATIONAL TEAM SENDS THE STATEMENTS TO INVESTORS
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

- (b) Is the marketer a related person of your firm?
- (c) Name of the marketer: NEUBERGER BERMAN BD LLC
- (d) If the marketer is registered with the SEC, its file number (*e.g.*, 801-, 8-, or 866-):
 801 3908



Yes No

O

• •

Yes No

	and CRD Number (if any): 2908		
	(e) Location of the marketer's office used principally by the private fund (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	NO ©	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. P	IVATE FUND		
Info	mation About the Private Fund		
1.	(a) Name of the <i>private fund</i> :		
	CAPITAL GROUP OPPORTUNISTIC FUND LLC		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-2138363223		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	NB EQUITY MANAGEMENT GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		(es	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	_	_
	No Information Filed		
		(es	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7	.B.(1	.)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Ye	s N	ю
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0)	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled inv vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	estment		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0) (0
		Ye	s N	٩٥
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investmen Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	t O) (•
10.	What type of fund is the <i>private fund</i> ?			
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Oth	er <i>private fu</i>	ınd:	
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	Current gross asset value of the <i>private fund</i> : \$ 9,333,442			
<u>0w</u>	mership			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 500,000			
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set for organizational documents of the fund).	th in the		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 11			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%			
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%			
		Ye	s N	ło
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	۲) (0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%			
You	ur Advisory Services			
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Ye	s N	olo ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the question 17.(a) is "no," leave this question blank.			J
	No Information Filed			
		Ye	s N	lo
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0) 4	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> to question 18.(a) is "no," leave this question blank.	. If the ans	wer	
	No Information Filed			
		Va	c N	

	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye @	s No
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
	Fo	rm D file number		
	02	1-141606		
B. SE	ERVI	CE PROVIDERS		
<u>Aud</u>	itor	<u>s</u>		
			Ye	es No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	~ ~
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir	m,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm: RAICH ENDE MALTER & CO. LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
		(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes ⓒ	NO C
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	O	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 50		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	o
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ye	es No
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinio	ns?
		◎ Yes ○ No ○ Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.
<u>Prin</u>	ne E	Broker		
			Ye	es No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	~ ~
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne pri	iate

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

If the answer to quest	ion 25.(a) is "ves." respond to questions (b) through g) below for each custodian the <i>private</i>	<i>fund</i> uses. If the <i>private</i>
		s (b) through (g) separately for each custodian.	· · · · · · · · · · · · · · · · · · ·
(b) Legal name of cust			
NATIONAL FINANC	IAL SERVICES LLC		
(c) Primary business r			
NATIONAL FINANC	IAL SERVICES LLC		
d) The location of the	e custodian's office responsible for <i>custody</i> of	of the <i>private fund's</i> assets (city, state and countr	y):
City:	State:	Country:	
BOSTON	Massachusetts	United States	
			Yes I
e) Is the custodian a	related person of your firm?		0
f) If the custodian is	a broker-dealer, provide its SEC registration	n number (if any):	
8 - 26740			
CRD Number (if an 13041	y):		
(g) If the custodian is	not a broker-dealer, or is a broker-dealer t	out does not have an SEC registration number, pr	ovide its <i>legal entity</i>

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.								
	to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one you must complete questions (b) through (f) separately for each administrator.							
	(b) Name of administrator: SS&C TECHNOLOGIES, INC.							
(c) Locat	f administrator (city, state and country):							
City:	State: Country:							
WIND	Connecticut United States							
	Yes	٥V						
(d) Is the	ninistrator a <i>related person</i> of your firm?	•						
	administrator prepare and send investor account statements to the <i>private fund's</i> investors? ovided to all investors) $_{ m C}$ Some (provided to some but not all investors) $_{ m C}$ No (provided to no investors)							
inves	wer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." NISTRATOR PREPARES THE STATEMENTS, NEUBERGER BERMAN'S SHAREHOLDER OPERATIONAL TEAM SENDS THE STATEMENT ORS	S						

⊙_	0

Yes No

 \odot \odot

27.	During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that i	is not
	your related person?	

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

Yes No \odot

0

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

(b) Is the marketer a related person of your firm? © © (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: NEW YORK Country: New York Yes No (f) Does the marketer market the private fund through one or more websites? © © (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed No					Yes	No
(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: NEW YORK New York United States Yes (f) Does the marketer market the private fund through one or more websites? (g) If the answer to question 28.(f) is "yes," list the website address(es):	(b)	Is the marketer a <i>related person</i> of your firm	n?		\odot	0
801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States Yes No (f) Does the marketer market the private fund through one or more websites? (g) If the answer to question 28.(f) is "yes," list the website address(es):	(c)					
and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: City: State: Country: NEW YORK New York United States (f) Does the marketer market the private fund through one or more websites? Yes (g) If the answer to question 28.(f) is "yes," list the website address(es):	(d)	If the marketer is registered with the SEC,	its file number (<i>e.g.</i> , 801-, 8-, or	r 866-):		
2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States (f) Does the marketer market the private fund through one or more websites? • • • • • • • • • • • • • • • • • • •		801 - 3908				
City: State: Country: NEW YORK New York United States (f) Does the marketer market the <i>private fund</i> through one or more websites? Image: Country: (g) If the answer to question 28.(f) is "yes," list the website address(es): Image: Country:						
NEW YORK New York United States Yes No (f) Does the marketer market the private fund through one or more websites? C © • (g) If the answer to question 28.(f) is "yes," list the website address(es): • • •	(e)	Location of the marketer's office used print	cipally by the <i>private fund</i> (city, s	state and country):		
(f) Does the marketer market the private fund through one or more websites? Image: Comparison of the second se		City: Sta	ate:	Country:		
 (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to question 28.(f) is "yes," list the website address(es): 		NEW YORK Ne	w York	United States		
(g) If the answer to question 28.(f) is "yes," list the website address(es):					Yes	No
	(f)	Does the marketer market the private fund	through one or more websites?)	0	\odot
No Information Filed	(g)	If the answer to question 28.(f) is "yes," li	st the website address(es):			
			No Information Fi	led		

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: FIXED INCOME OPPORTUNITIES NB LLC
 - (b) Private fund identification number: (include the "805-" prefix also) 805-6637727456
- 2. Under the laws of what state or country is the *private fund* organized: State: Country: New York
 - United States
- 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director NEUBERGER BERMAN INVESTMENT ADVISERS LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	~	~
	(b) If yes, does the private rand invest in runds managed by you of by a related person:	0	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment		
۶.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	\odot hedge fund \bigcirc liquidity fund \bigcirc private equity fund \bigcirc real estate fund \bigcirc securitized asset fund \bigcirc venture capital fund \bigcirc Other <i>privat</i>	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,236,300,949		
<u>Ow</u>	nership		
10			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the		
	organizational documents of the fund).		

13. Approximate number of the *private fund's* beneficial owners:

14.	Wha 1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your $r_{ m c}$	elated persons:					
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggreg	ate) by funds of funds:		Yes	No		
	• •	If the private fund qualifies for the exclusion from the definition of investment company un Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	nder section 3(c)(1) of the Inv			0		
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United Sta	tes persons:					
<u>Yo</u>	ır Ad	visory Services			Yes	No		
17.	(a)	Are you a subadviser to this private fund?			0	\odot		
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, o question 17.(a) is "no," leave this question blank.	of the adviser of the <i>private fur</i>	nd. If the answer	to			
		No Information Filed						
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).	A.3.(b)) advise the <i>private fund</i>		Yes	No		
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, o to question 18.(a) is "no," leave this question blank.	of the other advisers to the <i>pri</i>	<i>vate fund</i> . If the a	answe	er		
			EC file number	CRD number				
			01-70009	149822				
			01-78140	162267				
		NEUBERGER BERMAN SINGAPORE PTE. LIMITED 8	01-78988	167947				
	NOT	your <i>clients</i> solicited to invest in the <i>private fund</i> ? "E: For purposes of this question, do not consider feeder funds of the private fund. roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			0	⊙		
<u>Priv</u>	vate	Offering			Yes	No		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regu	lation D of the Securities Act of	of 1933?	\odot	0		
22.		es, provide the <i>private fund's</i> Form D file number (if any): m D file number						
		-248552						
B. S		CE PROVIDERS						
<u>Auc</u>	litors				Yes	No		
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?			\odot	$^{\circ}$		
		(2) If the answer to question $23.(a)(1)$ is "yes," are the financial statements prepared in	accordance with U.S. GAAP?		\odot	0		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. you must complete questions (b) through (f) separately for each auditing firm.	If the <i>private fund</i> uses more t	than one auditing	firm,			
		Additional Auditor Information : 1 Record(s) Filed.						
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.							

(b) Name of the auditing firm:

ERNST & YOUNG LTD.

2

	City: State: Country: GRAND CAYMAN Cayman Islands			
		Ye	s N	0
(d	(d) Is the auditing firm an <i>independent public accountant</i> ?	۲	0	0
(e	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	Ċ	0
	If yes, Public Company Accounting Oversight Board-Assigned Number:			
	1655			
(f)	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Ov accordance with its rules?	versight Board in 💽	6	2
			Yes	N
	te the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>privestors</i> ?	rivate fund's	•	¢
	b all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i>	contain unqualified opini	ions	?
	Yes ^O No ^O Report Not Yet Received			
If yo	you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your respo	onse when the report is ava	ailal	ole
e Broke	<u>ker</u>			
	bes the <i>private fund</i> use one or more prime brokers?		Yes	
	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the p		_	(
	nd uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker			
	No Information Filed			
<u>odian</u>		Y	Yes	N
	pes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its asse	-	Yes ⊙	
(a) Doe If th	bes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its asse the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>priva</i> ses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ets?	o	C
If th uses	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva	ets?	o	C
(a) Doe If th uses	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva ses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ets?	o	0
(a) Doe If th uses Add If	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva ses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ets? ate fund uses. If the priva vate fund uses. If the priv	⊙ ate f	0
(a) Doe If th uses Add If	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the privates more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private of the pri	ets? ate fund uses. If the priva vate fund uses. If the priv	⊙ ate f	¢
(a) Doe If th uses Ada If fu (b	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the privates more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses more than one custodian.	ets? ate fund uses. If the priva vate fund uses. If the priv	⊙ ate f	¢
(a) Doe If th uses Add If fu (b (c)	 the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the privates more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the privation uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the privation uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the privation uses more than one custodian, you must complete questions (b) through (g) separately for each custodian (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: 	ets? ate fund uses. If the priva vate fund uses. If the priv n.	⊙ ate f	0
a) Doe If th uses Add If fu (b (c)	 the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private sees more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses more than one custodian. (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and councity: State: Country: 	ets? ate fund uses. If the priva vate fund uses. If the priv n.	⊙ ate f	¢
a) Doe If th uses Add If fu (b (c)	 the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>priva</i> sees more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>priva fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>priva fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and could be called a state of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and could be called a state of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and could be custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and could be custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and could be custod and custod and custod and custod any custod an	ets? ate fund uses. If the priva vate fund uses. If the priv n.	€ ate f	Cun
a) Doe If th uses Ada If fu (b (c) (d	 the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private sees more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses more than one custodian. (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and councity: State: Country: 	ets? ate fund uses. If the priva vate fund uses. If the priv n. intry):	⊙ ate f	0 0
a) Doe If th uses Ada If fu (b (c) (d (e	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva- ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the priva- fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the priva- fund uses more than one custodian; you must complete questions (b) through (g) separately for each custodian (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and cour City: NEW YORK Voit VORK (e) Is the custodian a related person of your firm?	ets? ate fund uses. If the priva vate fund uses. If the priv n.	€ ate f vvate	0
(a) Doe If th uses Ada (b) (c) (d) (e)	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva- ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the priva- fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and cou City: NEW YORK New York New York New York New York States States Country: NEW YORK New York States St	ets? ate fund uses. If the priva vate fund uses. If the priv n. intry):	€ ate f vvate	0
a) Doe If th uses Ada (b (c) (d (e	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva- ses more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the priva- fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the priva- fund uses more than one custodian; you must complete questions (b) through (g) separately for each custodian (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and cour City: NEW YORK Voit VORK (e) Is the custodian a related person of your firm?	ets? ate fund uses. If the priva vate fund uses. If the priv n. intry):	€ ate f vvate	0
(a) Doe If th uses Ada (b (c) (d (e	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the priva- ties more than one custodian, you must complete questions (b) through (g) separately for each custodian. dditional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses more than one custodian. (b) Legal name of custodian: JPMORGAN CHASE BANK, N.A. (c) Primary business name of custodian: JPMORGAN CHASE BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and courcity: NEW YORK (e) Is the custodian a <i>related person</i> of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	ets? ate fund uses. If the priva vate fund uses. If the priv n. intry):	€ ate f vvate	o

g)	f the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entit</i> ;	У
	dentifier (if any)	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>pr fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.						
(b) Legal name of custodi U.S. BANK NATIONAL /						
(c) Primary business nam U.S. BANK	ne of custodian:					
(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country						
City:	State:	Country: United States				
FLORENCE	South Carolina	United States)			
(e) Is the custodian a rela	ated person of your firm?					
(f) If the custodian is a b	roker-dealer, provide its SEC registration nu	mber (if any):				
- CRD Number (if any):						
end Number (ir any).						
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)						
identifier (if any)						
identifier (if any)						
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73 rator	M02					
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use ar f the answer to question 26	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro	ugh (f) below. If the <i>private fund</i> uses more tha				
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use ar f the answer to question 26 nust complete questions (b)	M02 n administrator other than your firm?	ugh (f) below. If the <i>private fund</i> uses more tha				
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use ar f the answer to question 26 nust complete questions (b Additional Administrator I If the answer to question	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more th	n one administra			
identifier (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use ar f the answer to question 26 nust complete questions (b) Additional Administrator I If the answer to question administrator, you must c	M02 h administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more th	n one administra			
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use ar f the answer to question 26 nust complete questions (b Additional Administrator I If the answer to question administrator, you must c (b) Name of administrator	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r:	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more th	n one administra			
identifier (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use ar f the answer to question 26 nust complete questions (b) Additional Administrator I If the answer to question administrator, you must c	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r:	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more th	n one administra			
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73 rator Does the <i>private fund</i> use and f the answer to question 26 nust complete questions (b) Additional Administrator I If the answer to question administrator, you must co (b) Name of administrator U.S. BANCORP FUND S	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r:	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more th	n one administra			
identifier (if any) 6BYL5QZYBDK8S7L73 Additional Administrator I Additional Administrator I (b) Name of administrator U.S. BANCORP FUND S (c) Location of administrator City:	M02 h administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Enformation : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r: SERVICES, LLC ator (city, state and country): State:	ugh (f) below. If the <i>private fund</i> uses more thator. rough (f) below. If the <i>private fund</i> uses more they for each administrator.	n one administra			
identifier (if any) 6BYL5QZYBDK8S7L73 Additional Administrator I Additional Administrator I (b) Name of administrator U.S. BANCORP FUND S (c) Location of administrator	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r: SERVICES, LLC ator (city, state and country):	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more the y for each administrator.	n one administra			
identifier (if any) 6BYL5QZYBDK8S7L73 each of a state of the answer to question 26 nust complete questions (b) Additional Administrator I If the answer to question administrator, you must c (b) Name of administrator U.S. BANCORP FUND S (c) Location of administrator City: MILWAUKEE	M02 h administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Enformation : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r: SERVICES, LLC ator (city, state and country): State:	ugh (f) below. If the <i>private fund</i> uses more thator. rough (f) below. If the <i>private fund</i> uses more they for each administrator.	n one administra			
identifier (if any) 6BYL5QZYBDK8S7L73 ABYL5QZYBDK8S7L73 rator Does the private fund use ar f the answer to question 26 nust complete questions (b Additional Administrator I Additional Administrator I If the answer to question administrator, you must c (b) Name of administrator U.S. BANCORP FUND S (c) Location of administrator City: MILWAUKEE (d) Is the administrator a	M02 n administrator other than your firm? 5.(a) is "yes," respond to questions (b) thro) through (f) separately for each administra Information : 1 Record(s) Filed. 26.(a) is "yes," respond to questions (b) th omplete questions (b) through (f) separatel r: SERVICES, LLC ator (city, state and country): State: Wisconsin	ugh (f) below. If the <i>private fund</i> uses more tha tor. rough (f) below. If the <i>private fund</i> uses more the y for each administrator. Country: United States	n one administra han one Ye			

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28.	(a)	Does the private fund	use the services of someone	other than you o	or vour <i>emplovees</i> for i	marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund

	Additional Marketer Informat	ion : 1 Record(s) Filed.		
	or similar <i>person</i> . If the answe	er to question 28.(a) is "yes," respo	agent, consultant, finder, introducer, municipal a and to questions (b) through (g) below for each s must complete questions (b) through (g) separat	such marketer the <i>private</i>
				Yes N
	(b) Is the marketer a <i>related</i>	person of your firm?		•
	(c) Name of the marketer: NEUBERGER BERMAN BD I	LLC		
	(d) If the marketer is register 801 - 3908	red with the SEC, its file number (<i>e.</i>	g., 801-, 8-, or 866-):	
	and CRD Number (if any): 2908			
	(e) Location of the marketer's	s office used principally by the priva	te fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes N
	(f) Does the marketer marke	et the <i>private fund</i> through one or n	nore websites?	0.0
	(g) If the answer to question	28.(f) is "yes," list the website add	dress(es):	
			Information Filed	
	TE FUND			
ma	tion About the Private Fund			
(2)	Name of the private fund:			
(u)	HAS PARTNERS FUND, L.P.			
(b)	Private fund identification number	er:		
(~)	(include the "805-" prefix also)			
	805-2145475791			
Jn	der the laws of what state or cou	intry is the <i>private fund</i> organized:		
	State:	Country:		
	Delaware	United St	ates	
-	Name(s) of General Partner, Ma	nager, Trustee, or Directors (or <i>per</i>	sons serving in a similar capacity):	
a)	me of General Partner, Manage	er, Trustee, or Director		
	EQUITY MANAGEMENT GP LLC			
Na				
Na				
Ne	If filing an umbrella registration,	identify the <i>filing adviser</i> and/or <i>rel</i> y	<i>ving adviser(s)</i> that sponsor(s) or manage(s) this	private fund.

4. The *private fund* (check all that apply; you must check at least one):

🗹 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

 \Box (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

Yes No

5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
C		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	ו of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>priva</i> LONG ONLY PRIVATE FUND WITH REDEMPTION RIGHTS	ite fur	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 11,963,718		
<u>0w</u>	mership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	e	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 21		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		

15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0 /0		Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	\odot
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
You	r Ad	visory Services		
			Yes	No
17.	. ,	Are you a subadviser to this <i>private fund</i> ?	0	\odot
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20	Ann	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
20.	1%	ioxinately what percentage of your <i>chents</i> has invested in the <i>private fund</i> :		
<u>Priv</u>	ate	Offering		
71	Hac	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		No
21.	nas	the private rand even relied on an exemption nom registration of its securities under Regulation D of the Securities Act of 1955?	⊙	0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
	021	-207923		
B. SI	RVIO	CE PROVIDERS		
Aud	itors		N	
22	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		s No
25.		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ∩	0
			• •	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.) firm	1,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit	ing	
		firm, you must complete questions (b) through (f) separately for each auditing firm.	5	
		(b) Name of the auditing firm:		
		RAICH ENDE MALTER & CO. LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		City: State: Country: NEW YORK New York United States		
			'es	No
		(d) Is the auditing firm an <i>independent public accountant</i> ?	۲	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	~	∥ _
		(c) is the dualiting initi registered with the rubic company Accounting Oversight Board?	•	Οl

	If yes, Public Company Accounting Oversight Board-Assigned Number: 50		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		Y	es N
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		•
)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opini	ons?
	\odot Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is av	ailable
Bı	roker		
)	Does the <i>private fund</i> use one or more prime brokers?		es N
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		_
	No Information Filed		
lia			
	n Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		۲
)	— Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the		•
)	— Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	⊙ (te fur
)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	priva	te fur
)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	priva	⊙ (te fur
)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC (c) Primary business name of custodian:	priva	⊙ (te fur
	Dess the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through g) separately for each custodian. (b) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC (c) Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	priva	⊙ (te fur
)	 Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian Information : 1 Record(s) Filed. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC (c) Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): 	priva	● (te fur ate
	Dess the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through g) separately for each custodian. (b) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC (c) Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	priva	€ te fui
)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC (c) Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: State: Country: BOSTON Massachusetts United States (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 26740 CRD Number (if any): 8	priva e priv	The function of the function o
)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: NATIONAL FINANCIAL SERVICES LLC (c) Primary business name of custodian: NATIONAL FINANCIAL SERVICES LLC (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: City: State: Country: BOSTON Massachusetts United States (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 26740	priva e priv	ate

Administrator

|--|

Yes No ⊙ ○

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

u uu		a) is "yes," respond to questions (b lete questions (b) through (f) separ) through (f) below. If the <i>private fund</i> uses more t ately for each administrator.	han one
(b)	Name of administrator: SS&C TECHNOLOGIES, INC	C.		
(c)	Location of administrator (city state and country).		
	City:	State:	Country:	
	WINDSOR	Connecticut	United States	
(d)	Is the administrator a rela	ted person of your firm?		Yes N O @
(e)	Does the administrator pr	epare and send investor account s	atements to the private fund's investors?	
			but not all investors) ${\displaystyle \mathop{igcap}{}}$ No (provided to no investor	rs)
(f)			s the investor account statements to the (rest of th (rest of the) private fund's investors, respond "not	
our <i>relat</i> 00% iclude of elevant o	ed person? nly those assets where (i)	such <i>person</i> carried out the valuation used for purposes of investor su	s (by value) was valued by a <i>person</i> , such as an add on procedure established for that asset, if any, inclu oscriptions, redemptions or distributions, and fee ca	iding obtaining any
eters				
				Ye
) Does	the <i>private fund</i> use the se	rvices of someone other than you o	r your employees for marketing purposes?	Ye
You n simila	nust answer "yes" whether ar <i>person</i> . If the answer to c	the <i>person</i> acts as a placement ag uestion 28.(a) is "yes," respond to	or your <i>employees</i> for marketing purposes? ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar nplete questions (b) through (g) separately for eac	• or or other solicitor, or rketer the <i>private func</i>
You n simila uses.	nust answer "yes" whether ar <i>person</i> . If the answer to c	the <i>person</i> acts as a placement ag uestion 28.(a) is "yes," respond to re than one marketer you must co	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar	• or or other solicitor, or rketer the <i>private func</i>
You n simila uses. Addi You or s	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer	the <i>person</i> acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the <i>person</i> acts as a placement to question 28.(a) is "yes," respon	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i>
You n simila uses. Addi You or s <i>fund</i>	must answer "yes" whether ar <i>person</i> . If the answer to o If the <i>private fund</i> uses mo itional Marketer Informati u must answer "yes" wheth similar <i>person</i> . If the answer d uses. If the <i>private fund</i> u	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coment and the second (s) Filed.	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar nplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such	rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N
You n simila uses. Addi You or s <i>fund</i>	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coment and the second (s) Filed.	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar nplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such	r or other solicitor, or rketer the <i>private func</i> h marketer. sor or other solicitor, marketer the <i>private</i> for each marketer.
You n simila uses. Addi You or s fund (b)	must answer "yes" whether ar <i>person</i> . If the answer to o If the <i>private fund</i> uses mo itional Marketer Informati u must answer "yes" wheth similar <i>person</i> . If the answer d uses. If the <i>private fund</i> u	the <i>person</i> acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer, you re person of your firm?	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar nplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N
You n simila uses. Addi You or s fund (b) (c)	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer d uses. If the private fund u Is the marketer a related p Name of the marketer: NEUBERGER BERMAN BD L	the <i>person</i> acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer, you re person of your firm?	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such nust complete questions (b) through (g) separately	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N
You n simila uses. Addi You or s fund (b) (c)	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer d uses. If the private fund u Is the marketer a related p Name of the marketer: NEUBERGER BERMAN BD L If the marketer is registere 801 - 3908	the <i>person</i> acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer, you re <i>berson</i> of your firm?	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such nust complete questions (b) through (g) separately	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N
You n simila uses. Addi You or s fund (b) (c) (d)	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer d uses. If the private fund u Is the marketer a related p Name of the marketer: NEUBERGER BERMAN BD L If the marketer is register 801 - 3908 and CRD Number (if any): 2908	the <i>person</i> acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer, you re berson of your firm? LC ed with the SEC, its file number (e.e.	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such nust complete questions (b) through (g) separately	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N
You n simila uses. Addi You or s fund (b) (c) (d)	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer d uses. If the private fund u Is the marketer a related p Name of the marketer: NEUBERGER BERMAN BD L If the marketer is register 801 - 3908 and CRD Number (if any): 2908	the <i>person</i> acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer, you re <i>berson</i> of your firm?	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such nust complete questions (b) through (g) separately	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N
You n simila uses. Addi You or s fund (b) (c) (d)	nust answer "yes" whether ar person. If the answer to o If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer d uses. If the private fund u Is the marketer a related p Name of the marketer: NEUBERGER BERMAN BD L If the marketer is register 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's	<pre>office used principally by the private</pre>	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar nplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such nust complete questions (b) through (g) separately 4, 801-, 8-, or 866-): e fund (city, state and country):	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N © (
You n simila uses. Addi You or s fund (b) (c) (d) (e)	nust answer "yes" whether ar person. If the answer to co If the private fund uses mo itional Marketer Informati u must answer "yes" wheth similar person. If the answer d uses. If the private fund u Is the marketer a related p Name of the marketer: NEUBERGER BERMAN BD L If the marketer is register 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's City: NEW YORK	<pre>the person acts as a placement ag juestion 28.(a) is "yes," respond to re than one marketer you must con on : 1 Record(s) Filed. er the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you re person of your firm? LC ed with the SEC, its file number (e.g office used principally by the private State:</pre>	ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar mplete questions (b) through (g) separately for eac agent, consultant, finder, introducer, municipal advi nd to questions (b) through (g) below for each such nust complete questions (b) through (g) separately (g) sepa	or or other solicitor, or rketer the <i>private fund</i> h marketer. sor or other solicitor, n marketer the <i>private</i> for each marketer. Yes N

A. Pl	RIVATE FUND		
<u>Info</u>	ormation About the Private Fund		
1.	 (a) Name of the <i>private fund</i>: HAS PARTNERS RETIREMENT FUND, L.P. (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-9427526771 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States		
3.	 (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director NB EQUITY MANAGEMENT GP LLC 		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	 The private fund (check all that apply; you must check at least one): ✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
6.	 (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? 	Yes N	No ⊙
	No Information Filed		
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: 	Yes N	No ©
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)	
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r each d	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
8.	(a) Is this <i>private fund</i> a "fund of funds"?		NO ⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.		

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>priva</i> LONG ONLY PRIVATE FUND WITH REDEMPTION RIGHTS	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 18,594,017		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ž	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 46		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		©
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yoı</u>	ar Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	O	NO ()
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	~	÷
	No Information Filed		
		Yes	No
18.	 (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18 (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the 	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	0
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⓒ	No C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		

Yes No

	ICE PROVIDERS				
D. SLKV					
Audito	<u>rs</u>			Y	es No
23. (a)	(1) Are the <i>private fund's</i> financia	l statements subject to an annual au	ıdit?	¢	
	(2) If the answer to question 23.	(a)(1) is "yes," are the financial state	ements prepared in accordance with U.S. GAAP?	6	•
		1) is "yes," respond to questions (b) through (f) separately for each audi) through (h) below. If the <i>private fund</i> uses more than one audi ting firm.	ting fir	·m,
	Additional Auditor Information	: 1 Record(s) Filed.			
		u)(1) is "yes," respond to questions (ons (b) through (f) separately for ea	(b) through (h) below. If the <i>private fund</i> uses more than one an ch auditing firm.	uditing	
	(b) Name of the auditing firm:				
	RAICH ENDE MALTER & CO	LLP			
	(c) The location of the auditing City:	firm's office responsible for the <i>priv</i> State:	ate fund's audit (city, state and country): Country:		
	NEW YORK	New York	United States		
				Yes	No
	(d) Is the auditing firm an <i>inde</i>	pendent public accountant?		\odot	0
	(e) Is the auditing firm registe	red with the Public Company Accoun	ting Oversight Board?	۲	0
	If yes, Public Company Acc 50	ounting Oversight Board-Assigned N	umber:		
	(f) If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular insp	pection by the Public Company Accounting Oversight Board in	۲	o
				Y	es No
(g)	Are the <i>private fund's</i> audited fina investors?	ancial statements for the most recent	tly completed fiscal year distributed to the <i>private fund's</i>	¢	0
(h)	Do all of the reports prepared by	the auditing firm for the private fund	since your last annual updating amendment contain unqualified	opinio	ns?
	⊙ Yes ○ No ○ Report Not Yet	Received			
	If you check "Report Not Yet Recei	ved," you must promptly file an amend	dment to your Form ADV to update your response when the report	t is ava	ilable.
<u>Prime</u>	Broker				
24. (a)	Does the <i>private fund</i> use one or	more prime brokers?		Y	es No) ⊙
(-)	If the answer to question 24.(a)	is "yes," respond to questions (b) th	rough (e) below for each prime broker the <i>private fund</i> uses. If (b) through (e) separately for each prime broker.		
		No Info	prmation Filed		
<u>Custod</u>	ian			v	es No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

 \odot \odot

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b)	Legal name of cus NATIONAL FINANC	stodian: CIAL SERVICES LLC			
	(c)	-	name of custodian: CIAL SERVICES LLC			
	(d)	The location of the	e custodian's office responsible for <i>custod</i>	y of the <i>private fund's</i> assets (city, state and country):		
		City:	State:	Country:		
		BOSTON	Massachusetts	United States		
		To blog overlandte er			es N	•
	(e)	Is the custodian a	related person of your firm?	c	0	ð
	(f)	If the custodian is	a broker-dealer, provide its SEC registration	tion number (if any):		
		8 - 26740				
		CRD Number (if an 13041	y):			
		13041				
	(g)	If the custodian is <i>identifier</i> (if any)	not a broker-dealer, or is a broker-deale	er but does not have an SEC registration number, provide its legal entity		
	nistrator	-			Yes	No
26. (a	a) Does	the private fund us	e an administrator other than your firm?		\odot	$^{\circ}$
			n 26.(a) is "yes," respond to questions (b s (b) through (f) separately for each adm	 b) through (f) below. If the <i>private fund</i> uses more than one administrate inistrator. 	or, yo	ou
			or Information : 1 Record(s) Filed.			
	Auu		of information . I Record(s) Filed.			
			ion 26.(a) is "yes," respond to questions st complete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses more than one barately for each administrator.		
	(b)	Name of administr SS&C TECHNOLOG				
	(c)	Location of admini	istrator (city, state and country):			
		City:	State:	Country:		
		WINDSOR	Connecticut	United States		
				Yes	No	
	(d)	Is the administrat	or a <i>related person</i> of your firm?	0	\odot	
	(e)	Does the administ	trator prepare and send investor account	statements to the <i>private fund's</i> investors?		
				but not all investors) \bigcirc No (provided to no investors)		
		() · · · ()	, (j	, () (p		
	(f)			nds the investor account statements to the (rest of the) <i>private fund's</i> he (rest of the) <i>private fund's</i> investors, respond "not applicable."		
27. D	uring yo	our last fiscal year,	what percentage of the private fund's ass	ets (by value) was valued by a <i>person</i> , such as an administrator, that is	s not	
-		ed person?				
Ir re	elevant	quotes, and (ii) the		tion procedure established for that asset, if any, including obtaining any subscriptions, redemptions or distributions, and fee calculations (includin		
Marke	eters					
					Yes	No
28. (a	-			u or your <i>employees</i> for marketing purposes?	\odot	0
	Your	nust answer "yes"	whether the person acts as a placement	agent, consultant, finder, introducer, municipal advisor or other solicitor,	, or	

similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

	Additional Marketer Information : 1 Record(s) Filed.	
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	
	Yes N	0
	(b) Is the marketer a <i>related person</i> of your firm?	,
	(c) Name of the marketer: NEUBERGER BERMAN BD LLC	
	(d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 801 - 3908	
	and CRD Number (if any): 2908	
	(e) Location of the marketer's office used principally by the private fund (city, state and country):	
	City: State: Country: NEW YORK New York United States	
	Yes N	0
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	5
	(g) If the answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
1.	 a) Name of the <i>private fund</i>: HOMEWARD OPPORTUNITIES FUND I LP b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-9284172800 	
2.	Inder the laws of what state or country is the <i>private fund</i> organized:	
	State:Country:DelawareUnited States	
3.	a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	HOMEWARD GP I LLC	
	b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
4.	he <i>private fund</i> (check all that apply; you must check at least one):	
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 	
5.	ist the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
_		s No
5.	a) Is this a "master fund" in a master-feeder arrangement?	0
	b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	

Name of <i>private fund</i>	
-----------------------------	--

I

Private fund identification number

HOMEWARD	O OPPORTUNITIES OFFSHORE FUND I LP	805-5576872328
) Is this a	a "feeder fund" in a master-feeder arrangement?	Yes
-		
	what is the name and <i>private fund</i> identification number (if f <i>private fund</i> :	any) of the master fund in which this <i>private fund</i> invests?
	<i>fund</i> identification number: the "805-" prefix also)	
or the mast	ter-feeder arrangement or reporting on the funds separate	ment regardless of whether you are filing a single Schedule D, Section 7.B.(ely. er arrangement according to the instructions to this Section 7.B.(1), for each
ne feeder f	unds answer the following questions:	
Additional	Feeder Fund Information : 1 Record(s) Filed.	
	are filing a single Schedule D, Section 7.B.(1) for a master- f the feeder funds answer the following questions:	feeder arrangement according to the instructions to this Section 7.B.(1), for
(a)	Name of the <i>private fund</i> : HOMEWARD OPPORTUNITIES OFFSHORE FUND I LP	
(b)	Private fund identification number:	
	(include the "805-" prefix also)	
	805-5576872328	
(c)	Under the laws of what state or country is the private fun	d organized:
(-)	State: Country:	
	Cayman Island	s
(d) (1)	Name(s) of General Partner, Manager, Trustee or Director	rs (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Directo	r
	HOMEWARD OFFSHORE GP I LTD	
(d) (2)	If filing an umbrella registration, identify the filing adviser a	nd/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :
		No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at l	least one):
		vestment company under section 3(c)(1) of the Investment Company Act of
	1940 (2) qualifies for the exclusion from the definition of inv	vestment company under section 3(c)(7) of the Investment Company Act of
	1940	
(f)	List the name and country, in English, of each foreign final	ncial regulatory authority with which the private fund is registered.
	٩	No Information Filed
ssets in a s	single fund ("master fund"). A fund would also be a "feede	ment, one or more funds ("feeder funds") invest all or substantially all of the r fund" investing in a "master fund" for purposes of this question if it issued reries) invests substantially all of its assets in a single master fund.
a) Is this n	private fund a "fund of funds"?	Yes
, ,		vests 10 percent or more of its total assets in other pooled investment
	gardless of whether they are also <i>private funds</i> or registered	
b) If yes, c	does the <i>private fund</i> invest in funds managed by you or by	a related person?
		Yes

9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment

0 0

	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private	te fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 241,648,352		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ž	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 5		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 15%		
<u>Yoı</u>	Ir Advisory Services		
17		Yes	
17.	 (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank. 	_	©
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	-	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	С
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
Duit			
Priv	vate Offering	Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	۲	C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-300821		
	021-300824		

B. SERVICE	PROVIDERS
------------	-----------

uditors		

A

23

	Yes No
. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	• •
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ C

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	the answer to question 23.(a)(1) is "yes, m, you must complete questions (b) thro		hrough (h) below. If the <i>private fund</i> uses more uditing firm.	e than one auditing	g
(b)	Name of the auditing firm:				
	ERNST & YOUNG LTD.				
(c)	The location of the auditing firm's office	e responsible for the private	fund's audit (city, state and country):		
	City:	State:	Country:		
	GRAND CAYMAN		Cayman Islands		
				Ye	s N
(d)	Is the auditing firm an independent pub	lic accountant?		۲	0
(e)	Is the auditing firm registered with the	Public Company Accounting	Oversight Board?	۲	ć
	If yes, Public Company Accounting Ove	rsight Board-Assigned Numb	er:		
	1655				
(f)	If "yes" to (e) above, is the auditing fir accordance with its rules?	m subject to regular inspect	ion by the Public Company Accounting Oversigh	nt Board in 💿	Ċ

		103	
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	\odot	\circ
	investors?		

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

○ Yes ○ No ☉ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

		Yes	No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	\odot
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the p	orivate	е
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		

No Information Filed

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets? C If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund*

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION Yes No

	(c) Primary busin U.S. BANK	ness name of custodian:			
	(d) The location City:	of the custodian's office respo State:	nsible for <i>custody</i> o	of the <i>private fund's</i> assets (city, state and country): Country:	
	ST. PAUL	Minneso	ta	United States	
			2		Yes No
	(e) Is the custod	ian a <i>related person</i> of your fir	m?		00
	(f) If the custodi -	an is a broker-dealer, provide	its SEC registratior	n number (if any):	
	CRD Number	(if any):			
	(g) If the custod <i>identifier</i> (if a 6BYL5QZYBD	ny)	s a broker-dealer b	out does not have an SEC registration number, provide its	legal entity
	If the answer to qu		d to questions (b) t	hrough (f) below. If the <i>private fund</i> uses more than one a	Yes No © O administrator, you
	must complete que	stions (b) through (f) separate	ely for each adminis	strator.	
	Additional Admini	strator Information : 1 Reco	rd(s) Filed.		
	administrator, yo (b) Name of adm	u must complete questions (b) through (f) below. If the <i>private fund</i> uses more than one ately for each administrator.	e
	(c) Location of a	dministrator (city, state and co	ountry).		
	City:		State:	Country:	
	MILWAUKEE		Wisconsin	United States	
	(d) Is the admini	strator a <i>related person</i> of you	r firm?		Yes No ○ ⊙
				atements to the <i>private fund's</i> investors? but not all investors) ${\displaystyle \mathop{\mathbb{C}}^{}}$ No (provided to no investors)	
				s the investor account statements to the (rest of the) prive (rest of the) private fund's investors, respond "not applica	
yo ዐዓ In re all	our related person? % clude only those asse levant quotes, and (i locations) was the va	ts where (i) such <i>person</i> carri	ed out the valuatio oses of investor sub	(by value) was valued by a <i>person</i> , such as an administra n procedure established for that asset, if any, including ot oscriptions, redemptions or distributions, and fee calculatic	btaining any
<u>Marke</u>	ters				Yes No
28. (a) Does the <i>private fu</i>	nd use the services of someon	e other than you o	r your employees for marketing purposes?	© 0
	You must answer " similar <i>person</i> . If the	yes" whether the <i>person</i> acts e answer to question 28.(a) is	as a placement age "yes," respond to	ent, consultant, finder, introducer, municipal advisor or oth questions (b) through (g) below for each such marketer t nplete questions (b) through (g) separately for each market	ier solicitor, or he <i>private fund</i>

Additional Marketer Information : 1 Record(s) Filed.

			t, finder, introducer, municipal advisor or other solic b) through (g) below for each such marketer the <i>pr</i>	
			Jestions (b) through (g) separately for each market	
				es l
(b) is the mar	keter a <i>related person</i> of your firm?		6	
(c) Name of th NEUBERGE	ne marketer: R BERMAN BD LLC			
(d) If the mark 801 - 3908	keter is registered with the SEC, its	s file number (<i>e.g.</i> , 801-, 8-, or 86	6-):	
and CRD N 2908	umber (if any):			
	the marketer's office used princip			
City: NEW YORK	State New		ountry: nited States	
			Ye	es l
(f) Does the n	narketer market the <i>private fund</i> th	rough one or more websites?	c	
(g) If the answ	ver to question 28.(f) is "yes," list	the website address(es):		
		No Information Filed		
 (a) Name of the privation (a) Name of the private private fund identication (a) (a) (a) (a) (a) (a) (a) (a) (a) (a)	RS DUAL STRATEGIES FUND, L.P. ification number:			
805-7782137996	5			
	nat state or country is the <i>private f</i>	und organized:		
State: Delaware		Country: United States		
	ral Partner, Manager, Trustee, or I artner, Manager, Trustee, or Dire		similar capacity):	
	ESTMENT MANAGEMENT GP LLC			
(b) If filing an umbre	<i>lla registration,</i> identify the <i>filing ad</i>	viser and/or relving adviser(s) that	t sponsor(s) or manage(s) this <i>private fund</i> .	
		No Information Filed		
The private for d (-)	ok all that analysis you was a set of	t least analy		
	ck all that apply; you must check a he exclusion from the definition of		on 3(c)(1) of the Investment Company Act of 1940	
(1) qualifies for t	he exclusion from the definition of	investment company under sectio	on 3(c)(1) of the Investment Company Act of 1940 on 3(c)(7) of the Investment Company Act of 1940	
(1) qualifies for t(2) qualifies for t	he exclusion from the definition of he exclusion from the definition of	investment company under sectio investment company under sectio		
 (1) qualifies for t (2) qualifies for t 	he exclusion from the definition of he exclusion from the definition of	investment company under sectio investment company under sectio	on 3(c)(7) of the Investment Company Act of 1940	
 (1) qualifies for t (2) qualifies for t List the name and co 	he exclusion from the definition of he exclusion from the definition of untry, in English, of each <i>foreign fi</i>	investment company under sectio investment company under sectio nancial regulatory authority with w No Information Filed	on 3(c)(7) of the Investment Company Act of 1940	Ye
 (1) qualifies for t (2) qualifies for t List the name and co (a) Is this a "master 	he exclusion from the definition of he exclusion from the definition of untry, in English, of each <i>foreign fil</i> fund" in a master-feeder arrange	investment company under sectio investment company under sectio nancial regulatory authority with w No Information Filed ment?	on 3(c)(7) of the Investment Company Act of 1940 hich the <i>private fund</i> is registered.	Ye
 (1) qualifies for t (2) qualifies for t List the name and co (a) Is this a "master 	he exclusion from the definition of he exclusion from the definition of untry, in English, of each <i>foreign fil</i> fund" in a master-feeder arrange	investment company under sectio investment company under sectio nancial regulatory authority with w No Information Filed ment?	on 3(c)(7) of the Investment Company Act of 1940	

Yes No

	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
Q		Yes	
8.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		0
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	۲
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ⊙
10.	. What type of fund is the <i>private fund</i> ?		
	• hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other privat	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 643,377		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 14		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	. What is the approximate percentage of the private fund beneficially owned by non-United States persons:		

Your Advisory Services

0%

. ,			
	Are you a subadviser to this <i>private fund</i> ?	0	6
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	ver to	
	No Information Filed		
		Ye	s N
	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	-
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t to question 18.(a) is "no," leave this question blank.	he ans	wer
	No Information Filed		
		Y€	s N
Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	
NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
Ap 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ate	e Offering	X	
На	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	s N
If y	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
litor	ICE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		
litor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	e e	
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	e e	
itoı	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit 	e e	
litor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. 	d d ting fir	
itoı	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one and you must complete question 23.(a)(1) is "yes," respond to questions (b) through (h) below.	d d ting fir	
itoı	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	d d ting fir	
itoı	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity or must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG LTD. (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	d d ting fir	
itoı	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG LTD. (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	d ting fir uditing	5 (5 (m,
itoı	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity or must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG LTD. (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	d d ting fir	5 (5 (m,
itoı	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity ou must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG LTD. (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: CAYMAN ISLANDS Cayman Islands	() diting fir uditing Yes	0 (m,
itoı	(1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audity our must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audity our must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG LTD. (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: CAYMAN ISLANDS (d) Is the auditing firm an independent public accountant?	(iting fir uditing Yes ⊙	No 0

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

investors?

Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

No Information Filed

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

No Information Filed

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: LIGHTPOINT CLO V, LTD.
 - (b) Private fund identification number: (include the "805-" prefix also)
 805-3972458134

Yes No

0 0

Yes No

 \odot

Yes No

0 0

	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	YUN ZHENG AND LESLEY THOMPSON		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
ł.	The private fund (sheet, all that apply) you much check at least and).		
•	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the Investment Company Act of 1940		
	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	Ν
•	(a) Is this a "master fund" in a master-feeder arrangement?	$^{\circ}$	6
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	N
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	6
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
<i>'</i> .	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	. eac	וס ר
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue Yes	d N
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	Yes C	d N
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes C	d N
	 NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment 	Yes C	d N
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	Yes C	d N
-	 NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>? 	Yes C	d N G
	 NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>? 	Yes C	d N C N
	 NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>? 	Yes O Yes	d N C N
).	 NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>? 	Yes O Yes O	d N G N
	 NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i>? 	Yes O Yes O	d N G N
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i> ? C hedge fund ^O liquidity fund ^O private equity fund ^O real estate fund [®] securitized asset fund ^O venture capital fund ^O Other <i>private</i>	Yes O Yes O	d Ni G

\$0

<u>0w</u>	ners	hip		
12.		imum investment commitment required of an investor in the <i>private fund</i> : 50,000		
	NOT	TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	Арр 0	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%			
	• •	The bar winds find an elitics for the evolution form the definition of investment sector $\gamma(s)(1)$ of the Truestment	es O	No C
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
You	r Ad	lvisory Services		Na
17.	(a)	Are you a subadvisor to this private fund?	es Ö	©
	. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	····	e
		No Information Filed		
		Y	es	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the art to question 18.(a) is "no," leave this question blank.	ISWE	؛r
		No Information Filed		
			es	No
19.			0	\odot
	NOI	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate	Offering		
21.	Has	the private fund over relied on an eventtion from registration of its segurities under Degulation D of the Convrition Act of 10222	es O	No ©
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. SI	ERVI	CE PROVIDERS		
<u>Aud</u>	litors	-	'es	No
23.	(a)	(1) Any the private fundle financial statements subject to an annual sudit?	o	©
			0	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing f you must complete questions (b) through (f) separately for each auditing firm.		

No Information Filed

- (g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?
- (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

○ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a)	Does the private fund u	use any custodians	(including the prime brok	kers listed above) to hold sor	ne or all of its assets?
---------	-------------------------	--------------------	---------------------------	--------------------------------	--------------------------

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

		(b) through g) below for each custodian the ons (b) through (g) separately for each custo	
(b) Legal name of custodian U.S. BANK, N.A.	:		
(c) Primary business name o U.S. BANK	of custodian:		
(d) The location of the custo	dian's office responsible for <i>custo</i>	ly of the private fund's assets (city, state and	country):
City: CHICAGO	State: Illinois	Country: United States	
	1111010		Yes No
(e) Is the custodian a <i>relate</i>	d person of your firm?		00
(f) If the custodian is a brol	ker-dealer, provide its SEC registra	tion number (if any):	
CRD Number (if any):			
(g) If the custodian is not a identifier (if any)	broker-dealer, or is a broker-deal	er but does not have an SEC registration num	ber, provide its <i>legal entity</i>
6BYL5QZYBDK8S7L73M0	2		

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

0 0

Yes No

 \odot

Yes No

Yes No

	(1	b) Name of administrator:			
		MAPLESFS			
	(0	c) Location of administrator (city, sta			
		City: GRAND CAYMAN	State:	Country: Cayman Islands	
					Yes No
	(0	d) Is the administrator a <i>related pers</i>	<i>on</i> of your firm?		00
	(6	e) Does the administrator prepare a			
		$^{\circ}$ Yes (provided to all investors)	$_{igodol O}$ Some (provided to some but no	t all investors) 💿 No (provided to no inv	restors)
	(f	investors? If investor account stat	ements are not sent to the (rest DIAN PROVIDES INVESTORS WITH	investor account statements to the (rest of the) <i>private fund's</i> investors, respond ACCESS TO A SECURE INTERNET SITE TO MITED TO, MONTHLY REPORTS.	"not applicable."
	your <i>rel</i> 0% Include relevan	ated person?	son carried out the valuation pro for purposes of investor subscript	value) was valued by a <i>person</i> , such as a cedure established for that asset, if any, cions, redemptions or distributions, and f	including obtaining any
<u>Mar</u>	<u>keters</u>				
28.	(a) Doe	es the <i>private fund</i> use the services o	f someone other than you or you	r employees for marketing purposes?	Yes No
20.	You sim	u must answer "yes" whether the <i>per</i> ilar <i>person</i> . If the answer to question	son acts as a placement agent, c 28.(a) is "yes," respond to quest	onsultant, finder, introducer, municipal a ions (b) through (g) below for each such questions (b) through (g) separately fo	n marketer the private fund
			No Informa	tion Filed	
A. PR	IVATE F	UND			
	mation	About the Driveto Eurod			
		About the Private Fund			
<u>Infor</u>		me of the <i>private fund</i> :			
<u>Infor</u>	(a) Nar				
Infor 1.	(a) Nar LIG (b) <i>Priv</i>	me of the <i>private fund</i> : HTPOINT CLO VII, LTD. <i>vate fund</i> identification number:			
Infor 1.	(a) Nar LIG (b) <i>Priv</i> (inc	me of the <i>private fund</i> : HTPOINT CLO VII, LTD.			
Infor 1.	(a) Nar LIG (b) <i>Priv</i> (inc	me of the <i>private fund</i> : HTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also)			
<u>Infor</u> 1.	(a) Nar LIG (b) <i>Priv</i> (inc 805	me of the <i>private fund</i> : HTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also)	he <i>private fund</i> organized:		
<u>Infor</u> 1.	(a) Nar LIG (b) <i>Priv</i> (inc 805	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 Che laws of what state or country is t	he <i>private fund</i> organized: Country: Cayman Islands		
Infor 1. 2.	(a) Nar LIG (b) Priv (inc 805 Under t Sta	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 Che laws of what state or country is t	Country: Cayman Islands	erving in a similar capacity):	
Infor 1. 2.	 (a) Nar LIG (b) Priv (inc 805 Under t Sta (a) Nar	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 Che laws of what state or country is t te:	Country: Cayman Islands rustee, or Directors (or <i>persons</i> se	erving in a similar capacity):	
Infor 1. 2.	 (a) Nar LIG (b) Priv (inc 805 Under t Sta (a) Nar Name	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 the laws of what state or country is t te: me(s) of General Partner, Manager, T	Country: Cayman Islands rustee, or Directors (or <i>persons</i> se	erving in a similar capacity):	
Infor 1. 2. 3.	 (a) Nar LIG (b) Priv (inc 805 Under t Sta (a) Nar (a) Nar LESLEY 	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 She laws of what state or country is the the laws of what state or country is the te: me(s) of General Partner, Manager, T of General Partner, Manager, Truston Y THOMPSON AND YUN ZHENG	Country: Cayman Islands rustee, or Directors (or <i>persons</i> so ee, or Director	erving in a similar capacity): viser(s) that sponsor(s) or manage(s) thi	s private fund.
Infor 1. 2. 3.	 (a) Nar LIG (b) Priv (inc 805 Under t Sta (a) Nar (a) Nar LESLEY 	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 She laws of what state or country is the the laws of what state or country is the te: me(s) of General Partner, Manager, T of General Partner, Manager, Truston Y THOMPSON AND YUN ZHENG	Country: Cayman Islands rustee, or Directors (or <i>persons</i> so ee, or Director	<i>viser(s)</i> that sponsor(s) or manage(s) thi	s private fund.
Infor 1. 2. 3.	 (a) Nar LIG (b) Priv (inc 805 Under t Sta (a) Nar (a) Nar LESLEY 	me of the <i>private fund</i> : GHTPOINT CLO VII, LTD. <i>vate fund</i> identification number: clude the "805-" prefix also) 5-3025400361 She laws of what state or country is the the laws of what state or country is the te: me(s) of General Partner, Manager, T of General Partner, Manager, Truston Y THOMPSON AND YUN ZHENG	Country: Cayman Islands rustee, or Directors (or <i>persons</i> so ee, or Director the filing adviser and/or relying advi	<i>viser(s)</i> that sponsor(s) or manage(s) thi	s private fund.

 \Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

🗹 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Yes No (a) Is this a "master fund" in a master-feeder arrangement? 6. $^{\circ}$ • 🕢 (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? \odot \odot (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No 8. (a) Is this private fund a "fund of funds"? O - 🖸 NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? 0 - 0 Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment 9. O \odot Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the private fund? ○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ⊙ securitized asset fund ○ venture capital fund ○ Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 0 Ownership 12. Minimum investment commitment required of an investor in the private fund: \$ 250,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the *private fund's* beneficial owners: 0

What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:
 0%

15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wh 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ac	dvisory Services		
17	(2)	Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	⊙
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$^{\circ}$	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	ər
		No Information Filed		
10	Aro	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
19.		TE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
20.		proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
<u>Pri</u>	vate	Offering		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	⊙
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	ICE PROVIDERS		
A	J:4 ~			
Aud	ditor	<u>S</u>	Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	o
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	'
		No Information Filed		
			Yes	No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	$^{\circ}$	$^{\circ}$
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opi	nions	;?
		○ Yes ○ No ○ Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	vaila	ble.
Pri	me P	Broker		
			Yes	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	$^{\circ}$	\odot
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the	priva	te

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. I *fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

<u>n</u>				Y
Does	the <i>private fund</i> use any cust	odians (including the prime bro	kers listed above) to hold some or all of its assets?	e
			b) through (g) below for each custodian the <i>private fur</i> through (g) separately for each custodian.	nd uses. If the privat
Addi	itional Custodian Informatio	n : 1 Record(s) Filed.		
			(b) through g) below for each custodian the <i>private fu</i> ns (b) through (g) separately for each custodian.	und uses. If the priva
(b)	Legal name of custodian: U.S. BANK, N.A.			
(c)	Primary business name of cu U.S. BANK	istodian:		
(d)	The location of the custodiar	n's office responsible for custod	y of the <i>private fund's</i> assets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United States	
	CHICAGO	TIIIIOIS	United States	Yes
(e)	Is the custodian a <i>related pe</i>	rson of your firm?		o
(f)	If the custodian is a broker-o	dealer, provide its SEC registrat	ion number (if any):	
(f)	If the custodian is a broker-o - CRD Number (if any):	dealer, provide its SEC registrat	ion number (if any):	
	- CRD Number (if any):		ion number (if any): r but does not have an SEC registration number, prov	ride its <i>legal entity</i>
	- CRD Number (if any): If the custodian is not a brok			ride its <i>legal entity</i>
	- CRD Number (if any): If the custodian is not a brok <i>identifier</i> (if any)			ride its <i>legal entity</i>
	- CRD Number (if any): If the custodian is not a brok <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02			vide its <i>legal entity</i>
(g)	- CRD Number (if any): If the custodian is not a brok <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02	ker-dealer, or is a broker-deale		Ŷ
(g) rato	- CRD Number (if any): If the custodian is not a brok <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 r the <i>private fund</i> use an admir	ker-dealer, or is a broker-deale		Y
(g) (g) (g) (g) (g) (g) (g) (g) (g) (g)	- CRD Number (if any): If the custodian is not a brok identifier (if any) 6BYL5QZYBDK8S7L73M02 r the private fund use an admir e answer to question 26.(a) is	ker-dealer, or is a broker-deale	r but does not have an SEC registration number, prov	Y
(g) crator	- CRD Number (if any): If the custodian is not a brok identifier (if any) 6BYL5QZYBDK8S7L73M02 r the private fund use an admir e answer to question 26.(a) is	ker-dealer, or is a broker-deale nistrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi	r but does not have an SEC registration number, prov	Y
(g) Coes If the must Addi	- CRD Number (if any): If the custodian is not a brok identifier (if any) BYL5QZYBDK8S7L73M02 r the private fund use an admir e answer to question 26.(a) is complete questions (b) throu itional Administrator Information the answer to question 26.(a)	ker-dealer, or is a broker-dealer histrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi ation : 1 Record(s) Filed. is "yes," respond to questions	r but does not have an SEC registration number, prov	Y (n one administrator
(g) Coes If the must Addi If t adr	- CRD Number (if any): If the custodian is not a brok identifier (if any) BYL5QZYBDK8S7L73M02 r the private fund use an admir e answer to question 26.(a) is complete questions (b) throu itional Administrator Information the answer to question 26.(a)	ker-dealer, or is a broker-dealer histrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi ation : 1 Record(s) Filed. is "yes," respond to questions	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more that inistrator. (b) through (f) below. If the <i>private fund</i> uses more that	Yu n one administrator,
(g) rratol Doess If the must Addi If t adr (b)	- CRD Number (if any): If the custodian is not a brok identifier (if any) BBYL5QZYBDK8S7L73M02	ker-dealer, or is a broker-deale histrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi ation : 1 Record(s) Filed. is "yes," respond to questions ie questions (b) through (f) sep	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more that inistrator. (b) through (f) below. If the <i>private fund</i> uses more that	Ya n one administrator,
(g) rratol Doess If the must Addi If t adr (b)	- CRD Number (if any): If the custodian is not a brok identifier (if any) BYL5QZYBDK8S7L73M02 If the private fund use an admir e answer to question 26.(a) is complete questions (b) throu itional Administrator Information the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS Location of administrator (cit City:	ker-dealer, or is a broker-deale histrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi ation : 1 Record(s) Filed. is "yes," respond to questions ie questions (b) through (f) sep	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more that inistrator. (b) through (f) below. If the <i>private fund</i> uses more that arately for each administrator.	Ya n one administrator,
(g) rratol Doess If the must Addi If t adr (b)	- CRD Number (if any): If the custodian is not a brok identifier (if any) BYL5QZYBDK8S7L73M02 I T the private fund use an admir e answer to question 26.(a) is complete questions (b) throu itional Administrator Information the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS Location of administrator (cit	ker-dealer, or is a broker-dealer histrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi ation : 1 Record(s) Filed. is "yes," respond to questions ie questions (b) through (f) sep ty, state and country):	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more that inistrator. (b) through (f) below. If the <i>private fund</i> uses more that arately for each administrator.	Ya n one administrator,
(g) Does If the must Addi (b) (c)	- CRD Number (if any): If the custodian is not a brok identifier (if any) BYL5QZYBDK8S7L73M02 If the private fund use an admir e answer to question 26.(a) is complete questions (b) throu itional Administrator Information the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS Location of administrator (cit City:	ker-dealer, or is a broker-dealer histrator other than your firm? "yes," respond to questions (b gh (f) separately for each admi ation : 1 Record(s) Filed. is "yes," respond to questions te questions (b) through (f) sep ty, state and country): State:	r but does not have an SEC registration number, prov) through (f) below. If the <i>private fund</i> uses more that inistrator. (b) through (f) below. If the <i>private fund</i> uses more that arately for each administrator.	Y n one administrator

 $_{\rm C}$ Yes (provided to all investors) $_{\rm C}$ Some (provided to some but not all investors) $_{\rm C}$ No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
 THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: LIGHTPOINT PAN-EUROPEAN CLO 2006 P.L.C.
 - (b) Private fund identification number: (include the "805-" prefix also) 805-2775611482
- Under the laws of what state or country is the *private fund* organized: State: Country

Country: Ireland

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

 Name of General Partner, Manager, Trustee, or Director

 DAVID MCGUINNESS AND MICHAEL CARROLL

 (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

 No Information Filed

4. The private fund (check all that apply; you must check at least one):

 \Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

🗹 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		

(c) Is this a "feeder fund" in a master-feeder arrangement?

Yes No

Yes No

œ

(d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed		
NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of the assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issue multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
Yes	5 N	٩
(a) Is this <i>private fund</i> a "fund of funds"?	1	\odot
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	,	0
Yes	s ľ	١o
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	1	0
What type of fund is the <i>private fund</i> ?		
O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fun	nd:	:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

Current gross asset value of the *private fund*:
 \$ 259,359

Ownership

8.

9. Du Co

10. Wh

12. Minimum investment commitment required of an investor in the private fund:

\$ 500,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

Approximate number of the *private fund's* beneficial owners:
 0

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*: 0%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:0%

	Yes	No	
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	0	\circ	
Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?			

What is the approximate percentage of the *private fund* beneficially owned by non-United States persons:
 0%

Your Advisory Services

17. (a) Are you a subadviser to this private fund? O O

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to

	question 17.(a) is "no," leave this question blank.				
	1	No Information Filed			
				Yes	No
-) Do any investment advisers (other than the investment adviser			_	0
(E) If the answer to question 18.(a) is "yes," provide the name and to question 18.(a) is "no," leave this question blank.	d SEC file number, if any, of the other advisers	to the <i>private fund</i> . If t	ne answe	r
	Name of Other Adviser to <i>private fund</i>	SEC file number	CRD number		
	NEUBERGER BERMAN EUROPE LIMITED	801-78140	162267		
				Yes	No
19. A	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?			0	\odot
N	DTE: For purposes of this question, do not consider feeder funds of t	he private fund.			
20. A	proximately what percentage of your <i>clients</i> has invested in the , %	private fund?			
0	U				
<u>Privat</u>	e Offering				
				Yes	No
21. H	is the private fund ever relied on an exemption from registration of	of its securities under Regulation D of the Secu	rities Act of 1933?	0	\odot
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):	Information Filed			
	NO	Information Filed			
D. SER	ICE PROVIDERS				
Audito	rs				
	_			Yes	No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an ann	nual audit?		0	\odot
	(2) If the answer to question $23.(a)(1)$ is "yes," are the financial	al statements prepared in accordance with U.S	. GAAP?	0	$^{\circ}$
	If the answer to question 23.(a)(1) is "yes," respond to question		ses more than one audi	iting firm,	
	you must complete questions (b) through (f) separately for eac	ch auditing firm.			
		No Information Filed			
	·				
				Vac	No
(0) Are the <i>private fund's</i> audited financial statements for the most	recently completed fiscal year distributed to th	ne private fund's	Yes	
(5	investors?			0	0
(ŀ) Do all of the reports prepared by the auditing firm for the priva	te fund since your last annual updating amendm	<i>ent</i> contain unqualified	opinions	?
	○ Yes ○ No ○ Report Not Yet Received				
	If you check "Report Not Yet Received," you must promptly file an	n amendment to your Form ADV to update your re	esponse when the report	t is availat	le.
<u>Prime</u>	Broker				
24 (5) Does the <i>private fund</i> use one or more prime brokers?			Yes	
24. (6	If the answer to question 24.(a) is "yes," respond to questions	(b) through (e) below for each prime broker t	he private fund uses. If	C the privat	∞
	fund uses more than one prime broker, you must complete que			the privat	C
	1	No Information Filed			
Custo	lian				
				Yes	No
25. (a) Does the <i>private fund</i> use any custodians (including the prime b			\odot	0
	If the answer to question 25.(a) is "yes," respond to questions uses more than one custodian, you must complete questions (I		private fund uses. If the	e private fu	und
		by an origin (g) separately for each custodiali.			
	Additional Custodian Information : 1 Record(s) Filed.				

(b) Legal name of custodian: U.S. BANK, N.A.			
(c) Primary business name of U.S. BANK	custodian:		
(d) The location of the custod	ian's office responsible for <i>custo</i>	ly of the <i>private fund's</i> assets (city, state and countr	y):
City:	State:	Country:	
CHICAGO	Illinois	United States	Ye
(e) Is the custodian a <i>related</i>	person of your firm?		o
(f) If the custodian is a broke	r-dealer, provide its SEC registra	tion number (if any):	
CRD Number (if any):			
<i>identifier</i> (if any)		er but does not have an SEC registration number, p	rovide its <i>legal entity</i>
6BYL5QZYBDK8S7L73M02			
If the answer to question 26.(a)	ough (f) separately for each adn	b) through (f) below. If the <i>private fund</i> uses more the inistrator.	han one administrato
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(is "yes," respond to questions (rough (f) separately for each adn rmation : 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses more	
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator:	is "yes," respond to questions (rough (f) separately for each adn rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator.	
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator:	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator.	
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator:	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator.	
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator City:	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED Country:	
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator	is "yes," respond to questions (rough (f) separately for each adm mation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se AL CORPORATE SERVICES (IRELAN (city, state and country):	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED	e than one
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator City:	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se AL CORPORATE SERVICES (IRELAN (city, state and country): State:	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED Country:	e than one
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator of City: DUBLIN (d) Is the administrator a <i>rela</i> (e) Does the administrator pr	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se AL CORPORATE SERVICES (IRELAN (city, state and country): State: ted person of your firm?	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED Country:	e than one Yes O
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator of City: DUBLIN (d) Is the administrator a <i>rela</i> (e) Does the administrator pr O Yes (provided to all inv (f) If the answer to question investors? If investor acco THE TRUSTEE WHO IS THE	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se lete questions (b) through (f) se all CORPORATE SERVICES (IRELAN (city, state and country): State: ted person of your firm? repare and send investor account estors) C Some (provided to sor 26.(e) is "no" or "some," who so bunt statements are not sent to CUSTODIAN PROVIDES THE INV	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED Country: Ireland : statements to the <i>private fund's</i> investors?	e than one Yes O tors) f the) <i>private fund's</i> ot applicable."
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator of City: DUBLIN (d) Is the administrator a <i>rela</i> (e) Does the administrator pr O Yes (provided to all inv (f) If the answer to question investors? If investor acco THE TRUSTEE WHO IS THE	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se lete questions (b) through (f) se all CORPORATE SERVICES (IRELAN (city, state and country): State: ted person of your firm? repare and send investor account estors) C Some (provided to sor 26.(e) is "no" or "some," who so bunt statements are not sent to CUSTODIAN PROVIDES THE INV	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED Country: Ireland : statements to the <i>private fund's</i> investors? ne but not all investors) No (provided to no invest ends the investor account statements to the (rest of he (rest of the) <i>private fund's</i> investors, respond "no STORS WITH ACCESS TO A SECURE INTERNET SITE	e than one Yes O tors) f the) <i>private fund's</i> ot applicable."
If the answer to question 26.(a) must complete questions (b) thr Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: DEUTSCHE INTERNATIONA (c) Location of administrator of City: DUBLIN (d) Is the administrator a <i>rela</i> (e) Does the administrator pr O Yes (provided to all inv (f) If the answer to question investors? If investor acco THE TRUSTEE WHO IS THE INFORMATION WITH RESP	is "yes," respond to questions (rough (f) separately for each adm rmation : 1 Record(s) Filed. a) is "yes," respond to questions lete questions (b) through (f) se all CORPORATE SERVICES (IRELAN (city, state and country): State: ted person of your firm? repare and send investor account estors) Some (provided to sor 26.(e) is "no" or "some," who so bunt statements are not sent to CUSTODIAN PROVIDES THE INV ECT TO THE FUND INCLUDING, B	inistrator. (b) through (f) below. If the <i>private fund</i> uses more parately for each administrator. D) LIMITED Country: Ireland : statements to the <i>private fund's</i> investors? ne but not all investors) No (provided to no invest ends the investor account statements to the (rest of he (rest of the) <i>private fund's</i> investors, respond "no STORS WITH ACCESS TO A SECURE INTERNET SITE	e than one Yes O tors) f the) <i>private fund's</i> ot applicable." TO REVIEW AND OBT.

27.

28	 (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. 		©
	No Information Filed		
A. P	PRIVATE FUND		
Info	ormation About the Private Fund		
1.	 (a) Name of the <i>private fund</i>: LIGHTPOINT PAN-EUROPEAN CLO 2007-1 P.L.C. (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1045888894 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Ireland		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	DAVID MCGUINNESS AND CARMEL NAUGHTON		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>:	Yes O	©
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	L)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	of
	No Information Filed		

Yes No

	NEUBERGER BERMAN EUROPE LIMITED 801-78140 162267	Yes	i No
	to question 18.(a) is "no," leave this question blank. Name of Other Adviser to private fund SEC file number CRD number		
_ 01			
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	No O
	No Information Filed		
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	er to	
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
		Yes	No
You	ur Advisory Services		
10.	0%		
16	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
	(b) If the private fund qualifies for the evolution from the definition of investment company and a section $2(-)(1)$ of the T		No
15.	 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
	organizational documents of the fund).		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the	ne	
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
0	mership		
0	mership		
11.	Current gross asset value of the private fund: \$ 2,114,888		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priv	ate fur	nd:
10.	What type of fund is the <i>private fund</i> ?		
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
0			No
		0	0
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	~	~
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme		©
	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
8.			

20.	Approximately what percentage of your clients has invested in the private fund?		
	0%		
<u>Priv</u>	vate Offering	Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
	ERVICE PROVIDERS	Yes	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	\odot
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	'
	No Information Filed		
		Yes	No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	?
	$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

the answer to question 2	5.(a) is "yes," respond to question	s (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>privat</i> e
und uses more than one cu	istodian, you must complete quest	ions (b) through (g) separately for each custodian.
o) Legal name of custodia	n:	
U.S. BANK, N.A.		
c) Primary business name	of custodian:	
U.S. BANK		

Yes No

Yes No

 \odot \odot

 \odot

	e) Is the custodian a <i>related</i>	person of your firm?		00
(1	f) If the custodian is a broke	r-dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
(g) If the custodian is not a b identifier (if any) 6BYL5QZYBDK8S7L73M02 	roker-dealer, or is a broker-dealer bi	ut does not have an SEC registration number, p	rovide its <i>legal entity</i>
ministrat	tor			
. (a) Doe	es the <i>private fund</i> use an adr	ninistrator other than your firm?		Yes N
		is "yes," respond to questions (b) th ough (f) separately for each adminis	rough (f) below. If the <i>private fund</i> uses more t trator.	han one administrator, you
Ad	lditional Administrator Infor	mation : 1 Record(s) Filed.		
		a) is "yes," respond to questions (b) lete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses mor tely for each administrator.	e than one
(b) Name of administrator: DEUTSCHE INTERNATIONA 	L CORPORATE SERVICES (IRELAND) I	ΙΜΙΤΕΟ	
(c) Location of administrator (Citu:		Couptry	
	City: DUBLIN	State:	Country: Ireland	
(d) Is the administrator a <i>rela</i>	ted person of your firm?		Yes No ○ ⓒ
(tements to the <i>private fund's</i> investors? ut not all investors)	tors)
(1	investors? If investor according the TRUSTEE WHO IS THE	ount statements are not sent to the (the investor account statements to the (rest o rest of the) <i>private fund's</i> investors, respond "r NITH ACCESS TO A SECURE INTERNET SITE TO I OT LIMITED TO, MONTHLY REPORTS.	ot applicable."
During	your last fiscal year, what pe	rcentage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as an	administrator, that is not
your <i>rei</i> 0%	lated person?			
Include relevan	, , , , , , , , , , , , , , , , , , , ,	on used for purposes of investor sub	procedure established for that asset, if any, in scriptions, redemptions or distributions, and fee	
<u>rketers</u>				Yes I
(a) Doe	es the <i>private fund</i> use the se	rvices of someone other than you or	your employees for marketing purposes?	0
sim	ilar <i>person</i> . If the answer to c	uestion 28.(a) is "yes," respond to a	nt, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r plete questions (b) through (g) separately for e	narketer the private fund
		No Inf	ormation Filed	

1.			
	MARQUETTE US/EUROPEAN CLO, P.L.C.		
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)		
	805-7597328622		
2			
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Ireland		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		_
	Name of General Partner, Manager, Trustee, or Director RODDY STAFFORD AND CHRISTIAN CURRIVAN		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_			
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
	NO INO INO INO INO INO INO INO INO INO I		
6	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	
6.	(a) Is this a master rule in a master reeder an angement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	\odot
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectior for the master-feeder arrangement or reporting on the funds separately.	17.B.(1)
	The master reeder analygement of reporting on the runds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	ll of th	neir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	: issue	۶d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also private funds or registered investment companies.	ıt	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds" to the extent provided in Instruction 6 e.)?	0	\odot

10.	What type of fund is the <i>private fund</i> ?		
	$^{ m O}$ hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other private	e fur	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 0		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
10.	0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment		0
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
10.	0%		
Voi	ır Advisory Services		
100		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer guestion 17.(a) is "no," leave this question blank.		

No Information Filed

 Yes No

 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
 Image: Comparison of the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

 Name of Other Adviser to private fund
 SEC file number
 CRD number

	[NEUBERGER BERMAN EUROPE LIMITED	801-78140	162267	
					Yes No
19.	Are y	your clients solicited to invest in the private fund?			00
	NOTI	E: For purposes of this question, do not consider feeder funds of the private fund.			
	Appr 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
<u>Priv</u>	ate (Offering			
					Yes No
21.	Has	the private fund ever relied on an exemption from registration of its securities under	er Regulation D of the Securities A	t of 1933?	00
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			

Auditors

22 (-)		Yes	No
23. (a)	 (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	0	•
	(2) If the answer to question 23.(a)(1) is 'yes,' are the mancial statements prepared in accordance with 0.5. GAAP? If the answer to question 23.(a)(1) is 'yes,' respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.	C ting firm	0 ,
	No Information Filed		
		Yes	No
(g)) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
(h)) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions	;?
	$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is availa	ble.
<u>Prime I</u>	Broker	Vac	No
24. (a)) Does the <i>private fund</i> use one or more prime brokers?	0	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	~~~	
	No Information Filed		
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: US BANK NATIONAL ASSOCIATION	e private	2
	(c) Primary business name of custodian: US BANK		
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):City:State:CHICAGOIllinoisUnited States		
	(e) Is the custodian a <i>related person</i> of your firm?	Yes M	No ⊙
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	CRD Number (if any):		
	 (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal en identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 	ıtity	

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	Additional Administrator Information : 1 Record(s) Filed.						
		s," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one tions (b) through (f) separately for each administrator.					
administrator, you must complete questions (b) throug (b) Name of administrator: CAPITA INTERNATIONAL FINANCIAL SERVICES (IREL (c) Location of administrator (city, state and country): City: State: DUBLIN (d) Is the administrator a <i>related person</i> of your firm?		SERVICES (IRELAND) LIMITED					
		State: Country: Ireland					
			Yes	No			
	(d) Is the administrator a <i>related person</i>	<i>n</i> of your firm?	0	\odot			
	(e) Does the administrator prepare and	d send investor account statements to the <i>private fund's</i> investors?					
		Some (provided to some but not all investors) \odot No (provided to no investors)					
	investors? If investor account state THE TRUSTEE WHO IS THE CUSTOD	"no" or "some," who sends the investor account statements to the (rest of the) <i>private fun</i> ements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." IAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OB HE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.					
relev	vant quotes, and (ii) the valuation used for cations) was the valuation determined by	<i>con</i> carried out the valuation procedure established for that asset, if any, including obtainin or purposes of investor subscriptions, redemptions or distributions, and fee calculations (in such <i>person</i> .					
(a)	Does the private fund use the services of	someone other than you or your employees for marketing purposes?	١	res			
	You must answer "yes" whether the person similar person. If the answer to question 2	<i>on</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other soli 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>priv</i> one marketer you must complete questions (b) through (g) separately for each marketer.		or			
		No Information Filed					
PRIVAT	re fund						
ormat	ion About the Private Fund						
(b)	Name of the <i>private fund</i> : MMBB DISTRESSED CREDIT OPPORTUNITY <i>Private fund</i> identification number:	FUND LTD.					
	(include the "805-" prefix also) 805-3248591092						
Und	er the laws of what state or country is the	e private fund organized:					
	State:	Country: Cayman Islands					
(a)	Name(s) of General Partner, Manager, Tru	ustee, or Directors (or <i>persons</i> serving in a similar capacity):					

Ŀ	ANTHONY D. TUTRONE & HEATHER ZUCKERMAN		
((b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
_			
_	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(1) qualifies for the exclusion from the definition of investment company under section $S(c)(T)$ of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section $S(c)(T)$ of the Investment Company Act of 1940		
L	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
Г	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
((a) Is this a "master fund" in a master-feeder arrangement?	Yes	
`	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	C
	No Information Filed		
,		Yes	No
`	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
((d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
f	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for		-
f I	for the master-feeder arrangement or reporting on the funds separately.		-
f I	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for		-
f I t N a r	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	eir d
f I t P a r r (N	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	each of th ssue Yes	eir d
f I I R r (N v	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	each of th ssue Yes	eir d Nc
f I I T N a r r (N V V	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.	each of th ssue Yes	eir d C
f I t r r () V ()	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.	each of th ssue Yes ©	eir d C
f I I T I I I I I I I I I I I I I I I I	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	each of th ssue Yes © Yes	eir d C C
f I t V a r r (N V V () V V V	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	each of th ssue Yes O Yes O	eir d NC C
f I I I I I I I I I I I I I I I I I I I	for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i> ?	each of th ssue Yes O Yes O	eir d NC C

Ownershi	p
----------	---

		imum investment commitment required of an investor in the <i>private fund</i> :		
	• •	,000,000		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).	2	
13.		proximate number of the <i>private fund's</i> beneficial owners:		
	1			
14.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Υοι</u>	ır Ac	dvisory Services	Vee	Na
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		e
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes O	No ⊙
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ? TE: For purposes of this question, do not consider feeder funds of the private fund.		
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	<i>NО</i> 7 Арр 0%	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20. <u>Priv</u>	NO7 App 0% <u>vate</u>	<i>TE: For purposes of this question, do not consider feeder funds of the private fund.</i>	C Yes	© No
20. <u>Priv</u>	NO7 App 0% <u>vate</u>	TE: For purposes of this question, do not consider feeder funds of the private fund.	0	٢
20. Priv 21.	NOT App 0% <u>/ate</u> Has	<i>TE: For purposes of this question, do not consider feeder funds of the private fund.</i>	C Yes	© No
20. Priv 21.	NOT App 0% <u>/ate</u> Has	TE: For purposes of this question, do not consider feeder funds of the private fund. proximately what percentage of your clients has invested in the private fund? Offering a the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C Yes	© No
20. Priv 21. 22.	NOT App 0% Vate Has	TE: For purposes of this question, do not consider feeder funds of the private fund. proximately what percentage of your clients has invested in the private fund? Offering as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the private fund's Form D file number (if any):	C Yes	© No
20. <u>Priv</u> 21. 22. B. SI	NOT App 0% Vate Has	TE: For purposes of this question, do not consider feeder funds of the private fund. proximately what percentage of your clients has invested in the private fund? Offering s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the private fund's Form D file number (if any): No Information Filed CE PROVIDERS	O Yes O	© No ©
20. Priv 21. 22. B. SI <u>Auc</u>	NOT App 0% Has If y	TE: For purposes of this question, do not consider feeder funds of the private fund. proximately what percentage of your clients has invested in the private fund? Offering s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the private fund's Form D file number (if any): No Information Filed CE PROVIDERS	O Yes O Yes	© No No
20. Priv 21. 22. B. SI <u>Auc</u>	NOT App 0% Has If y	TE: For purposes of this question, do not consider feeder funds of the private fund.	O Yes O	© No ©
20. Priv 21. 22. B. SI <u>Auc</u>	NOT App 0% Has If y ERVI	TE: For purposes of this question, do not consider feeder funds of the private fund.	○ Yes ⊙ Yes ⊙	
20. Priv 21. 22. B. SI <u>Auc</u>	NOT App 0% Has If y ERVI	TE: For purposes of this question, do not consider feeder funds of the private fund.	○ Yes ⊙ Yes ⊙	

(b) Name of the auditing firm:

	E	RNST & YOUNG LTD.						
	(c) T	he location of the au	diting firm's office resp	onsible for the <i>priva</i>	<i>te fund's</i> audit	(city, state and country):		
		City: CAYMAN ISLANDS		State:		ountry: ayman Islands		
	(d) Is	s the auditing firm ar	n independent public acco	ountant?			Yes ©	s No
	(a) Ia	e the auditing firm re	egistered with the Public	c Company Accounti	na Oversight E	Joard 2	-	
	(e) 15		egistered with the Fublic			50al U !	O	o
		f yes, Public Compan 655	y Accounting Oversight	Board-Assigned Nu	mber:			
	.,	f "yes" to (e) above, ccordance with its ru		pject to regular inspe	ection by the P	ublic Company Accounting Oversight Board	in ©	0
				c			Y	es No
	re the ivestoi		d financial statements f	for the most recently	y completed fis	scal year distributed to the private fund's	(00
				for the <i>private fund</i> s	since your last	annual updating amendment contain unqual	fied opinio	ons?
		C No C Report No heck "Report Not Yet		omptly file an amendi	ment to your Fo	orm ADV to update your response when the re	port is ava	ailable.
	-	·					,	
<u>Bro</u>	<u>oker</u>						Y	es No
D	oes th	ne <i>private fund</i> use or	ne or more prime broke	ers?			(•
						v for each prime broker the <i>private fund</i> uses separately for each prime broker.	s. If the <i>pr</i>	ivate
				No Infor	mation Filed			
<u>dian</u>	<u>l</u>						Y	es No
D	oes th	ne <i>private fund</i> use ar	ny custodians (including	g the prime brokers	listed above) t	o hold some or all of its assets?	(• •
			5.(a) is "yes," respond t an, you must complete			v for each custodian the <i>private fund</i> uses. In tely for each custodian.	the <i>priva</i>	te funa
A	Additic	onal Custodian Info	rmation : 1 Record(s)	Filed.				
						w for each custodian the <i>private fund</i> uses. separately for each custodian.	If the <i>priv</i>	ate
		egal name of custod TATE STREET BANK A	ian: AND TRUST COMPANY					
		rimary business nam TATE STREET BANK A	ne of custodian: AND TRUST COMPANY					
		he leastion of the out			ha privata funa			
				sible for <i>custody</i> of t	ne private runu	's assets (city, state and country): Country:		
	С	Tity: SOSTON	stodian's office respons State: Massachusetts		ne private rund	's assets (city, state and country): Country: United States	Υ.	NIC
	C B	City: SOSTON	State:		ne private rund	Country:	Yes	s No
	C B (e) Is	ity: :OSTON s the custodian a <i>rel</i> .	State: Massachusetts	?		Country: United States		-
	C B (e) Is (f) If	ity: :OSTON s the custodian a <i>rel</i> .	State: Massachusetts ated person of your firm	?		Country: United States		-

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

571474TGEMMWANRLN572

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

 \odot \odot

Yes No

Yes No

 \odot \odot

 \circ

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

- (b) Name of administrator: INTERNATIONAL FUND SERVICES (IRELAND) LIMITED
- (c) Location of administrator (city, state and country):
 City:
 Country:

 DUBLIN 2
 Ireland

(d) Is the administrator a related person of your firm?

- (e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
 Some (provided to some but not all investors) Some (provided to no investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

 Additional Marketer Information : 1 Record(s) Filed.

 You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

 Yes No

 (b) Is the marketer a *related person* of your firm?

 (c) Name of the marketer:

 NEUBERGER BERMAN BD LLC

 (d) If the marketer is registered with the SEC, its file number (*e.g.*, 801-, 8-, or 866-):

and CRD Number (if any):

801 - 3908

(e) Location of the marketer's office used principally by the private fund (dxy, state and country): State: Cointry: NOW YORK New York Cointry: Cointry: Cointry: (f) Does the marketer market the private fund through one or more websites? Cointry:		2908				
City: State: In the control of the provide fund through one or more websites? (1) Does the marketer market the provide fund through one or more websites? (2) Does the marketer market the provide fund through one or more websites? (3) If the answer to question 28.(?) is "yes," list the website address(cs): No Information About the <i>Private Eurod</i> (3) If the answer to question 28.(?) is "yes," list the website address(cs): No Information About the <i>Private Eurod</i> (4) Aname of the private fund: (5) Aname of the private fund: (6) Aname of the private fund: (7) Aname of the private fund: (7) Aname of the private fund: (8) Aname of the private fund: (9) Aname of the private fund: (9) Aname of the private fund: (1) Aname of the private fund: (2) Under the laws of what state or country is the private fund organized: State: (2) Country: (2) Country: (2) Country: (2) Country: (2) Country: (2) Marketer of General Partner, Manager, Trustee, or Director (8) Finding an untimotion registration, identify the filing adviser and/or relying adviser(s) that sponser(s) or manage(s) this private fund. (8) If filing an untimotion registration, identify the filing adviser and/or relying adviser(s) that sponser(s) or manage(s) this private fund. (8) If filing an untimotion registration, identify the filing adviser and/or relying adviser(s) that sponser(s) or manage(s) this private fund. (8) If filing an untimotion registration, identify the filing adviser and/or relying adviser(s) that sponser(s) or manage(s) this private fund. (9) List, what is the name and country, in English, of each foreigh function automater scenary under section 3(c)(1) of the Investment Company Act of 1940 (9) Justies, what		(e) Location of the m	narketer's office used principally by th	ne private fund (city, state and country):		
(f) Does the market market the private fund through one or more websites? C C C (g) If the answer to question 28.(f) is "yes," list the websites? No Information Filed C C ALRINATE FUND Information About the Private fund: INB ALL CAP ALPHA MASTER FUND, ITD. No Information Filed V V 1. (a) Name of the private fund: INB ALL CAP ALPHA MASTER FUND, ITD. No Information filed V V 2. Under the laws of what state or country is the private fund organized: Size: Country: Cournon Islands V V 3. (a) Name(c) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): V V Visce for deal or the laws of what state or country is the divisor fund organized: Size: Country: Cournon Islands V 3. (a) Name(c) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): V V Visce for deal of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): V V Visce for deal of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): V V Visce for deal of the deal of						
(1) Does the marketer market the private fund through one or more vehicits? ○ C (2) If the answer to question 28.(1) is "yes," list the vehicle address(es): No Information Filed >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>		NEW YORK	New York			
(g) If the answer to question 28.(f) is 'yes,' list the website address(es): No Information Ried A. REWATE FUND Information About the Private fund: NB ALL CAP ALPIA MASTYR FUND, (TD. 0) Private fund identification number: (Include the '035' prefix also) 3. (a) Name of the private fund: NB ALL CAP ALPIA MASTYR FUND, (TD. 0) Private fund identification number: (Include the '035' prefix also) 3. (b) Nome(c) of General Partner, Manager, Trustee, or Director Display Partner, Manager, Trustee, or Director (or presons serving in a similar capacity): Image of General Partner, Manager, Trustee, or Director DISPEN AWATO, HEATHER ZUCKEMMAN (c) If tiling an umbrelia registration, identify the tiling adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No (information Filed 4. The private fund (check all that apply; you must check at least one): [] () qualifies for the exclusion from the distribute of investment company under section 3(c)(1) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial Regulatory Authority [] (b): a "master fund" in a master-feeder amagement? we regulatory fund identification number (in bits a "master fund" in a master-feeder amagement? (c) Is this a "master fund" in a master-feeder amagement? we regulatory authority with which the private fund in vests? Name of Gountry (English Name of Govergin financial Regulatory Authority (b) If yes, what is the name and private fund identification number (in b) is a "master fund" in a master-feeder amagement? we regulatory is a master fund in which this private fund in vests? Name of private fund: Name of		(f) Does the market	er market the <i>private fund</i> through o			
A, PRIVATE FUND Information About the Private Fund 1. (a) Name of the private fund: NB BALC OF APMA MASTER FUND, LTD. (b) Private fund identification number: (c) Private fund in a master-feeder arrangement? (c) Statis a "feeder fund" in a master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1)		(g) If the answer to	question 28.(f) is "yes," list the web			
Information About the Private Fund				No Information Filed		
Information About the Private Fund						
1. (a) Name of the private fund: NPAUE fund identification number: (nclude the '805.* prefix also) 805-3563247141 >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	A. PRI	VATE FUND				
1. (a) Name of the private fund: NPAUE fund identification number: (nclude the '805.* prefix also) 805-3563247141 >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>			F			
NB ALL CAP ALPHA MASTER FUND, LTD. (b) Private fund identification number: (include the 'asos' private fund is approximate fund organized: State: Country: Cayman Islands 2. Under the laws of what state or country is the private fund organized: State: Cauntry: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): (b) If filing an umbrelle registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No (b) If filing an umbrelle registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No (c) If filing an umbrelle registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Vestice (c) If filing an umbrelle registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Vestice (c) If all qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Vestice (c) If all qualifies for the exclusion from the definition dinvestment company under section 3(c)(2) of	Infor	mation About the <i>Private I</i>	Fund			
(b) Private fund identification number: (include the "805-" prefix also) 805-3563247141 2. Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons capacity): No Information Filed 4. The private fund (check all that apply; you must check at least one): □ [] 1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 5. List the name and country. In Epilsh, of each foreign financial regulatory authority with which the private fund is registered. Name of Country. Insplish, of each foreign financial regulatory authority (other in a master-feeder arrangement? @ e (b) If yes, what i	1. ((a) Name of the <i>private fun</i>	d:			
(include the *805-** prefix also) 805-3563247141 2. Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (b) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (c) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (c) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (d) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (e) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (f) If y qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (f) If y qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (g) It yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Hi Yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund? <		NB ALL CAP ALPHA MAS	TER FUND, LTD.			
205-3563247141 2. Under the laws of what state or country is the private fund organized:: State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one): [] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/Finglish Name of Foreign Financial Regulatory Authority Other - CAWANI SLANDS MONETARY AUTHORITY ves No 6. (a) Is this a "master-feeder arrangement? (c) If yes, what is the name and private fund identification number (if any) of the master fund in which this private f	(· · ·				
2. Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of Ceneral Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of Ceneral Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of Ceneral Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of Ceneral Partner, Manager, Trustee, or Directors (or persons serving): (c) 1 qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (c) 1 qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) 1 st the name and private fund Identification number (If any) of the feeder fund is registered. Name of private fund [friat's fund identification number] (d) 1 fyes, what is the name and private fund Identification number (If any) of the m		(include the "805-" pref	fix also)			
State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one):		805-3563247141				
State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one):						
State: Country: Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one):	2. 1	Under the laws of what stat	te or country is the <i>private fund</i> orga	nized:		
Cayman Islands 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. (c) If upulifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (c) (c) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (c) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (c) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (c) use the name and private fund intentification number (if any) of the feeder funds investing in this private fund? Name of private fund in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) if yes, what is the name and private fund identification number NB ALL CAP ALPHA						
Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed Image: the private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Image: the private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the private fund (check all that apply; you must check at least one): (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the private fund is for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the private fund is foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY Image: the private fund Image: the private fund In a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder fund in which this private fund invests? Name of private fund Image: the private fund invests?			,			
Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (3) this is a "master fund" in a master-feeder arrangement? (C) C (4) If yes, what is the name and private fund						
JOSEPH AMATO, HEATHER ZUCKERMAN (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Ø (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ø (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ø (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ø (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ø (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Ø (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Ø (a) Is this a "master fund" in a master-feeder arrangement? Ves No (c) Is this a "feeder fund" in a master-feeder arrangement? C (b) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:	r			(or <i>persons</i> serving in a similar capacity):		
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed 4. The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Is the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Name of private fund: Private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: No (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrange						
No Information Filed Image: An analysis of the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Image: Comparison of the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: Comparison of Country/English for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: Comparison of Country/English Name of Foreign Financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY Image: Comparison of private fund Yes Image: Comparison of private fund Image: Comparison of private fund Image: Comparison of the master-feeder arrangement? Image: Comparison of private fund Image: Comprivate fund: Private fund iden		JOSEPH AMATO, HEATHER 2	ZUCKERMAN			
No Information Filed No Information Filed Image: the private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 Image: the exclusion from the definition on the exclusion from the definition on unber (if any) of the feeder funds investing in this private fund invests? Name of private fund:<						
4. The private fund (check all that apply; you must check at least one): □ □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company authority with which the private fund is registered. Name of Doublet fund Private fund identification number (a) Is this a "feeder fund" in a master-feeder arrangement? (2) (b) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? (2) (c) Is this	((b) If filing an <i>umbrella regi</i>	stration, identify the filing adviser and			
□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 S. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY Yes No 6. (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund is private fund invests? Name of private fund: Private fund is a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? © (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private f				No Information Filed		
□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 S. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY Yes No 6. (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (C) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund is private fund invests? Name of private fund: Private fund is a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? © (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private f		The private fund (check all t	hat apply, you must shack at least a	201		
 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY Yes No (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund NoTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)						
 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority (Dther - CAYMAN ISLANDS MONETARY AUTHORITY Yes No 6. (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund Private fund identification number (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) 						
Name of Country/English Name of Foreign Financial Regulatory Authority Other - CAYMAN ISLANDS MONETARY AUTHORITY Yes No 6. (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)						
Other - CAYMAN ISLANDS MONETARY AUTHORITY Yes No 6. (a) Is this a "master fund" in a master-feeder arrangement? © (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Name of private fund Private fund identification number 805-2794095542 (c) Is this a "feeder fund" in a master-feeder arrangement? © © (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? © © Name of private fund: Private fund identification number (if any) of the master fund in which this private fund invests? © © Note: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)	5. I	List the name and country,	in English, of each foreign financial re	gulatory authority with which the private fund is registered.		
Yes No 6. (a) Is this a "master fund" in a master-feeder arrangement? C (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Name of private fund Private fund identification number 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? C © (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)		Name of Country/English	Name of Foreign Financial Regula	tory Authority		
 6. (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) 		Other - CAYMAN ISLANDS M	IONETARY AUTHORITY			
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? Name of private fund Private fund identification number NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? © © (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)					Yes	5 No
Name of private fund Private fund identification number NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also)	6. ((a) Is this a "master fund"	in a master-feeder arrangement?		\odot	0
NB ALL CAP ALPHA FUND, LP 805-2794095542 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? • (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? • Name of private fund: • • Private fund identification number: • • (include the "805-" prefix also) • • NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)	((b) If yes, what is the nam	e and private fund identification num	ber (if any) of the feeder funds investing in this <i>private fund</i> ?		
 Yes No (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) 		Name of <i>private fund</i>				
 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) 		NB ALL CAP ALPHA FUND, L	_P	805-2794095542		
 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) 						
 (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> identification number: <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) 		(a) To this a "foodor fund" i	in a master feeder arrangement?		_	
Name of <i>private fund</i> : <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)			-		0	⊙
Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)	(e and private rund identification numi	ber (if any) of the master fund in which this <i>private fund</i> invests?		
(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)						
(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)		Private fund identificatio	on number:			
			-		n 7.B.((1)

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

the feeder funds answer the following questions:

A	dditional	Feeder Fund Information : 1 Record(s) Filed.					
-	-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1	.), fo	-			
	(a)	f the feeder funds answer the following questions: Name of the <i>private fund</i> :					
	(a)	NB ALL CAP ALPHA FUND, LP					
	(b)	Private fund identification number: (include the "805-" prefix also)					
		805-2794095542					
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:					
		State: Country:					
		Delaware United States					
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):					
		Name of General Partner, Manager, Trustee or Director					
		NB EQUITY MANAGEMENT GP LLC					
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :					
		No Information Filed					
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):					
		\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A	Act of				
		\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	ACT OF				
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.					
		No Information Filed					
as	sets in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		d			
• •	, ,	rivate fund a "fund of funds"?	$^{\circ}$	$\overline{\mathbf{O}}$			
ve	hicles, reg	urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.					
(b)) If yes, c	loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\circ	С			
			Yes	No			
		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment It of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0				
Wł	hat type o	f fund is the <i>private fund</i> ?					
\odot	hedge fu	fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other private fund					
NC	DTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.					
	ırrent gros 49,871,14	ss asset value of the <i>private fund</i> : 7					
ner	ship						
ner	Sillp						

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 1,000,000

	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amoun organizational documents of the fund).	t set forth in the	
13.	 Approximate number of the <i>private fund's</i> beneficial owners: 8 		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Inve Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	estment O	No C
16.	 What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0% 		
<u>Yo</u> ı	our Advisory Services	Yes	No
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?		œ
	 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund question 17.(a) is "no," leave this question blank. 		e
	No Information Filed		
		Yes	No
18.	3. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund	? C	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>priv</i> to question 18.(a) is "no," leave this question blank.	<i>ate fund</i> . If the answe	:r
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	 Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 1% 		
<u>Priv</u>	rivate Offering		
21.	1. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act o	of 1933?	No O
22.	2. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-118567		
B. S	SERVICE PROVIDERS		
<u>Auc</u>	uditors	Yes	No
23.	3. (a) (1) Are the private fund's financial statements subject to an annual audit?	۲	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	\circ
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more t you must complete questions (b) through (f) separately for each auditing firm.	han one auditing firm,	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more firm, you must complete questions (b) through (f) separately for each auditing firm.	than one auditing	

(b) Name of the auditing firm:

ERNST & YOUNG

(c)					
	City: HAMILTON	State:	Country: Bermuda		
	HAMETON		Bernuda	Yes	5 N
(d)	Is the auditing firm an indepe	ndent public accountant?		\odot	(
(e)	Is the auditing firm registered	d with the Public Company Accounti	ng Oversight Board?	۲	
	If yes, Public Company Accou 1277	nting Oversight Board-Assigned Nur	mber:		
(f)	If "yes" to (e) above, is the a accordance with its rules?	uditing firm subject to regular inspe	ection by the Public Company Accounting Oversight Board in	۲	
				Y	es
Are th	•	cial statements for the most recently	y completed fiscal year distributed to the <i>private fund's</i>	(0
Do all	l of the reports prepared by th	e auditing firm for the <i>private fund</i> s	since your last annual updating amendment contain unqualified	d opinio	on
⊙ Ye	es 🔿 No 🔿 Report Not Yet Re	ceived			
If you	ı check "Report Not Yet Receive	d," you must promptly file an amendr	ment to your Form ADV to update your response when the repor	t is ava	aila
Broker					
Broker	:			Y	es
	the <i>private fund</i> use one or m	ore prime brokers?			
Does If the	the <i>private fund</i> use one or me answer to question 24.(a) is	"yes," respond to questions (b) thro	ough (e) below for each prime broker the <i>private fund</i> uses. If	(•
Does If the <i>fund</i> (the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime bro	"yes," respond to questions (b) thro ker, you must complete questions (ough (e) below for each prime broker the <i>private fund</i> uses. If b) through (e) separately for each prime broker.	(•
Does If the <i>fund</i> (the <i>private fund</i> use one or me answer to question 24.(a) is	"yes," respond to questions (b) thro ker, you must complete questions ((•
Does If the fund to Addi If th priv	the <i>private fund</i> use one or me answer to question 24.(a) is uses more than one prime bro tional Prime Broker Informa he answer to question 24.(a)	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th		the pr	⊙ tiva
Does If the fund of Addi If the priv (b)	the <i>private fund</i> use one or magnitude of the private fund use one or magnitude of the prime broker information of the answer to question 24.(a) for the answer to question 24.(a) for the answer to question 24.(a) for the prime broker of the prime broker: GOLDMAN SACHS & CO. LLC	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th prime broker, you must complete qu	b) through (e) separately for each prime broker.	the pr	⊙ iv
Does If the fund of Addi If the priv (b)	the <i>private fund</i> use one or magnitude of the private fund use one or magnitude of the prime broker information of the answer to question 24.(a) for the answer to question 24.(a) for the answer to question 24.(a) for the prime broker of the prime broker: GOLDMAN SACHS & CO. LLC	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th	b) through (e) separately for each prime broker.	the pr	⊙ tiva
Does If the fund of Addi If the priv (b)	the <i>private fund</i> use one or me answer to question 24.(a) is uses more than one prime bro tional Prime Broker Informa he answer to question 24.(a) is vate fund uses more than one p Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th prime broker, you must complete qu	b) through (e) separately for each prime broker.	the pr	⊙ tiva
Does If the fund t Addi If th priv (b) (c)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime bro tional Prime Broker Informative the answer to question 24.(a) is vate fund uses more than one p Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129 CRD Number (if any): 361	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th prime broker, you must complete qu	b) through (e) separately for each prime broker.	the pr	⊙ iva
Does If the fund t Addi If th priv (b) (c)	the <i>private fund</i> use one or me e answer to question 24.(a) is uses more than one prime bro itional Prime Broker Informa the answer to question 24.(a) is <i>vate fund</i> uses more than one p Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129 CRD Number (if any): 361 Location of prime broker's off City:	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th orime broker, you must complete qu red with the SEC, its registration nu ice used principally by the <i>private fu</i> State:	b) through (e) separately for each prime broker. hrough (e) below for each prime broker the <i>private fund</i> uses. Justions (b) through (e) separately for each prime broker. mber: md (city, state and country): Country:	the pr	⊙ iva
Does If the fund t Addi If th priv (b) (c)	the <i>private fund</i> use one or me e answer to question 24.(a) is uses more than one prime bro itional Prime Broker Informative the answer to question 24.(a) is vate fund uses more than one p Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129 CRD Number (if any): 361 Location of prime broker's off	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th orime broker, you must complete qu red with the SEC, its registration nu	b) through (e) separately for each prime broker. hrough (e) below for each prime broker the <i>private fund</i> uses. Justions (b) through (e) separately for each prime broker. mber: md (city, state and country):	If the	
Does If the fund (Addi If th priv (b) (c) (d)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime bro tional Prime Broker Informa the answer to question 24.(a) is vate fund uses more than one p Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129 CRD Number (if any): 361 Location of prime broker's off City: NEW YORK	"yes," respond to questions (b) thro ker, you must complete questions (tion : 1 Record(s) Filed. is "yes," respond to questions (b) th orime broker, you must complete qu red with the SEC, its registration nu ice used principally by the <i>private fu</i> State:	b) through (e) separately for each prime broker. hrough (e) below for each prime broker the <i>private fund</i> uses. Jestions (b) through (e) separately for each prime broker. mber: md (city, state and country): Country: United States	the pr	

Custodian

Yes No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 2 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: GOLDMAN SACHS & CO. LLC

(0	c) Primary business name GOLDMAN SACHS & CO			
(0	d) The location of the cus	todian's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
(6	e) Is the custodian a <i>relat</i>	red person of your firm?		Yes No
(f	f) If the custodian is a bro	oker-dealer, provide its SEC registratior	number (if any):	
	8 - 129 CRD Number (if any):			
	361			
(🤆	g) If the custodian is not in <i>identifier</i> (if any)	a broker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, provide	its legal entity
) through g) below for each custodian the <i>private fund</i> (b) through (g) separately for each custodian.	uses. If the <i>private</i>
(t	b) Legal name of custodia STATE STREET BANK AN			
(0	c) Primary business name STATE STREET BANK AN			
(0	-		f the <i>private fund's</i> assets (city, state and country):	
	City: BOSTON	State: Massachusetts	Country: United States	
				Yes No
(6	e) Is the custodian a <i>relat</i>	ed person of your firm?		0 ⊙
(f	f) If the custodian is a bro	oker-dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
(6	g) If the custodian is not <i>identifier</i> (if any) 571474TGEMMWANRLN		ut does not have an SEC registration number, provide	its legal entity
Iministrat	tor			
	as the <i>nrivate fund</i> use an	administrator other than your firm?		Yes N
If th	he answer to question 26.		nrough (f) below. If the <i>private fund</i> uses more than or trator.	o administrator, you
		formation : 2 Record(s) Filed.		
		6.(a) is "yes," respond to questions (b) mplete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more than tely for each administrator.	one
(t	b) Name of administrator: INTERNATIONAL FUND			
(0	c) Location of administrat	or (city, state and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	

		Yes	N
(d) I	is the administrator a <i>related person</i> of your firm?	0	0
	Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) $_{ m O}$ Some (provided to some but not all investors) $_{ m O}$ No (provided to no investors)		
11	f the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fu</i> nvestors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."	ınd's	
	e answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one nistrator, you must complete questions (b) through (f) separately for each administrator.		
	Name of administrator: INTERNATIONAL FUND SERVICES IRELAND LIMITED		
(c) L	Location of administrator (city, state and country):		
	City: State: Country:		
	DUBLIN Ireland		
(d) I	s the administrator a <i>related person</i> of your firm?	Yes	
		0	0
(e) [Does the administrator prepare and send investor account statements to the private fund's investors?		
	$_{\odot}$ Yes (provided to all investors) $_{\odot}$ Some (provided to some but not all investors) $_{\odot}$ No (provided to no investors)		
	f the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fu	ınd's	
ring you ır <i>relatec</i> %	nvestors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini		
ring you ur <i>related</i> % lude onl evant qu	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, d person?	ng any	/
ring you ur <i>related</i> % lude onl evant qu	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, d <i>person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i	ng any ncludii	/ ng
ring you ır <i>relatec</i> % Iude onl evant qu ocations) ers	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini notes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> .	ng any ncludii	/ ng Ye
i ring you ur <i>related</i> lude onl evant qu ocations) ers Does th You mu similar	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, d <i>person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i	ng any ncludii	/ ng Ye or
i ring you ur <i>related</i> lude onl evant qu ocations) ers Does th You mu similar uses. In	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> .	ng any ncludii	/ ng Ye ⊙or
ring you ur <i>related</i> % lude onl evant qu ocations) ers Does th You mu similar uses. It Additi You r or sir	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini totes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other soc <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pr</i>	ng any ncludii licitor, <i>ivate fi</i> solicita	Ye or or, rate
ring you ur <i>related</i> % lude onl evant qu ocations) ers Does th You mu similar uses. It Additi You r or sir	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini iotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sc <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, jutroducer, municipal advisor or other milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer.	ng any ncludii licitor, <i>ivate fi</i> solicita	Ye or und
ring you ur related % lude onl evant qu ocations) ers Does th You mu similar uses. In Additi You r or sir fund	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini iotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sc <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, jutroducer, municipal advisor or other milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer.	ng any ncludii licitor, <i>ivate fi</i> solicitu ne <i>priv</i> rketer	Ye or una
ring you rr related % lude onl evant qu ocations) ers Does th You mu similar uses. Ir Additi You r or sir fund (b) I (c) N	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining to the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other scores for the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other scores. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each marketer the milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each marketer the milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each such marketer the milar <i>person</i> . If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer the milar <i>person</i> . If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer the uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) throug	ng any ncludii licitor, <i>ivate fi</i> soliciti ne <i>priv</i> rketer Yes	Ye or und or, ate
ring you ur related % lude onl evant qu pocations) ers Does th You mu similar uses. In Additi You r or sir fund (b) I (c) N N	r last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, d <i>person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining to the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sc <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) below for each such marketer to use . If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) below for each such marketer to use. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to use. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to the marketer a <i>related person</i> of your firm? Name of	ng any ncludii licitor, <i>ivate fi</i> soliciti ne <i>priv</i> rketer Yes	Ye or una
ring you rr related lude onlevant quo cations) ers Does the You muses. In Additi You r or sir fund (b) I (c) M N (d) I	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (ii) was the valuation determined by such <i>person</i> . The <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? Ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other scoperson. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other scoperson. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer to a scoperson. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other milar <i>person.</i> If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer to uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to a related person of your firm? Name of the marketer: VEUBERGER BERMAN BD LLC	ng any ncludii licitor, <i>ivate fi</i> soliciti ne <i>priv</i> rketer Yes	Ye or und or, ate
ring you rr related % lude onlevant qu ocations) ers Does th You mu similar uses. Ir You r or sir fund (b) I (c) N N (d) I 8 2 2 2 2 2 2 2 2 2 2 2 2 2	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>d person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining to the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . The <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? Ust answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other scoperson. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pr</i> f the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer to anal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other milar <i>person</i> . If the <i>answer</i> to question 28.(a) is "yes," respond to questions (b) through (g) separately for each such marketer to uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to the answer is the marketer a <i>related person</i> of your firm? Name of the marketer: VEUBERGER BERMAN BD LLC f the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-):	ng any ncludii licitor, <i>ivate fi</i> soliciti ne <i>priv</i> rketer Yes	Ye: or und
ring you ur related % lude onl evant qu pocations) ers Does th You mu similar uses. It Additi You r or sir fund (b) I (c) N N (d) I 8 2 2	r last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, <i>i person</i> ? y those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtainintees, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) was the valuation determined by such <i>person</i> . he <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? Ist answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sc <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) separately for each marketer. onal Marketer Information : 1 Record(s) Filed. must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer to uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) below for each such marketer uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer to uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer uses. If the <i>private fund</i> uses more than one marketer, you must complete guestions (b) through (g) aperately for each marketer is the marketer is registered	ng any ncludii licitor, <i>ivate fi</i> soliciti ne <i>priv</i> rketer Yes	Ye or, ate

	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
	(f) Does the marketer mark	et the <i>private fund</i> through one or mo	ore websites?	00
	(q) If the answer to questio	n 28.(f) is "yes," list the website add	ress(es):	
			nformation Filed	
A. PI	RIVATE FUND			
Info	ormation About the Private Fund			
1	(a) Name of the <i>private fund</i> :			
1.	NB ALTERNATIVES DISTRESSED			
	(b) <i>Private fund</i> identification numb			
	(include the "805-" prefix also)	1		
	805-1901493757			
2.	Under the laws of what state or co	ountry is the <i>private fund</i> organized:		
	State:	Country:		
		Cayman Islands		
3.	(a) Name(s) of General Partner, M	anager, Trustee, or Directors (or pers	ons serving in a similar capacity):	
	Name of General Partner, Manag	jer, Trustee, or Director		
	ANTHONY D. TUTRONE & HEATHER	ZUCKERMAN		
	(b) If filing an <i>umbrella registration</i>	, identify the <i>filing adviser</i> and/or <i>relyi</i>	ng adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Info	rmation Filed	
4.	The private fund (check all that app	ly: you must check at least one).		
			any under section 3(c)(1) of the Investment Company Act o	f 1940
	(2) qualities for the exclusion f	off the definition of investment comp	any under section 3(c)(7) of the Investment Company Act of	1 1940
_				
5.			authority with which the private fund is registered.	
		of Foreign Financial Regulatory Aut	hority	
	Cayman Islands - Cayman Islands	Monetary Authority		
				Yes No
6.	(a) Is this a "master fund" in a ma	aster-feeder arrangement?		0.0
0.		-		00
	(b) If yes, what is the name and p	<i>rivate fund</i> identification number (if an	ny) of the feeder funds investing in this <i>private fund</i> ?	
		No Info	rmation Filed	
				Yes No
	(c) Is this a "feeder fund" in a ma	ster-feeder arrangement?		0 0
		-	ny) of the master fund in which this <i>private fund</i> invests?	~ ~ ~
			Ty) of the master fund in which this <i>private fund</i> invests?	
	Name of <i>private fund</i> :			
	Private fund identification numb			
	(include the "805-" prefix also)	1		
	NOTE: You must complete question	n 6 for each master-feeder arrangem	ent regardless of whether you are filing a single Schedule D,	Section 7.B.(1)
	for the master-feeder arrangemen	t or reporting on the funds separately	/.	
7.	If you are filing a single Schedule I), Section 7.B.(1) for a master-feeder	arrangement according to the instructions to this Section 7.1	B.(1), for each of
	the feeder funds answer the follow			. ,,

No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\odot	\circ
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	\odot
		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	©
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other priva	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 34,515,271		
_			
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
	2		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	0%		
15	(a) What is the approximate percentage of the private fund hereficially owned (in the approacts) by funds of funds		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
	100%		
<u>Yoı</u>	Ir Advisory Services		
17	(a) Are you a subadviser to this private fund?	Yes	
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer	O r to	\odot
	question 17.(a) is "no," leave this question blank.	10	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

0%

Private Offering

21	Has the private fund ever relied of	on an exemption from re	poistration of its securities i	under Regulation D of the	Securities Act of 1933?
~	Thas the private rand even relied of	n un exemption nom re	sylstiation of its securities (under Regulation D of the	Securities Act of 1999.

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number	
021-1487218	

B. SERVICE PROVIDERS

Auditors

		Yes	No
23. (a)) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	\circ
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:

- ERNST & YOUNG LTD.
- (c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):
- City: State: Country: CAYMAN ISLANDS Cayman Islands Yes No (d) Is the auditing firm an independent public accountant? ۲ \circ (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? \odot $^{\circ}$ If yes, Public Company Accounting Oversight Board-Assigned Number: 1655
 - (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in \odot \circ accordance with its rules?
- (q) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's ⊙ ○ investors?
- (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

⊙ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

			Yes	s N	lo
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	(۲
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses.	If the priv	ate	

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Yes No

Custodian

Yes No 0

 \odot

Additional Custodian	Information : 1 Record(s) Filed.		
		b) through g) below for each custodian the <i>private fund</i> us (b) through (g) separately for each custodian.	uses. If the <i>pi</i>
(b) Legal name of cu STATE STREET BA	stodian: NK AND TRUST COMPANY		
(c) Primary business STATE STREET BA	name of custodian: NK AND TRUST COMPANY		
(d) The location of th	e custodian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
City: BOSTON	State: Massachusetts	Country: United States	
BOSTON	Massachusetts	United States	Y
(e) Is the custodian a	a related person of your firm?		c
(f) If the custodian is	s a broker-dealer, provide its SEC registration	on number (if any):	
- CRD Number (if a	ny):		
<i>identifier</i> (if any) 571474TGEMMWA	ANRLN572		
571474TGEMMWA	ANRLN572 se an administrator other than your firm?		
571474TGEMMW/ trator Does the <i>private fund</i> us If the answer to question	se an administrator other than your firm?	through (f) below. If the <i>private fund</i> uses more than on- istrator.	e administrat
571474TGEMMW/ trator Does the <i>private fund</i> us If the answer to question must complete question	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b)		e administrat
571474TGEMMW/ trator Does the <i>private fund</i> us If the answer to question Mdditional Administra If the answer to ques	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information : 1 Record(s) Filed.	b) through (f) below. If the <i>private fund</i> uses more than a	
571474TGEMMW/ trator Does the <i>private fund</i> us If the answer to question Additional Administra If the answer to ques administrator, you mu (b) Name of administ	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) ns (b) through (f) separately for each admin tor Information : 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (b) ust complete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more than a	
571474TGEMMW/ trator Does the <i>private fund</i> us If the answer to question Additional Administra If the answer to ques administrator, you mu (b) Name of administ INTERNATIONAL F	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) ns (b) through (f) separately for each admin tor Information : 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (l ust complete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more than a	
571474TGEMMW/ trator Does the <i>private fund</i> us If the answer to question Additional Administra If the answer to ques administrator, you mu (b) Name of administ INTERNATIONAL F	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information : 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (ust complete questions (b) through (f) sepa crator: FUND SERVICES (IRELAND) LIMITED	b) through (f) below. If the <i>private fund</i> uses more than a	one
571474TGEMMW/ trator Does the private fund us If the answer to question Additional Administra If the answer to ques administrator, you mu (b) Name of administ INTERNATIONAL F (c) Location of admin City: DUBLIN 2	se an administrator other than your firm? on 26.(a) is "yes," respond to questions (b) is (b) through (f) separately for each admin tor Information : 1 Record(s) Filed. tion 26.(a) is "yes," respond to questions (l ust complete questions (b) through (f) sepa trator: FUND SERVICES (IRELAND) LIMITED histrator (city, state and country):	b) through (f) below. If the <i>private fund</i> uses more than a rately for each administrator.	

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*? 100% Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

20	(-)	Deee the private f	fund under the complete	as of some some		an isais anamlassa a fa	w we awly at in a wy we as a a ?
20.	(d)	Dues the <i>bilvate</i> h	und use the servic	es of someon	e other than you	or your employees to	r marketing purposes?

Yes No

⊙ ⊙

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

				Yes	No
(b) I:	s the marketer a <i>related person</i> of you	ır firm?		۲	0
	lame of the marketer: IEUBERGER BERMAN BD LLC				
(d) I	f the marketer is registered with the S	SEC, its file number (<i>e.g.</i> , 801-, 8-	-, or 866-):		
8	01 - 3908				
	nd CRD Number (if any): 908				
(e) L	ocation of the marketer's office used	principally by the private fund (cit	y, state and country):		
C	ïty:	State:	Country:		
N	IEW YORK	New York	United States		
				Yes	No
(f) D	ooes the marketer market the <i>private</i>	fund through one or more websit	tes?	0	\odot
(g) I	f the answer to question 28.(f) is "ye	s," list the website address(es):			
		No Informatio	n Filed		

A. PRIVATE FUND

Information About the Private Fund

1.	(a)	Name of the private fund:
		NB DISTRESSED DEBT INVESTMENT FUND LIMITED - EXTENDED LIFE SHARE CLASS

- (b) Private fund identification number: (include the "805-" prefix also) 805-6664380362
- Under the laws of what state or country is the *private fund* organized: State: Country:

Guernsey

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

	Name of General Partner, Manager, Trustee, or Direc	tor
JOHN HALLAM	CHRISTOPHER SHERWELL	
	JOHN HALLAM	
MICHAEL HOLMBERG	MICHAEL HOLMBERG	
STEPHEN VAKIL	STEPHEN VAKIL	

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

	No Information Filed						
4.	The private fund (check all that apply; you must check at least one):						
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940						
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940						
5.	ist the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.						
	Name of Country/English Name of Foreign Financial Regulatory Authority						
	Guernsey - Guernsey Financial Services Commission						
		Yes	No				
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot				
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
	No Information Filed						
			No				
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot				
	 (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: 						
	Private fund identification number: (include the "805-" prefix also)						
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)				
7.	f you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of						
	he feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all						
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		No				
8.	(a) Is this <i>private fund</i> a "fund of funds"?		©				
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		۲				
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0				
		N	NI -				
0	During your last final year did the private fund in year in genuities issued by investment comparing registered upday the Taylorkerent		No				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0				
10.	What type of fund is the <i>private fund</i> ?						
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private of the private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ for the private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ of the private equity fund $ullet$ for the private equity	te fur	nd:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> : \$ 184,431,345						
<u>0w</u>	nership						
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000						
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	9					

organizational documents of the fund).

13.	Approximate number of the <i>private fund's</i> beneficial owners: 63				
14.	What is the approximate percentage of the private fund beneficially owr 1%	ned by you and your <i>related persons</i> :			
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially 0%	owned (in the aggregate) by funds of fu	nds:		
				Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of ir Company Act of 1940, are sales of the fund limited to <i>qualified client</i>) of the Investment	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially own 97%	ned by non-United States persons:			
<u>Yoı</u>	Ir Advisory Services			Yes	No
17.	(a) Are you a subadviser to this private fund?			Ö	œ
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC question 17.(a) is "no," leave this question blank.	C file number, if any, of the adviser of the	e private fund. If the ans	~~~	
	No In	formation Filed			
				Yes	No
18.	(a) Do any investment advisers (other than the investment advisers list			•	0
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC to question 18.(a) is "no," leave this question blank.	, me number, if any, of the other adviser	s to the private rund. If t	ine answe	er
	Name of Other Adviser to private fund	SEC file number	CRD number		
	NEUBERGER BERMAN EUROPE LIMITED	801-78140	162267		
				Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?			0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the pr	rivate fund.			
20.	Approximately what percentage of your $clients$ has invested in the $priva$ 0%	te fund?			
<u>Priv</u>	vate Offering			Yes	No
21.	Has the private fund ever relied on an exemption from registration of its	securities under Regulation D of the Sec	urities Act of 1933?	۲	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):				
	Form D file number				
	021-143453				
B. S	ERVICE PROVIDERS				
<u>Auc</u>	litors			N	
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual	audit?		Yes	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial sta		S. GAAP?	د	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (you must complete questions (b) through (f) separately for each au		uses more than one aud	iting firm,	
	Additional Auditor Information : 2 Record(s) Filed.				
	If the answer to question 23.(a)(1) is "yes," respond to questions firm, you must complete questions (b) through (f) separately for e		d uses more than one a	uditing	
	(b) Name of the auditing firm:				

KPMG CHANNEL ISLANDS LIMITED

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

	City:	State:	Country:		
	ST PETER PORT		Guernsey		
	(d) Is the auditing firm an independent put	blic accountant?		Yes ⓒ	No
	(e) Is the auditing firm registered with the	e Public Company Accounting Ove	rsight Board?	۲	0
	If yos, Dublic Company Accounting Ov	areight Board Accigned Numbers		~	~
	If yes, Public Company Accounting Ov 6188	ersignt board-Assigned Number:			
	(f) If "yes" to (e) above, is the auditing fi accordance with its rules?	rm subject to regular inspection b	by the Public Company Accounting Oversight Board in	۲	0
	If the answer to question $23 (a)(1)$ is "yes	" respond to questions (b) throu	gh (h) below. If the <i>private fund</i> uses more than one a	uditing	
	firm, you must complete questions (b) through			Junting	
	(b) Name of the auditing firm: KPMG LLP				
	(c) The location of the auditing firm's offic				
	City:		Country: Jnited States		
	CHICAGO	Illinois U	Sinted States	Yes	No
	(d) Is the auditing firm an <i>independent pu</i>	blic accountant?		•	0
	(e) Is the auditing firm registered with the	e Public Company Accounting Ove	rsight Board?	۲	0
	If yes, Public Company Accounting Ov 185	ersight Board-Assigned Number:			
	(f) If "yes" to (e) above, is the auditing fi accordance with its rules?	rm subject to regular inspection b	y the Public Company Accounting Oversight Board in	۲	0
				v	es No
(g)	Are the <i>private fund's</i> audited financial states investors?	nents for the most recently comp	leted fiscal year distributed to the private fund's		0
(h)		g firm for the <i>private fund</i> since yo	our last annual updating amendment contain unqualified	opinic	ons?
	$^{igodoldsymbol{ imes}}$ Yes $^{igodoldsymbol{ imes}}$ No $^{igodoldsymbol{ imes}}$ Report Not Yet Received				
	If you check "Report Not Yet Received," you m	ust promptly file an amendment to	your Form ADV to update your response when the report	is ava	ilable.
<u>Prime E</u>	Broker			Y	es No
24. (a)	Does the private fund use one or more prime	e brokers?		(0
	If the answer to question 24.(a) is "yes," re <i>fund</i> uses more than one prime broker, you		e) below for each prime broker the <i>private fund</i> uses. If ugh (e) separately for each prime broker.	the <i>pri</i>	ivate
		No Information	Filed		
<u>Custodi</u>	an			v	es No
25. (a)	Does the private fund use any custodians (in	cluding the prime brokers listed a	bove) to hold some or all of its assets?		• 0
		spond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the		
	Additional Custodian Information : 2 Reco	ord(s) Filed.			

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

(b)	Legal name of custodian:			
	ING LUXEMBOURG S.A.			
(c)	Primary business name of cus	stodian:		
	ING			
(d)	The location of the custodian'	s office responsible for <i>custody</i> of the	e private fund's assets (city, state and country):	
	City:	State:	Country:	
	ROUTE D'ESCH		Luxembourg	Y
(e)	Is the custodian a related pers	son of your firm?		c
(f)	If the custodian is a broker-de	ealer, provide its SEC registration nun	nber (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a broke	er-dealer, or is a broker-dealer but d	oes not have an SEC registration number, provide its	s legal entity
	identifier (if any)			
	242200012TII2KAVDLL20			
If tł	he answer to question 25.(a) i	is "ves." respond to questions (b) thr	ough g) below for each custodian the <i>private fund</i> us	es. If the <i>p</i>
			through (g) separately for each custodian.	
(h)	Legal name of custodian:			
	U.S. BANK NATIONAL ASSOCIA	ATION		
	Primary business name of cus U.S. BANK	stodian:		
(b)	The location of the custodian'	s office responsible for <i>custody</i> of the	e private fund's assets (city, state and country):	
	City:	State:	Country:	
	CHARLOTTE	North Carolina	United States	
	To the sustadian a valated new			Y
(e)	Is the custodian a <i>related pers</i>	son of your firm?		(
(f)	If the custodian is a broker-de	ealer, provide its SEC registration nun	nber (if any):	
	- CRD Number (if any):			
	If the custodian is not a broke <i>identifier</i> (if any)	er-dealer, or is a broker-dealer but de	oes not have an SEC registration number, provide its	s legal entity
11	6BYL5QZYBDK8S7L73M02			
trator				
trator		strator other than your firm?		
trator Does	the <i>private fund</i> use an admini		gh (f) below. If the <i>private fund</i> uses more than one	administra
trator Does	the <i>private fund</i> use an admini answer to question 26.(a) is "			administral
trator Does If the must	the <i>private fund</i> use an admini answer to question 26.(a) is "	yes," respond to questions (b) throu h (f) separately for each administrato		administrat

(b) Name of administrator:

QUINTILLION LIMITED

	UND	No Information F			
		No. To Gaussian I	Filed		
	s. If the <i>private fund</i> uses more than one r	marketer you must complete ques	stions (b) through (g) separately for ea	ch marketer.	
	n must answer "yes" whether the <i>person</i> a ilar <i>person</i> . If the answer to question 28.(a	a) is "yes," respond to questions	(b) through (g) below for each such ma	rketer the private fu	
. (a) Doe	es the <i>private fund</i> use the services of som	neone other than you or your <i>emp</i>	ployees for marketing purposes?		0
rketers					Yes
relevant	t quotes, and (ii) the valuation used for proofs of the second seco	urposes of investor subscriptions,			
69% Include	only those assets where (i) such person c	arried out the valuation procedur	re established for that asset if any incl	uding obtaining any	,
	your last fiscal year, what percentage of that a second a second a secon?	he <i>private fund's</i> assets (by value)) was valued by a <i>person</i> , such as an ac	lministrator, that is	not
	investors? If investor account statemer				
(6) If the answer to question 26.(e) is "no		-		
(e	e) Does the administrator prepare and se		to the <i>private fund's</i> investors? investors) on (provided to no investors) n	ors)	
(c	d) Is the administrator a <i>related person</i> of	your firm?		0	\odot
	ST. PETER PORT		Guernsey	Yes	No
(c	c) Location of administrator (city, state an City:	id country): State:	Country:		
	U.S. BANCORP FUND SERVICES (GUERN				
(ხ	b) Name of administrator: U.C. RANCORD FUND SERVICES (CUERNIS)				
	the answer to question 26.(a) is "yes," red			than one	
	If the answer to question 26.(e) is "no investors? If investor account statemer				
	~ ~ ~		investors) $_{ m O}$ No (provided to no investo		
(6	e) Does the administrator prepare and se				
(0	d) Is the administrator a <i>related person</i> of	your firm?		o	\odot
	DUBLIN		Ireland	Yes	No
	City:	State:	Country:		

1. (a) Name of the *private fund*: NB DISTRESSED DEBT INVESTMENT FUND LIMITED - NEW GLOBAL SHARE CLASS

(b) Private fund identification number: (include the "805-" prefix also) 805-6294969391 2. Under the laws of what state or country is the *private fund* organized: State: Country:

Guernsey

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	CHRISTOPHER SHERWELL		
	JOHN HALLAM		
	MICHAEL HOLMBERG		
	STEPHEN VAKIL		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Name of Country/English Name of Foreign Financial Regulatory Authority Guernsey - Guernsey Financial Services Commission		_
6	(a) Is this a "master fund" in a master fooder arrangement?	Yes	
6.	 (a) Is this a "master fund" in a master-feeder arrangement? (b) If one what is the neuron and exists for didentification number (if one) of the forder funds investigation in this exists for d2 	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eacl	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	ø
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		e
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	$^{\circ}$
6		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		

-

	$ullet$ hedge fund igodoldoldoldoldoldoldoldoldoldoldoldoldol	I fund ^C Other <i>private</i>	fund	:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	 Current gross asset value of the private fund: \$ 132,395,046 			
<u>0</u> w	Dwnership			
12.	L2. Minimum investment commitment required of an investor in the <i>private fund</i> :			
	\$ 41,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the an organizational documents of the fund).	mount set forth in the		
13.	Approximate number of the <i>private fund's</i> beneficial owners:48			
14.	14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%			
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%			
		Y	es l	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	e Investment	0	0
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 99%			
Yo	Your Advisory Services			
17.	L7. (a) Are you a subadviser to this <i>private fund</i> ?		res I O	
17.	 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the privat question 17.(a) is "no," leave this question blank. 			⊙
	No Information Filed			
		٢	es l	No
18.	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private	e fund?	•	0
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to th to question 18.(a) is "no," leave this question blank.	e <i>private fund</i> . If the ar	iswei	r
	Name of Other Adviser to private fund SEC file number	CRD number		
	NEUBERGER BERMAN EUROPE LIMITED 801-78140	162267		
		٢	es l	No
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%			
<u>Pri</u>	Private Offering		es l	No
21.	21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities	A = + = + 10222		0
22.	22. If yes, provide the <i>private fund's</i> Form D file number (if any):			
	Form D file number			
	021-143453			

B. SERVICE PROVIDERS

(2) If	the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		•
	answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi nust complete questions (b) through (f) separately for each auditing firm.	-	
Addi	tional Auditor Information : 2 Record(s) Filed.		
	ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one an a, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
(b)	Name of the auditing firm: KPMG CHANNEL ISLANDS LIMITED		
(c)	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	ST PETER PORT Guernsey		
		Yes	ł
(d)	Is the auditing firm an <i>independent public accountant</i> ?	\odot	
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 6188		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	
	Name of the auditing firm: KPMG LLP The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	CHICAGO Illinois United States		
(-)		Yes	;
(a)	Is the auditing firm an <i>independent public accountant</i> ?	\odot	
(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 185		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	
Are t	ne private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	Y	
inves		onini	
	of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified is ^C No ^C Report Not Yet Received	ομιπα	1
	is \bigcirc No \bigcirc Report Not Yet Received check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	: is ava	i
roker			
. UNEI		Y	e
Does	the <i>private fund</i> use one or more prime brokers?	0	0
	answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	i

No Information Filed

Custodian Yes No 25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? \odot \odot If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 2 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: ING LUXEMBOURG S.A. (c) Primary business name of custodian: ING (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: ROUTE D'ESCH Luxembourg Yes No (e) Is the custodian a related person of your firm? \odot (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 549300BT51N3KAXDPP56 If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S. BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: CHARLOTTE North Carolina United States Yes No (e) Is the custodian a related person of your firm? • 🕢 (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 6BYL5QZYBDK8S7L73M02

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

he answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one ministrator, you must complete questions (b) through (f) separately for each administrator. Name of administrator: QUINTILLION LIMITED Location of administrator (city, state and country): Country: City: State: DUBLIN Ireland Is the administrator a <i>related person</i> of your firm? To be the administrator prepare and send investor account statements to the <i>private fund's</i> investors? © Yes (provided to all investors) Osme (provided to some but not all investors)
QUINTILLION LIMITED Location of administrator (city, state and country): City: State: Country: DUBLIN Ireland Is the administrator a <i>related person</i> of your firm? Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
Location of administrator (city, state and country): City: State: Country: DUBLIN Ireland Is the administrator a <i>related person</i> of your firm? Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
City: State: Country: DUBLIN Ireland Is the administrator a <i>related person</i> of your firm? Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
DUBLIN Ireland Is the administrator a related person of your firm? Is the administrator prepare and send investor account statements to the private fund's investors?
Is the administrator a <i>related person</i> of your firm? Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
Is the administrator a <i>related person</i> of your firm? Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
$_{\odot}$ Yes (provided to all investors) $_{ m C}$ Some (provided to some but not all investors) $_{ m C}$ No (provided to no investors)
he answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one ninistrator, you must complete questions (b) through (f) separately for each administrator.
Name of administrator:
U.S. BANCORP FUND SERVICES (GUERNSEY), LIMITED
Location of administrator (city, state and country):
City: State: Country:
ST. PETER PORT Guernsey
Is the administrator a <i>related person</i> of your firm?
Does the administrator prepare and send investor account statements to the private fund's investors?
$_{igodot}$ Yes (provided to all investors) $_{igodot}$ Some (provided to some but not all investors) $_{igodot}$ No (provided to no investors)

67%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

 \circ \odot

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

PF	IVATE FUND	
<u>ifo</u>	rmation About the <i>Private Fund</i>	
	(a) Name of the <i>private fund</i> :	
	NB DISTRESSED DEBT INVESTMENT FUND LIMITED - ORDINARY SHARE CLASS	
	(b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-1474265393	
	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Guernsey	
	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director	
	CHRISTOPHER SHERWELL	
	JOHN HALLAM	
	MICHAEL HOLMBERG	
	STEPHEN VAKIL	
	SILFILM VANL	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 	
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. 	
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority 	
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. 	
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority 	
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority 	940
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Guernsey - Guernsey Financial Services Commission 	940 Yes
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Guernsey - Guernsey Financial Services Commission (a) Is this a "master fund" in a master-feeder arrangement? 	940 Yes
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Guernsey - Guernsey Financial Services Commission (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed 	940 Yes Õ
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Guernsey - Guernsey Financial Services Commission (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? 	940 Yes O
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory Authority Guernsey - Guernsey Financial Services Commission (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed 	940 Yes Yes
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) Is this a "master fund" in a master-feeder arrangement? (4) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i>: <i>Private fund</i> identification number: 	940 Yes O Yes
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) Is this a "master fund" in a master-feeder arrangement? (4) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: 	940 Yes O Yes
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) Is this a "feeder fund" in a master-feeder arrangement? (4) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Schedule	940 Yes O Yes

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	C
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private fund $ullet$ is the securitized asset fund $ullet$ becomes the securitized asset fund $ullet$ venture capital fund $ullet$ Other private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ Other private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ is the securitized asset fund $ullet$ venture capital fund $ullet$ of the private fund $ullet$ venture for the private fund $ullet$ ventu	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 29,972,623		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 34		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 99%		
<u>Yo</u>	ur Advisory Services	N	
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No
	 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank. 		G
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\odot	С
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	Name of Other Adviser to private fund SEC file number CRD number		
	NEUBERGER BERMAN EUROPE LIMITED801-78140162267		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

 Approximately what percentage of your *clients* has invested in the *private funa* 0%

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No \circ

 \odot

22. If yes, provide the *private fund's* Form D file number (if any):

accordance with its rules?

Form D file number		
021-143453		

B. SERVICE PROVIDERS

<u>A</u>

	s financial statements subject to an annual audit?	
2) If the answer to que	stion 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	
	on 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud stions (b) through (f) separately for each auditing firm.	iting
Additional Auditor Info	ormation : 2 Record(s) Filed.	
	tion 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a ete questions (b) through (f) separately for each auditing firm.	uditi
(b) Name of the audit	ing firm:	
KPMG CHANNEL IS	LANDS LIMITED	
(c) The location of the	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
City:	State: Country:	
ST PETER PORT	Guernsey	
		Y
(d) Is the auditing firm	n an <i>independent public accountant</i> ?	6
(e) Is the auditing fire	m registered with the Public Company Accounting Oversight Board?	¢
(f) If "yes" to (e) abo accordance with it	ove, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in ts rules?	¢
	tion 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a ete questions (b) through (f) separately for each auditing firm.	udit
(b) Name of the audit KPMG LLP		
KPMG LLP		
KPMG LLP	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): State: Country:	
KPMG LLP (c) The location of the	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
KPMG LLP (c) The location of the City: CHICGO	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): State: Country: Illinois United States	Y
KPMG LLP (c) The location of the City: CHICGO	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): State: Country:	-
KPMG LLP (c) The location of the City: CHICGO (d) Is the auditing firm	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): State: Country: Illinois United States	(
 KPMG LLP (c) The location of the City: CHICGO (d) Is the auditing firm (e) Is the auditing firm If yes, Public Communication 	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): State: Country: Illinois United States m an <i>independent public accountant</i> ?	Y (
 KPMG LLP (c) The location of the City: CHICGO (d) Is the auditing firm (e) Is the auditing firm 	e auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): State: Country: Illinois United States m an <i>independent public accountant</i> ? m registered with the Public Company Accounting Oversight Board?	

(0	 Are the <i>private fund's</i> audited financial statemen investors? 	its for the most recently comp	leted fiscal year distributed to the <i>private fund's</i>	\circ \circ
(Ի		rm for the <i>private fund</i> since ye	pur last <i>annual updating amendment</i> contain unqualifi	ed opinions?
·	⊙ Yes ○ No ○ Report Not Yet Received			·
	·	promptly file an amendment to	your Form ADV to update your response when the repo	ort is available.
Duine	Buskey			
Prime	Broker			Yes No
24. (a) Does the <i>private fund</i> use one or more prime br	okers?		00
	If the answer to question 24.(a) is "yes," response fund uses more than one prime broker, you mu		e) below for each prime broker the <i>private fund</i> uses. ugh (e) separately for each prime broker.	If the <i>private</i>
		No Information	Filed	
Custo	dian			
a (Yes No
25. (a) Does the <i>private fund</i> use any custodians (inclu			
	uses more than one custodian, you must comp		 below for each custodian the <i>private fund</i> uses. If t separately for each custodian. 	he private fund
	Additional Custodian Information : 1 Record	(s) Filed.		
	 (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S. BANK 			
	(d) The location of the custodian's office resp	oonsible for <i>custody</i> of the <i>prive</i>	ate fund's assets (city, state and country):	
	City: Sta CHARLOTTE Nor	te: th Carolina	Country: United States	
				Yes No
	(e) Is the custodian a <i>related person</i> of your f	ïrm?		00
	(f) If the custodian is a broker-dealer, provid	le its SEC registration number	(if any):	
	- CRD Number (if any):			
	 (g) If the custodian is not a broker-dealer, or <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 	- is a broker-dealer but does n	ot have an SEC registration number, provide its <i>legal</i>	' entity
]
<u>Admir</u>	listrator			Yes No
26. (a) Does the private fund use an administrator othe	r than your firm?		0 0

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 2 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

) Name of administrator:		
		QUINTILLION LIMITED		
	(c) L) Location of administrator (city, state and country):		
	11	City: State: Country: DUBLIN Ireland		
			Yes	No
	(d) I) Is the administrator a <i>related person</i> of your firm?	o	۲
) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to r		
	11	If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, res		
	11	the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> us Iministrator, you must complete questions (b) through (f) separately for each administrator.	es more than one	
) Name of administrator: U.S. BANCORP FUND SERVICES (GUERNSEY), LIMITED		
	(c) L) Location of administrator (city, state and country):		
	11	City: State: Country:		
	5	ST. PETER PORT Guernsey	Yes	No
	(d) I) Is the administrator a <i>related person</i> of your firm?	0	©
) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) O Some (provided to some but not all investors) O No (provided to r		
		If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, res		
your 55% Inclu relev	r <i>related</i> o ude onl vant qu	Your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such ated person? only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, ns) was the valuation determined by such <i>person</i> .	any, including obtaining any	/
<u>Markete</u>	ers			
28. (a)	Does tl	s the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes		Yes No
:	similar	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, munici lar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each s. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separate	such marketer the private fu	or
		No Information Filed		
A. PRIVAT	TE FUND	IND		
Informati	ion Abo	About the Private Fund		

1. (a) Name of the *private fund*:

NB DISTRESSED DEBT MASTER FUND LP - EXISTING SERIES

(b) *Private fund* identification number: (include the "805-" prefix also)

	338534403	
Under the	laws of what state or country is the p	vate fund organized:
State:	C	untry:
	C	yman Islands
(a) Name	(s) of General Partner, Manager, Trust	e, or Directors (or <i>persons</i> serving in a similar capacity):
	General Partner, Manager, Trustee,	
NB DISTR	ESSED DEBT OFFSHORE ASSOCIATES L	D
(b) If filing	g an umbrella registration, identify the	ing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
		No Information Filed
The private	a fund (chack all that apply you must	and at least and)
	e <i>fund</i> (check all that apply; you must alifies for the exclusion from the defini	on of investment company under section 3(c)(1) of the Investment Company Act of 1940
		on of investment company under section 3(c)(7) of the Investment Company Act of 1940
List the na	me and country, in English, of each fo	eign financial regulatory authority with which the private fund is registered.
		No Information Filed
(a) Ta thia	- "manakan fund" in a maakan faadan a	Yes N
	a "master fund" in a master-feeder a	rangement?
	private fund	Private fund identification number
	ESSED DEBT FUND LP	805-1016391884
		· · · · · ·
		Yes N
(c) Is this	a "feeder fund" in a master-feeder a	angement? O (
		tification number (if any) of the master fund in which this <i>private fund</i> invests?
Name	of private fund:	
Private	e fund identification number:	
	de the "805-" prefix also)	
NOTE: Var	, much complete supplier (for each w	nter fander swaren en en die stad de stad en ver sie filing a sie de Cabedule D. Castier 7. P. (1)
	i must complete question 6 for each n ister-feeder arrangement or reporting	aster-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)
		in the fullus separately.
,		1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each o
,	filing a single Schedule D, Section 7.B funds answer the following question	1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each o
the feeder		1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each o
the feeder	funds answer the following question	1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each or (s) Filed.
Additiona	funds answer the following question I Feeder Fund Information : 1 Reco are filing a single Schedule D, Sectio	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each	funds answer the following question I Feeder Fund Information : 1 Reco a are filing a single Schedule D, Sectio of the feeder funds answer the follow	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each c (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona	funds answer the following question I Feeder Fund Information : 1 Reco are filing a single Schedule D, Sectio	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each	funds answer the following question I Feeder Fund Information : 1 Reco a are filing a single Schedule D, Sectio of the feeder funds answer the follow Name of the <i>private fund</i> :	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each	funds answer the following question I Feeder Fund Information : 1 Reco are filing a single Schedule D, Sectio of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number:	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each (a)	I Feeder Fund Information : 1 Record al Feeder Fund Information : 1 Record a are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also)	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each c (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each (a)	funds answer the following question I Feeder Fund Information : 1 Reco are filing a single Schedule D, Sectio of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number:	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each (a)	I Feeder Fund Information : 1 Record al Feeder Fund Information : 1 Record a are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also)	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
Additiona 7. If you each (a)	I Feeder Fund Information : 1 Record al Feeder Fund Information : 1 Record a are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1016391884 Under the laws of what state or co	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ng questions:
Additiona 7. If you each (a) (b)	I Feeder Fund Information : 1 Record al Feeder Fund Information : 1 Record a are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1016391884 Under the laws of what state or constate:	1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ng questions: http://www.nc.inter.com/inter.com
Additiona 7. If you each (a) (b)	I Feeder Fund Information : 1 Record al Feeder Fund Information : 1 Record a are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1016391884 Under the laws of what state or co	 for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ng questions:
Additiona 7. If you each (a) (b) (c)	I Feeder Fund Information : 1 Record I Feeder Fund Information : 1 Record I are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1016391884 Under the laws of what state or constate: Delaware	1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ng questions: http://www.nc.inter.com/inter.com
Additiona 7. If you each (a) (b) (c)	I Feeder Fund Information : 1 Record I Feeder Fund Information : 1 Record I are filing a single Schedule D, Section of the feeder funds answer the follow Name of the <i>private fund</i> : NB DISTRESSED DEBT FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also) 805-1016391884 Under the laws of what state or constate: Delaware	 1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each (s) Filed. 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ng questions: ntry is the <i>private fund</i> organized: Country: United States r, Trustee or Directors (or <i>persons</i> serving in a similar capacity):

(d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*: No Information Filed

(e) The *private fund* (check all that apply; you must check at least one):

 \Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

 \mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

(f) List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered. No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\circ	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 75,322,595		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 10		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 46%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment	Yes	
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	94%		
You	Ir Advisory Services		
100	n Autory Contess		

17. (a) Are you a subadviser to this private fund?

Yes No

0 0

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to

	No Information Filed		
		Ye	es
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	6	0
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ne ans	SWe
	Name of Other Adviser to private fund SEC file number CRD number		
	NEUBERGER BERMAN EUROPE LIMITED801-78140162267		
		Ye	es
Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	0
NO	E: For purposes of this question, do not consider feeder funds of the private fund.		
Арр 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ate	Offering		
		Ye	es
Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	G	0
If y	es, provide the <i>private fund's</i> Form D file number (if any):		
	m D file number		
	1-153635		
tor		Y	es
tor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	•
i tor (a)	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit 	6	•
itor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	6	•
itor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au 	((€ €
itor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. 	(() m
itor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au 	(() m
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: 	((€ €
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: 	((• • • • •
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): 	((diting	• • •
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: 	((• • •
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: CHICAGO Illinois United States (d) Is the auditing firm an <i>independent public accountant</i>? 	((ing fir diting Yes ©	• • •
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: CHICAGO Illinois United States	((c) diting fir diting	• • •
tor	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG LLP (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: CHICAGO Illinois United States (d) Is the auditing firm an <i>independent public accountant</i>? 	((ing fir diting Yes ©	• • •

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

 \odot Yes $^{\bigcirc}$ No $^{\bigcirc}$ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24	(-)	D	+ I	and the second second	C						brokers?
14	(a)	LINAS	TNP	nrivate	TIINA	IICA	one	or.	more	nrime	nrokersz
27.	(u)	DOCS	CIIC	private	runu	usc	one	01	more	prince	DI ORCI 5.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25.	(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	\odot	$^{\circ}$
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses is the private fund uses is the private fund uses.	ite fi	ınd
		uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		

Iditional Custodian Inforn	nation : 2 Record(s) Filed.		
	5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th	gh g) below for each custodian the <i>private func</i> rough (g) separately for each custodian.	d uses. If the <i>private</i>
 b) Legal name of custodia ING LUXEMBOURG S.A. 	n:		
c) Primary business name ING	of custodian:		
d) The location of the cust	odian's office responsible for <i>custody</i> of the <i>p</i>	rivate fund's assets (city, state and country):	
City:	State:	Country:	
ROUTE D'ESCH		Luxembourg	Mara I
e) Is the custodian a relate	ed person of your firm?		Yes I
			~
f) If the custodian is a bro	ker-dealer, provide its SEC registration numb	er (if any):	
- CRD Number (if any):			
		s not have an SEC registration number, provide	e its <i>legal entity</i>
g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2	56	gh g) below for each custodian the <i>private func</i>	
g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2	56 5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th n:	gh g) below for each custodian the <i>private func</i>	
 g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2 <i>und</i> uses more than one cub b) Legal name of custodian 	56 5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th n: SSOCIATION	gh g) below for each custodian the <i>private func</i>	
 g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2 <i>und</i> uses more than one cu b) Legal name of custodian U.S. BANK NATIONAL AS c) Primary business name U.S. BANK 	56 5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th n: SSOCIATION	gh g) below for each custodian the <i>private func</i> rough (g) separately for each custodian.	
 g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2 und uses more than one cu b) Legal name of custodian U.S. BANK NATIONAL AS c) Primary business name U.S. BANK d) The location of the cust City: 	56 5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th n: SSOCIATION of custodian:	gh g) below for each custodian the <i>private func</i> rough (g) separately for each custodian. <i>rivate fund's</i> assets (city, state and country): Country:	
 g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2 und uses more than one cu b) Legal name of custodian U.S. BANK NATIONAL AS c) Primary business name U.S. BANK d) The location of the cust 	56 5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th n: SSOCIATION of custodian: odian's office responsible for <i>custody</i> of the <i>p</i>	gh g) below for each custodian the <i>private func</i> rough (g) separately for each custodian. <i>rivate fund's</i> assets (city, state and country):	d uses. If the <i>privat</i>
 g) If the custodian is not a <i>identifier</i> (if any) 549300BT51N3KAXDPP f the answer to question 2 <i>iund</i> uses more than one cu b) Legal name of custodian U.S. BANK NATIONAL AS c) Primary business name U.S. BANK d) The location of the cust City: 	56 5.(a) is "yes," respond to questions (b) throu stodian, you must complete questions (b) th n: SSOCIATION of custodian: odian's office responsible for <i>custody</i> of the <i>p</i> State: North Carolina	gh g) below for each custodian the <i>private func</i> rough (g) separately for each custodian. <i>rivate fund's</i> assets (city, state and country): Country:	

• •

Yes No

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

6BYL5QZYBDK8S7L73M02

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: U.S. BANCORP FUND SERVICES, LTD. (c) Location of administrator (city, state and country): City: State: Country: GRAND CAYMAN Cayman Islands Yes No (d) Is the administrator a related person of your firm? $^{\circ}$ \odot (e) Does the administrator prepare and send investor account statements to the private fund's investors? © Yes (provided to all investors) O Some (provided to some but not all investors) O No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

77%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No O Œ

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

Yes No O

0

rmation About the Private Fund		
(a) Name of the <i>private fund</i> :		
NB DIVERSIFIED ARBITRAGE MASTER FUND LLC		
(b) <i>Private fund</i> identification number:		
(include the "805-" prefix also)		
805-2903305433		
Under the laws of what state or country is the <i>private fund</i> organized organized or and the state of the sta		
	untry: ited States	
Delaware		
(a) Name(s) of General Partner, Manager, Trustee, or Directors	(or persons serving in a similar capacity):	
Name of General Partner, Manager, Trustee, or Director		
ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA	POWELL	
	I/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
The private fund (check all that apply; you must check at least or	ne):	
\square (1) qualifies for the exclusion from the definition of investme	ent company under section $3(c)(1)$ of the Investment Company Act of 19	40
${f ar M}$ (2) qualifies for the exclusion from the definition of investme	ent company under section 3(c)(7) of the Investment Company Act of 19	10
List the name and country, in English, of each foreign financial re	egulatory authority with which the private fund is registered.	
	No Information Filed	
		Yes
(a) Is this a "master fund" in a master-feeder arrangement?		\odot
(b) If yes, what is the name and <i>private fund</i> identification numb	ber (if any) of the feeder funds investing in this private fund?	
Name of private fund	Private fund identification number	
NB DIVERSIFIED ARBITRAGE FUND II L.P.	805-1429751855	
NB DIVERSIFIED ARBITRAGE FUND II L.P.	805-1429751855	
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P.	805-1429751855	
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement?	805-1429751855 805-8085771016	Yes
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb	805-1429751855	
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement?	805-1429751855 805-8085771016	
 NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>: 	805-1429751855 805-8085771016	
 NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>: <i>Private fund</i> identification number: 	805-1429751855 805-8085771016	
 NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>: 	805-1429751855 805-8085771016	
 NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>: <i>Private fund</i> identification number: 	805-1429751855 805-8085771016	
 NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) 	805-1429751855 805-8085771016	0
 NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification numb Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) 	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests?	o
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number. Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the funds see	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests? rrangement regardless of whether you are filing a single Schedule D, Sec	C
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number. Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the funds see If you are filing a single Schedule D, Section 7.B.(1) for a master	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests?	C
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number. Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the funds see	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests? rrangement regardless of whether you are filing a single Schedule D, Sec	C
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number. Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the funds see If you are filing a single Schedule D, Section 7.B.(1) for a master the feeder funds answer the following questions:	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests? rrangement regardless of whether you are filing a single Schedule D, Sec	cion 7.B.(
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification numb Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder ar for the master-feeder arrangement or reporting on the funds see If you are filing a single Schedule D, Section 7.B.(1) for a master the feeder funds answer the following questions: Additional Feeder Fund Information : 2 Record(s) Filed.	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests? rrangement regardless of whether you are filing a single Schedule D, Sec eparately. r-feeder arrangement according to the instructions to this Section 7.B.(1	C tion 7.B.(
NB DIVERSIFIED ARBITRAGE FUND II L.P. NB DIVERSIFIED ARBITRAGE FUND L.P. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification numb Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder ar for the master-feeder arrangement or reporting on the funds see If you are filing a single Schedule D, Section 7.B.(1) for a master the feeder funds answer the following questions: Additional Feeder Fund Information : 2 Record(s) Filed.	805-1429751855 805-8085771016 ber (if any) of the master fund in which this <i>private fund</i> invests? rrangement regardless of whether you are filing a single Schedule D, Sec	C tion 7.B.(

NB DIVERSIFIED ARBITRAGE FUND II L.P.

	(include the "805-" prefix also)	
	805-1429751855	
(c)	Under the laws of what state or country is the pr	rivate fund organized:
	State:	Country:
	Delaware	United States
(d) (1)) Name(s) of General Partner, Manager, Trustee or	Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or	
	NB ALTERNATIVE INVESTMENT MANAGEMENT GP	LLC
(d) (2)) If filing an <i>umbrella registration</i> , identify the <i>filing</i>	<i>adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must c	heck at least one):
		ion of investment company under section 3(c)(1) of the Investment Company Act of
		ion of investment company under section 3(c)(7) of the Investment Company Act of
(f)	List the name and country, in English, of each for	reign financial regulatory authority with which the private fund is registered. No Information Filed
	are filing a single Schedule D, Section 7.B.(1) for a of the feeder funds answer the following questions Name of the <i>private fund</i> : NB DIVERSIFIED ARBITRAGE FUND L.P. <i>Private fund</i> identification number: (include the "805-" prefix also) 805-8085771016	a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
(c)	Under the laws of what state or country is the pr	rivate fund organized:
(-)	State:	Country:
	Delaware	United States
(d) (1)) Name(s) of General Partner, Manager, Trustee or	Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or	r Director
	NB ALTERNATIVE INVESTMENT MANAGEMENT GP	LLC
(d) (2)) If filing an <i>umbrella registration</i> , identify the <i>filing</i>	<i>adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	1940	theck at least one): ion of investment company under section 3(c)(1) of the Investment Company Act of ion of investment company under section 3(c)(7) of the Investment Company Act of
(f)	List the name and country, in English, of each for	reign financial regulatory authority with which the private fund is registered. No Information Filed

(b)

Private fund identification number:

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Ye	es	No
8.	8. (a) Is this <i>private fund</i> a "fund of funds"?	c	5	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in oth vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	er pooled investment		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	c	0	•
		Ye	es	No
9.	9. During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under t Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	he Investment C	0	•
10.	10. What type of fund is the <i>private fund</i> ?			
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capita	l fund ^O Other <i>private fu</i>	unc	1:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	<pre>11. Current gross asset value of the private fund: \$ 97,285,183</pre>			
<u>0w</u>	Ownership			
12.	12. Minimum investment commitment required of an investor in the <i>private fund</i>:\$ 250,000			
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the a organizational documents of the fund).	mount set forth in the		
13.	 Approximate number of the <i>private fund's</i> beneficial owners: 55 			
14.	14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:1%			
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:0%			
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?			No O
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:0%			
You	Your Advisory Services			
		Ye	es	No
17.	17. (a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>priva</i>.	C te fund. If the answer to	0	•
	question 17.(a) is "no," leave this question blank.			
	No Information Filed			
10	10 (a) Do any investment advisors (other than the investment advisors listed in Section 7.P. (1) A 2 (b)) advise the private	6		No
10.	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private</i>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the section of the other advisers of the other advisers to the section of the other advisers and section 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(b) advise the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the section 18.(c) is "yes," provide the name and section 18.(c) is "yes," provide the nam	~		⊙ r
	to question 18.(a) is "no," leave this question blank.		5000	
	No Information Filed			
10	10. Are your clients solicited to invest in the private fund?			No
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	c	2	⊙
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%			

Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

• •

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number	
021-1216245	
021-1323454	

B. SERVICE PROVIDERS

ors					
) (1) Are	e the <i>private fund's</i> financial statements sul	biect to an annual audit?			es No
, , ,	the answer to question $23.(a)(1)$ is "yes,"	-	epared in accordance with U.S. GAAP?		
. ,			(h) below. If the <i>private fund</i> uses more than one aud	itina fir	• •
	ust complete questions (b) through (f) sep		(i) below. If the product and uses more than one add		,
Additi	ional Auditor Information : 1 Record(s) F	Filed.			
	e answer to question 23.(a)(1) is "yes," re , you must complete questions (b) through		h (h) below. If the <i>private fund</i> uses more than one a g firm.	uditing	
	Name of the auditing firm: ERNST & YOUNG LTD.				
(c) 1	The location of the auditing firm's office re	sponsible for the <i>private fund's</i>	audit (city, state and country):		
	City:	State:	Country:		
	CAYMAN ISLANDS		Cayman Islands	Yes	No
(d) I	Is the auditing firm an <i>independent public a</i>	accountant?		©	0
(e) I	Is the auditing firm registered with the Put	blic Company Accounting Overs	sight Board?	۲	0
	If yes, Public Company Accounting Oversig 1655	ht Board-Assigned Number:			
	If "yes" to (e) above, is the auditing firm s accordance with its rules?	ubject to regular inspection by	the Public Company Accounting Oversight Board in	۲	0
				V	es No
) Are the investo	•	ts for the most recently comple	ted fiscal year distributed to the private fund's		
	of the reports prepared by the auditing firr			loninio	nc?

● Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

Yes No

 \odot

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Administrator

26. (a) Does the private fund use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Country:

United States

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

- (b) Name of administrator: INTERNATIONAL FUND SERVICES (N.A.) LLC
- (c) Location of administrator (city, state and country): City: State: NEW YORK New York

(d) Is the administrator a *related person* of your firm?

- (e) Does the administrator prepare and send investor account statements to the private fund's investors?
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Additional Marketer Information : 5 Record(s) Filed.	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) throu <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions	ugh (g) below for each such marketer the private
	Yes No
(b) Is the marketer a <i>related person</i> of your firm?	00
(c) Name of the marketer:	
BARCLAYS CAPITAL INC.	
(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
8 - 41342	
and CRD Number (if any):	
19714	

Yes No \odot

Yes No

 $^{\circ}$ \odot

0

Yes No \circ

œ.

(e)	Location of the marketer's of	office used principally by the private	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
(f)	Doos the marketer market	the private fund through one or mo	a websites?	Yes No
(1)		the <i>private fund</i> through one or moi		00
(g)	If the answer to question 2	8.(f) is "yes," list the website addre	ess(es):	
,			formation Filed	
or	similar <i>person</i> . If the answer	to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal ad I to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ich marketer the <i>private</i>
				Yes No
(b)	Is the marketer a related pe	erson of your firm?		0 0
(c)	Name of the marketer:	a		
	MORGAN STANLEY & CO. LL	L		
(d)	If the marketer is registered	d with the SEC, its file number (<i>e.g.</i> ,	801-, 8-, or 866-):	
. ,	8 - 15869	,		
	and CRD Number (if any):			
	8209			
(e)	Location of the marketer's	office used principally by the <i>private</i>	fund (city, state and country):	
(0)	City:	State:	Country:	
	NEW YORK	New York	United States	
(0				Yes No
(†)	Does the marketer market	the <i>private fund</i> through one or mor	'e websites?	00
(a)	If the answer to question 2	8.(f) is "yes," list the website addre	ess(es):	
(5)			formation Filed	
or	similar <i>person</i> . If the answer	to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal ac I to questions (b) through (g) below for each su ust complete questions (b) through (g) separate	ich marketer the private
(1-)	To blog and all the second states of the			Yes No
(¤)	Is the marketer a related pe	erson of your firm?		• · ·
(c)	Name of the marketer:			
(-)	NEUBERGER BERMAN BD LL	C		
(d)	-	d with the SEC, its file number (<i>e.g.</i> ,	801-, 8-, or 866-):	
	801 - 3908 and CRD Number (if any):			
	2908			
(e)		office used principally by the private		
	City: NEW YORK	State: New York	Country: United States	
				Yes No
(f)	Does the marketer market	the <i>private fund</i> through one or mo	re websites?	0 0
(g)	If the answer to question 2	8.(f) is "yes," list the website addre	ess(es):	
		No In	formation Filed	

			Yes	ŅI.
(b) Is the marketer a <i>related</i> µ	person of your firm?		res O	C
(c) Name of the marketer:				
STIFEL, NICOLAUS & COM	PANY, INCORPORATED			
(d) If the marketer is register 801 - 10746	ed with the SEC, its file number (<i>e.g.</i> , 8	01-, 8-, or 866-):		
and CRD Number (if any): 793				
e) Location of the marketer's	office used principally by the private fu	und (city, state and country):		
City:	State:	Country:		
ST LOUIS	Missouri	United States	V	NI-
f) Does the marketer market	t the <i>private fund</i> through one or more	websites?	Yes	
			0	0
q) If the answer to question	28.(f) is "yes," list the website address	s(es):		
or similar <i>person</i> . If the answe	r to question 28.(a) is "yes," respond t	nt, consultant, finder, introducer, municipal ac o questions (b) through (g) below for each su	uch marketer the priva	ate
or similar <i>person</i> . If the answe	r to question 28.(a) is "yes," respond t		uch marketer the priva	ate
or similar <i>person</i> . If the answe	r to question 28.(a) is "yes," respond t	o questions (b) through (g) below for each su	uch marketer the priva	ate
or similar <i>person</i> . If the answe <i>fund</i> uses. If the <i>private fund</i> u	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus	o questions (b) through (g) below for each su	uch marketer the priva	ate
or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> u (b) Is the marketer a <i>related</i> p	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus	o questions (b) through (g) below for each su	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> u (b) Is the marketer a <i>related</i> p	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus person of your firm?	o questions (b) through (g) below for each su	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
or similar <i>person</i> . If the answer fund uses. If the <i>private fund</i> u (b) Is the marketer a <i>related</i> p (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is register	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus person of your firm?	o questions (b) through (g) below for each su t complete questions (b) through (g) separate	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
or similar <i>person</i> . If the answer fund uses. If the <i>private fund</i> u (b) Is the marketer a <i>related</i> p (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is register 801 - 7163	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus <i>person</i> of your firm? INC.	o questions (b) through (g) below for each su t complete questions (b) through (g) separate	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
or similar <i>person</i> . If the answer fund uses. If the <i>private fund</i> u (b) Is the marketer a <i>related</i> p (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is register	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus <i>person</i> of your firm? INC.	o questions (b) through (g) below for each su t complete questions (b) through (g) separate	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
 br similar <i>person</i>. If the answer fund uses. If the <i>private fund</i> uses. (b) Is the marketer a <i>related</i> p (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is registered and CRD Number (if any): 8174 	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus <i>person</i> of your firm? INC. ed with the SEC, its file number (<i>e.g.</i> , 8	o questions (b) through (g) below for each su t complete questions (b) through (g) separate 01-, 8-, or 866-): and (city, state and country):	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
 br similar <i>person</i>. If the answer fund uses. If the <i>private fund</i> uses. (b) Is the marketer a <i>related</i> p (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is registered and CRD Number (if any): 8174 (e) Location of the marketer's City: 	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus <i>berson</i> of your firm? INC. ed with the SEC, its file number (<i>e.g.</i> , 8 coffice used principally by the <i>private fu</i> State:	o questions (b) through (g) below for each su t complete questions (b) through (g) separate 01-, 8-, or 866-): and (city, state and country): Country:	uch marketer the <i>priva</i> ely for each marketer. Yes	nte No
or similar <i>person</i> . If the answer fund uses. If the <i>private fund</i> uses (b) Is the marketer a <i>related</i> p (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is register 801 - 7163 and CRD Number (if any): 8174 (e) Location of the marketer's	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus <i>person</i> of your firm? INC. ed with the SEC, its file number (<i>e.g.</i> , 8	o questions (b) through (g) below for each su t complete questions (b) through (g) separate 01-, 8-, or 866-): and (city, state and country):	uch marketer the <i>priv</i> . ely for each marketer Yes O	ne ©
 br similar <i>person</i>. If the answer fund uses. If the <i>private fund</i> uses. (b) Is the marketer a <i>related</i> private fund uses. (c) Name of the marketer: UBS FINANCIAL SERVICES (d) If the marketer is registered and CRD Number (if any): 8174 (e) Location of the marketer's City: WEEHAWKEN 	r to question 28.(a) is "yes," respond t ises more than one marketer, you mus <i>berson</i> of your firm? INC. ed with the SEC, its file number (<i>e.g.</i> , 8 coffice used principally by the <i>private fu</i> State:	o questions (b) through (g) below for each su t complete questions (b) through (g) separate 01-, 8-, or 866-): and (city, state and country): Country: United States	uch marketer the <i>priva</i> ely for each marketer. Yes	ne ©

A. PRIVATE FUND

Information About the Private Fund

- (a) Name of the *private fund*: NB DIVERSIFIED ARBITRAGE PENSION FUND LTD.
 (b) *Private fund* identification number:
 - (include the "805-" prefix also) 805-3493114726

2.	Under the laws of what stat	e or country is the <i>private fund</i> organized:
	State:	Country:
		Cayman Islands

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA POWELL		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4			
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 		
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualities for the exclusion from the definition of investment company under section 5(c)(7) of the investment company Act of 1940		
F	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
5.	Name of Country/English Name of Foreign Financial Regulatory Authority		
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	_	_
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)	7 B (1	1)
7.		-	-
7.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	-	-
7.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	-	-
7.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	-	-
7.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	eir
7.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: NoTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it	r each	eir d
7.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: NoTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it	r each of the issued Yes	eir d
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	r each of the issued Yes	eir d
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	r each of the issued Yes	eir d
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	of the issued Yes	eir d No
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	r each of the issued Yes	eir d No
8.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. B. (1) for a master-feeder arrangement according to the instructions to this Section 7. B. (1), for the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invest substantially all of its assets in a single master fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	r each of the issued Yes C Yes	eir d O No No
	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. B. (1) for a master-feeder arrangement according to the instructions to this Section 7. B. (1), for the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	r each of the issued Yes C Yes	eir d No
8.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	r each of the issued Yes C Yes	eir d O No No
8.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	r each of the issued Yes C Yes	eir d O No No
8.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a <i>related person</i> ? During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i> ?	r each of the issued Yes C Yes C	eir d No O No O
8.	(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	r each of the issued Yes C Yes C	eir d No O No O

11.	Current gross asset value of the <i>private fund</i> : \$ 105,433,891		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 100,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ž	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yoı</u>	r Advisory Services	Vac	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	NO ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.		e
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 1%		
<u>Priv</u>	rate Offering	Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	©	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-1460028		

B. SERVICE PROVIDERS

Auditors

 Yes
 No

 23. (a) (1) Are the private fund's financial statements subject to an annual audit?
 Image: Comparison of the private fund's financial statements prepared in accordance with U.S. GAAP?

 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
 Image: Comparison of the private fund of the private

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	auditing	
(b) Name of the auditing firm:		
ERNST & YOUNG LTD.		
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
City: State: Country:		
CAYMAN ISLANDS Cayman Islands	Yes	No
(d) Is the auditing firm an <i>independent public accountant</i> ?		0
(a) Is the suditive firms registered with the Dublic Conserve Accounting Querricht Beard?	_	
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	0
	Yes	s N
) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's		
investors?	_	
) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifie	d opinion	is?
\odot Yes \odot No \odot Report Not Yet Received		
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	rt is availa	able.
Broker		
	Yes	s No
) Does the <i>private fund</i> use one or more prime brokers?	0	s No
	0	0
) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	0	0
) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I	0	G
) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	C f the <i>prive</i>	ate
) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	C f the <i>prive</i>	ate
) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	C f the prive Yes	ate
 Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Iian Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the 	C f the prive Yes	ate
 Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. No Information Filed 	C f the prive Yes	ate
 Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. 	C f the prive Yes C e private	ate s N G
 Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Itan Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. No Information Filed Istrator Does the <i>private fund</i> use an administrator other than your firm? 	C f the prive Yes C e private	ate s N G fund
 Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. No Information Filed 	C f the prive Yes C e private	s No functions
Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed It the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. No Information Filed Istrator) Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator other than one custodian (b) through (f) below. If the private fund uses more than one administrator other than your firm?	C f the prive Yes C e private	s No functions
b) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed It the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) below for each custodian. No Information Filed It the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. No Information Filed Istrator Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one adminimust complete questions (b) through (f) below. If the <i>private fund</i> uses more than one adminimust complete questions (b) through (f) below. If the <i>private fund</i> uses more than one adminimust complete questions (b) through (f) below. If the <i>private fund</i> uses more than one adminimust complete questions (b) through (f) below. If the <i>private fund</i> uses more than one adminimust complete questions (b) through (f) below. If the <i>private fund</i> uses more than one adminimust complete questions (b) through (f) below.	C f the prive Yes C e private	s No functions

administrator, you must complete questions (b) through (f) separately for each administrator.

	INTERNATIONAL FUND SE			
		RVICES (IRELAND) LIMITED		
	(c) Location of administrator	(city, state and country):		
	City:	State:	Country:	
	DUBLIN 2		Ireland	
				Yes
	(d) Is the administrator a rel	ated person of your firm?		0
	(e) Does the administrator p	repare and send investor account stat	tements to the <i>private fund's</i> investors?	
	$_{igodot}$ Yes (provided to all inv	restors) ${\displaystyle _{\mathrm{O}}}$ Some (provided to some bu	It not all investors) ${}_{m{O}}{}^{m{No}}$ (provided to no invest	tors)
			the investor account statements to the (rest of rest of the) <i>private fund's</i> investors, respond "near the state of the st	
ur 0% :lu	related person? 6 de only those assets where (i)	such <i>person</i> carried out the valuation	(by value) was valued by a <i>person</i> , such as an a procedure established for that asset, if any, incriptions, redemptions or distributions, and fee	cluding obtaining any
oca ter	ations) was the valuation deter	mined by such <i>person</i> .		
	<u> </u>			,
C	Does the <i>private fund</i> use the s	ervices of someone other than you or	your employees for marketing purposes?	
S	similar <i>person</i> . If the answer to	question 28.(a) is "yes," respond to q	nt, consultant, finder, introducer, municipal advi uestions (b) through (g) below for each such m blete questions (b) through (g) separately for e	harketer the <i>private fu</i>
			to questions (b) through (g) below for each su ist complete questions (b) through (g) separate	ich marketer the priva
	·····			ely for each marketer
	· · · · · · · · · · · · · · · · · · ·			ely for each marketer. Yes
	(b) Is the marketer a <i>related</i>	<i>person</i> of your firm?		
		<i>person</i> of your firm?		Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. 		801 8 or 866-):	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. 	<i>person</i> of your firm? red with the SEC, its file number (<i>e.g.</i> ,	801-, 8-, or 866-):	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registe 8 - 41342 and CRD Number (if any); 	red with the SEC, its file number (<i>e.g.</i> ,	801-, 8-, or 866-):	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registe 8 - 41342 	red with the SEC, its file number (<i>e.g.</i> ,	801-, 8-, or 866-):	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registe 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer 	red with the SEC, its file number (<i>e.g.</i> , so file num	<i>fund</i> (city, state and country):	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registe 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer' City: 	red with the SEC, its file number (<i>e.g.</i> , s office used principally by the <i>private</i> State:	<i>fund</i> (city, state and country): Country:	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registe 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer 	red with the SEC, its file number (<i>e.g.</i> , s office used principally by the <i>private</i> of the section of the sec	<i>fund</i> (city, state and country):	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registe 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer' City: NEW YORK 	red with the SEC, its file number (<i>e.g.</i> , s office used principally by the <i>private</i> State:	fund (city, state and country): Country: United States	Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registered 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer' City: NEW YORK (f) Does the marketer marketer 	red with the SEC, its file number (<i>e.g.</i> , s office used principally by the <i>private</i> , State: New York et the <i>private fund</i> through one or mor	fund (city, state and country): Country: United States e websites?	Yes O Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registered 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer' City: NEW YORK (f) Does the marketer marketer 	red with the SEC, its file number (<i>e.g.</i> , s office used principally by the <i>private</i> State: New York et the <i>private fund</i> through one or mor 28.(f) is "yes," list the website addre	fund (city, state and country): Country: United States e websites?	Yes O Yes
	 (b) Is the marketer a <i>related</i> (c) Name of the marketer: BARCLAYS CAPITAL INC. (d) If the marketer is registered 8 - 41342 and CRD Number (if any): 19714 (e) Location of the marketer' City: NEW YORK (f) Does the marketer marketer 	red with the SEC, its file number (<i>e.g.</i> , s office used principally by the <i>private</i> State: New York et the <i>private fund</i> through one or mor 28.(f) is "yes," list the website addre	fund (city, state and country): Country: United States re websites?	Yes O Yes

City: State: Country: NEW YORK New York United States (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) (g) If the answer to question 28.(f) is "yes," list the website address(es):	Yes No Ĉ ⓒ
(f) Does the marketer market the <i>private fund</i> through one or more websites?(g) If the answer to question 28.(f) is "yes," list the website address(es):	
(g) If the answer to question 28.(f) is "yes," list the website address(es):	
(g) If the answer to question 28.(f) is "yes," list the website address(es):	00
No Information Filed	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such market <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	eter the <i>private</i>
	Yes No
(b) Is the marketer a <i>related person</i> of your firm?	0 0
(c) Name of the marketer:	
STIFEL, NICOLAUS & COMPANY, INCORPORATED	
(d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-):	
801 - 10746	
and CRD Number (if any):	
793	
(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country:	
City:State:Country:ST LOUISMissouriUnited States	
	Yes No
(f) Does the marketer market the <i>private fund</i> through one or more websites?	0 0
(g) If the answer to question 28.(f) is "yes," list the website address(es):	
No Information Filed	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such market <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each	eter the <i>private</i>
	Yes No
(b) Is the marketer a <i>related person</i> of your firm?	o o
(c) Name of the marketer: UBS FINANCIAL SERVICES INC.	
(d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 801 - 7163	
and CRD Number (if any): 8174	
(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
City: State: Country:	
WEEHAWKEN New Jersey United States	Yes No
(f) Does the marketer market the <i>private fund</i> through one or more websites?	
	00
(g) If the answer to question 28.(f) is "yes," list the website address(es):	
No Information Filed	

A. P	RIVATE FUND	
Info	ormation About the Private Fund	
1.	(a) Name of the <i>private fund</i> :	
	NB OFFSHORE DIVERSIFIED ARBITRAGE MASTER FUND LTD.	
	(b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-6875727936	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Cayman Islands	
	Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons servin	o in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director	
	ANTHONY D. TUTRONE AND HEATHER ZUCKERMAN	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser	(s) that sponsor(s) or manage(s) this private fund
	No Information F	
	No Information 1	
4	The private fund (sheet, all that apply you much sheet, at least end).	
4.	The <i>private fund</i> (check all that apply; you must check at least one):	e and the Vella of the Tennetweeth Company, Act of 1040
	 □ (1) qualifies for the exclusion from the definition of investment company unde ☑ (2) qualifies for the exclusion from the definition of investment company unde 	
	 (z) qualities for the exclusion from the demittion of investment company under 	
5.	List the name and country, in English, of each foreign financial regulatory authority	with which the <i>private fund</i> is registered.
5.	No Information F	
6	(a) Is this a "master fund" in a master-feeder arrangement?	Yes No
6.		
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the Name of <i>private fund</i>	Private fund identification number
	NB OFFSHORE DIVERSIFIED ARBITRAGE FUND II LTD.	805-9936080283
	NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD.	805-5547844928
	NB OFFSHORE DIVERSIFIED ARBITRAGE FUND LTD.	805-1444119767
	NB OFFSHORE DIVERSIFIED ARBITRAGE TRUST	805-9906818433
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0.0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the	
	Name of <i>private fund</i> :	
	Private fund identification number:	
	(include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regard	lless of whether you are filing a single Schedule D, Section 7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.	
7	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangem	ant according to the instructions to this Section $7 P(1)$ for each of
/.	the feeder funds answer the following questions:	
	Additional Feeder Fund Information : 3 Record(s) Filed.	
	7. If you are filing a single Schedule D. Section 7 B (1) for a master-feeder arra	ngement according to the instructions to this Section 7 B (1) for
	7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arra each of the feeder funds answer the following questions:	ngement according to the instructions to this Section 7.B.(1), for
		ngement according to the instructions to this Section 7.B.(1), for

(b) Private fund identification number:

	(include the "805-" prefix also)
	805-9936080283
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country:
	Cayman Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA POWELL
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The private fund (check all that apply; you must check at least one):
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
()	Name of Country/English Name of Foreign Financial Regulatory Authority
	Cayman Islands - Cayman Islands Monetary Authority
If you a	The filing a single Schedule D. Section 7 B (1) for a master-feeder arrangement according to the instructions to this Section 7 B (1) for
each of	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions: Name of the <i>private fund</i> :
each of (a)	
each of (a)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number:
each of (a)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number: (include the "805-" prefix also)
each of (a)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number:
each of (a) (b)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number: (include the "805-" prefix also) 805-5547844928
each of (a) (b)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the <i>private fund</i> organized:
each of (a) (b)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number: (include the "805-" prefix also) 805-5547844928
each of (a) (b) (c)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the <i>private fund</i> organized: State: Country:
each of (a) (b) (c)	the feeder funds answer the following questions: Name of the private fund: NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. Private fund identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):
each of (a) (b) (c)	the feeder funds answer the following questions: Name of the private fund: NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. Private fund identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands
each of (a) (b) (c) (d) (1)	the feeder funds answer the following questions: Name of the private fund: NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. Private fund identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee or Director
each of (a) (b) (c) (d) (1) (d) (2) (e)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. Private fund identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director ANTHONY D. TUTRONE AND HEATHER ZUCKERMAN If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed The <i>private fund</i> (check all that apply; you must check at least one):
each of (a) (b) (c) (d) (1) (d) (2) (e)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. <i>Private fund</i> identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Mame of General Partner, Manager, Trustee or Directors ANTHONY D. TUTRONE AND HEATHER ZUCKERMAN If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
each of (a) (b) (c) (d) (1) (d) (2) (e)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. Private fund identification number: (Include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Mame of General Partner, Manager, Trustee or Director ANTHONY D. TUTRONE AND HEATHER ZUCKERMAN If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (4) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (5) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of (5) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
each of (a) (b) (c) (d) (1) (d) (2) (e)	the feeder funds answer the following questions: Name of the <i>private fund</i> : NB OFFSHORE DIVERSIFIED ARBITRAGE FUND III LTD. Private fund identification number: (include the "805-" prefix also) 805-5547844928 Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director ANTHONY D. TUTRONE AND HEATHER ZUCKERMAN If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed The <i>private fund</i> (check all that apply; you must check at least one): [] (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 [] (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for

	each of	f the feeder funds answer the following questions:		
	(a)	Name of the private fund:		
		NB OFFSHORE DIVERSIFIED ARBITRAGE FUND LTD.		
	(b)	Private fund identification number:		
		(include the "805-" prefix also)		
		805-1444119767		
	(c)	Under the laws of what state or country is the private fund organized:		
		State: Country:		
		Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		1
		ANTHONY D. TUTRONE, HEATHER ZUCKERMAN AND CASSANDRA POWELL		
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund	:	
		No Information Filed		
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):		
		\square (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company	Act of	
		1940		
		\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	Act of	
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Cayman Islands - Cayman Islands Monetary Authority		
	assets in a s	ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued	
8.	assets in a s multiple clas	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it	issued Yes	No
8.	assets in a s multiple clas (a) Is this p NOTE: For p	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued Yes ⓒ	No
8.	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p vehicles, reg	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? Purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	issued Yes ⓒ	No O
8.	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p vehicles, reg	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>rivate fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	Yes ⊙ C	No ○
	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it asses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? Surposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes Yes C Yes	No C ®
	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>rivate fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	Yes ⊙ C	No C ®
9.	assets in a s multiple class (a) Is this p NOTE: For p vehicles, reg (b) If yes, d During your Company Ac	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? hurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Noes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes Yes C Yes	No C ®
9.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it isses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? Purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Noes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes ⊙ C Yes C	No ○ ○ ○
9.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? hurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Noes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes ⊙ C Yes C	No ○ ○ ○
9.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o hedge fu	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it isses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? Purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Noes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes ⊙ C Yes C	No ○ ○ ○
9. 10.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o hedge fu NOTE: For d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it asses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>trivate fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment et of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i> .	Yes ⊙ C Yes C	No ○ ○ ○
9. 10.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o hedge fu NOTE: For d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it asses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>irivate fund</i> a "fund of funds"? hurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	Yes ⊙ C Yes C	No ○ ○ ○
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it asses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>irivate fund</i> a "fund of funds"? hurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	Yes ⊙ C Yes C	No ○ ○ ○
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o Image fur NOTE: For d Current gros \$ 256,524,8 mership	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it asses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>irivate fund</i> a "fund of funds"? hurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	Yes ⊙ C Yes C	No ○ ○ ○
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o Image fur NOTE: For d Current gros \$ 256,524,8 mership	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it isses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>irivate fund</i> a "fund of funds"? uurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Iooes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment it of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? if fund is the <i>private fund</i> ? Ind C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>priva</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> : 187	Yes ⊙ C Yes C	No ○ ○ ○
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o Image fur NOTE: For d Current gross \$ 256,524,8 mership Minimum inv \$ 250,000 NOTE: Repo	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it isses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>irivate fund</i> a "fund of funds"? uurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. Iooes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment it of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? if fund is the <i>private fund</i> ? Ind C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other <i>priva</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> : 187	issued Yes O Yes O	No ○ ○ ○

	15			
14.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	. ,	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes Ö	
16.	Wha 71%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
You	ur Ad	lvisory Services	Yes	No
17	(2)	Are you a subadviser to this <i>private fund</i> ?		
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer t question 17.(a) is "no," leave this question blank.		⊙
		No Information Filed		
		,	Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	nswe	۶r
		No Information Filed		
		· · · · · · · · · · · · · · · · · · ·	Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⓒ	No O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
		1-1216470		
B. S		1-1322692 CE PROVIDERS		
<u>Au</u>	ditors	-	Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin firm, you must complete questions (b) through (f) separately for each auditing firm.	١g	

(b) Name of the auditing firm: ERNST & YOUNG LTD.

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country):

State:

Country:

City:

	CAYMAN ISLANDS Cayman Islands		
		Yes	No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	\odot	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	O	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	o
		Y€	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	G	0
(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinio	ns?
	☉ Yes ^O No ^O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.
Prime B	Broker		
24 (a)	Does the <i>private fund</i> use one or more prime brokers?		es No
. ,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	C he <i>pri</i> :	
	No Information Filed		
<u>Custodia</u>	an	Ye	es No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	6	
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: STATE STREET BANK & TRUST COMPANY	e priva	ite
	(c) Primary business name of custodian: STATE STREET BANK & TRUST COMPANY		
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):City:State:BOSTONMassachusettsUnited States		
	(e) Is the custodian a <i>related person</i> of your firm?	Yes	No ©
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal er identifier</i> (if any)	tity	

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

11		ion : 1 Record(s) Filed.		
11		"yes," respond to questions (b) questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses more tely for each administrator.	than one
	ame of administrator:			
11	NTERNATIONAL FUND SERVICE	ES (IRELAND) LIMITED		
(c) L	ocation of administrator (city,	, state and country):		
	ity: UBLIN 2	State:	Country: Ireland	
				Yes
(d) Is	s the administrator a <i>related p</i>	person of your firm?		0
(e) D	oes the administrator prepar	e and send investor account sta	tements to the <i>private fund's</i> investors?	
6	Yes (provided to all investor	rs) $^{\circ}$ Some (provided to some b	ut not all investors) $_{ m O}$ No (provided to no investo	rs)
	· · ·		the investor account statements to the (rest of t frest of the private fund's investors, respond "not	, ,
cations)	otes, and (ii) the valuation us was the valuation determine		scriptions, redemptions or distributions, and fee c	alculations (includiı
vant qu cations) e rs	was the valuation determine	d by such <i>person</i> .		
vant qu cations) e rs Does th You mu similar µ	was the valuation determine the <i>private fund</i> use the service st answer "yes" whether the <i>person</i> . If the answer to quest	d by such <i>person</i> . es of someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to c	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma	or or other solicitor, rketer the <i>private fu</i>
vant qu cations) ers Does th You mu similar µ uses. If	was the valuation determine the <i>private fund</i> use the service st answer "yes" whether the <i>person</i> . If the answer to quest	d by such <i>person</i> . es of someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to c han one marketer you must com	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise	or or other solicitor, rketer the <i>private f</i> u
vant qu cations) ers Does th You mu similar <i>µ</i> uses. If Additic	was the valuation determine the <i>private fund</i> use the service st answer "yes" whether the <i>person</i> . If the answer to quest the <i>private fund</i> uses more the private fund uses more the pri	d by such <i>person</i> . es of someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to o nan one marketer you must com 6 Record(s) Filed. ne <i>person</i> acts as a placement ag question 28.(a) is "yes," respond	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma	or or other solicitor, rketer the <i>private fu</i> ch marketer. isor or other solicito h marketer the <i>priva</i> y for each marketer
vant qu cations) ers Does th You mu similar <i>f</i> uses. If Additic	was the valuation determine the <i>private fund</i> use the service st answer "yes" whether the <i>person</i> . If the answer to quest the <i>private fund</i> uses more the private fund uses more the pri	ad by such <i>person</i> . The sof someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to contain one marketer you must com 6 Record(s) Filed. The <i>person</i> acts as a placement age question 28.(a) is "yes," respondent more than one marketer, you must additional age of the second seco	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma plete questions (b) through (g) separately for each gent, consultant, finder, introducer, municipal adv d to questions (b) through (g) below for each suc	or or other solicitor, rketer the <i>private fo</i> ch marketer. isor or other solicito h marketer the <i>priv</i> y for each marketer
vant qu cations) ers Does th You mu similar <i>µ</i> uses. If Additic You n or sim fund t (b) Is (c) N	was the valuation determine the <i>private fund</i> use the service ast answer "yes" whether the <i>person</i> . If the answer to quest if the <i>private fund</i> uses more the ponal Marketer Information : must answer "yes" whether the nilar <i>person</i> . If the answer to of uses. If the <i>private fund</i> uses in	ad by such <i>person</i> . The sof someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to contain one marketer you must com 6 Record(s) Filed. The <i>person</i> acts as a placement age question 28.(a) is "yes," respondent more than one marketer, you must additional age of the second seco	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma plete questions (b) through (g) separately for each gent, consultant, finder, introducer, municipal adv d to questions (b) through (g) below for each suc	or or other solicitor, rketer the <i>private fu</i> ch marketer. isor or other solicito h marketer the <i>priv</i> y for each marketer Yes
vant qu cations) ers Does th You mu similar <i>µ</i> uses. If Additic You n or sim fund t (b) Is (c) N B (d) If	was the valuation determine the <i>private fund</i> use the service st answer "yes" whether the <i>person</i> . If the answer to quest the <i>private fund</i> uses more the private fund uses more the stanswer "yes" whether the hilar <i>person</i> . If the answer to of uses. If the <i>private fund</i> uses of the marketer a <i>related person</i> and of the marketer: ARCLAYS CAPITAL INC. If the marketer is registered w - 41342	ad by such <i>person</i> . The sof someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to contain one marketer you must com 6 Record(s) Filed. The <i>person</i> acts as a placement age question 28.(a) is "yes," respondent more than one marketer, you must additional age of the second seco	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma plete questions (b) through (g) separately for each gent, consultant, finder, introducer, municipal adv d to questions (b) through (g) below for each suc ust complete questions (b) through (g) separately	or or other solicitor, rketer the <i>private fo</i> ch marketer. isor or other solicito h marketer the <i>priv</i> v for each marketer Yes
vant qu cations) ers Does th You mu similar <i>µ</i> uses. If Additic You n or sim fund t (b) Is (c) N B (d) If 8 a	was the valuation determine the <i>private fund</i> use the service st answer "yes" whether the <i>person</i> . If the answer to quest the <i>private fund</i> uses more the ponal Marketer Information : nust answer "yes" whether the nilar <i>person</i> . If the answer to con- uses. If the <i>private fund</i> uses to a the marketer a <i>related person</i> lame of the marketer: ARCLAYS CAPITAL INC.	ad by such <i>person</i> . es of someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to o nan one marketer you must com 6 Record(s) Filed. 6 Record(s) Filed. <i>a</i> puestion 28.(a) is "yes," respond more than one marketer, you must <i>a</i> of your firm?	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma plete questions (b) through (g) separately for each gent, consultant, finder, introducer, municipal adv d to questions (b) through (g) below for each suc ust complete questions (b) through (g) separately	or or other solicitor, rketer the <i>private fu</i> ch marketer. isor or other solicito h marketer the <i>priv</i> y for each marketer Yes
vant qu cations) ers Does th You mu similar <i>µ</i> uses. If Additic You n or sim <i>fund</i> 0 (b) Is (c) N B (d) If 8 a 1	was the valuation determine the <i>private fund</i> use the service ist answer "yes" whether the <i>person</i> . If the answer to quest is the <i>private fund</i> uses more the ponal Marketer Information : must answer "yes" whether the hilar <i>person</i> . If the answer to of uses. If the <i>private fund</i> uses to a the marketer a <i>related person</i> tame of the marketer: ARCLAYS CAPITAL INC. If the marketer is registered w - 41342 nd CRD Number (if any): 9714	ad by such <i>person</i> . es of someone other than you or <i>person</i> acts as a placement age tion 28.(a) is "yes," respond to o nan one marketer you must com 6 Record(s) Filed. 6 Record(s) Filed. <i>a</i> puestion 28.(a) is "yes," respond more than one marketer, you must <i>a</i> of your firm?	your <i>employees</i> for marketing purposes? nt, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such ma plete questions (b) through (g) separately for each gent, consultant, finder, introducer, municipal adv d to questions (b) through (g) below for each suc ust complete questions (b) through (g) separately , 801-, 8-, or 866-):	or or other solicitor, rketer the <i>private fu</i> ch marketer. isor or other solicito h marketer the <i>priv</i> y for each marketer Yes

) If the answer to question	28.(f) is "yes," list the website address No Infor	(es): mation Filed		
similar <i>person</i> . If the answe	er to question 28.(a) is "yes," respond to	nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel	h marketer the private	
			Yes N	No
b) Is the marketer a <i>related</i> (person of your firm?		0 0	•
c) Name of the marketer: KELSON CAPITAL LLC				
d) If the marketer is register 8 - 68147	red with the SEC, its file number (<i>e.g.</i> , 80	01-, 8-, or 866-):		
and CRD Number (if any): 149477				
e) Location of the marketer's	s office used principally by the private fu	nd (city, state and country):		
City: LITTLE SILVER	State: New Jersey	Country: United States		
			Yes N	No
) Does the marketer marke	t the <i>private fund</i> through one or more	websites?	0 0	•
 If the answer to question 	28.(f) is "yes," list the website address	(es):		
g) If the answer to question		(es): mation Filed		
ou must answer "yes" wheth r similar <i>person.</i> If the answe	No Infor her the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to		h marketer the private	
ou must answer "yes" wheth r similar <i>person.</i> If the answe	No Infor her the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to	mation Filed nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc	h marketer the <i>privat</i> e y for each marketer.	e
ou must answer "yes" wheth r similar <i>person.</i> If the answe	No Infor her the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to uses more than one marketer, you must	mation Filed nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc	h marketer the <i>private</i> y for each marketer. Yes N	e
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>und</i> uses. If the <i>private fund</i> u	No Infor mer the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm?	mation Filed nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc	h marketer the <i>private</i> y for each marketer. Yes N	e No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>und</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related</i> (c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register	No Infor mer the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm?	mation Filed nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel	h marketer the <i>private</i> y for each marketer. Yes N	e No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>ind</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related j</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869	No Infor ther the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80	mation Filed nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel	h marketer the <i>private</i> y for each marketer. Yes N	e No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>und</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related</i> (c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register	No Infor ther the <i>person</i> acts as a placement ager er to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80	mation Filed nt, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel	h marketer the <i>private</i> y for each marketer. Yes N	e No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>und</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related p</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869 and CRD Number (if any): 8209	No Infor ther the <i>person</i> acts as a placement ager of the question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLLC red with the SEC, its file number (<i>e.g.</i> , 80 s office used principally by the <i>private fu</i>	mation Filed ht, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel D1-, 8-, or 866-): nd (city, state and country):	h marketer the <i>private</i> y for each marketer. Yes N	e No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>und</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related p</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869 and CRD Number (if any): 8209	No Infor ther the <i>person</i> acts as a placement ager for to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80	mation Filed ht, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel 01-, 8-, or 866-):	h marketer the <i>private</i> y for each marketer. Yes N	e No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>ind</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related j</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869 and CRD Number (if any): 8209 e) Location of the marketer's City: NEW YORK	No Infor ther the <i>person</i> acts as a placement ager for to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80 s office used principally by the <i>private fun</i> State: New York	mation Filed ht, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel 01-, 8-, or 866-): hd (city, state and country): Country: United States	h marketer the privat y for each marketer. Yes N O (ne No ⊙
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>ind</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related j</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869 and CRD Number (if any): 8209 e) Location of the marketer's City: NEW YORK	No Infor ther the <i>person</i> acts as a placement ager of the question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80 s office used principally by the <i>private fun</i> State:	mation Filed ht, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel 01-, 8-, or 866-): hd (city, state and country): Country: United States	h marketer the private y for each marketer. Yes N C (Yes N	ne No ⊙
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>ind</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related j</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869 and CRD Number (if any): 8209 e) Location of the marketer's City: NEW YORK f) Does the marketer marke	No Infor ther the <i>person</i> acts as a placement ager for to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80 s office used principally by the <i>private fun</i> State: New York	mation Filed ht, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel 01-, 8-, or 866-): hd (city, state and country): Country: United States websites?	h marketer the privat y for each marketer. Yes N O (No No
ou must answer "yes" wheth r similar <i>person</i> . If the answe <i>ind</i> uses. If the <i>private fund</i> u b) Is the marketer a <i>related j</i> c) Name of the marketer: MORGAN STANLEY & CO. L d) If the marketer is register 8 - 15869 and CRD Number (if any): 8209 e) Location of the marketer's City: NEW YORK f) Does the marketer marke	No Infor ther the <i>person</i> acts as a placement ager ter to question 28.(a) is "yes," respond to uses more than one marketer, you must <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> , 80 s office used principally by the <i>private fun</i> State: New York et the <i>private fund</i> through one or more of 28.(f) is "yes," list the website address	mation Filed ht, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each suc complete questions (b) through (g) separatel 01-, 8-, or 866-): hd (city, state and country): Country: United States websites?	h marketer the privat y for each marketer. Yes N O (No No

b) Is the marketer a <i>related pers</i>			Yes No
b) is the marketer a related per	son of your firm?		© 0
) Name of the mentation			
c) Name of the marketer: NEUBERGER BERMAN BD LLC			
d) If the marketer is registered	with the SEC, its file number (<i>e.g.</i> ,	, 801-, 8-, or 866-):	
801 - 3908			
and CRD Number (if any): 2908			
 Location of the marketer's of 	fice used principally by the <i>private</i>	fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes No
) Does the marketer market th	ne <i>private fund</i> through one or mo	re websites?	00
a) If the answer to question 29	(f) is "was " list the website addr		
g, in the answer to question 28.	(f) is "yes," list the website addre. No In	nformation Filed	
r similar <i>person</i> . If the answer to	o question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municip d to questions (b) through (g) below for ea ust complete questions (b) through (g) sep	ch such marketer the private
			Yes No
 Is the marketer a related person 	son of your firm?		00
c) Name of the marketer: STIFEL, NICOLAUS & COMPAN	NY, INCORPORATED		
d) If the marketer is registered 801 - 10746	with the SEC, its file number (e.g.,	, 801-, 8-, or 866-):	
and CRD Number (if any): 793			
e) Location of the marketer's of	fice used principally by the <i>private</i>	fund (city, state and country):	
City:	State:	Country:	
ST LOUIS	Missouri	United States	
			Yes No
	ne <i>private fund</i> through one or mo	re websites?	0 0
) Does the marketer market th	, 5		0.0
	.(f) is "yes," list the website addre		0.0
	.(f) is "yes," list the website addre		
	.(f) is "yes," list the website addre	ess(es):	
g) If the answer to question 28.	.(f) is "yes," list the website addre No In the <i>person</i> acts as a placement ag	ess(es):	pal advisor or other solicitor,
g) If the answer to question 28. ou must answer "yes" whether r similar <i>person</i> . If the answer to	.(f) is "yes," list the website addre No In the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond	ess(es): nformation Filed gent, consultant, finder, introducer, municip	pal advisor or other solicitor, ich such marketer the <i>private</i>
g) If the answer to question 28. ou must answer "yes" whether r similar <i>person</i> . If the answer to	.(f) is "yes," list the website addre No In the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond	ess(es): nformation Filed gent, consultant, finder, introducer, municip d to questions (b) through (g) below for ea	pal advisor or other solicitor, ich such marketer the <i>private</i>
g) If the answer to question 28. ou must answer "yes" whether r similar <i>person</i> . If the answer to <i>und</i> uses. If the <i>private fund</i> uses	.(f) is "yes," list the website addre No In the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond s more than one marketer, you mi	ess(es): nformation Filed gent, consultant, finder, introducer, municip d to questions (b) through (g) below for ea	bal advisor or other solicitor, the such marketer the <i>private</i> parately for each marketer.
g) If the answer to question 28. Tou must answer "yes" whether r similar <i>person</i> . If the answer to	.(f) is "yes," list the website addre No In the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond s more than one marketer, you mi	ess(es): nformation Filed gent, consultant, finder, introducer, municip d to questions (b) through (g) below for ea	pal advisor or other solicitor, ich such marketer the <i>private</i> parately for each marketer. Yes No
 g) If the answer to question 28. ou must answer "yes" whether r similar <i>person</i>. If the answer to <i>und</i> uses. If the <i>private fund</i> uses b) Is the marketer a <i>related pers</i> c) Name of the marketer: 	.(f) is "yes," list the website addre No In the <i>person</i> acts as a placement ag o question 28.(a) is "yes," respond s more than one marketer, you mi	ess(es): nformation Filed gent, consultant, finder, introducer, municip d to questions (b) through (g) below for ea	pal advisor or other solicitor, ich such marketer the <i>private</i> parately for each marketer. Yes No

		and CRD Number (if any): 8174			
		01/4			
	(e)	Location of the marketer's office u	used principally by the private	fund (city, state and country):	
		City:	State:	Country:	
		WEEHAWKEN	New Jersey	United States	
					Yes No
	(f)	Does the marketer market the pro-	<i>ivate fund</i> through one or mor	re websites?	0 0
	(g)	If the answer to question 28.(f) is		ess(es): formation Filed	
A. P	RIVATE FUN	D			
Info	ormation Ab	out the <i>Private Fund</i>			
1.	(a) Name	of the private fund:			
	NB PI	NE ROCK MASTER FUND LP			
	. ,	e fund identification number:			
	-	de the "805-" prefix also)			
	805-2	142877962			
2.	Under the	laws of what state or country is t	the <i>private fund</i> organized:		
	State:		Country:		
			Cayman Islands		
3.	(a) Name	(s) of General Partner, Manager, T	Frustee, or Directors (or <i>perso</i>	ns serving in a similar capacity):	
		General Partner, Manager, Trust			
		Y MANAGEMENT GP LLC			
	(b) If filing	g an <i>umbrella registration</i> , identify	the filing adviser and/or relying	<i>g adviser(s)</i> that sponsor(s) or manage(s) this	private fund.
			No Inforn	nation Filed	
4.	The <i>private</i>	e <i>fund</i> (check all that apply; you m	nust check at least one):		
	🔲 (1) qu	alifies for the exclusion from the d	lefinition of investment compa	ny under section 3(c)(1) of the Investment Cor	mpany Act of 1940
	🗹 (2) qu	alifies for the exclusion from the d	lefinition of investment compa	ny under section 3(c)(7) of the Investment Cor	npany Act of 1940
5.	List the na	me and country, in English, of each		authority with which the private fund is registere	≥d.
			No Inforn	nation Filed	
					Yes No
6.	(a) Is this	a "master fund" in a master-feed	der arrangement?		• •
	(b) If yes	, what is the name and <i>private fun</i>	d identification number (if any	y) of the feeder funds investing in this private fu	.ind?
		private fund		identification number	
	NB PINE F	ROCK FUND LP	805-5536574	1515	
					Yes No
		a "feeder fund" in a master-feed	-		00
			nd identification number (if any	y) of the master fund in which this <i>private fund</i> i	nvests?
	Name	of private fund:			
	Private	e fund identification number:			
		de the "805-" prefix also)			
		ı must complete question 6 for ea ıster-feeder arrangement or repoi	_	nt regardless of whether you are filing a single	Schedule D, Section 7.B.(1)

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

the feeder funds answer the following questions:

7		are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(f the feeder funds answer the following questions:	1), for	
	(a)	Name of the <i>private fund</i> :		
		NB PINE ROCK FUND LP		
	(b)	Private fund identification number: (include the "805-" prefix also) 805-5536574515		
		Under the laws of what state or country is the private fund erganized.		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		New York United States		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
	. , . ,	Name of General Partner, Manager, Trustee or Director		1
		NB EQUITY MANAGEMENT GP LLC		
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund No Information Filed	1:	
	(e)	The private fund (check all that apply; you must check at least one):		
		\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company 1940	Act of	
		\mathbf{v} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company 1940	Act of	
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
				_
ass	sets in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
			Yes	N
(a)) Is this p	rivate fund a "fund of funds"?	0	¢
		urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen gardless of whether they are also <i>private funds</i> or registered investment companies.	t	
(b)) If yes, d	loes the private fund invest in funds managed by you or by a related person?	0	¢
			Vac	N
		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment It of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	
Wŀ	nat type o	f fund is the <i>private fund</i> ?		
۲	hedge fu	nd $^{ m C}$ liquidity fund $^{ m C}$ private equity fund $^{ m C}$ real estate fund $^{ m C}$ securitized asset fund $^{ m C}$ venture capital fund $^{ m C}$ Other priva	ite fun	1:
NO)TE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	rrent gros 41,677,88	as asset value of the <i>private fund</i> : 3		
ner	ship			

12. Minimum investment commitment required of an investor in the *private fund*:\$ 500,000

		E: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 29	roximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Yoı</u>	ır Ad	lvisory Services		
17	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		©
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		\odot
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	inswe	۶r
		No Information Filed		
10	Aro	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
19.		<i>E: For purposes of this question, do not consider feeder funds of the private fund.</i>	\odot	0
20.	App 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	021	1-126836		
B. S	ERVIO	CE PROVIDERS		
<u>Auc</u>	litors		Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?		0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	o	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
				- 11

(b) Name of the auditing firm:

ERNST & YOUNG LTD

	City: HAMILTON	State:	Country: Bermuda		
	HAMLETON		Dermada	Yes	5 N
(d)	Is the auditing firm an indepen	ndent public accountant?		۲	Ċ
(e)	Is the auditing firm registered	d with the Public Company Account	ting Oversight Board?	۲	Ċ
	If yes, Public Company Accou 1277	nting Oversight Board-Assigned Nu	umber:		
(f)	If "yes" to (e) above, is the a accordance with its rules?	uditing firm subject to regular insp	pection by the Public Company Accounting Oversight Board in	۲	(
				Y	es
Are th inves		ial statements for the most recent	tly completed fiscal year distributed to the <i>private fund's</i>	(•
Do al	l of the reports prepared by th	e auditing firm for the <i>private fund</i>	since your last annual updating amendment contain unqualifi	ed opinio	ons
ΘYe	es 🖸 No 🖸 Report Not Yet Re	ceived			
If you	ı check "Report Not Yet Received	d," you must promptly file an amend	dment to your Form ADV to update your response when the rep	ort is ava	aila
Broker	1				
Broker	ſ			Ŷ	es
	the <i>private fund</i> use one or mo	pre prime brokers?			es ⊙
Does If the	the <i>private fund</i> use one or mo e answer to question 24.(a) is	yes," respond to questions (b) th	rough (e) below for each prime broker the <i>private fund</i> uses. (b) through (e) separately for each prime broker.	(•
Does If the <i>fund</i> (the <i>private fund</i> use one or mo e answer to question 24.(a) is	"yes," respond to questions (b) the ker, you must complete questions		(•
Does If the fund of Addi If to priv	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) in	"yes," respond to questions (b) the ker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) f		lf the <i>pr</i>	⊙ riva
Does If the fund of Addi If t priv (b)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is vate fund uses more than one private fund uses more than one p	"yes," respond to questions (b) the ker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) f	(b) through (e) separately for each prime broker. through (e) below for each prime broker the <i>private fund</i> use questions (b) through (e) separately for each prime broker.	lf the <i>pr</i>	⊙ tiva
Does If the fund of Addi If t priv (b)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is vate fund uses more than one p Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129	"yes," respond to questions (b) thicker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) for the broker, you must complete q	(b) through (e) separately for each prime broker. through (e) below for each prime broker the <i>private fund</i> use questions (b) through (e) separately for each prime broker.	lf the <i>pr</i>	⊙ riva
Does If the fund of Addi If t priv (b)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is <i>vate fund</i> uses more than one private fund uses more than on	"yes," respond to questions (b) thicker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) for the broker, you must complete q	(b) through (e) separately for each prime broker. through (e) below for each prime broker the <i>private fund</i> use questions (b) through (e) separately for each prime broker.	lf the <i>pr</i>	⊙ riva
Does If the fund to Addi If ti priv (b) (c)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is vate fund uses more than one private fund uses more than one p	"yes," respond to questions (b) thicker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) for the broker, you must complete q	(b) through (e) separately for each prime broker.	lf the <i>pr</i>	⊙ riva
Does If the fund to Addi If ti priv (b) (c)	the <i>private fund</i> use one or more e answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is vate fund uses more than one prime Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129 CRD Number (if any): 361 Location of prime broker's off City:	"yes," respond to questions (b) thicker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) to wrime broker, you must complete questions (b) to red with the SEC, its registration not ice used principally by the <i>private</i> for State:	<pre>(b) through (e) separately for each prime broker. (b) through (e) below for each prime broker the private fund use questions (b) through (e) separately for each prime broker. fund (city, state and country):</pre>	lf the <i>pr</i>	⊙ riva
Does If the fund to Addi If ti priv (b) (c)	the <i>private fund</i> use one or more e answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is <i>vate fund</i> uses more than one prime Name of the prime broker: GOLDMAN SACHS & CO. LLC If the prime broker is register 8 - 129 CRD Number (if any): 361 Location of prime broker's off	"yes," respond to questions (b) thicker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) to rrime broker, you must complete q red with the SEC, its registration no	<pre>(b) through (e) separately for each prime broker. (b) through (e) below for each prime broker the private fund use questions (b) through (e) separately for each prime broker. number: fund (city, state and country):</pre>	(If the pr	riva
Does If the fund of Addi If t priv (b) (c) (d)	the <i>private fund</i> use one or more answer to question 24.(a) is uses more than one prime brok itional Prime Broker Information the answer to question 24.(a) is vate fund uses more than one private fund uses fund uses more than one private fund uses fus	"yes," respond to questions (b) thicker, you must complete questions tion : 1 Record(s) Filed. s "yes," respond to questions (b) to wrime broker, you must complete questions (b) to red with the SEC, its registration not ice used principally by the <i>private</i> for State:	<pre>(b) through (e) separately for each prime broker. (b) through (e) below for each prime broker the private fund use questions (b) through (e) separately for each prime broker. number: fund (city, state and country): Country: United States</pre>	lf the <i>pr</i>	©.

Custodian

Yes No

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 3 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: GOLDMAN SACHS & CO. LLC

(c)	Primary business name of cu GOLDMAN SACHS & CO. LLC	istodian:			
(d)	The location of the custodiar City:	s office responsible for <i>custo</i> State:	, ,	assets (city, state and country): ntry:	
	NEW YORK	New York		ted States	
					Yes No
(e)	Is the custodian a <i>related pe</i>	<i>rson</i> of your firm?			00
(f)	If the custodian is a broker-o	lealer, provide its SEC registi	ration number (if any):		
	8 - 129				
	CRD Number (if any): 361				
(g)	If the custodian is not a brok <i>identifier</i> (if any)	ker-dealer, or is a broker-dea	aler but does not have a	n SEC registration number, provide	e its legal entity
fund	ne answer to question 25.(a) d uses more than one custodi Legal name of custodian:			for each custodian the <i>private func</i> parately for each custodian.	uses. If the <i>private</i>
(D)	NATIONAL FINANCIAL SERVIO	CES LLC			
(c)	Primary business name of cu NATIONAL FINANCIAL SERVIO				
(d)	The location of the custodiar	's office responsible for custo	ody of the private fund's	assets (city, state and country):	
	City:	State:		Country:	
	BOSTON	Massachusetts		United States	Yes No
(e)	Is the custodian a related pe	rson of your firm?			C ⊙
(f)	If the custodian is a broker-o 8 - 26740	lealer, provide its SEC registr	ration number (if any):		
	CRD Number (if any): 13041				
(g)	If the custodian is not a brok <i>identifier</i> (if any)	ker-dealer, or is a broker-dea	aler but does not have a	n SEC registration number, provide	e its <i>legal entity</i>
fund	d uses more than one custodi			for each custodian the <i>private fund</i> parately for each custodian.	uses. If the <i>private</i>
(b)	Legal name of custodian: STATE STREET BANK AND TRI	JST COMPANY			
(c)	Primary business name of cu STATE STREET BANK AND TRU				
(d)	The location of the custodiar	's office responsible for custo	ody of the private fund's	assets (city, state and country):	
	City:	State:		Country:	
	BOSTON	Massachusetts		United States	Yes No
(e)	Is the custodian a related pe	rson of your firm?			C ⊙
(f)	If the custodian is a broker-o	lealer, provide its SEC registi	ration number (if any):		
1	-				

CRD Number (if any):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)

Yes No

571474TGEMMWANRLN57

Administrator

Additional Administrator Info	rmation : 2 Record(s) Filed.		
	a) is "yes," respond to questions (b) lete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses mo tely for each administrator.	ore than one
(b) Name of administrator:			
INTERNATIONAL FUND SEF	RVICES (N.A.) L.L.C.		
(c) Location of administrator	(city, state and country):		
City:	State:	Country:	
NEW YORK	New York	United States	
(d) Is the administrator a <i>rela</i>	ated person of your firm?		Y
			c
(e) Does the administrator pr	repare and send investor account sta	tements to the <i>private fund's</i> investors?	
	•	ut not all investors) \bigcirc No (provided to no inve	estors)
		the investor account statements to the (rest rest of the) <i>private fund's</i> investors, respond	
investors? If investor according to the answer to question 26.(ount statements are not sent to the (a) is "yes," respond to questions (b)	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo	"not applicable."
investors? If investor according to the answer to question 26.(ount statements are not sent to the (rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo	"not applicable."
investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator:	ount statements are not sent to the (a) is "yes," respond to questions (b) lete questions (b) through (f) separa	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo	"not applicable."
investors? If investor according to the answer to question 26.(administrator, you must comp	ount statements are not sent to the (a) is "yes," respond to questions (b) lete questions (b) through (f) separa	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo	"not applicable."
investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator:	a) is "yes," respond to questions (b) lete questions (b) through (f) separa RVICES IRELAND LIMITED	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo	"not applicable."
investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SER	a) is "yes," respond to questions (b) lete questions (b) through (f) separa RVICES IRELAND LIMITED	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo	"not applicable."
investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SER (c) Location of administrator	ount statements are not sent to the (a) is "yes," respond to questions (b) dete questions (b) through (f) separa RVICES IRELAND LIMITED (city, state and country):	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo tely for each administrator.	"not applicable."
investors? If investor acco If the answer to question 26.(administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SER (c) Location of administrator City: DUBLIN	ount statements are not sent to the (a) is "yes," respond to questions (b) dete questions (b) through (f) separa RVICES IRELAND LIMITED (city, state and country): State:	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country:	"not applicable."
investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SER (c) Location of administrator City:	ount statements are not sent to the (a) is "yes," respond to questions (b) dete questions (b) through (f) separa RVICES IRELAND LIMITED (city, state and country): State:	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country:	"not applicable."
investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SER (c) Location of administrator of City: DUBLIN (d) Is the administrator a <i>rela</i>	a) is "yes," respond to questions (b) blete questions (b) through (f) separa RVICES IRELAND LIMITED (city, state and country): State:	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country:	"not applicable." ore than one
 investors? If investor accord If the answer to question 26.(administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SEF (c) Location of administrator of City: DUBLIN (d) Is the administrator a relation (e) Does the administrator products 	count statements are not sent to the ((a) is "yes," respond to questions (b) elete questions (b) through (f) separa RVICES IRELAND LIMITED (city, state and country): State: ented person of your firm? repare and send investor account state	rest of the) <i>private fund's</i> investors, respond through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country: Ireland	"not applicable." ore than one Y
 investors? If investor according to the answer to question 26.0 administrator, you must comp (b) Name of administrator: INTERNATIONAL FUND SER (c) Location of administrator of City: DUBLIN (d) Is the administrator a relation of the administrator of the administrator	a) is "yes," respond to questions (b) dete questions (b) through (f) separa RVICES IRELAND LIMITED (city, state and country): State: ated person of your firm? repare and send investor account state estors) O Some (provided to some b	through (f) below. If the <i>private fund</i> uses mo tely for each administrator. Country: Ireland	"not applicable." ore than one vestors)

27. ig yi ets (by ue) F your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does	the <i>private fund</i> us	e the services of	someone other than y	you or your <i>employee</i> :	s for marketing purposes?
--------------	----------------------------	-------------------	----------------------	-------------------------------	---------------------------

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No \odot \odot

			nt agent, consultant, finder, introducer, municipal ad		
			pond to questions (b) through (g) below for each suc u must complete questions (b) through (g) separatel		
	(b) Is the marketer a related	porcon of your firm?		Yes	
	(b) Is the marketer a <i>related</i> p	Jerson of your mini?		۲	1
	(c) Name of the marketer: NEUBERGER BERMAN BD L	LC			
	(d) If the marketer is register 801 - 3908	ed with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any): 2908				
	(e) Location of the marketer's		vate fund (city, state and country):		
	City: NEW YORK	State: New York	Country: United States		
	NEW TORK	New TOTK	onited States	Yes	1
	(f) Does the marketer marke	t the <i>private fund</i> through one or	more websites?	c	
	(a) If the answer to question	28.(f) is "yes," list the website a	ddress(es).		
	(g) If the answer to question	20.(1) is yes, list the website a			
VA	ATE FUND		o Information Filed		
na [a)		N			
<u>na</u> a)	ATE FUND ation About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XII SP Private fund identification number (include the "805-" prefix also) 805-8587404016 der the laws of what state or cou	r: ntry is the <i>private fund</i> organized	o Information Filed		
<u>na</u> a)	ATE FUND ation About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XII SP Private fund identification numbe (include the "805-" prefix also) 805-8587404016	r:	o Information Filed		
na a) b) Jn	ATE FUND ation About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XII SP Private fund identification number (include the "805-" prefix also) 805-8587404016 der the laws of what state or cours State: Name(s) of General Partner, Mar	r: ntry is the <i>private fund</i> organized Country: Cayman Islands	o Information Filed		
na a) b) Jn a)	ATE FUND ATE FUND ATE FUND Name of the <i>private fund</i> : NBEC SPC/NBEC CLO XII SP <i>Private fund</i> identification number (include the "805-" prefix also) 805-8587404016 der the laws of what state or cours State: Name(s) of General Partner, Manager ame of General Partner, Manager	r: ntry is the <i>private fund</i> organized Country: Cayman Islands	o Information Filed		
na a) b) Jn a)	ATE FUND ation About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XII SP Private fund identification number (include the "805-" prefix also) 805-8587404016 der the laws of what state or cours State: Name(s) of General Partner, Mar	r: ntry is the <i>private fund</i> organized Country: Cayman Islands	o Information Filed		
na a) Jn Jn Jn	ATE FUND ation About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XII SP Private fund identification number (include the "805-" prefix also) 805-8587404016 der the laws of what state or cour State: Name(s) of General Partner, Manage DSEPH AMATO AND BRADLEY TANK	r: ntry is the <i>private fund</i> organized Country: Cayman Islands nager, Trustee, or Directors (or <i>p</i> r, Trustee, or Director	o Information Filed	ivate fund.	

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	•	0
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\odot	\circ
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ©
10.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>priva</i>	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 17,991		
<u>0w</u>	mership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 50,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 22		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 90%		

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 0%

(b			
	b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16. W 29	/hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
Your /	Advisory Services		
		Yes	No
17. (a	a) Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
(b	b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
-	a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	\odot
(b	b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
10 1		Yes	No
	re your clients solicited to invest in the private fund? OTE: For purposes of this question, do not consider feeder funds of the private fund.	0	\odot
///	STE. For purposes of this question, do not consider reeder funds of the private fund.		
20. Ap	pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %		
<u>Privat</u>	te Offering		
21 11		Yes	No
21. Π¢	as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	\odot	0
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
F	orm D file number		
0	121-198403		
	221-198403		
B. SERV	VICE PROVIDERS		
	VICE PROVIDERS	Yes	No
B. SERV	VICE PROVIDERS	Yes	No
B. SERV	vice providers	_	
B. SERV	A21-198403 VICE PROVIDERS DIS (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0 0	© 0
B. SERV	 bit is "yes," respond to question (b) through (h) below. If the <i>private fund</i> uses more than one auditing 	0 0	© 0
B. SERV	 VICE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. 	0 0	© 0
B. SERV	 VICE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. 	O O g firm, Yes	© 0
B. SERV <u>Audito</u> 23. (a	VICE PROVIDERS VICE PROVIDERS (2) If the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. No Information Filed (3) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	C C g firm, Yes C	© 0 7
B. SERV <u>Audito</u> 23. (a	VICE PROVIDERS VICE PROVIDERS (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. No Information Filed (2) Are the <i>private fund</i> 's audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> 's investors?	C C g firm, Yes C	© 0 7
B. SERV Audito 23. (a	VICE PROVIDERS VICE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. (a) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors? (b) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified op	C C g firm, Yes C	© 0 0 5?
B. SERV Audito 23. (a (g (h	VICE PROVIDERS OTS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. (2) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors? (1) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified op C Yes C No C Report Not Yet Received	C C g firm, Yes C vinions availab	 No 5? ble.
B. SERV <u>Audito</u> 23. (a (g (h <u>Prime</u>	VICE PROVIDERS VICE PROVIDERS VICE PROVIDERS VICE If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. No Information Filed (a) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (b) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op C Yes C No C Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a statement to your form ADV to update your response when the report is a statement to your form ADV to update your response when the report is a statement to your form ADV to update your response when the report is a statement with the private fund you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a statement with the private fund you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a statement with the private fund you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a statement with	C C g firm, Yes C inions availab	 No 5? ble.

No Information Filed

Custodian

Yes No ⊙ ○

25. (a	a) Does the <i>private fund</i> use any custo	lians (including the prime brokers list	ed above) to hold some or all of its assets?	

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

If the ensures to supption 25 (usto fund upon Tf the minute
		(b) through g) below for each custodian the <i>pri</i> ons (b) through (g) separately for each custodia	
(b) Legal name of custodian: U.S. BANK, N.A.			
(c) Primary business name of U.S. BANK, N.A.	custodian:		
(d) The location of the custodi	an's office responsible for <i>custoc</i>	ly of the <i>private fund's</i> assets (city, state and cou	ntry):
City:	State:	Country:	
CHICAGO	Illinois	United States	X N.
(e) Is the custodian a related p	person of your firm?		Yes No
			00
(f) If the custodian is a broken	-dealer, provide its SEC registra	tion number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a br <i>identifier</i> (if any)	oker-dealer, or is a broker-deale	er but does not have an SEC registration number	, provide its <i>legal entity</i>
6BYL5QZYBDK8S7L73M02			
rator			
Door the private fund use an adm	inistrator other than your firm?		Yes N
	inistrator other than your firm?) through (f) below. If the <i>private fund</i> uses mo	• C
nust complete questions (b) thro			e than one administrator, you
Additional Administrator Infor	nation : 1 Record(s) Filed.		

(b) Name of administrator: MUFG CAPITAL ANALYTICS LLC

(c) Location of administrator (city, state and country): City: State:

City:	State:
DALLAS	Texas

Country: United States

(d) Is the administrator a *related person* of your firm?

Yes No

⊙ ⊙

- (e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
 Some (provided to some but not all investors) No (provided to no investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

allocations) was the valuation determined by such person.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

 \odot \odot

	swer to question 28.(a) is "yes," respon	gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each s ust complete questions (b) through (g) separa	such marketer the priva	
			Yes	N
(b) Is the marketer a relation of the second s	ted person of your firm?		۲	С
(c) Name of the marketer NEUBERGER BERMAN I				
(d) If the marketer is regi	stered with the SEC, its file number (e.g.	, 801-, 8-, or 866-):		
801 - 3908				
and CRD Number (if ar 2908	י(ער):			
(e) Location of the market	ter's office used principally by the <i>private</i>	e fund (city, state and country):		
City:	State:	Country:		
NEW YORK	New York	United States		
			Yes	No

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: NBEC SPC/NBEC CLO XIII SP
 - (b) Private fund identification number: (include the "805-" prefix also)
 805-8786172628
- 2. Under the laws of what state or country is the *private fund* organized: State: Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO AND BRADLEY TANK

	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
	The <i>private fund</i> (check all that apply; you must check at least one):		
	\square (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the Investment Company Act of 1940		
	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
•	(a) Is this a "master fund" in a master-feeder arrangement?	0	œ
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		d
3.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		Ĩ
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\odot	С
		Yes	No
•	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
0.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other priva	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 132,359		
w	nership		
2.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 50,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	9	

organizational documents of the fund).

13.	Арр 21	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wh 89%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : %		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	Wh 2%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
Yo	ur Ac	lvisory Services	Vee	Na
17	(2)	Are you a subadviser to this <i>private fund</i> ?	Yes	
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	•
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answe	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	\odot
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⓒ	No C
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
	Foi	rm D file number		
	02	1-198407		
B. S	ERVI	CE PROVIDERS		
<u>Au</u>	ditor	<u>s</u>	Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	©.
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	õ
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.		
		No Information Filed		
			Yes	No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	?

○ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	• •
--	-----

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

			s (b) through g) below for each custodian the <i>p</i> , ons (b) through (g) separately for each custodi	
(b)	Legal name of custodian: U.S. BANK, N.A.			
(c)	Primary business name of c U.S. BANK, N.A.	custodian:		
(d)	The location of the custodia	an's office responsible for custo	dy of the <i>private fund's</i> assets (city, state and co	ountry):
	City: CHICAGO	State: Illinois	Country: United States	
				Yes
(e)	Is the custodian a related p	erson of your firm?		0
(f)	If the custodian is a broker	-dealer, provide its SEC registra	ition number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a bro <i>identifier</i> (if any)	oker-dealer, or is a broker-deal	er but does not have an SEC registration numbe	er, provide its <i>legal entity</i>
	6BYL5QZYBDK8S7L73M02			

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

MUFG CAPITAL ANALYTICS LLC

(c) Location of administrator (city, state and country):

City:	State:
DALLAS	Texas

Country: United States Yes No

Yes No

Yes No ⊙ ○

			res	y ng Yes , or iund or, , vate r. No
	(d) Is the administrator a <i>related person</i> of your firm?		⊙	0
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?	、 、		
	$_{igodot}$ Yes (provided to all investors) $_{igodot}$ Some (provided to some but not all investors) $_{igodot}$ No (provided to no investor	S)		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of th investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not		d's	
	ng your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an add	ministrator, th	at is	no
our %	related person?			
elev	ide only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, inclu vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee ca ations) was the valuation determined by such <i>person</i> .			g
ete	r <u>s</u>			'e
a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?			
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal adviso similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mar	keter the <i>priva</i>		
	uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each	n marketer.		
		n marketer.		
1	uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each	sor or other so marketer the	priva	r, nte
1	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advis or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately	sor or other so marketer the for each mark	priva	r, ote
1	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such	sor or other so marketer the for each mark	<i>priva</i> ceter	r, ate
1	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advis or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm?	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, nte
	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advis or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, nte
1	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advis or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, nte
1	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advis or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer:	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, nte
	Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advis or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-):	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, ite
1	 uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (<i>e.g.</i>, 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, ite
1	 uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (<i>e.g.</i>, 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): 	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, ate
1	 uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a <i>related person</i> of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (<i>e.g.</i>, 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	r, ote
1	uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advis or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a related person of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country:	sor or other so marketer the for each mark	<i>priva</i> ceter Yes	n C
1	uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advis or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a related person of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country:	sor or other so marketer the for each mark	priva eter. Yes	r, r, tte
	uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each Additional Marketer Information : 1 Record(s) Filed. You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately (b) Is the marketer a related person of your firm? (c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York	sor or other so marketer the for each mark	priva eter Yes ©	r, nte

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: NBEC SPC/NBEC CLO XIV SP
 - (b) Private fund identification number: (include the "805-" prefix also) 805-9479083832

2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	JOSEPH AMATO AND BRADLEY TANK		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one): \Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	œ
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	Č
	Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	'.B.(1)
	for the master-reeder arrangement of reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	eacł	n of
	the feeder funds answer the following questions:		
	No Information Filed		
		- 6 - 1-	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	⊙	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\odot	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	\circ	\odot
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	. What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>private</i>	e fur	nd.
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		

11. Current gross asset value of the *private fund*:

\$0

<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 50,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	r Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	$^{\circ}$	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.	:0	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	nswe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	ate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	۲	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-198399		
B. SE	RVICE PROVIDERS		
<u>Aud</u>	itors	Vec	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
_0.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	© 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing		
	you must complete questions (b) through (f) separately for each auditing firm.		

No Information Filed

ir (h) D (<i>If</i> Prime Bro 24. (a) D	vestors? o all of the reports prepared by the auditing firm for t Yes O No O Report Not Yet Received you check "Report Not Yet Received," you must prompt	e most recently completed fiscal year distributed to the <i>private fund's</i> e <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified opinic v file an amendment to your Form ADV to update your response when the report is ava	
If Prime Bro 24. (a) D	Yes O No O Report Not Yet Received		
<i>If</i> <u>Prime Brc</u> 24. (a) D	you check "Report Not Yet Received," you must prompt	/ file an amendment to your Form ADV to update your response when the report is ava	ilahle
<u>Prime Brc</u> 24. (a) D		<i>r</i> file an amendment to your Form ADV to update your response when the report is ava	ilahlo
24. (a) D	ker		aule.
	oes the <i>private fund</i> use one or more prime brokers?		es No
fL	the answer to question 24.(a) is "yes," respond to question	estions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>pri</i> ete questions (b) through (e) separately for each prime broker.	
		No Information Filed	
<u>Custodian</u>			
			es No
. ,	· · · · ·	prime brokers listed above) to hold some or all of its assets?	
	the answer to question 25.(a) is "yes," respond to question and the set of th	estions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>privat</i> tions (b) through (g) separately for each custodian.	e fund
	dditional Custodian Information : 1 Record(s) Filed		
	(b) Legal name of custodian: U.S. BANK, N.A.		
	(c) Primary business name of custodian: U.S. BANK, N.A.		
	(d) The location of the custodian's office responsible	for custody of the private fund's assets (city, state and country):	
	City: State:	Country:	
	CHICAGO Illinois		No
	(e) Is the custodian a <i>related person</i> of your firm?	0	•
	(f) If the custodian is a broker-dealer, provide its SE	Cregistration number (if any):	
	- CRD Number (if any):		
	 (g) If the custodian is not a broker-dealer, or is a br	ker-dealer but does not have an SEC registration number, provide its <i>legal entity</i>	
	 CHICAGO Illinois (e) Is the custodian a <i>related person</i> of your firm? (f) If the custodian is a broker-dealer, provide its SE - CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer, or is a broker-dealer, or is a broker-dealer. 	United States Yes Cregistration number (if any):	
Administr	ator		es

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

ad	ministrator, you must co				
(b)) Name of administrator:				
	MUFG CAPITAL ANALYT				
(c)	Location of administrat	or (city, state and country):			
	City:	State:	Country:		
	DALLAS	Texas	United States		
					Yes
(d)) Is the administrator a <i>i</i>	related person of your firm?			۲
(e)) Does the administrator	prepare and send investor acc	count statements to the p	vrivate fund's investors?	
	Yes (provided to all	nvestors) _C Some (provided to	o some but not all investo	rs) ${igcap}{ m O}$ No (provided to no inve	estors)
(f)		on 26.(e) is "no" or "some," w ccount statements are not sen			
our <i>rela</i> % clude c levant	ted person? only those assets where quotes, and (ii) the valu	percentage of the <i>private fund</i> (i) such <i>person</i> carried out the ation used for purposes of inve termined by such <i>person</i> .	valuation procedure estab	lished for that asset, if any, i	including obtaining any
ters					
					Y
) Does	s the <i>private fund</i> use the	services of someone other that	n you or your <i>employees</i>	for marketing purposes?	٧
You i simila	must answer "yes" whet ar <i>person</i> . If the answer t	services of someone other that her the <i>person</i> acts as a placen to question 28.(a) is "yes," res more than one marketer you n	nent agent, consultant, fir pond to questions (b) thro	nder, introducer, municipal ad bugh (g) below for each such	lvisor or other solicitor, marketer the <i>private fu</i>
You i simila uses	must answer "yes" whet ar <i>person</i> . If the answer t . If the <i>private fund</i> uses	her the <i>person</i> acts as a placen to question 28.(a) is "yes," res	nent agent, consultant, fir pond to questions (b) thro	nder, introducer, municipal ad bugh (g) below for each such	lvisor or other solicitor, marketer the <i>private fu</i>
You i simila uses Add You or	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans	her the <i>person</i> acts as a placen to question 28.(a) is "yes," res more than one marketer you n	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b)	nder, introducer, municipal ad ough (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i>
You i simila uses Add You or	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a plac wer to question 28.(a) is "yes,"	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b)	nder, introducer, municipal ad ough (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i>
You i simila uses Add You or fur	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans	her the <i>person</i> acts as a placen to question 28.(a) is "yes," res more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a plac wer to question 28.(a) is "yes," <i>d</i> uses more than one markete	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b)	nder, introducer, municipal ad ough (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each	advisor or other solicitor, marketer the <i>private fur</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer.
You i simila uses Add You or fur	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans and uses. If the <i>private fun</i>	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a place wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed person of your firm?	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b)	nder, introducer, municipal ad ough (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans and uses. If the <i>private fun</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a place wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed person of your firm?	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b) r, you must complete que	nder, introducer, municipal ad bugh (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each estions (b) through (g) separa	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans and uses. If the <i>private fund</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B) If the marketer is regis	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a placen wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed person of your firm? D LLC tered with the SEC, its file num	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b) r, you must complete que	nder, introducer, municipal ad bugh (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each estions (b) through (g) separa	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c) (d)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans and uses. If the <i>private fun</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B) If the marketer is regis 801 - 3908 and CRD Number (if any 2908	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a placen wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed person of your firm? D LLC tered with the SEC, its file num	hent agent, consultant, fin pond to questions (b) thro hust complete questions (ement agent, consultant, " respond to questions (b) r, you must complete que ber (<i>e.g.</i> , 801-, 8-, or 866-	nder, introducer, municipal ad bugh (g) below for each such b) through (g) separately for finder, introducer, municipal) through (g) below for each estions (b) through (g) separa	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c) (d)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans ad uses. If the <i>private fund</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B) If the marketer is regist 801 - 3908 and CRD Number (if any 2908) Location of the marketer	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a place wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed <i>person</i> of your firm? D LLC tered with the SEC, its file num /): er's office used principally by th State:	hent agent, consultant, fir pond to questions (b) thro hust complete questions (ement agent, consultant, " respond to questions (b) r, you must complete que ber (<i>e.g.</i> , 801-, 8-, or 866- e <i>private fund</i> (city, state Cou	 and country): 	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c) (d)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans ad uses. If the <i>private fund</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B) If the marketer is regiss 801 - 3908 and CRD Number (if any 2908	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a place wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed <i>person</i> of your firm? D LLC tered with the SEC, its file num /):	hent agent, consultant, fir pond to questions (b) thro hust complete questions (ement agent, consultant, " respond to questions (b) r, you must complete que ber (<i>e.g.</i> , 801-, 8-, or 866- e <i>private fund</i> (city, state Cou	 and country): 	Avisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c) (d) (e)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans nd uses. If the <i>private fund</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B) If the marketer is regis 801 - 3908 and CRD Number (if any 2908) Location of the marketer City: NEW YORK	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a place wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed <i>person</i> of your firm? D LLC tered with the SEC, its file num /): er's office used principally by th State:	e <i>private fund</i> (city, state Cou	 and country): 	advisor or other solicitor, marketer the <i>private fu</i> each marketer. advisor or other solicitor such marketer the <i>priva</i> ately for each marketer. Yes
You i simila uses Add You or fur (b) (c) (d) (e) (e) (f)	must answer "yes" whet ar <i>person</i> . If the answer to . If the <i>private fund</i> uses litional Marketer Inform u must answer "yes" wh similar <i>person</i> . If the ans ad uses. If the <i>private fund</i>) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN B) If the marketer is regist 801 - 3908 and CRD Number (if any 2908) Location of the marketer City: NEW YORK Does the marketer marketer	her the <i>person</i> acts as a placen to question 28.(a) is "yes," resp more than one marketer you n ation : 1 Record(s) Filed. ether the <i>person</i> acts as a placen wer to question 28.(a) is "yes," <i>d</i> uses more than one markete ed <i>person</i> of your firm? D LLC tered with the SEC, its file num <i>t</i>): er's office used principally by the State: New York	ement agent, consultant, fin pond to questions (b) thro nust complete questions (ement agent, consultant, " respond to questions (b) r, you must complete que ber (<i>e.g.</i> , 801-, 8-, or 866- e <i>private fund</i> (city, state Cou Unit the or more websites?	 and country): 	Avisor or other solicitor, marketer the <i>private fui</i> each marketer.

Info	ormation About the Private Fund		
1.	 (a) Name of the <i>private fund</i>: NBEC SPC/NBEC CLO XIX SP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-4388671073 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		
3.	 (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO AND BRADLEY TANK 		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	 (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? No Information Filed 	Yes O	No ©
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) 	Yes O	No ©
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· each	ו of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued	d
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.		0
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\odot	0

Yes No

	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	. What type of fund is the <i>private fund</i> ?		
	$^{ m O}$ hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other priv	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 741,420		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ıe	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 8		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Yo</u> ı	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	res	NU
		0	A state
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C er to	©
			0
	question 17.(a) is "no," leave this question blank.		
18.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	er to Yes O	No
18.	 question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank. 	er to Yes O	No
18.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	er to Yes O	No
	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed	er to Yes O	No er
	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes O e answe	No er
	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed	Yes O Yes	No er No
19.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes O Yes	No er No
19. 20.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund?	Yes O Yes O	No © er No
19. 20. <u>Pri</u>	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 0%	Yes Yes Yes	No © er No
19. 20. Pri 21.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed No Information Filed No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 0% vate Offering	Yes Yes Yes	No er No ©
19. 20. Pri 21.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 0% vate Offering Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes Yes Yes	No er No ©

<u>Auditors</u>

0 0 0 0

(2) If the answer to question	(23)(2)(1) is "yes	' are the financial state	ments prepared in ar	cordance with U.S. GAAP?
(2) If the diswer to question	123.(d)(1)13 yes,	are the infancial states	nents prepared in ac	

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	No	Information Filed		
	· · · · · · · · · · · · · · · · · · ·		Yes I	
investors?	nancial statements for the most re	ecently completed fiscal year distributed to the <i>private fund's</i>	0	
Do all of the reports prepared b	by the auditing firm for the private	fund since your last annual updating amendment contain unqualified	d opinions?	
C Yes C No C Report Not Ye	et Received			
If you check "Report Not Yet Rec	ceived," you must promptly file an a	mendment to your Form ADV to update your response when the repor	t is availabl	
Broker				
Doos the private fund use one	ar mara prima brakara?		Yes I	
	a) is "yes," respond to questions (I	 b) through (e) below for each prime broker the <i>private fund</i> uses. If ions (b) through (e) separately for each prime broker. 	C f the <i>private</i>	
	No	Information Filed		
If the answer to question 25.(a	a) is "yes," respond to questions (I	okers listed above) to hold some or all of its assets? b) through (g) below for each custodian the <i>private fund</i> uses. If th through (g) separately for each custodian.	Yes I	
Additional Custodian Informa	ation : 1 Record(s) Filed.			
		(b) through g) below for each custodian the <i>private fund</i> uses. If t ons (b) through (g) separately for each custodian.	he <i>private</i>	
(b) Legal name of custodian U.S. BANK, N.A.	:			
(c) Primary business name c U.S. BANK, N.A.	of custodian:			
(d) The location of the custo	dian's office responsible for custoc	y of the <i>private fund's</i> assets (city, state and country):		
City:	State:	Country:		
CHICAGO	Illinois	United States	Yes No	
(e) Is the custodian a related	d person of your firm?		00	
(f) If the custodian is a brok	er-dealer, provide its SEC registra	tion number (if any):		
- CRD Number (if any):				
(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0		er but does not have an SEC registration number, provide its <i>legal</i> o	entity	

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator	Information : 1 Record(s) Filed	•	
		tions (b) through (f) below. If the <i>private fund</i> uses more than one f) separately for each administrator.	
(b) Name of administrate			
MUFG CAPITAL ANAL	YTICS LLC		
(c) Location of administr	ator (city, state and country):		
City:	State:	Country:	
DALLAS	Texas	United States	_
(d) Is the administrator	a <i>related person</i> of your firm?	Ŷ	es M
		count statements to the private fund's investors?	
$_{igodol S}$ Yes (provided to a	Il investors) ${igcap}$ Some (provided to	o some but not all investors) ${\displaystyle \mathop{\mathbb{C}}}$ No (provided to no investors)	
		ho sends the investor account statements to the (rest of the) private fund's to the (rest of the) private fund's investors, respond "not applicable."	5
-	determined by such <i>person</i> .	estor subscriptions, redemptions or distributions, and fee calculations (inclu	unig
rs Does the <i>private fund</i> use t You must answer "yes" wh similar <i>person</i> . If the answe	determined by such <i>person</i> . he services of someone other that ther the <i>person</i> acts as a placer er to question 28.(a) is "yes," res	an you or your <i>employees</i> for marketing purposes? nent agent, consultant, finder, introducer, municipal advisor or other solicite pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer.	Ye Ø or, o
Sooes the <i>private fund</i> use to You must answer "yes" who imilar <i>person</i> . If the answer uses. If the <i>private fund</i> use	determined by such <i>person</i> . he services of someone other that ther the <i>person</i> acts as a placer er to question 28.(a) is "yes," res	an you or your <i>employees</i> for marketing purposes? nent agent, consultant, finder, introducer, municipal advisor or other solicito pond to questions (b) through (g) below for each such marketer the <i>privat</i> e	Ye Ø or, o
Does the <i>private fund</i> use to fou must answer "yes" wh similar <i>person</i> . If the answer uses. If the <i>private fund</i> use Additional Marketer Infor You must answer "yes" or or similar <i>person</i> . If the a	determined by such <i>person</i> . the services of someone other that the services of someone other that the person acts as a placer the person acts acts acts acts acts acts acts acts	an you or your <i>employees</i> for marketing purposes? nent agent, consultant, finder, introducer, municipal advisor or other solicito pond to questions (b) through (g) below for each such marketer the <i>privat</i> e	Ye Cor, o e fun citor, rivato
Does the <i>private fund</i> use to fou must answer "yes" wh similar <i>person</i> . If the answer uses. If the <i>private fund</i> use Additional Marketer Infor You must answer "yes" or or similar <i>person</i> . If the a	determined by such <i>person</i> . the services of someone other that the services of someone other that the person acts as a placer the person acts acts acts acts acts acts acts acts	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicito pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. eement agent, consultant, finder, introducer, municipal advisor or other solic " respond to questions (b) through (g) below for each such marketer the <i>p</i> r, you must complete questions (b) through (g) separately for each marketer the <i>p</i>	Ye Goor, o ce fun citor, rivati cer.
Does the <i>private fund</i> use to fou must answer "yes" wh similar <i>person</i> . If the answer uses. If the <i>private fund</i> use Additional Marketer Infor You must answer "yes" or or similar <i>person</i> . If the a	determined by such <i>person</i> . the services of someone other that the services of someone other that the person acts as a placer the question 28.(a) is "yes," res tes more than one marketer you re- termation : 1 Record(s) Filed. whether the <i>person</i> acts as a placent nswer to question 28.(a) is "yes, fund uses more than one marketer	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicito pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. eement agent, consultant, finder, introducer, municipal advisor or other solic " respond to questions (b) through (g) below for each such marketer the <i>p</i> r, you must complete questions (b) through (g) separately for each marketer the <i>p</i>	Yo Cor, oo cor, cor, cor, cor, cor, cor, cor, cor,
Does the <i>private fund</i> use to You must answer "yes" whi similar <i>person</i> . If the answer uses. If the <i>private fund</i> use Additional Marketer Infor You must answer "yes" to or similar <i>person</i> . If the a <i>fund</i> uses. If the <i>private f</i>	determined by such <i>person</i> . the services of someone other that the services of someone other that the services of someone other that the person acts as a placer the person acts acts acts acts acts the person acts acts acts acts the person acts acts acts the person acts acts acts the person acts acts acts the person acts	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicite pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. eement agent, consultant, finder, introducer, municipal advisor or other solici " respond to questions (b) through (g) below for each such marketer the <i>p</i> , r, you must complete questions (b) through (g) below for each such marketer the <i>p</i> .	Ya Gor, o e fun citor, rivat cer.
Does the <i>private fund</i> use to fou must answer "yes" which is imilar <i>person</i> . If the answer is es. If the <i>private fund</i> use Additional Marketer Infor You must answer "yes" or or similar <i>person</i> . If the a <i>fund</i> uses. If the <i>private f</i> (b) Is the marketer a <i>rel</i> (c) Name of the marketer NEUBERGER BERMAN	determined by such <i>person</i> . the services of someone other that the services of someone other that the person acts as a placer the office of the person acts as a placer the person of your firm? The person of your firm? The person of your firm? The person acts acts acts acts acts acts acts acts	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicity pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. ement agent, consultant, finder, introducer, municipal advisor or other solici " respond to questions (b) through (g) below for each such marketer the <i>p</i> rr, you must complete questions (b) through (g) separately for each marketer the <i>p</i> f f f f f f f f	Ya Gor, o e fun citor, rivat cer.
Does the <i>private fund</i> use to fou must answer "yes" which isimilar <i>person</i> . If the answer uses. If the <i>private fund</i> use Additional Marketer Infor You must answer "yes" wo or similar <i>person</i> . If the a <i>fund</i> uses. If the <i>private f</i> (b) Is the marketer a <i>rel</i> (c) Name of the marketer NEUBERGER BERMAN	determined by such <i>person</i> . the services of someone other that the services of someone other that the services of someone other that the person acts as a placer the person acts acts acts acts acts the person acts acts acts acts the person acts acts acts the person acts acts acts the person acts acts acts the person acts	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicity pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. ement agent, consultant, finder, introducer, municipal advisor or other solici " respond to questions (b) through (g) below for each such marketer the <i>p</i> rr, you must complete questions (b) through (g) separately for each marketer the <i>p</i> f f f f f f f f	Ya Gor, o e fun citor, rivat cer.
 Does the private fund use to fou must answer "yes" which imilar person. If the answer uses. If the private fund uses. If the private fund uses Additional Marketer Information of the must answer "yes" to or similar person. If the affund uses. If the private fund uses. If the private fund uses. If the marketer a relation of the marketer is relation. (c) Name of the marketer is relation. (d) If the marketer is relation. 	determined by such <i>person</i> . the services of someone other that the services of someone other that the services of someone other that the person acts as a placer the person acts as a pl	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicity pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. ement agent, consultant, finder, introducer, municipal advisor or other solici " respond to questions (b) through (g) below for each such marketer the <i>p</i> rr, you must complete questions (b) through (g) separately for each marketer the <i>p</i> f f f f f f f f	Ya Gor, o e fun citor, rivat cer.
 Does the private fund use to fou must answer "yes" which imilar person. If the answer uses. If the private fund uses. If the private fund uses Additional Marketer Information of the marketer in fund uses. If the private fund uses is the marketer a refund uses. If the marketer is refund uses is the marketer is refunded. (c) Name of the marketer is refunded. (d) If the marketer is refunded. 	determined by such <i>person</i> . the services of someone other that the services of someone other that the services of someone other that the person acts as a placer the person acts as a pl	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicity pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. ement agent, consultant, finder, introducer, municipal advisor or other solici " respond to questions (b) through (g) below for each such marketer the <i>p</i> rr, you must complete questions (b) through (g) separately for each marketer the <i>p</i> f f f f f f f f	Ye Gor, o e fun citor, rivatu cer.
Does the <i>private fund</i> use to You must answer "yes" which is in the <i>private fund</i> uses. If the <i>private fund</i> uses Additional Marketer Infor You must answer "yes" of or similar <i>person</i> . If the a <i>fund</i> uses. If the <i>private f</i> (b) Is the marketer a <i>rel</i> (c) Name of the marketer NEUBERGER BERMAN (d) If the marketer is reg 801 - 3908 and CRD Number (if a 2908	determined by such <i>person</i> . the services of someone other that the services of someone other that the services of someone other that the person acts as a placer the person acts as a pl	an you or your <i>employees</i> for marketing purposes? ment agent, consultant, finder, introducer, municipal advisor or other solicity pond to questions (b) through (g) below for each such marketer the <i>private</i> nust complete questions (b) through (g) separately for each marketer. ement agent, consultant, finder, introducer, municipal advisor or other solici " respond to questions (b) through (g) below for each such marketer the <i>p</i> rr, you must complete questions (b) through (g) separately for each marketer the <i>p</i> f f f f f f f f	Y (cor, c e fur citor rivat cer.

City:	State:	Country:
NEW YORK	New York	United States

• •

	(f) Does the marketer market the <i>private fund</i> through one or more websites?	Yes No	
		0 0	
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
4. P	PRIVATE FUND		
	annation About the Defunte Fund		
Into	ormation About the Private Fund		
1.	(a) Name of the <i>private fund</i> :		
	NBEC SPC/NBEC CLO XV SP (b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also)		
	805-222235215		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Cayman Islands		
2			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		
	JOSEPH AMATO AND BRADLEY TANK		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
	No filiofilation filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 19		
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 19	} 40	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
~		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?	0	0
	No Information Filed		
			No
		Yes	
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yos, what is the name and private fund identification number (if any) of the master fund in which this private fund investo? 	Yes O	©
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: 		
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	 (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: 		
	 (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) 	o	۲
	 (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: 	o	۲
7.	 (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Set 	C	1)
7.	 (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sector 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(2) for a master-feeder arrangement according to the instructions to this Section 7.B.(1) 	C	1)

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

	NOTE: For definitions of those fund turner places and Instruction 6 of the Instructions to Dart 14		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 528,800		
<u>0w</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	8		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 58%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section $2(c)(1)$ of the Investment	Yes	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 8%		
<u>Y01</u>	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
18	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	
10.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	C answ	⊙ er
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed	Vee	
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	NO
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		0
20	Approximately what perceptage of your clients has invested in the private fund?		
∠0.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

0%

Private Offering

Form D file number

22. If yes, provide the *private fund's* Form D file number (if any):

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

 \circ \odot

	021-206002	
B. SEI	RVICE PROVIDERS	
<u>Audi</u>	tors	
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	00
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing firm,
	No Information Filed	
		Yes No
	(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	0 0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions?
	O Yes O No O Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is available.
<u>Prim</u>	e Broker	
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	Yes No
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	
	No Information Filed	
<u>Cust</u>	<u>odian</u>	Yes No
25.	(a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	• •
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private fund
	Additional Custodian Information : 1 Record(s) Filed.	
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>private</i>
	(b) Legal name of custodian: U.S. BANK, N.A.	
	(c) Primary business name of custodian: U.S. BANK, N.A.	

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City:	State:	Country:
CHICAGO	Illinois	United States

 $^{\circ}$

CRD Number (if any): (i) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any) 68YL5Q2YBDX857U3H02 Ininistrator (a) Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one admin must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one admin must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFC CAPITAL XNAI/TICS LLC (c) Location of administrator (city, state and country): Chy: State: Country: DALUS Texes United States (d) Is the administrator prepare and send investor account statements to the <i>private fund</i> is investors? @ Yes (provided to all investors) C Some (provided to some but not all investors) C No (provided to no investors) (i) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? @ Yes (provided to all investors) C.Some (provided to some but not all investors) C No (provided to no investors) (b) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors, respond "not applicable." Country readed person? Ow Induids only those assets where (1) such person carried out the valuation procedure established for that asset, if any, including obtains relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) allocations) was the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (i) allocations) was the valuati	
dentifier (if any) 6BYL5Q2YBDK857L73M02 Inistrator (a) Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, with the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: DALLAS Texas United States (d) Is the administrator prepare and send investor account statements to the private fund's investors? @ Yes (provided to all investors) _ Cose (provided to some but not all investors) _ O No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, your related person? Work Motod only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtain freizent quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in allocations) was the valuation determined by such person. Wether the private fund use	
 (a) Does the <i>private fund</i> use an administrator other than your firm? (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: State: Country: DALLAS Texas United States (d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i>'s investors? <i>c</i> Yes (provided to all investors) <i>C</i> Some (provided to some but not all investors) <i>C</i> No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i>'s investors, respond "not applicable." During your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, your <i>related person</i> ? % Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtain (relevance) was the valuation determined by such <i>person</i> . (eters (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> assets as a placement agent, consultant, finder, introducer, municipal advisor or others os similar <i>person</i> . The answer to question 26.(a) is "yes," respond to questions (b) through (ntity?
 (a) Does the <i>private fund</i> use an administrator other than your firm? (b) the naswer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: State: Country: DALLAS Texas United States (d) Is the administrator prepare and send investor account statements to the <i>private fund</i>'s investors? @ Yes (provided to all investors) C. Some (provided to some but not all investors) C. No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i>'s investors, respond "not applicable." During your last fiscal year, what percentage of the <i>private fund</i>'s assets (by value) was valued by a <i>person</i>, such as an administrator, <i>pour related person</i>? More the valuation determined by such <i>person</i>. Retere (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> ass. a placement agent, consultant, finder, introducer, municipal advisor or others so similar <i>person</i>. If the answer to question 26.(a) is "yes," respond to question 26.(b) to be wfor each such marketer the <i>private</i> fund yea thor on the short or others so similar <i></i>	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: City: State: Country: DALLAS Texas United States (d) Is the administrator or <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? @ Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." Ouring your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, investors? 0% nutude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtain illevant purces, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculatio	¥
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): Ctry: Ctry: State: Country: DALLAS Texas United States (d) Is the administrator related person of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? @ Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." Ouring your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, rour <i>related person</i> ? P% nutued only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtain illocations) was the valuation determined by such <i>person</i> . eters a) Does the <i>private fund</i> use the services of so	Ye
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: State: Country: DALLAS Texas United States (d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors? @ Yes (provided to all investors) C Some (provided to some but not all investors) C No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i> 's investors, respond "not applicable." buring your last fiscal year, what percentage of the <i>private fund</i> 's assets (by value) was valued by a <i>person</i> , such as an administrator, four <i>related person</i> ? mode only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtain inflexations) was the valuation determined by such <i>person</i> . eters a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 26.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>privale</i> , respond to questions (b) throug	
administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: State: Country: DALLAS (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? @Yes (provided to all investors) _ Some (provided to some but not all investor) _ No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fu investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, rour related person? Wo notude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaini elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (ii) illocations) was the valuation determined by such person. eters a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer	
MUFG CAPITAL ANALYTICS LLC (c) Location of administrator (city, state and country): City: State: Country: DALLAS Texas United States (d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? @ Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? respond "not applicable." During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, our <i>related person</i> ? % nuclude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini lelevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in llocations) was the valuation determined by such <i>person</i> . eters a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>pr</i>	
City: State: Country: DALLAS Texas United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? @ Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." urring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, our related person? % nclude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaini ilevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in llocations) was the valuation determined by such person. eters a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the person acts.	
DALLAS Texas United States (d) Is the administrator a related person of your firm? (e) Does the administrator prepare and send investor account statements to the private fund's investors? @ Yes (provided to all investors) _ Some (provided to some but not all investors) _ No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." uuring your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, our related person? % nclude only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaini elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in locations) was the valuation determined by such person. eters a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the person similar person.	
 (d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? © Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i>'s investors? If investors account statements are not sent to the (rest of the) <i>private fund</i>'s investors, respond "not applicable." uring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i>, such as an administrator, pour <i>related person</i>? % hclude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in locations) was the valuation determined by such <i>person</i>. eters a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>person</i> 	
 (e) Does the administrator prepare and send investor account statements to the <i>private fund</i>'s investors? (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund</i>'s investors? If investor account statements are not sent to the (rest of the) <i>private fund</i>'s investors, respond "not applicable." (g) Use the private fund use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i>. 	Yes N
 Yes (provided to all investors) Some (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fu</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." uring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i>, such as an administrator, but related person? % found only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini levant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in locations) was the valuation determined by such <i>person</i>. h) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> the <i>private</i> the person acts as a placement agent. 	•
uring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, our <i>related person</i> ? % clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaini levant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (in locations) was the valuation determined by such <i>person</i> . ters) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> the <i>private</i> the private the person acts as a placement agent.	nd's
% % % % % % % % % % % % % % % % % % %	hat is no
 a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i>. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer the <i>private</i> fund (g) below for each such marketer fund (g) fo	
a) Does the private fund use the services of someone other than you or your employees for marketing purposes? You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the pro- similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the pro- similar person.	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>processing</i> of the processing of the procesing of the processing of the processing of the processing of the	Ye
similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the pro-	œ
uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
Additional Marketer Information : 1 Record(s) Filed.	
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer th <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	e <i>private</i>
	Yes N
(b) Is the marketer a <i>related person</i> of your firm?	• •

		 (d) If the marketer is registered with the SEC, its file number (<i>e.g.</i>, 801-, 8-, or 866-): 801 - 3908 and CRD Number (if any): 2908 					
		(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country:					
		City: State: Country: NEW YORK New York United States					
		Ye	s No				
		(f) Does the marketer market the <i>private fund</i> through one or more websites?	\odot				
		(g) If the answer to question 28.(f) is "yes," list the website address(es):					
		No Information Filed					
A. PI	RIVAT	E FUND					
<u>Info</u>	rmati	on About the Private Fund					
1.	(a) [Name of the <i>private fund</i> :					
		NBEC SPC/NBEC CLO XVI SP					
	• •	Private fund identification number:					
		(include the "805-" prefix also) 805-7723345174					
2.		er the laws of what state or country is the <i>private fund</i> organized: State: Country:					
		Cayman Islands					
3.	. ,	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):					
Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO AND BRADLEY TANK							
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.						
		No Information Filed					
4.	-	private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940					
	-	(2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the investment Company Act of 1940					
	,						
5.	List t	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		_			
		No Information Filed					
6	(-) 1		Yes N	lo			
6.		Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	•			
		No Information Filed					
			Yes N	lo			
	(c) 1	Is this a "feeder fund" in a master-feeder arrangement?	0	•			
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :					
	ŀ	Private fund identification number:					
		(include the "805-" prefix also)					

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No 8. (a) Is this private fund a "fund of funds"? \odot \odot NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? \odot $^{\circ}$ Yes No 9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment $^{\circ}$ \odot Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the *private fund*? O hedge fund O liquidity fund O private equity fund O real estate fund ⊙ securitized asset fund O venture capital fund O Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 795,600 Ownership 12. Minimum investment commitment required of an investor in the private fund: \$ 50,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the *private fund's* beneficial owners: 11 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 75% 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% Yes No (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment $^{\circ}$ $^{\circ}$ Company Act of 1940, are sales of the fund limited to qualified clients? 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 2% Your Advisory Services Yes No 17. (a) Are you a subadviser to this private fund? O Œ (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed Yes No 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? \odot O

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no," leave this question blank.

		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	\odot
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appı 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate (Offering		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	\odot	0
22.	-	es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	021	-215058		
		CE PROVIDERS		
Auu	itors		Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	\circ	\odot
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
		No Information Filed		
	,	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	Yes O	No C
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	;?
		○ Yes ○ No ○ Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	vaila	ble.
<u>Prin</u>	ne Bi	roker		
			Yes	No
24.	. ,	Does the <i>private fund</i> use one or more prime brokers?	$^{\circ}$	\odot
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	priva	te
		No Information Filed		
Cust	todia	<u>in</u>		
25	(-)	Deep the private fund upp any quaterians (including the prime bushers listed shows) to bold some or all of the sectors	Yes	
25.		Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	⊙	0
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>pri</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	'ate i	una
		Additional Custodian Information : 1 Record(s) Filed.		
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ivate	

(b) Legal name of custodian: U.S. BANK, N.A.

		Primary business name of custodi J.S. BANK	an:		
	(d)]	The location of the custodian's off	ice responsible for <i>custoc</i>	ly of the <i>private fund's</i> assets (city, sta	te and country):
		City:	State:	Country:	
		CHICAGO	Illinois	United States	
					Yes No
	(e) I	s the custodian a <i>related person</i> o	of your firm?		00
	(f) I	f the custodian is a broker-dealer	, provide its SEC registra	tion number (if any):	
	(CRD Number (if any):			
		f the custodian is not a broker-de <i>dentifier</i> (if any)	ealer, or is a broker-deale	er but does not have an SEC registratio	on number, provide its <i>legal entity</i>
		BYL5QZYBDK8S7L73M02			
	If the a	he <i>private fund</i> use an administral answer to question 26.(a) is "yes, omplete questions (b) through (f)	" respond to questions (I		Yes No © O uses more than one administrator, you
	Additi	onal Administrator Information	: 1 Record(s) Filed.		
	(b) ľ	nistrator, you must complete que Name of administrator: MUFG CAPITAL ANALYTICS LLC	stions (b) through (i) se		
	(c) L	ocation of administrator (city, sta	ate and country):		
		City:	State:	Country:	
	() (DALLAS	Texas	United States	
					Yes No
	(d) I	s the administrator a <i>related pers</i>	<i>on</i> of your firm?		• •
	(e) [Does the administrator prepare a	nd send investor account	statements to the <i>private fund's</i> inves	stors?
		${}_{\bigodot}$ Yes (provided to all investors)	$_{ m O}$ Some (provided to som	ne but not all investors) ${}_{igcold O}$ No (provide	d to no investors)
				ends the investor account statements t he (rest of the) <i>private fund's</i> investors	
yo 0% Ind rel allo	ur <i>related</i> 6 clude onl levant qu ocations	d person? y those assets where (i) such per	<i>rson</i> carried out the value for purposes of investor	ets (by value) was valued by a <i>person</i> ation procedure established for that as subscriptions, redemptions or distribut	set, if any, including obtaining any
Market	ters				Yes No
28. (a)) Does t	he <i>private fund</i> use the services o	f someone other than yo	u or your <i>employees</i> for marketing pur	poses? O
	similar	person. If the answer to question	28.(a) is "yes," respond	agent, consultant, finder, introducer, r to questions (b) through (g) below for complete questions (b) through (g) se	r each such marketer the private fund

Additional Marketer Information : 1 Record(s) Filed.

	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other sol or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer	orivat		
	r and the second s	'es	No	
	(b) Is the marketer a <i>related person</i> of your firm?	•	0	
	(c) Name of the marketer: NEUBERGER BERMAN BD LLC			
	(d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 801 - 3908			
	and CRD Number (if any): 2908			
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):			
	City: State: Country:			
	NEW YORK New York United States		Na	
		es l	©	
	(q) If the answer to question 28.(f) is "yes," list the website address(es):			
	(g) If the answer to question 28.(f) is yes, list the website address(es): No Information Filed			
A. Pl	IVATE FUND			
<u>Info</u>	rmation About the Private Fund			
1	(a) Name of the <i>private fund</i> :			
	NBEC SPC/NBEC CLO XVII SP			
	(b) <i>Private fund</i> identification number:			
	(include the "805-" prefix also)			
	805-4487570213			
2.	Under the laws of what state or country is the <i>private fund</i> organized:			
	State: Country:			
	Cayman Islands			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):			
	Name of General Partner, Manager, Trustee, or Director			
	JOSEPH AMATO AND BRADLEY TANK			
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .			
	No Information Filed			1
				_
4.	The private fund (check all that apply; you must check at least one):			
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940			
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940			
_				
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.			٦
	No Information Filed			_
6.	(a) Is this a "master fund" in a master-feeder arrangement?		es No	
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	C	00	<i>p</i>
	No Information Filed			٦
		Y	es No	o

(c) Is this a "feeder fund" in a master-feeder arrangement?

	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	'.B.(:	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	 (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. 	©	0
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\odot	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	©
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,055,400		
<u>0</u> w	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 50,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 4%		

17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	_
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	r
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate	Offering		
21	Hac	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
21.	1105	the private fund even relied on an exemption non registration of its securities under Regulation D of the Securities Act of 1955:	⊙	0
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
	02	1-222107		
<u>Aud</u> 23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes O	No ⊙
25.	(a)	(1) Are the private rund simalicial statements subject to an annual adult? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		~
			_	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	nrm,	
		No Information Filed		
			Yes	No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op	nions	?
		$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	ivailab	le.
<u>Prir</u>	ne B	Broker	Yes	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	O	NO ©
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	privat	е
		No Information Filed		
<u>Cus</u>	todia	an a	Yes	No
25.	(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		0
	. ,	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses		

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

		cions (b) through g) below for each custodian the <i>private fund</i> us restions (b) through (g) separately for each custodian.	ses. If the p
(b) Legal name of custo U.S. BANK, N.A.	odian:		
(c) Primary business na U.S. BANK, N.A.	ame of custodian:		
(d) The location of the	custodian's office responsible for <i>cu</i>	istody of the private fund's assets (city, state and country):	
City: CHICAGO	State: Illinois	Country: United States	
	elated person of your firm?		۲ ۱
(f) If the custodian is a	ı broker-dealer, provide its SEC regi	istration number (if any):	
- CRD Number (if any):		
	not a broker-dealer, or is a broker-c	dealer but does not have an SEC registration number, provide it	ts legal entit
<i>identifier</i> (if any)			
6BYL5QZYBDK8S7L rator poes the <i>private fund</i> use f the answer to question	an administrator other than your fi 26.(a) is "yes," respond to question	ns (b) through (f) below. If the <i>private fund</i> uses more than one	e administra
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions	an administrator other than your fi	ns (b) through (f) below. If the <i>private fund</i> uses more than one	e administra
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed.	ns (b) through (f) below. If the <i>private fund</i> uses more than one	
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato If the answer to questic	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed.	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato If the answer to questic	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f) tor:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
6BYL5QZYBDK8S7L rator boes the <i>private fund</i> use f the answer to questions Additional Administrato If the answer to questic administrator, you must (b) Name of administra MUFG CAPITAL ANA	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f) tor: LYTICS LLC	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato If the answer to questic administrator, you must (b) Name of administra MUFG CAPITAL ANA (c) Location of administ City:	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f) tor: LYTICS LLC trator (city, state and country): State:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato If the answer to questic administrator, you must (b) Name of administra MUFG CAPITAL ANA (c) Location of administ	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f) tor: LYTICS LLC trator (city, state and country):	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	ne
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato If the answer to questic administrator, you must (b) Name of administra MUFG CAPITAL ANA (c) Location of administ City: DALLAS	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f) tor: LYTICS LLC trator (city, state and country): State:	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	one Ye
6BYL5QZYBDK8S7L rator Does the <i>private fund</i> use f the answer to question nust complete questions Additional Administrato Additional Administrato (b) Name of administra MUFG CAPITAL ANA (c) Location of administra City: DALLAS (d) Is the administrator (e) Does the administrator	an administrator other than your fi 26.(a) is "yes," respond to question (b) through (f) separately for each r Information : 1 Record(s) Filed. on 26.(a) is "yes," respond to quest t complete questions (b) through (f, tor: LYTICS LLC trator (city, state and country): State: Texas r a <i>related person</i> of your firm? ator prepare and send investor acc	ns (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	

0%

27.

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

	Additional Marketer Informatio	n : 1 Record(S) Flied.		
	or similar person. If the answer	to question 28.(a) is "yes," resp	agent, consultant, finder, introducer, municipal ac and to questions (b) through (g) below for each su must complete questions (b) through (g) separate	ich marketer the <i>private</i>
				Yes N
	(b) Is the marketer a <i>related pe</i>	erson of your firm?		•
	(c) Name of the marketer: NEUBERGER BERMAN BD LLC	c		
	(d) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908	d with the SEC, its file number (<i>e</i>	g., 801-, 8-, or 866-):	
	(e) Location of the marketer's of	office used principally by the priva	te fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
	(f) Does the marketer market	the <i>private fund</i> through one or r	nore websites?	Yes N
	(a) If the answer to question 2	8.(f) is "yes," list the website ad	drass(as);	
	(g) If the answer to question 2		Information Filed	
/AT	'E FUND			
nd	TE FUND tion About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XVIII SP Private fund identification number: (include the "805-" prefix also) 805-2227979537 er the laws of what state or count State:			
at))	ion About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XVIII SP Private fund identification number: (include the "805-" prefix also) 805-2227979537 er the laws of what state or count State: Name(s) of General Partner, Mana	try is the <i>private fund</i> organized: Country: Cayman Islands ager, Trustee, or Directors (or <i>pe</i> l	sons serving in a similar capacity):	
nd	ion About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XVIII SP Private fund identification number: (include the "805-" prefix also) 805-2227979537 er the laws of what state or count State: Name(s) of General Partner, Mana ne of General Partner, Manager,	try is the <i>private fund</i> organized: Country: Cayman Islands ager, Trustee, or Directors (or <i>pe</i> l	sons serving in a similar capacity):	
at))	ion About the Private Fund Name of the private fund: NBEC SPC/NBEC CLO XVIII SP Private fund identification number: (include the "805-" prefix also) 805-2227979537 er the laws of what state or count State: Name(s) of General Partner, Mana	try is the <i>private fund</i> organized: Country: Cayman Islands ager, Trustee, or Directors (or <i>pe</i> l	sons serving in a similar capacity):	

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

Yes No

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? 	0	⊙
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eacl	ו of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	oir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
•		Yes	No
8.	 (a) Is this private fund a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment 	•	0
	vehicles, regardless of whether they are also private funds or registered investment companies.	L	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\odot	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>priva</i>	te fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 656,910		
014	vnership		
0			
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the private fund's beneficial owners:		
	6		
14	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	100%		

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 0%

		Yes	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 69%		
You	r Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answ question 17.(a) is "no," leave this question blank.	er to	
	No Information Filed		
		Yes	No
	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e answ	er
	No Information Filed		
10	Are your diante collected to invest in the private fund?	Yes	
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	ate Offering		
21	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
21.		\odot	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-233890		
	021-233890		
B. SE			
	021-233890 RVICE PROVIDERS		
	021-233890	Yes	s No
<u>Audi</u>	021-233890 RVICE PROVIDERS	Yes	No ©
<u>Audi</u>	021-233890 RVICE PROVIDERS	_	
<u>Audi</u>	021-233890 RVICE PROVIDERS itors (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	© 0
<u>Audi</u>	021-233890 RVICE PROVIDERS itors (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi	0	© 0
<u>Audi</u>	021-233890 RVICE PROVIDERS (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.	O O ng firm	© 0
<u>Audi</u> 23.	021-233890 RVICE PROVIDERS (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.	O O ng firm	© 0
<u>Audi</u> 23.	(221-233890 IRVICE PROVIDERS itors (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	C C ng firm Yes C	© 0,
<u>Audi</u> 23.	(021-233890 IRVICE PROVIDERS itors (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. (9) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	C C ng firm Yes C	© 0,
<u>Audi</u> 23.	(21-233890 IRVICE PROVIDERS itors (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of the private fund is a mendment contain unqualified of the private fund is annual updating amendment contain unqualified of the private fund is a mendment contain unqualified of the private fund is a mendment contain unqualified of the private fund is mendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the private fund is ince your last annual updating amendment contain unqualified of the	C C ng firm Yes C	© 0 0, ; No 0 5?
Audi	(21-233890 IRVICE PROVIDERS itors (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of Yes O No O Report Not Yet Received	C C ng firm Yes C opinion:	• • • • • • • • • • • • • • • • • • •
Audi 23. Prim	021-233890 IRVICE PROVIDERS iters (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of C Yes C No C Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report in the Broker	C ng firm Yes C opinions s availa Yes	 No S? ble.
Audi 23. Prim	021-233890 iRVICE PROVIDERS itors (a) (1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors? (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of C Yes C No C Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report in the private fund in a mendment to your form ADV to update your response when the report in the private fund in the report in the report in the report in the private fund in the report in the report in the private fund in the report in the repor	C ng firm Yes C opinion: s availa Yes C	 No S? bble. No

No Information Filed

Custodian

Yes No ⊙ ○

25.	(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Informa	ation : 1 Record(s) Filed.		
		ns (b) through g) below for each custodian the <i>private fu</i> tions (b) through (g) separately for each custodian.	nd uses. If the pr
(b) Legal name of custodian: U.S. BANK, N.A.			
(c) Primary business name o U.S. BANK, N.A.	f custodian:		
(d) The location of the custo	dian's office responsible for <i>cust</i>	ody of the private fund's assets (city, state and country):	
City:	State:	Country:	
CHICAGO	Illinois	United States	
			Y
(e) Is the custodian a related	person of your firm?		C
(f) If the custodian is a brok	er-dealer, provide its SEC regist	ration number (if any):	
CRD Number (if any):			
(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02		aler but does not have an SEC registration number, provi	de its <i>legal entity</i>
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02	2		de its <i>legal entity</i>
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 rator Does the <i>private fund</i> use an ac	2 Iministrator other than your firm	1?	
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 rator Does the <i>private fund</i> use an actification and the function of the answer to question 26.(a	2 Iministrator other than your firm	n? (b) through (f) below. If the <i>private fund</i> uses more than	
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 rator Does the <i>private fund</i> use an actification and the function of the answer to question 26.(a	2 dministrator other than your firm) is "yes," respond to questions irough (f) separately for each ac	n? (b) through (f) below. If the <i>private fund</i> uses more than	
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 arator Does the <i>private fund</i> use an act of the answer to question 26.(a must complete questions (b) th Additional Administrator Info	2 Iministrator other than your firm) is "yes," respond to questions prough (f) separately for each ac prmation : 1 Record(s) Filed. (a) is "yes," respond to question	n? (b) through (f) below. If the <i>private fund</i> uses more than	one administrat
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 Trator Does the <i>private fund</i> use an act of the answer to question 26.(a must complete questions (b) th Additional Administrator Info	2 Iministrator other than your firm) is "yes," respond to questions prough (f) separately for each ac prmation : 1 Record(s) Filed. (a) is "yes," respond to question	n? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. ns (b) through (f) below. If the <i>private fund</i> uses more the	one administrat
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 Trator Does the <i>private fund</i> use an act of the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must com	2 Iministrator other than your firm) is "yes," respond to questions irough (f) separately for each ac formation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) s	n? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. ns (b) through (f) below. If the <i>private fund</i> uses more the	one administrat
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 Trator Does the <i>private fund</i> use an act of the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must com (b) Name of administrator:	2 Iministrator other than your firm) is "yes," respond to questions irough (f) separately for each ac formation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) set S LLC	n? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. ns (b) through (f) below. If the <i>private fund</i> uses more the	one administrat
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 Trator Does the <i>private fund</i> use an act of the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must comp (b) Name of administrator: MUFG CAPITAL ANALYTIC	2 Iministrator other than your firm) is "yes," respond to questions irough (f) separately for each ac formation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) set S LLC	n? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. ns (b) through (f) below. If the <i>private fund</i> uses more the	one administrat
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02 Trator Does the <i>private fund</i> use an act of the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete (b) Name of administrator: MUFG CAPITAL ANALYTIC (c) Location of administrator	2 dministrator other than your firm) is "yes," respond to questions irough (f) separately for each ac ormation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) s S LLC (city, state and country):	1? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator.	one administrat
identifier (if any) 6BYL5QZYBDK8S7L73M02 rator Does the private fund use an action the answer to question 26.(a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete question 26. administrator, you must complete question 26. administrator to question 26. administrator to question 26. administrator to question 26. administrator to question 26. administrator Info (c) Name of administrator: MUFG CAPITAL ANALYTIC (c) Location of administrator City:	2 Iministrator other than your firm) is "yes," respond to questions irrough (f) separately for each ac firmation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) s S LLC (city, state and country): State: Texas	n? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator.	one administrat

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

allocations) was the valuation determined by such person.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

	swer to question 28.(a) is "yes," respon	gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each s ust complete questions (b) through (g) separa	such marketer the prive	ate
			Yes	No
(b) Is the marketer a <i>relat</i>	red person of your firm?		\odot	С
(c) Name of the marketer: NEUBERGER BERMAN E				
(d) If the marketer is regis 801 - 3908	stered with the SEC, its file number (<i>e.g.</i>	, 801-, 8-, or 866-):		
and CRD Number (if an 2908	y):			
(e) Location of the market	er's office used principally by the <i>private</i>	fund (city, state and country):		
City:	State:	Country:		
NEW YORK	New York	United States		
			Yes	N

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: NBEC SPC/NBEC CLO XX SP
 - (b) Private fund identification number: (include the "805-" prefix also)
 805-9049834057
- 2. Under the laws of what state or country is the *private fund* organized: State: Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO AND BRADLEY TANK

Yes No

 \odot \odot

	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4	The <i>private fund</i> (check all that apply; you must check at least one):		
4.	\square (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
c		Yes	
6.	(a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?	0	\odot
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	ו of
	No Information Filed		
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	issue Yes ©	d
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\odot	$^{\circ}$
_		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priva	ite fun	id:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 410,870		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000		
	\$ 25,000 NOTE: Report the amount routinely required of invectors who are not your <i>related persons</i> (even if different from the amount set forth in the	۵	

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

13.	Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yoı</u>	ur Advisory Services		
17	(a) Are you a subadviser to this private fund?	Yes	
17.	 (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answ question 17.(a) is "no," leave this question blank. 	C er to	o
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	©
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank.	e answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	X	
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ⓒ	NO C
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-254421		
B. S	ERVICE PROVIDERS		
<u>Auc</u>	ditors		
22	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
25.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	•
		0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ng firm	'
	No Information Filed		
		Yes	No
	(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	0	0

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

○ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25.	(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	\odot	0)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	,		s (b) through g) below for each custodian the p ons (b) through (g) separately for each custodi	
(b)	Legal name of custodian:			
	U.S. BANK, N.A.			
(c)	Primary business name of cu	stodian:		
	U.S. BANK, N.A.			
(d)	The location of the custodian	's office responsible for <i>custod</i>	dy of the <i>private fund's</i> assets (city, state and co	ountry):
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
				Yes
(e)	Is the custodian a related per	rson of your firm?		0
(f)	If the custodian is a broker-d	ealer, provide its SEC registra	tion number (if any):	
. ,	-			
	CRD Number (if any):			
(g)	If the custodian is not a brok <i>identifier</i> (if any)	er-dealer, or is a broker-deal	er but does not have an SEC registration numbe	er, provide its <i>legal entity</i>
	6BYL5QZYBDK8S7L73M02			

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

MUFG CAPITAL ANALYTICS LLC

(c) Location of administrator (city, state and country):

City:	State:
DALLAS	Texas

Country: United States



Yes No

0 0

Yes No

		Yes	
(d) Is the administrat	tor a <i>related person</i> of your firm?	۲	$^{\circ}$
	trator prepare and send investor account statements to the <i>private fund's</i> investors?		
Yes (provided t	to all investors) ${}_{ m O}$ Some (provided to some but not all investors) ${}_{ m O}$ No (provided to no inv	'estors)	
	question 26.(e) is "no" or "some," who sends the investor account statements to the (rest stor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond		
uring your last fiscal year, our <i>related person</i> ? %	what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as a	n administrator, that is	not
iclude only those assets we levant quotes, and (ii) the	here (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, e valuation used for purposes of investor subscriptions, redemptions or distributions, and f on determined by such <i>person</i> .		
ters			
) Does the <i>private fund</i> us	se the services of someone other than you or your <i>employees</i> for marketing purposes?		Yes ⊙
-	whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal a	dvisor or other solicitor	
	swer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such		ınd
	uses more than one marketer you must complete questions (b) through (g) separately fo	reach marketer.	
uses. If the <i>private fund</i> Additional Marketer I	uses more than one marketer you must complete questions (b) through (g) separately fo		
uses. If the <i>private fund</i> Additional Marketer II You must answer "ye or similar <i>person</i> . If th	uses more than one marketer you must complete questions (b) through (g) separately fo	advisor or other solicit such marketer the <i>priv</i> ately for each marketer	ate
uses. If the <i>private fund</i> Additional Marketer In You must answer "ye or similar <i>person</i> . If th <i>fund</i> uses. If the <i>priva</i>	" uses more than one marketer you must complete questions (b) through (g) separately for information : 1 Record(s) Filed. s" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal is answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each ate fund uses more than one marketer, you must complete questions (b) through (g) separ	advisor or other solicit such marketer the priv ately for each marketer Yes	ate
uses. If the <i>private fund</i> Additional Marketer In You must answer "ye or similar <i>person</i> . If th <i>fund</i> uses. If the <i>priva</i>	" uses more than one marketer you must complete questions (b) through (g) separately fo nformation : 1 Record(s) Filed. s" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal is answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each	advisor or other solicit such marketer the <i>priv</i> ately for each marketer	ate
uses. If the <i>private fund</i> Additional Marketer In You must answer "ye or similar <i>person</i> . If th <i>fund</i> uses. If the <i>priva</i>	I uses more than one marketer you must complete questions (b) through (g) separately for information : 1 Record(s) Filed. s" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal te answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for <i>related person</i> of your firm?	advisor or other solicit such marketer the priv ately for each marketer Yes	no
 uses. If the private fund Additional Marketer In You must answer "yee or similar person. If the fund uses. If the privation of the marketer at (c) Name of the marketer BERM 	I uses more than one marketer you must complete questions (b) through (g) separately for information : 1 Record(s) Filed. s" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal te answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for <i>related person</i> of your firm?	advisor or other solicit such marketer the priv ately for each marketer Yes	no
 uses. If the private fund Additional Marketer In You must answer "yee or similar person. If the fund uses. If the privation of the marketer at (c) Name of the marketer BERM 	<pre>' uses more than one marketer you must complete questions (b) through (g) separately fo nformation : 1 Record(s) Filed. s" whether the person acts as a placement agent, consultant, finder, introducer, municipal ie answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each ite fund uses more than one marketer, you must complete questions (b) through (g) separ in related person of your firm? </pre>	advisor or other solicit such marketer the priv ately for each marketer Yes	no
 uses. If the private fund Additional Marketer In You must answer "ye or similar person. If the fund uses. If the privation of the marketer at (b) Is the marketer at (c) Name of the marketer is (d) If the marketer is 	<pre>I uses more than one marketer you must complete questions (b) through (g) separately fo information : 1 Record(s) Filed.</pre> <pre>s" whether the person acts as a placement agent, consultant, finder, introducer, municipal is answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each is the fund uses more than one marketer, you must complete questions (b) through (g) separ in related person of your firm?</pre> <pre>ceter: MAN BD LLC</pre> <pre>s registered with the SEC, its file number (e.g., 801-, 8-, or 866-):</pre>	advisor or other solicit such marketer the priv ately for each marketer Yes	no
 uses. If the private fund Additional Marketer In You must answer "yee or similar person. If the fund uses. If the privation of the marketer at (b) Is the marketer at (c) Name of the marketer is 801 - 3908 and CRD Number 2908 	<pre>I uses more than one marketer you must complete questions (b) through (g) separately fo information : 1 Record(s) Filed.</pre> <pre>s" whether the person acts as a placement agent, consultant, finder, introducer, municipal is answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each is the fund uses more than one marketer, you must complete questions (b) through (g) separ in related person of your firm?</pre> <pre>ceter: MAN BD LLC</pre> <pre>s registered with the SEC, its file number (e.g., 801-, 8-, or 866-):</pre>	advisor or other solicit such marketer the priv ately for each marketer Yes	no
 uses. If the private fund Additional Marketer In You must answer "yee or similar person. If the fund uses. If the privation of the marketer at (b) Is the marketer at (c) Name of the marketer is 801 - 3908 and CRD Number 2908 	<pre>' uses more than one marketer you must complete questions (b) through (g) separately fo information : 1 Record(s) Filed. s" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal ie answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each <i>the fund</i> uses more than one marketer, you must complete questions (b) through (g) separ in related person of your firm? ceter: MAN BD LLC a registered with the SEC, its file number (<i>e.g.</i>, 801-, 8-, or 866-): (if any):</pre>	advisor or other solicit such marketer the priv ately for each marketer Yes	no
 uses. If the private fund Additional Marketer In You must answer "ye or similar person. If the fund uses. If the privation of the marketer at (b) Is the marketer at (c) Name of the marketer is 801 - 3908 and CRD Number 2908 (e) Location of the marketer is 100 marketer at 100 market	<pre>I uses more than one marketer you must complete questions (b) through (g) separately fo information : 1 Record(s) Filed.</pre> <pre>s" whether the person acts as a placement agent, consultant, finder, introducer, municipal te answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each the fund uses more than one marketer, you must complete questions (b) through (g) separ the related person of your firm?</pre> <pre>ceter: MAN BD LLC</pre> <pre>registered with the SEC, its file number (e.g., 801-, 8-, or 866-):</pre> (if any): arketer's office used principally by the private fund (city, state and country):	advisor or other solicit such marketer the <i>priv</i> ately for each marketer Yes ©	No O
 uses. If the private fund Additional Marketer In You must answer "yee or similar person. If the fund uses. If the privation of the marketer at the privation of the marketer at the privation of the marketer is 801 - 3908 and CRD Number 2908 (e) Location of the marketer is NEW YORK 	If uses more than one marketer you must complete questions (b) through (g) separately for an information : 1 Record(s) Filed. If is " whether the person acts as a placement agent, consultant, finder, introducer, municipal is answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer; An BD LLC If the fund (e.g., 801-, 8-, or 866-): (if any): If the fund (city, state and country): State: Country: New York United States	advisor or other solicit such marketer the priv ately for each marketer Yes	No O
 uses. If the private fund Additional Marketer In You must answer "yee or similar person. If the fund uses. If the privation of the marketer at (b) Is the marketer at (c) Name of the marketer at (c) Name of the marketer is 801 - 3908 and CRD Number 2908 (e) Location of the marketer is NEW YORK 	I uses more than one marketer you must complete questions (b) through (g) separately for Information : 1 Record(s) Filed. s" whether the person acts as a placement agent, consultant, finder, introducer, municipal te answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each the fund uses more than one marketer, you must complete questions (b) through (g) separ the related person of your firm? ceter: MAN BD LLC tregistered with the SEC, its file number (e.g., 801-, 8-, or 866-): (if any): arketer's office used principally by the private fund (city, state and country): State: Country:	advisor or other solicit such marketer the <i>priv</i> ately for each marketer Yes ©	No O
 uses. If the private fund Additional Marketer In You must answer "ye or similar person. If the fund uses. If the privation of the marketer at (c) Name of the marketer at (c) Name of the marketer is 801 - 3908 and CRD Number 2908 (e) Location of the marketer is NEW YORK (f) Does the marketer 	If uses more than one marketer you must complete questions (b) through (g) separately for an information : 1 Record(s) Filed. If is " whether the person acts as a placement agent, consultant, finder, introducer, municipal is answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer, you must complete questions (b) through (g) separately for each the fund uses more than one marketer; An BD LLC If the fund (e.g., 801-, 8-, or 866-): (if any): If the fund (city, state and country): State: Country: New York United States	advisor or other solicit such marketer the priv ately for each marketer Yes ©	No No

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: NBEC SPC/NBEC CLO XXI SP
 - (b) Private fund identification number: (include the "805-" prefix also) 805-3373661783

2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director JOSEPH AMATO AND BRADLEY TANK		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
	(2) qualities for the exclusion from the demittor of investment company under section 5(C)(7) of the investment company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	$^{\circ}$	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	Ĩ	Ĩ
	Name of <i>private rund</i> .		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	· eacl	ו of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\odot	\circ
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\odot	$^{\circ}$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other private fund $^{\circ}$ other private fund $^{\circ}$ other private fund $^{\circ}$ for the private function of the pri	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		

11. Current gross asset value of the private fund:

\$ 501,451

<u>Ownership</u>

<u></u>	<u>ownersnip</u>		
12.	12. Minimum investment commitment required of an investor in the private fund:		
	\$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related person</i> organizational documents of the fund).	s (even if different from the amount set forth in the	
13.	13. Approximate number of the <i>private fund's</i> beneficial owners:		
	9		
14.	 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and you and you approximate percentage of the <i>private fund</i> beneficially owned by you and you approximate percentage. 	our related persons:	
15.	15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the ag 0%	gregate) by funds of funds:	
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment compa Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	ny under section 3(c)(1) of the Investment O	0
16.	16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United0%	l States persons:	
You	Your Advisory Services	Yes	No
17.	17. (a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if a question 17.(a) is "no," leave this question blank.		~
	No Information Filed		
		Yes	No
18.	18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B $$.(1).A.3.(b)) advise the <i>private fund</i> ?	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if a to question 18.(a) is "no," leave this question blank.	ny, of the other advisers to the <i>private fund</i> . If the answe	er
	No Information Filed		
		Yes	No
19.	19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
Driv	Private Offering		
PIIV	<u>Private Oriening</u>	Yes	No
21.	21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under	Regulation D of the Securities Act of 1933?	0
22.	22. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-265068		
B. SE	B. SERVICE PROVIDERS		
<u>Aud</u>	Auditors		
22	23 (a) (1) Are the private fund's financial statements subject to an annual audit?	Yes	
۷٦.	 23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepare 	d in accordance with U.S. GAAP?	•
		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) be you must complete questions (b) through (f) separately for each auditing firm.	liow. If the <i>private fund</i> uses more than one auditing firm,	,

No Information Filed

		Yes No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fu</i> investors?	nd's O O
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain	unqualified opinions?
	$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response whe	n the report is available.
Prime B	Broker	Vee Ne
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	Yes No
. ,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fu fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	~ ~ ~
	No Information Filed	
<u>Custodi</u>	<u>an</u>	Yes No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	© 0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	uses. If the <i>private fund</i>
	Additional Custodian Information : 1 Record(s) Filed.	
	<ul><li><i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li><li>(b) Legal name of custodian:</li><li>U.S. BANK, N.A.</li></ul>	
	(c) Primary business name of custodian: U.S. BANK, N.A.	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country:	
	CHICAGO Illinois United States	Yes No
	(e) Is the custodian a <i>related person</i> of your firm?	0 0
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	- CRD Number (if any):	
	<ul> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide identifier (if any)</li> <li>6BYL5QZYBDK8S7L73M02</li> </ul>	e its <i>legal entity</i>
<u>Adminis</u>	strator	
	<b>Strator</b> Does the <i>private fund</i> use an administrator other than your firm?	Yes No

Additional Administrator Information : 1 Record(s) Filed.

must complete questions (b) through (f) separately for each administrator.

If t ad				
(b)	) Name of administrator: MUFG CAPITAL ANALYTI	CS LLC		
(c)	Location of administrate	r (city, state and country):		
	City:	State:	Country:	
	DALLAS	Texas	United States	
				Yes N
(d)	) Is the administrator a <i>r</i> e	elated person of your firm?		•
(e)	) Does the administrator	prepare and send investor accoun	t statements to the private fund's investors?	
	$_{igodold{O}}$ Yes (provided to all in	nvestors) ${igcap}$ Some (provided to sor	ne but not all investors) ${f C}$ No (provided to no inve	estors)
(f)			ends the investor account statements to the (rest the (rest of the) <i>private fund's</i> investors, respond '	
rour <i>relat</i> 1% nclude c elevant	ted person?	i) such <i>person</i> carried out the valuation used for purposes of investor	sets (by value) was valued by a <i>person</i> , such as an ation procedure established for that asset, if any, subscriptions, redemptions or distributions, and fe	including obtaining any
eters				
	s the <i>private fund</i> use the	services of someone other than vo	ou or your <i>employees</i> for marketing purposes?	Ye
a) Does You i simila	must answer "yes" wheth ar <i>person</i> . If the answer to	her the <i>person</i> acts as a placement o question 28.(a) is "yes," respond	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal ac I to questions (b) through (g) below for each such complete questions (b) through (g) separately for	dvisor or other solicitor, of marketer the <i>private fund</i>
a) Does You i simila uses	must answer "yes" wheth ar <i>person</i> . If the answer to . If the <i>private fund</i> uses i	her the <i>person</i> acts as a placement o question 28.(a) is "yes," respond	agent, consultant, finder, introducer, municipal ac to questions (b) through (g) below for each such	dvisor or other solicitor, of marketer the <i>private fund</i>
a) Does You i simila uses Add	must answer "yes" wheth ar person. If the answer to . If the private fund uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar person. If the answ	ther the <i>person</i> acts as a placement o question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. Eather the <i>person</i> acts as a placement wer to question 28.(a) is "yes," res	agent, consultant, finder, introducer, municipal ac to questions (b) through (g) below for each such	dvisor or other solicitor, of marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i>
a) Does You i simila uses Add	must answer "yes" wheth ar person. If the answer to . If the private fund uses in litional Marketer Information u must answer "yes" whe similar person. If the answ	ther the <i>person</i> acts as a placement o question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. Eather the <i>person</i> acts as a placement wer to question 28.(a) is "yes," res	agent, consultant, finder, introducer, municipal ac l to questions (b) through (g) below for each such complete questions (b) through (g) separately for nt agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each	dvisor or other solicitor, of marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i>
a) Does You i simila uses Add You or fur	must answer "yes" wheth ar person. If the answer to . If the private fund uses in litional Marketer Information u must answer "yes" whe similar person. If the answ	her the <i>person</i> acts as a placement o question 28.(a) is "yes," respond more than one marketer you must <b>ation : 1 Record(s) Filed.</b> Wher the <i>person</i> acts as a placeme ver to question 28.(a) is "yes," res d uses more than one marketer, you	agent, consultant, finder, introducer, municipal ac l to questions (b) through (g) below for each such complete questions (b) through (g) separately for nt agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer.
a) Does You i simila uses Add You or fur (b)	must answer "yes" wheth ar <i>person</i> . If the answer to . If the <i>private fund</i> uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar <i>person</i> . If the answ <i>nd</i> uses. If the <i>private fund</i>	Ther the <i>person</i> acts as a placement of question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. There the <i>person</i> acts as a placement wer to question 28.(a) is "yes," res of uses more than one marketer, you d person of your firm?	agent, consultant, finder, introducer, municipal ac l to questions (b) through (g) below for each such complete questions (b) through (g) separately for nt agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N
a) Does You i simila uses Add Yoo or fur (b) (c)	must answer "yes" wheth ar <i>person</i> . If the answer to . If the <i>private fund</i> uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar <i>person</i> . If the answ and uses. If the <i>private fund</i> ) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN BE	Ther the <i>person</i> acts as a placement of question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. There the <i>person</i> acts as a placement wer to question 28.(a) is "yes," res of uses more than one marketer, you d person of your firm?	agent, consultant, finder, introducer, municipal ac l to questions (b) through (g) below for each such complete questions (b) through (g) separately for nt agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each ou must complete questions (b) through (g) separa	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N
a) Does You i simila uses Add Yoo or fur (b) (c)	must answer "yes" wheth ar <i>person</i> . If the answer to . If the <i>private fund</i> uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar <i>person</i> . If the answ ad uses. If the <i>private fund</i> ) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN BE	Ther the <i>person</i> acts as a placement of question 28.(a) is "yes," respond more than one marketer you must <b>ation : 1 Record(s) Filed.</b> There the <i>person</i> acts as a placement wer to question 28.(a) is "yes," res of uses more than one marketer, you diver to a person of your firm?	agent, consultant, finder, introducer, municipal ac l to questions (b) through (g) below for each such complete questions (b) through (g) separately for nt agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each ou must complete questions (b) through (g) separa	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N
a) Does You i simila uses Add Yoi or fur (b) (c) (d)	must answer "yes" wheth ar person. If the answer to . If the private fund uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar person. If the answer d uses. If the private fund ) Is the marketer a relate Name of the marketer: NEUBERGER BERMAN BE ) If the marketer is regist 801 - 3908 and CRD Number (if any 2908	<pre>her the person acts as a placement o question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. Attent the person acts as a placeme ver to question 28.(a) is "yes," res d uses more than one marketer, you d person of your firm? O LLC ered with the SEC, its file number ):</pre>	agent, consultant, finder, introducer, municipal ac l to questions (b) through (g) below for each such complete questions (b) through (g) separately for nt agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each ou must complete questions (b) through (g) separa	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N
a) Does You i simila uses Add Yoi or fur (b) (c) (d)	must answer "yes" wheth ar <i>person</i> . If the answer tr . If the <i>private fund</i> uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar <i>person</i> . If the answ ad uses. If the <i>private fund</i> ) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN BE ) If the marketer is regist 801 - 3908 and CRD Number (if any 2908 ) Location of the markete City:	<pre>her the person acts as a placement o question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. Ather the person acts as a placement ver to question 28.(a) is "yes," result of uses more than one marketer, you d person of your firm? O LLC ered with the SEC, its file number ): r's office used principally by the pro- State:</pre>	agent, consultant, finder, introducer, municipal ac to questions (b) through (g) below for each such complete questions (b) through (g) separately for Int agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each nu must complete questions (b) through (g) separately (e.g., 801-, 8-, or 866-): Evate fund (city, state and country): Country:	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N
a) Does You i simila uses Add Yoi or fur (b) (c) (d)	must answer "yes" wheth ar <i>person</i> . If the answer tr . If the <i>private fund</i> uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar <i>person</i> . If the answ <i>nd</i> uses. If the <i>private fund</i> ) Is the marketer a <i>relate</i> Name of the marketer: NEUBERGER BERMAN BE ) If the marketer is regist 801 - 3908 and CRD Number (if any 2908	The ris office used principally by the principally	agent, consultant, finder, introducer, municipal ac to questions (b) through (g) below for each such complete questions (b) through (g) separately for Int agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each ou must complete questions (b) through (g) separately (e.g., 801-, 8-, or 866-): ivate fund (city, state and country):	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N ©
a) Does You i simila uses Add You or fur. (b) (c) (d) (e)	must answer "yes" wheth ar person. If the answer to . If the private fund uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar person. If the answer d uses. If the private fund ) Is the marketer a relate Name of the marketer: NEUBERGER BERMAN BE ) If the marketer is regist 801 - 3908 and CRD Number (if any 2908 ) Location of the marketee City: NEW YORK	<pre>her the person acts as a placement o question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. Ather the person acts as a placement ver to question 28.(a) is "yes," result of uses more than one marketer, you d person of your firm? O LLC ered with the SEC, its file number ): r's office used principally by the pro- State:</pre>	agent, consultant, finder, introducer, municipal ac to questions (b) through (g) below for each such complete questions (b) through (g) separately for Int agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each the must complete questions (b) through (g) separately (e.g., 801-, 8-, or 866-): fivate fund (city, state and country): Country: United States	dvisor or other solicitor, or marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N
a) Does You i simila uses Add You or fur (b) (c) (d) (e) (f)	must answer "yes" wheth ar person. If the answer to . If the private fund uses in <b>litional Marketer Informa</b> u must answer "yes" whe similar person. If the answer d uses. If the private fund ) Is the marketer a relate Name of the marketer: NEUBERGER BERMAN BE ) If the marketer is regist 801 - 3908 and CRD Number (if any 2908 ) Location of the marketer City: NEW YORK Does the marketer marketer	<pre>her the person acts as a placement o question 28.(a) is "yes," respond more than one marketer you must ation : 1 Record(s) Filed. Attent the person acts as a placeme ver to question 28.(a) is "yes," res d uses more than one marketer, you d person of your firm? O LLC ered with the SEC, its file number ): r's office used principally by the pro- State: New York</pre>	agent, consultant, finder, introducer, municipal ac to questions (b) through (g) below for each such complete questions (b) through (g) separately for Int agent, consultant, finder, introducer, municipal pond to questions (b) through (g) below for each nu must complete questions (b) through (g) separately (e.g., 801-, 8-, or 866-): ivate fund (city, state and country): Country: United States more websites?	dvisor or other solicitor, ou marketer the <i>private func</i> each marketer. advisor or other solicitor, such marketer the <i>private</i> ately for each marketer. Yes N © (

Info	ormation About the Private Fund		
1.	<ul> <li>(a) Name of the <i>private fund</i>: NBEC SPC/NBEC CLO XXII SP</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-9650829410</li> </ul>		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands		
3.	<ul> <li>(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):</li> <li>Name of General Partner, Manager, Trustee, or Director</li> <li>JOSEPH AMATO AND BRADLEY TANK</li> <li>(b) If filing an <i>umbrella registration</i>, identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i>.</li> </ul>		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one): <ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	<ul> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?</li> <li>No Information Filed</li> </ul>	Yes O	©
	<ul> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>:</li> <li><i>Private fund</i> identification number: (include the "805-" prefix also)</li> </ul>	Yes O	©
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	.)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	· each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued	ł
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
υ.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	C
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	$\odot$	0

5.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	00
10.	What type of fund is the <i>private fund</i> ?	
	$^{ m O}$ hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other priv	vate fund:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11.	Current gross asset value of the <i>private fund</i> : \$ 334,125	
<u>0w</u>	nership	
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000	
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	he
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7	
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 77%	
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: $0\%$	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%	
You	Ir Advisory Services	Voc No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	
	No Information Filed	
		Yes No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	00
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th to question 18.(a) is "no," leave this question blank.	e answer
	No Information Filed	
		Yes No
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	00
19.		
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
	NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	V N
20. <u>Pri</u>	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	Yes No ⓒ ◯
20. <b>Pri</b> 21.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% <b>vate Offering</b>	
20. <b>Pri</b> 21.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% <b>vate Offering</b> Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	
20. <b>Pri</b> 21.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% <b>vate Offering</b> Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the <i>private fund's</i> Form D file number (if any):	

# <u>Auditors</u>

es	No

0	$\odot$
$\circ$	0

(2) If the answer to que	stion 23.(a)(1) is "ves."	are the financial statements	prepared in accordance w	vith U.S. GAAP?
	201(4)(1)10 (00)			

23. (a) (1) Are the *private fund's* financial statements subject to an annual audit?

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

		No	Information Filed		
				Yes	No
(g)	Are the <i>private fund's</i> audited financia investors?	l statements for the most re	cently completed fiscal year distributed to the private fund's	0	0
(h)	Do all of the reports prepared by the	auditing firm for the private	fund since your last annual updating amendment contain unqualifie	ed opinions?	
	○ Yes ○ No ○ Report Not Yet Rece	ived			
	If you check "Report Not Yet Received,"	' you must promptly file an ai	nendment to your Form ADV to update your response when the repo	ort is availab	е.
еB	roker				
a)	Does the private fund use one or more	e prime brokers?		Yes	
- )	If the answer to question 24.(a) is "y	es," respond to questions (b	) through (e) below for each prime broker the <i>private fund</i> uses. To ons (b) through (e) separately for each prime broker.		•
		No	Information Filed		
(a)	If the answer to question 25.(a) is "y uses more than one custodian, you m Additional Custodian Information : If the answer to question 25.(a) is	es," respond to questions (b nust complete questions (b) <b>1 Record(s) Filed.</b> "yes," respond to questions	<ul> <li>kers listed above) to hold some or all of its assets?</li> <li>through (g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian.</li> <li>(b) through g) below for each custodian the <i>private fund</i> uses. If ns (b) through (g) separately for each custodian.</li> </ul>	he <i>private fu</i>	C nd
	(c) Primary business name of custo U.S. BANK, N.A.	dian:			
	(d) The location of the custodian's	office responsible for custod	y of the <i>private fund's</i> assets (city, state and country):		
	City:	State:	Country:		
	CHICAGO	Illinois	United States	Yes No	,
	(e) Is the custodian a related perso	<i>n</i> of your firm?		00	
	(f) If the custodian is a broker-dea - CRD Number (if any):	ler, provide its SEC registrat	ion number (if any):		
	(g) If the custodian is not a broker <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02	-dealer, or is a broker-deale	r but does not have an SEC registration number, provide its <i>legal</i>	entity	

## Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Additional Administrator I	nformation : 1 Record(s) Filed.		
	26.(a) is "yes," respond to questions omplete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more that parately for each administrator.	an one
(b) Name of administrator			
MUFG CAPITAL ANALYT	ICS LLC		
(c) Location of administrat	tor (city, state and country):		
City:	State:	Country:	
DALLAS	Texas	United States	
(d) Is the administrator a	related person of your firm?		Yes N
(e) Does the administrato	r prepare and send investor accoun	t statements to the <i>private fund's</i> investors?	
© Yes (provided to all	investors) CSome (provided to sor	ne but not all investors) ${}_{ extsf{O}}{}^{ extsf{No}}$ (provided to no investors)	)
		ends the investor account statements to the (rest of the	, ,
cations) was the valuation de		subscriptions, redemptions or distributions, and fee calc	culations (including
ers	etermined by such <i>person</i> .		Ye
ers Does the <i>private fund</i> use the You must answer "yes" whe similar <i>person</i> . If the answer	etermined by such <i>person</i> . e services of someone other than yo ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respond	subscriptions, redemptions or distributions, and fee calc ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each	Ye or other solicitor, o eter the <i>private func</i>
ers Does the <i>private fund</i> use the You must answer "yes" whe similar <i>person</i> . If the answer	e services of someone other than yo ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respond more than one marketer you must	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such marke	Ye or other solicitor, o eter the <i>private fun</i> d
Does the <i>private fund</i> use the You must answer "yes" when similar <i>person</i> . If the answer uses. If the <i>private fund</i> uses Additional Marketer Inform You must answer "yes" wh or similar <i>person</i> . If the answer	etermined by such <i>person</i> . e services of someone other than you ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respond a more than one marketer you must <b>nation : 1 Record(s) Filed.</b> mether the <i>person</i> acts as a placement swer to question 28.(a) is "yes," res	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such marke	or other solicitor, o eter the <i>private fund</i> marketer.
Does the <i>private fund</i> use the You must answer "yes" when similar <i>person</i> . If the answer uses. If the <i>private fund</i> uses Additional Marketer Inform You must answer "yes" wh or similar <i>person</i> . If the answer	e services of someone other than yo ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respond more than one marketer you must <b>nation : 1 Record(s) Filed.</b> The person acts as a placement swer to question 28.(a) is "yes," respondent and uses more than one marketer, you	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such mark complete questions (b) through (g) separately for each nt agent, consultant, finder, introducer, municipal adviso pond to questions (b) through (g) below for each such r	Ye or other solicitor, or eter the <i>private func</i> marketer. or or other solicitor, marketer the <i>private</i> or each marketer. Yes N
Does the <i>private fund</i> use the You must answer "yes" when similar <i>person</i> . If the answer uses. If the <i>private fund</i> uses Additional Marketer Inform You must answer "yes" wh or similar <i>person</i> . If the ans <i>fund</i> uses. If the <i>private fun</i>	e services of someone other than yo ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respond more than one marketer you must <b>nation : 1 Record(s) Filed.</b> The the <i>person</i> acts as a placement swer to question 28.(a) is "yes," respond to question 28.(b) is "yes," respond to question 28.(c)	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such mark complete questions (b) through (g) separately for each nt agent, consultant, finder, introducer, municipal adviso pond to questions (b) through (g) below for each such r	Ye or other solicitor, or eter the <i>private func</i> marketer. or or other solicitor, marketer the <i>private</i> or each marketer. Yes N
Does the private fund use the You must answer "yes" when similar person. If the answer uses. If the private fund uses Additional Marketer Inform You must answer "yes" wh or similar person. If the ans fund uses. If the private fund (b) Is the marketer a relate (c) Name of the marketer: NEUBERGER BERMAN E	e services of someone other than yo ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respond more than one marketer you must <b>nation : 1 Record(s) Filed.</b> The the <i>person</i> acts as a placement swer to question 28.(a) is "yes," respond to question 28.(b) is "yes," respond to question 28.(c)	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each nt agent, consultant, finder, introducer, municipal adviso pond to questions (b) through (g) below for each such r ou must complete questions (b) through (g) separately for	Ye or other solicitor, or eter the <i>private</i> func- marketer. or or other solicitor, marketer the <i>private</i> or each marketer. Yes N
Does the <i>private fund</i> use the You must answer "yes" when similar <i>person</i> . If the answer uses. If the <i>private fund</i> uses Additional Marketer Inform You must answer "yes" wh or similar <i>person</i> . If the ans <i>fund</i> uses. If the <i>private fund</i> (b) Is the marketer a <i>relat</i> (c) Name of the marketer: NEUBERGER BERMAN E (d) If the marketer is registed	etermined by such <i>person</i> . e services of someone other than you ther the <i>person</i> acts as a placement to question 28.(a) is "yes," responden- more than one marketer you must <b>nation : 1 Record(s) Filed.</b> The the <i>person</i> acts as a placement swer to question 28.(a) is "yes," respondent and uses more than one marketer, you the person of your firm? BD LLC stered with the SEC, its file number	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each nt agent, consultant, finder, introducer, municipal adviso pond to questions (b) through (g) below for each such r ou must complete questions (b) through (g) separately for	Ye or other solicitor, or eter the <i>private func</i> marketer. or or other solicitor, marketer the <i>private</i> or each marketer. Yes N
Does the private fund use the You must answer "yes" when similar person. If the answer uses. If the private fund uses Additional Marketer Inform You must answer "yes" wh or similar person. If the ans fund uses. If the private fund (b) Is the marketer a relate (c) Name of the marketer: NEUBERGER BERMAN E (d) If the marketer is regis 801 - 3908 and CRD Number (if an 2908	etermined by such <i>person</i> . e services of someone other than you ther the <i>person</i> acts as a placement to question 28.(a) is "yes," respondent more than one marketer you must <b>nation : 1 Record(s) Filed.</b> the ther the <i>person</i> acts as a placement swer to question 28.(a) is "yes," respondent to question 28.(a) is "yes," respondent swer to question 28.(a) is "yes," respondent to question 28.(b) is "yes," respondent to question 28.(c) is "yes," respondent to question 28.(c)	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each nt agent, consultant, finder, introducer, municipal adviso pond to questions (b) through (g) below for each such r bu must complete questions (b) through (g) separately for (e.g., 801-, 8-, or 866-):	Ye or other solicitor, o eter the <i>private fun</i> marketer. or or other solicitor, marketer the <i>privat</i> or each marketer. Yes N
Does the private fund use the You must answer "yes" when similar person. If the answer uses. If the private fund uses Additional Marketer Inform You must answer "yes" wh or similar person. If the ans fund uses. If the private fund (b) Is the marketer a relate (c) Name of the marketer: NEUBERGER BERMAN E (d) If the marketer is regis 801 - 3908 and CRD Number (if an 2908	etermined by such <i>person</i> . e services of someone other than you ther the <i>person</i> acts as a placement to question 28.(a) is "yes," responden- more than one marketer you must <b>nation : 1 Record(s) Filed.</b> The the <i>person</i> acts as a placement swer to question 28.(a) is "yes," respondent and uses more than one marketer, you the person of your firm? BD LLC stered with the SEC, its file number	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each nt agent, consultant, finder, introducer, municipal adviso pond to questions (b) through (g) below for each such r bu must complete questions (b) through (g) separately for (e.g., 801-, 8-, or 866-):	Yo or other solicitor, o eter the <i>private fun</i> marketer. or or other solicitor, marketer the <i>privat</i> or each marketer. Yes I

 $^{\circ}$ 

	(A. Daes the marketer market the private find through one or more websites)	Yes No	
	(i) Does the marketer market the private rand through the or more websites:	00	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. PI	RIVATE FUND		
<u>Info</u>	ormation About the Private Fund		
1.	(a) Name of the <i>private fund</i> :		
	NBEC SPC/NBEC CLO XXIII SP (b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also)		
	805-9080281543		
2.	Under the laws of what state or country is the private fund organized:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	JOSEPH AMATO AND BRADLEY TANK		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 $\blacksquare$ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	2) qualities for the exclusion from the definition of investment company under section 5(c)(7) of the investment company Act of 1540	,	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?		s No
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	O
	No Information Filed		
	(c) Is this a "feeder fund" in a master-feeder arrangement?		s No
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section		(1)
	for the master-feeder arrangement or reporting on the funds separately.	лі 7.Б.(	, <b>1</b> )
7	If you are filing a single Schodule D. Section 7.P. (1) for a master feeder arrangement according to the instructions to this Section 7.P. (1)	for 000	b of
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	iui eac	
	No Information Filed		
		_	

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	e
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	No
	No Information Filed	X	
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
		Yes	No
	question 17.(a) is "no," leave this question blank. No Information Filed		
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	©
You	ur Advisory Services	Yes	No
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
15.	<ul> <li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li> <li>0%</li> </ul>	Yes	No
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 76%		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 10		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000		
<u>0w</u>	mership		
	\$ 672,610		
11	Current gross asset value of the <i>private fund</i> :		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	le run	u.
10.	What type of fund is the <i>private fund</i> ? O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i>	to fur	d
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
		• Yes	O No
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?		~
8.	<ul><li>(a) Is this private fund a "fund of funds"?</li><li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment</li></ul>		0
		Yes	
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		

0%

#### **Private Offering**

Form D file number

22. If yes, provide the *private fund's* Form D file number (if any):

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

 $\circ$  $\odot$ 

02	21-281889		
B. SERVI	ICE PROVIDERS		
Auditor	r <u>s</u>		
23 (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
23. (a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	~	⊙ ○
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	_	Ő
	No Information Filed		
		Yes	No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op	nions?	,
	○ Yes ○ No ○ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	vailab	le.
Prime I	Broker		
24 (a)	Does the <i>private fund</i> use one or more prime brokers?	Yes	No ②
(0)	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>Custodi</u>	ian diana	Yes	No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	_	
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>p fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ivate	
	(b) Legal name of custodian: U.S. BANK, N.A.		
	(c) Primary business name of custodian: U.S. BANK, N.A.		

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

City:	State:	Country:
CHICAGO	Illinois	United States

(f) If the custodian is	a broker-dealer, provide its SEC registi	ration number (if any):	
CRD Number (if an	ıy):		
(g) If the custodian is <i>identifier</i> (if any) 6BYL5QZYBDK8S7		aler but does not have an SEC registration num	ber, provide its <i>legal entity</i>
1			
istrator			No N
) Does the <i>private fund</i> us	e an administrator other than your firm	1?	Yes N
	n 26.(a) is "yes," respond to questions s (b) through (f) separately for each ad	(b) through (f) below. If the <i>private fund</i> uses r Iministrator.	nore than one administrator, you
Additional Administrat	tor Information : 1 Record(s) Filed.		
	tion 26.(a) is "yes," respond to questior Ist complete questions (b) through (f) s	ns (b) through (f) below. If the <i>private fund</i> uses reparately for each administrator.	s more than one
(b) Name of administr MUFG CAPITAL AN			
(c) Location of admini	istrator (city, state and country):		
City: DALLAS	State: Texas	Country: United States	
Ditterto	i cxus		Yes No
(d) Is the administrate	or a <i>related person</i> of your firm?		© O
<ul> <li>Yes (provided to</li> <li>(f) If the answer to q</li> </ul>	uestion 26.(e) is "no" or "some," who	Int statements to the <i>private fund's</i> investors? To but not all investors) $\bigcirc$ No (provided to no sends the investor account statements to the (not be the investor account statements to the (not be the investors, response).	rest of the) <i>private fund's</i>
1		ssets (by value) was valued by a <i>person</i> , such a	
6 clude only those assets wh evant quotes, and (ii) the		uation procedure established for that asset, if a or subscriptions, redemptions or distributions, an	
<u>ers</u>			Yes No
		you or your employees for marketing purposes?	© C
similar <i>person</i> . If the ans	swer to question 28.(a) is "yes," respon	nt agent, consultant, finder, introducer, municipa nd to questions (b) through (g) below for each s st complete questions (b) through (g) separately	such marketer the private fund
Additional Marketer In	formation : 1 Record(s) Filed.		
or similar person. If the	e answer to question 28.(a) is "yes," re	eent agent, consultant, finder, introducer, munic espond to questions (b) through (g) below for e you must complete questions (b) through (g) se	ach such marketer the private
			Yes No
(b) Is the marketer a	related person of your firm?		• •
(c) Name of the mark NEUBERGER BERM			

		<ul> <li>(d) If the marketer is registered with the SEC, its file number (<i>e.g.</i>, 801-, 8-, or 866-):</li> <li>801 - 3908</li> <li>and CRD Number (if any):</li> <li>2908</li> </ul>		
		(e) Location of the marketer's office used principally by the private fund (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States		
		(f) Does the marketer market the <i>private fund</i> through one or more websites?	s No ⊙	
		(g) If the answer to question 28.(f) is "yes," list the website address(es):		
		No Information Filed		
	I.			
A D				
A. P	RIVAI	E FUND		
Info	rmati	on About the Private Fund		
1.		Name of the <i>private fund</i> :		
		NEUBERGER BERMAN CLO XII, LTD. Private fund identification number:		
	. ,	(include the "805-" prefix also)		
	;	805-9999304231		
2	Und	or the laws of what state or sountry is the private fund organized.		
Ζ.		er the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Cayman Islands		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		_
		ne of General Partner, Manager, Trustee, or Director		
	JAN			
	(h)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
_				
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
c	(-)	Is this a "master fund" in a master-feeder arrangement?	Yes	
6.		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	$\odot$
		No Information Filed		
			Yes	No
	(c) 1	Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) 1	If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	I	Name of <i>private fund</i> :		
		<i>Private fund</i> identification number: (include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No 8. (a) Is this private fund a "fund of funds"?  $\odot$ NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person?  $^{\circ}$  $^{\circ}$ Yes No 9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment  $^{\circ}$ œ Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the *private fund*? O hedge fund O liquidity fund O private equity fund O real estate fund ⊙ securitized asset fund O venture capital fund O Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 0 Ownership 12. Minimum investment commitment required of an investor in the private fund: \$ 250,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the *private fund's* beneficial owners: 0 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0% 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% Yes No (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment  $^{\circ}$  $^{\circ}$ Company Act of 1940, are sales of the fund limited to qualified clients? 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 0% Your Advisory Services Yes No 17. (a) Are you a subadviser to this private fund? O Œ (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed Yes No 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?  $\odot$ O (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer

to question 18.(a) is "no," leave this question blank.

	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	Yes O	No ©
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No ⊙
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SE	ERVICE PROVIDERS		
Aud	litors		
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	ŏ	õ
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditir you must complete questions (b) through (f) separately for each auditing firm.	g firm	,
	No Information Filed		
		Yes	No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	pinions	s?
	C Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availa	ble.
<u>Prin</u>	ne Broker	Yes	Na
24.	(a) Does the <i>private fund</i> use one or more prime brokers?		NO ©
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If th <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e <i>priva</i>	te
	No Information Filed		
Cust	todian	Yes	No
25.	<ul> <li>(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?</li> <li>If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>p</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.</li> </ul>	€ rivate i	C fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	private	9
	(b) Legal name of custodian: U.S. BANK, N.A.		
	(c) Primary business name of custodian: U.S. BANK		

No Information Filed

City: CHICAGO		State: Illinois	Country: United States	
(e) Is the custodi	an a <i>related person</i> of you	ır firm?		Y
(f) If the custodia	an is a broker-dealer, prov	vide its SEC registration	number (if any):	
- CRD Number (	(if any):			
(g) If the custodia <i>identifier</i> (if an		or is a broker-dealer bu	it does not have an SEC registration number, p	rovide its <i>legal entit</i> y
6BYL5QZYBDk	<8S7L73M02			
trator				
	, , , , , , , ,			
	d use an administrator ot		rough (f) below. If the <i>private fund</i> uses more t	han one administrat
must complete ques	stions (b) through (f) sepa	arately for each administ		
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re	ecord(s) Filed.	through (f) below. If the <i>private fund</i> uses more rely for each administrator.	e than one
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re Jumust complete question:	ecord(s) Filed.	through (f) below. If the <i>private fund</i> uses more	e than one
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re u must complete question: inistrator:	<b>ecord(s) Filed.</b> espond to questions (b) s (b) through (f) separat	through (f) below. If the <i>private fund</i> uses more	e than one
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re Jumust complete question:	<b>ecord(s) Filed.</b> espond to questions (b) s (b) through (f) separat	through (f) below. If the <i>private fund</i> uses more	e than one
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re a must complete question: inistrator: Iministrator (city, state an	ecord(s) Filed. espond to questions (b) s (b) through (f) separat nd country):	through (f) below. If the <i>private fund</i> uses more	
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re u must complete question: inistrator: Iministrator (city, state an	ecord(s) Filed. espond to questions (b) s (b) through (f) separat nd country): State:	through (f) below. If the <i>private fund</i> uses more rely for each administrator. Country:	Ye
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re a must complete question: inistrator: Iministrator (city, state an	ecord(s) Filed. espond to questions (b) s (b) through (f) separat nd country): State:	through (f) below. If the <i>private fund</i> uses more rely for each administrator. Country:	
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re u must complete question: inistrator: Iministrator (city, state an AN strator a <i>related person</i> of	ecord(s) Filed. espond to questions (b) s (b) through (f) separat nd country): State: your firm?	through (f) below. If the <i>private fund</i> uses more rely for each administrator. Country:	Ye
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re u must complete question: inistrator: Iministrator (city, state an AN strator a <i>related person</i> of ninistrator prepare and se	ecord(s) Filed. espond to questions (b) s (b) through (f) separat nd country): State: your firm?	through (f) below. If the <i>private fund</i> uses more tely for each administrator. Country: Cayman Islands	Ye. O
Additional Adminis	strator Information : 1 R Juestion 26.(a) is "yes," re u must complete question: inistrator: Iministrator (city, state an AN strator a <i>related person</i> of hinistrator prepare and se led to all investors) [©] Sor to question 26.(e) is "no investor account statement WHO IS THE CUSTODIAN	ecord(s) Filed. espond to questions (b) s (b) through (f) separat nd country): State: your firm? end investor account stat me (provided to some bu " or "some," who sends nts are not sent to the (i PROVIDES INVESTORS V	through (f) below. If the <i>private fund</i> uses more rely for each administrator. Country: Cayman Islands tements to the <i>private fund's</i> investors?	Yes Tors) f the) <i>private fund's</i> not applicable."

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

## Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

 $\odot$ 

A. P	RIVATE FUND	
<u>Info</u>	ormation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>:</li> <li>NEUBERGER BERMAN CLO XIII, LTD.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also)</li> <li>805-1000906200</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	JARLADTH TRAVERS AND NATALEE MCLEAN	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
4.	The <i>private fund</i> (check all that apply; you must check at least one): <ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
	<ul><li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li><li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li></ul>	Yes No ○ ⊙
	Name of <i>private fund</i> : <i>Private fund</i> identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r each of
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes No
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen	C ⊙ t
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	

	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	$^{ m O}$ hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other priva	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 0		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?		No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Yo	Ir Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
- / 1	<ul><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.</li></ul>		٠
	No Information Filed		
		Yes	No
18.	<ul> <li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li> <li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.</li> </ul>	C answ	€ ver
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Pri</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ⊙
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		

B. S	ERVI	CE PROVIDERS
<u>Auc</u>	litor	
		Yes No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.
		No Information Filed
		Yes No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?
		$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.
<u>Pri</u>	me B	roker
74	(a)	Does the <i>private fund</i> use one or more prime brokers?
2	• •	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.
		No Information Filed
	stodi	Yes No
25.	(a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
		Additional Custodian Information : 1 Record(s) Filed.
		If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.
		(b) Legal name of custodian: U.S. BANK, N.A.
		(c) Primary business name of custodian: U.S. BANK
		(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

Country:

United States

Yes No

 $\odot$   $\odot$ 

State:

Illinois

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

City:

CHICAGO

CRD Number (if any):

(e) Is the custodian a *related person* of your firm?

6BYL5QZYBDK8S7L73M02

#### Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

 $\odot$   $\odot$ 

	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.		
	(b) Name of administrator: MAPLESFS		
	(c) Location of administrator (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands		
	(d) Is the administrator a <i>related person</i> of your firm?	Yes No	
		00	
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?		
	$_{ m O}$ Yes (provided to all investors) $_{ m O}$ Some (provided to some but not all investors) $_{ m O}$ No (provided to no investors)		
/c	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicabl THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.	OBTAIN	
e al	nclude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obta elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations llocations) was the valuation determined by such <i>person</i> .		
ke	<u>eters</u>	Yes	No
1	a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
a	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer	private fund	
(a			
(a	No Information Filed		

- 1. (a) Name of the *private fund*: NEUBERGER BERMAN CLO XIV, LTD
  - (b) Private fund identification number: (include the "805-" prefix also)
     805-4640273318

2. Under the laws of what state or country is the *private fund* organized:

State: Country:		
Cayman Islands		
		_
PHILIP TATUM JR. AND DANIEL REWALT		
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
No Information Filed		
The <i>private fund</i> (check all that apply; you must check at least one):		
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
List the name and country in English of each foreign financial regulatory authority with which the private fund is registered		
NO INFORMATION FILED		
	Yes	No
	0	$\odot$
No Information Filed		
	<b>X</b>	N -
(a) To this a "feader fund" in a master feader arrangement?		
	0	$\odot$
Name of <i>private fund</i> :		
Private fund identification number:		
for the master-feeder arrangement or reporting on the funds separately.		
No Information Filed		
	Yes	No
(a) Is this <i>private fund</i> a "fund of funds"?	$\circ$	$\odot$
(b) If yes, does the private rund invest in runds managed by you of by a related person?	0	0
	Yes	No
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies redistered under the investment		⊙
	0	
Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	
	0	
Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i> ?		d.
Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		d:
Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? What type of fund is the <i>private fund</i> ?		d:
	<ul> <li>(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):</li> <li>Name of General Partner, Manager, Trustee, or Director</li> <li>PHILIP TATUM JR. AND DANIEL REWALT</li> <li>(b) If filing an unbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. <ul> <li>No Information Filed</li> </ul> </li> <li>The private fund (check all that apply; you must check at least one): <ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment (if any) of the feeder funds investing in this private fund?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund identification number: (include the "BOS-" prefix also)</li> </ul> </li> <li>NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (1), for the feeder funds answer the following questions:</li> <li>No Information Filed&lt;</li></ul>	Caymin Islands  (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  Frame of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  Frame of General Partner, Manager, Trustee, or Directors  Null Truth TRUM JR, AND DANEL REWALT  (b) If fling an untrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  (c) If fling an untrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  (c) If fling an untrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.  (c) If use, for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940  (c) Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (c) Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (c) Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (c) Qualifies for the exclusion from the definition on Investment Company under section 3(c)(1) of the Investment Company Act of 1940 (c) S this a "master fund" in a master-feeder arrangement? (c) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund (dentification number: (include the "805" prefix aluo) (c) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund (c) Statis a "feeder fund's) in a master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement regardless of whether you are filing a sing

\$ 393,282,934

# Ownership

<u>Ргіл</u> 21. 22. В. SI	If yo ERVIO	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any): No Information Filed CE PROVIDERS	Yes O Yes O firm	© No ⊙ ○
<u>Ргіл</u> 21. 22. В. SI	Has If yo ERVIO	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any): No Information Filed CE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	O Yes O O	© No ⊙ ○
<u>Ргіл</u> 21. 22. В. SI	Has If ye ERVIO	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any): No Information Filed CE PROVIDERS	Yes	No
<b>Priv</b> 21. 22. B. S	Has If ye	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any): No Information Filed CE PROVIDERS	0	•
<b>Priv</b> 21. 22.	Has If ye	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any): No Information Filed		
<b>Priv</b> 21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any):		
<b>Priv</b> 21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the <i>private fund's</i> Form D file number (if any):		
<u>Priv</u>				
	vate		Yes	No
	vata	Unerning		
20.	0%	Offering		
		roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
19.		your <i>clients</i> solicited to invest in the <i>private fund?</i> E: For purposes of this question, do not consider feeder funds of the private fund.	0	$\odot$
			Yes	No
		No Information Filed		
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the a to question 18.(a) is "no," leave this question blank.	nswe	er
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
			Yes	No
		No Information Filed		
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer t question 17.(a) is "no," leave this question blank.	0	
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
<u>Υοι</u>	ur Ad	visory Services	Yes	No
	0%			
16.	Wha	at is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	• •	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
			Yes	
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
14.	Wha 5%	it is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0			
13.	Арр	roximate number of the <i>private fund's</i> beneficial owners:		
	NOT	E: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
		mum investment commitment required of an investor in the <i>private fund</i> : 50,000		
12.				

<i>.</i> .		Yes	6 No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> investors?	's O	C
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain updating amen	qualified opinions	s?
	$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when	the report is availa	ble
ne B	Broker	Yee	
(a)	Does the <i>private fund</i> use one or more prime brokers?	Yes	5 IN ()
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		_
	No Information Filed		
todi	ian		
(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes	
(u)		es. If the <i>private</i>	0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> us uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		fun
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.		
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.          Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund u fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:		
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.          Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund u fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK		
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund u fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:         Country:		
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.          Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund u fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	ises. If the <i>private</i>	2
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund u fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:         Country:	ises. If the <i>private</i>	2
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:         Country:         CHICAGO       Illinois	ises. If the <i>private</i>	e No
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:         Country:         CHICAGO       Illinois         (e) Is the custodian a related person of your firm?	ises. If the <i>private</i>	e No

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

 $\odot$   $\odot$ 

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

		Name of administrator:
		INTERTRUST SPV (CAYMAN) LIMITED
	(c)	Location of administrator (city, state and country):
		City: State: Country:
		GRAND CAYMAN Cayman Islands
		Yes No
	(d)	Is the administrator a <i>related person</i> of your firm?
	(e)	Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
		$_{\rm O}$ Yes (provided to all investors) $_{\rm O}$ Some (provided to some but not all investors) $_{\rm O}$ No (provided to no investors)
		O les (bronged to an investors). O some (bronged to some par not an investors). One (bronged to no investors)
	(f)	If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.
yo 09	our <i>relat</i> %	bur last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not ted person? Inly those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any
re	levant	quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including is) was the valuation determined by such <i>person</i> .
Marke	ters	
		Yes No
28. (a	) Does	the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?
	simila	must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or ar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> . If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
		No Information Filed
A. PRIV	ATE FUI	
		ND
Inform	ation A	ND bout the Private Fund
Inform	a <b>tion A</b> ) Name	ND bout the Private Fund e of the private fund:
Inform	a <b>tion A</b> ) Name NEUE	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD
Inform	a <b>tion A</b> ) Name NEUE ) <i>Priva</i>	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number:
Inform	) Name NEUE ) <i>Priva</i> (inclu	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: ude the "805-" prefix also)
Inform	) Name NEUE ) <i>Priva</i> (inclu	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number:
Inform	) Name NEUE ) <i>Priva</i> (inclu	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: ude the "805-" prefix also)
<u>Inform</u> 1. (a (b	ation A Name NEUE ) Privat (inclu 805-1	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: ide the "805-" prefix also) 8163547315
<u>Inform</u> 1. (a (b	Name NEUE NEUE N Priva (inclu 805-i	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: ude the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized:
<u>Inform</u> 1. (a (b	ation A Name NEUE ) <i>Privat</i> (inclu 805-1	ND bout the Private Fund e of the private fund: SERGER BERMAN CLO XIX, LTD te fund identification number: Jude the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: E: Country:
<u>Inform</u> 1. (a (b	Name NEUE NEUE N Priva (inclu 805-i	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: ude the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized:
<u>Inform</u> 1. (a (b 2. Ur	Name NEUE ) Privat (inclu 805-1 nder the State	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: Jude the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: EXECUTE: Country: Cayman Islands
Inform 1. (a (b 2. Ur 3. (a	Name NEUE Privat (inclu 805-i nder the State	ND bout the Private Fund e of the private fund: SERGER BERMAN CLO XIX, LTD te fund identification number: Jde the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: E: Country: Cayman Islands e(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
Inform 1. (a (b 2. Ur 3. (a	Name NEUE Privat (inclu 805-i nder the State	ND bout the Private Fund e of the private fund: BERGER BERMAN CLO XIX, LTD te fund identification number: Jude the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: EXECUTE: Country: Cayman Islands
Inform 1. (a (b 2. Ur 3. (a N	n Name NEUE N Privat (inclu 805-1 nder the State	ND bout the Private Fund e of the private fund: SERGER BERMAN CLO XIX, LTD te fund identification number: Jde the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: E: Country: Cayman Islands e(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):
Inform           1.         (a           (b)           2.         Ur           3.         (a	n Name NEUE N Privat (inclu 805-1 nder the State	ND bout the Private Fund e of the private fund: SERGER BERMAN CLO XIX, LTD te fund identification number: Jde the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: Country: Cayman Islands e(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): E General Partner, Manager, Trustee, or Director
Information         1.       (a         (b)         2.       Ur         3.       (a         N	Antion A Neue Neue Privat (inclu 805-4 Name State N Name IATALEE	ND bout the Private Fund a of the private fund: VERGER BERMAN CLO XIX, LTD te fund identification number: Jde the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: Country: Cayman Islands e(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): General Partner, Manager, Trustee, or Director EMCLEAN AND JARLADTH TRAVERS
Information         1.       (a         (b)         2.       Ur         3.       (a         N	Antion A Neue Neue Privat (inclu 805-4 Name State N Name IATALEE	ND bout the Private Fund a of the private fund: URGER BERMAN CLO XIX, LTD te fund identification number: Ude the "805-" prefix also) B163547315 a laws of what state or country is the private fund organized: Country: Cayman Islands a(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Cargman Islands a(s) of General Partner, Manager, Trustee, or Directors Cauta AND JARLADTH TRAVERS ng an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
Information         1.       (a         (b)         2.       Ur         3.       (a         N	Antion A Neue Neue Privat (inclu 805-4 Name State N Name IATALEE	ND bout the Private Fund a of the private fund: VERGER BERMAN CLO XIX, LTD te fund identification number: Jde the "805-" prefix also) 8163547315 e laws of what state or country is the private fund organized: Country: Cayman Islands e(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): General Partner, Manager, Trustee, or Director EMCLEAN AND JARLADTH TRAVERS
Information         1.       (a         (b)         2.       Ur         3.       (a         N	Antion A Neue Neue Neue Neue (inclu 805-4 Natate Natate	ND bout the Private Fund a of the private fund: URGER BERMAN CLO XIX, LTD te fund identification number: Ude the "805-" prefix also) B163547315 a laws of what state or country is the private fund organized: Country: Cayman Islands a(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Cargman Islands a(s) of General Partner, Manager, Trustee, or Directors Cauta AND JARLADTH TRAVERS ng an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
Inform.         1.       (a         (b)         2.       Ur         3.       (a         N       N         (b)       (b)	Antion A Name NEUE Privat (inclu 805-1 Name State N Name Iame of IATALEE	ND bout the Private Fund a of the private fund: URGER BERMAN CLO XIX, LTD te fund identification number: Ude the "805-" prefix also) B163547315 a laws of what state or country is the private fund organized: Country: Cayman Islands a(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Cargman Islands a(s) of General Partner, Manager, Trustee, or Directors Cauta AND JARLADTH TRAVERS ng an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

^{🗹 (2)} qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

	No Information Filed		
		Yes	No
	(a) Is this a "master fund" in a master-feeder arrangement?	$\circ$	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
(1	c) Is this a "feeder fund" in a master-feeder arrangement?	$\circ$	$\odot$
(	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	n of
	No Information Filed		
	<ul> <li>(a) Is this <i>private fund</i> a "fund of funds"?</li> <li>NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.</li> <li>(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?</li> </ul>	Yes O t	•
		Vac	Ne
	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	©
	What type of fund is the <i>private fund</i> ?		
	$^\circ$ hedge fund $^\circ$ liquidity fund $^\circ$ private equity fund $^\circ$ real estate fund $^\circ$ securitized asset fund $^\circ$ venture capital fund $^\circ$ Other <i>priva</i> l	te fur	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	Current gross asset value of the <i>private fund</i> : \$ 396,978,387		
	ership		
<u>י</u> וו	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000	2	
י ה י	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	2	
	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 0	2	

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

		Yes	No
(b	b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16. W 09	/hat is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
Your /	Advisory Services		
		Yes	No
``	<ul> <li>a) Are you a subadviser to this <i>private fund</i>?</li> <li>b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.</li> </ul>	O to	⊙
	No Information Filed		
		Yes	No
18. (a	a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
(比	b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19. Aı	re your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$^{\circ}$	$\odot$
N	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20. Aj 09	pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %		
Privat	te Offering		
		Yes	No
21. H	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	$\odot$
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SERV	VICE PROVIDERS		
Audita			
Audito		Yes	No
23. (a	a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	$\odot$
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
	No Information Filed		
		Yes	No
(g	a)) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		0
(h	) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	5?
	C Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	ivaila	ble.
<u>Prime</u>	Broker		
_		Yes	No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	0	۲
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	priva	te

No Information Filed

Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian.           Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.           Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.           (b) Legal name of custodian:         WELLS FARGO BANK, NATIONAL ASSOCIATION           (c) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         Clutter:           CluMBIA         Maryland         United States         Yes           (c) Is the custodian is of the create due to the second of the private fund's assets (city, state and country):         Clutter:         Clutter:           (c) Is the custodian a related person of your film?         C         Country:         Clutter:           (d) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         T           (d) If the custodian is not a broker dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         KBHILDSPREMYMCUPXTO9           teator         Yes, "respond to questions (b) through (f) b					
Control of the custodian is a broker-dealer, provide its SEC registration number (if any):     Control of the custodian is a broker-dealer, provide its SEC registration number (if any):     Control of the custodian is a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity didditional Administrator Information : 1 Record(s) Filed.     The answer to question 25.(a) is "yes," responded to questions (b) through (c) separately for each custodian.     Additional Custodian is a more than one custodian, you must complete questions (b) through (c) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (c) separately for each custodian to the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (c) separately for each custodian to exist of the private fund uses more than one custodian:     WELLS FARCO BANK     (c) Primary business name of custodian:     WELLS FARCO BANK     (c) Primary business name of custodian:     WELLS FARCO BANK     (c) Primary business name of custodian:     (c) Legal name of custodian's office responsible for custody of the private fund's assets (city, state and country):     (c) Primary business name of custodian:     (c) If the custodian is network of your film?     (c) If the custodian is a broker-dealer, provide its SEC registration number (f any):     (c) If the custodian is a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity divergence (f any)     (B) If the custodian is a doministrator other than your film?     (c) If the custodian is a doministrator other than your film?     (c) If the custodian is a doministrator other than your film?     (c) If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator indiministrator (city, state and country):     (c):					
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses are than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian is private fund uses for the private fund uses are custodian. WELLS FARGO BANK INTONAL ASSOCIATION (c) Primary business name of custodian: WELLS FARGO BANK INTONAL ASSOCIATION (c) Primary business name of custodian: WELLS FARGO BANK INTONAL ASSOCIATION (c) Primary business name of custodian: WELLS FARGO BANK INTONAL ASSOCIATION (c) Primary business name of custodian: WELLS FARGO BANK INTONAL ASSOCIATION (c) Primary business name of custodian: WELLS FARGO BANK INTONAL ASSOCIATION (c) Primary business name of custodian is provide from a marking the private fund uses more than one administrator COLUMBIA WINTER STATEMENT IN Private fund uses more than one administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, wou must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1	<u>an</u>				Y
Uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the prive fund uses more than one custodian; we custodian is a broken-dealer, provide its SEC registration number, for any):  (a) If the custodian is a broken-dealer, provide its SEC registration number (if any):  (b) Legal name of question 26.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  (c) If the custodian is a broken-dealer, provide its SEC registration number (if any):  (c) If the custodian is not a broken-dealer, or is a broken-dealer but does not have an SEC registration number, provide its legal entity identifier (if any).  (c) If the custodian is not a broken-dealer, or is a broken-dealer but does not have an SEC registration number, provide its legal entity identifier (if any).  (b) through (g) separately for each administrator.  Additional Administrator other than your firm?  (c) Location of administrator other than your firm?  (c) Location of administrator (city, state and country):  (c) Location of administrator prepare and send investor account statements to the private fund uses more than one administrator.  (c) Location of administrator prepare and send investor account statements to the private fund uses more than one administrator.  (b) Name of administrator (city, state and country):  (c) Location of administ	Doe	es the <i>private fund</i> use any custodi	ans (including the prime brokers	listed above) to hold some or all of its assets?	(
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         (c) Legal name of custodian:         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         (c);       State:         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         (c);       State:         (c) Didition of the custodian is related person of your firm?       C         (e) Is the custodian is not a broker-dealer, provide its SEC registration number (if any):       C         (f) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)         KB1HIDSPREMYMCUFXT09         tratter       Y         O       If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator in the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         Additional Administrator (cit					s. If the <i>priva</i>
find uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         WELLS FARGO BANK, NATIONAL ASSOCIATION         (c) Primary business name of custodian:         WELLS FARGO BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:       Country:         COUMBIA       Maryland       United States         (e) Is the custodian a related person of your firm?       C         (f) If the custodian is not a broker-dealer, provide its SEC registration number (if any):       -         -CRN Number (if any):       -         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)         KB1H1DSPREMYMCUFXT09       -         teater       V         Does the private fund use an administrator other than your firm?       V         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator:         (h) Name of administrator:       -         (c) Location of administrator:       -         (d) Name of administrator:       -         (e) Name of administrator:       -         (f) He answer to question	Ad	ditional Custodian Information :	1 Record(s) Filed.		
WELLS FARGO BANK, NATIONAL ASSOCIATION         (c) Primary business name of custodian:         WELLS FARGO BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:       Country:         COLUMBIA       Maryland       United States         (e) Is the custodian a related person of your firm?       C         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):       -         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         (g) If the custodian is of the private fund uses and administrator other than your firm?       Y         Does the private fund use an administrator other than your firm?       Y         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         (b) Name of administrator (city, state and country):       C         City:       State: <t< td=""><td></td><td></td><td></td><td></td><td>ses. If the <i>priv</i>e</td></t<>					ses. If the <i>priv</i> e
WELLS FARGO BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:       Country:         COLUMBIA       Maryland       United States         (e) Is the custodian a related person of your firm?       C         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):       -         -       -       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):       -         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):       -         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):       -         KBIHLDSPREMYMCUEXT09       -       -         Codditional Administrator other than your firm?       -         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       -         (c) Location of administrator:       -         (d) Is the administrator (city, state and country):       C </td <td>(1</td> <td></td> <td>ASSOCIATION</td> <td></td> <td></td>	(1		ASSOCIATION		
City:       State:       Country:         CUMBEA       Maryland       United States         Yee       (e) Is the custodian a related person of your firm?       ()         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):       ()         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         KBIHIDSPREMYMCUFXT09         trator       Y         Does the private fund use an administrator other than your firm?       Y         Additional Administrator Information : 1 Record(s) Filed.       Y         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator:         (b) Name of administrator:       (b) Name of administrator:         (c) Location of administrator (city, state and country):       City:         (d) Is the administrator a related person of your firm? </td <td>((</td> <td></td> <td>odian:</td> <td></td> <td></td>	((		odian:		
COLUMBIA       Maryland       United States         Yer         (e) Is the custodian a related person of your firm?       O         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>GRD Number (if any):</li> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</li> <li>KBIHIDSPRFMYMCUFXT09</li> </ul> trator         Yer           Does the private fund use an administrator other than your firm?         Yer           If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator           Additional Administrator Information : 1 Record(s) Filed.           If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.           (b) Name of administrator:           MAPLESFS           (c) Location of administrator (city, state and country):           City:         State:           Country:           GRAND CAYMAN         Yes           (d) Is the administrator a related person of your firm?         C           (e) Does the administrator prepare and send investor account statements to the private fund's investors?	((		office responsible for <i>custody</i> of t	he <i>private fund's</i> assets (city, state and country):	
Yes         (e) Is the custodian a related person of your firm?         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)</li> <li>KBIHDSPRFMYMCUEXTO9</li> </ul> trator         Y           Does the <i>private fund</i> use an administrator other than your firm?         Y           If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator           Additional Administrator Information : 1 Record(s) Filed.           If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.           (b) Name of administrator:           MAPLESFS         Country:           (c) Location of administrator (city, state and country): <ld>Cayman Islands</ld> <li>Yes</li> <li>(d) Is the administrator a related person of your firm?</li> <li>(e) Does the administrator repare and send investor account statements to the <i>private fund</i>'s investors?</li>		-			
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):         -         CRD Number (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         KB1H1DSPRFMYMCUFXT09         trator         V         Does the <i>private fund</i> use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       MAPLESF5         (c) Location of administrator (city, state and country):       Custry:         City:       State:       Country:         GRAND CAYMAN       Cayman Islands         (d) Is the administrator a related person of your firm?       C         (e) Does the administrator prepare and send investor account statements to the private fund's investors?					Yes
CRD Number (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         KBIHIDSPRFMYMCUFXT09         trator         Does the <i>private fund</i> use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       MAPLESFS         (c) Location of administrator (city, state and country):       Cuntry:         CRN WAN       Cayman Islands         (d) Is the administrator a <i>related person</i> of your firm?       C         (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors?	(	e) Is the custodian a <i>related perso</i>	<i>n</i> of your firm?		0
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any) KB1H1DSPRFMYMCUFXT09         trator       Y         Does the <i>private fund</i> use an administrator other than your firm?       Y         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       MAPLESF5         (c) Location of administrator (city, state and country):       Country:         City:       State:       Country:         (d) Is the administrator a <i>related person</i> of your firm?       C         (e) Does the administrator prepare and send investor account statements to the <i>private fund</i> 's investors?	(1	) If the custodian is a broker-dea	ler, provide its SEC registration n	umber (if any):	
identifier (if any)         KBIHIDSPRFMYMCUFXT09         trator         Does the private fund use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         CIty:       State:         Cayman Islands         Yes         (d) Is the administrator a related person of your firm?       C         (e) Does the administrator prepare and send investor account statements to the private fund's investors?		- CRD Number (if any):			
Y         Does the private fund use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       GRAND CAYMAN         (d) Is the administrator a related person of your firm?         (e) Does the administrator prepare and send investor account statements to the private fund's investors?	(9	identifier (if any)	-dealer, or is a broker-dealer but	does not have an SEC registration number, provide its	s legal entity
Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         GRAND CAYMAN         (d) Is the administrator a related person of your firm?         (e) Does the administrator prepare and send investor account statements to the private fund's investors?	Doe If t	es the <i>private fund</i> use an administ ne answer to question 26.(a) is "y	es," respond to questions (b) thr		۲ ۱ administrator
administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MAPLESFS (c) Location of administrator (city, state and country): City: GRAND CAYMAN Cayman Islands Yes (d) Is the administrator a <i>related person</i> of your firm? (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?	Ad	ditional Administrator Informati	on : 1 Record(s) Filed.		
MAPLESFS         (c) Location of administrator (city, state and country): City:       State:       Country: Cayman Islands         GRAND CAYMAN       Cayman Islands         (d) Is the administrator a <i>related person</i> of your firm? <b>Yes</b> (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?		,	, , , , , , , , , , , , , , , , , , , ,		ne
City:       State:       Country:         GRAND CAYMAN       Cayman Islands         (d) Is the administrator a related person of your firm?       Yes         (e) Does the administrator prepare and send investor account statements to the private fund's investors?	(1				
GRAND CAYMAN       Cayman Islands         (d) Is the administrator a <i>related person</i> of your firm?       •         (e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?	((			Country:	
<ul> <li>(d) Is the administrator a <i>related person</i> of your firm?</li> <li>(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?</li> </ul>		,			
	(	d) Is the administrator a <i>related p</i>	erson of your firm?		Yes
$_{ m C}$ Yes (provided to all investors) $_{ m C}$ Some (provided to some but not all investors) $_{ m C}$ No (provided to no investors)	(			-	
		$^{ m C}$ Yes (provided to all investors	s) $\bigcirc$ Some (provided to some but	not all investors) ${f \overline{o}}$ No (provided to no investors)	

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."

THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

0 0

No Information Filed

A. P	RIVATE FUND
Info	ormation About the Private Fund
1.	<ul> <li>(a) Name of the <i>private fund</i>:</li> <li>NEUBERGER BERMAN CLO XV, LTD</li> <li>(b) <i>Private fund</i> identification number:</li> <li>(include the "805-" prefix also)</li> <li>805-8770864666</li> </ul>
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director
	DANIEL REWALT AND PHILIP TATUM JR.
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
	No Information Filed
4.	The <i>private fund</i> (check all that apply; you must check at least one):
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
	No Information Filed
	Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?
	No Information Filed
	Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :
	Private fund identification number: (include the "805-" prefix also)
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
	No Information Filed
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
	Yes No
8.	(a) Is this <i>private fund</i> a "fund of funds"?

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	$\circ$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund G securitized asset fund C venture capital fund C Other priva	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 392,271,006		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	;	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 5%		
15.	<ul><li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li><li>0%</li></ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	r Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	<ul><li>(a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer</li></ul>	O to	⊙
	question 17.(a) is "no," leave this question blank.	10	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\circ$	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	rate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	⊙

22. If yes, provide the *private fund's* Form D file number (if any):

	No Information Filed						
SERV	/ICE PROVIDERS						
udito	rs						
		Yes N					
3. (a)	) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0 0					
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0.0					
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one you must complete questions (b) through (f) separately for each auditing firm.	e auditing firm,					
	No Information Filed						
		Yes N					
(g)	) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0 0					
(h)	) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqua	alified opinions?					
	$^{ m C}$ Yes $^{ m C}$ No $^{ m C}$ Report Not Yet Received						
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the	report is available					
rime	<u>Broker</u>	Yes N					
24. (a)	) Does the <i>private fund</i> use one or more prime brokers?	0.0					
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> use fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	es. If the <i>private</i>					
	No Information Filed						
<b>Custod</b> 5. (a)	<b>lian</b> ) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes N © (					
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fun</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.						
	Additional Custodian Information : 1 Record(s) Filed.						
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	. If the <i>private</i>					
	(b) Legal name of custodian: U.S. BANK, N.A.						
	(c) Primary business name of custodian: U.S. BANK						
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):						
	City: State: Country: CHICAGO Illinois United States						
		Yes No					
	(e) Is the custodian a <i>related person</i> of your firm?	00					
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):						
	- CRD Number (if any):						

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

*identifier* (if any) 6BYL5QZYBDK8S7L73M02

## Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	the answer to question 26.(a) is "ye ministrator, you must complete que		rough (f) below. If the <i>private fund</i> uses y for each administrator.	s more than one
(b)	) Name of administrator:			
	INTERTRUST SPV (CAYMAN) LIMITE	ED		
(c)	Location of administrator (city, sta	ate and country):		
	City:	State:	Country:	
	GRAND CAYMAN		Cayman Islands	
				Ye
(d)	) Is the administrator a <i>related pers</i>	con of your firm?		o
(e)	) Does the administrator prepare a	nd send investor account state	ments to the <i>private fund's</i> investors?	
	${\displaystyle \mathop{\mathbb{C}}^{Yes}}$ (provided to all investors) ,	$^{\circ}$ Some (provided to some but	not all investors) ${\ensuremath{\overline{\scriptsize o}}}$ No (provided to no	investors)
(f)	investors? If investor account stat	tements are not sent to the (res DIAN PROVIDES INVESTORS WI	e investor account statements to the (i st of the) <i>private fund's</i> investors, respo TH ACCESS TO A SECURE INTERNET SITE LIMITED TO, MONTHLY REPORTS.	ond "not applicable."

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# **Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

# A. PRIVATE FUND

# Information About the Private Fund

- 1. (a) Name of the *private fund*: NEUBERGER BERMAN CLO XVI, LTD
  - (b) Private fund identification number: (include the "805-" prefix also)
     805-4789725152

Yes No



 $\odot$ 

2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
Э.	Name of General Partner, Manager, Trustee, or Director		
	NATALEE MCLEAN AND JARLADTH TRAVERS	_	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.			
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		<b>X</b>	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	$\odot$
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1	1)
	for the master-feeder arrangement or reporting on the funds separately.		-,
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	oir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	~
		0	·
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	S.
10.	. What type of fund is the <i>private fund</i> ?		
	igodol hedge fund igodol liquidity fund igodol private equity fund igodol real estate fund igodol securitized asset fund igodol venture capital fund igodol Other privat	e fund	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		

11. Current gross asset value of the *private fund*:

\$ 536,424,622

<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	2	
	organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : $1\%$		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Υοι</u>	Ir Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
10	(a) De any investment eduisers (athen the investment eduisers listed in Castier 7 $P(1)$ (1) (1) (2) (b)) eduise the minute fund	Yes	
18.	<ul> <li>(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?</li> <li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.</li> </ul>	C answe	⊙ er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ©
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. SI	ERVICE PROVIDERS		
<u>Auc</u>	litors		
		Yes	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	$\odot$
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

- (g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?
- (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

○ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

# Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

## Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

		(b) through g) below for each custodian the ons (b) through (g) separately for each custod	
(b) Legal name of custodian:			
U.S. BANK, N.A.			
(c) Primary business name o U.S. BANK, N.A.	f custodian:		
(d) The location of the custo	dian's office responsible for <i>custod</i>	ly of the <i>private fund's</i> assets (city, state and o	country):
City: CHICAGO	State: Illinois	Country: United States	
CHICAGO	TIIIIOIS	onited States	Yes No
(e) Is the custodian a related	<i>l person</i> of your firm?		00
(f) If the custodian is a brok	er-dealer, provide its SEC registra	tion number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a <i>identifier</i> (if any)	broker-dealer, or is a broker-deal	er but does not have an SEC registration num	ber, provide its <i>legal entity</i>
6BYL5QZYBDK8S7L73M02	2		

## Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

# Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

# 0 0

Yes No

Yes No

⊙ ⊙

 $\odot$ 

# Yes No

		(b)	Name of administrator: MAPLESFS					
		(c)	Location of administrator (city, sta	te and country):				
			City: GRAND CAYMAN	State	:	Country: Cayman Islands		
						Cayman Islands	Yes No	
		(d)	Is the administrator a related perso	on of your firm?			00	
		(e)	Does the administrator prepare ar	nd send investor accou	unt statements	to the private fund's investors?		
			${\rm O}^{\rm Yes}$ (provided to all investors) (	Some (provided to s	ome but not all	investors) ${}_{\bigodot}$ No (provided to no	investors)	
			If the answer to question 26.(e) is investors? If investor account stat THE TRUSTEE WHO IS THE CUSTOE INFORMATION WITH RESPECT TO T	ements are not sent t DIAN PROVIDES INVES	o the (rest of t TORS WITH ACC	ne) <i>private fund's</i> investors, respo CESS TO A SECURE INTERNET SITE	and "not applicable."	
	your / 0% Incluo releva	<i>relate</i> de or ant q	our last fiscal year, what percentage ed person? nly those assets where (i) such per- quotes, and (ii) the valuation used s) was the valuation determined by	<i>son</i> carried out the va for purposes of investo	luation procedu	ire established for that asset, if a	ny, including obtaining any	
Mar	keters	<u>s</u>						
28	(a) D		the <i>private fund</i> use the services of	someone other than	VOU OF VOUR AM	nloves for marketing nurnoses?	Yes No	
20.	Y	'ou m	nust answer "yes" whether the <i>person</i> . If the answer to question	<i>son</i> acts as a placeme	nt agent, consi	Iltant, finder, introducer, municipa		9
			If the <i>private fund</i> uses more than				-	
				one marketer you mu		estions (b) through (g) separately	-	
				one marketer you mu	st complete que	estions (b) through (g) separately	-	
A. PR		ises.	If the <i>private fund</i> uses more than	one marketer you mu	st complete que	estions (b) through (g) separately	-	
	U	E FUN	If the <i>private fund</i> uses more than	one marketer you mu	st complete que	estions (b) through (g) separately	-	
<u>Infor</u>	u IVATE matic	FUN	If the <i>private fund</i> uses more than	one marketer you mu	st complete que	estions (b) through (g) separately	-	
<u>Infor</u>	u IVATE matic (a) N	E FUN	If the <i>private fund</i> uses more than	one marketer you mu	st complete que	estions (b) through (g) separately	-	
<b>Infor</b> 1.	u IVATE (a) N N (b) P	ises. E FUN Don Ak Jame Jame Jeubb	If the <i>private fund</i> uses more than ND bout the <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD for fund identification number:	one marketer you mu	st complete que	estions (b) through (g) separately	-	
<b>Infor</b> 1.	u IVATE (a) N (b) <i>P</i> (i	E FUN	If the <i>private fund</i> uses more than ND bout the <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD	one marketer you mu	st complete que	estions (b) through (g) separately	-	
Infor 1.	u IVATE matic (a) N N (b) P (i 8	E FUN Iame IEUBI Irivata includ	If the <i>private fund</i> uses more than ND bout the <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD te fund identification number: Ide the "805-" prefix also) 4934448903	one marketer you mu	st complete que	estions (b) through (g) separately	-	
Infor 1.	u IVATE (a) N (b) P (i 8 8 Under	E FUN Iame IEUBI Irivata includ	If the <i>private fund</i> uses more than ND bout the <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD the fund identification number: Ide the "805-" prefix also) 4934448903 e laws of what state or country is th	one marketer you mu	st complete que	estions (b) through (g) separately	-	
Infor 1.	u IVATE (a) N (b) P (i 8 8 Under	ses. E FUN Jame Jame Jame Jon At Jame Jame Jame Jame Jame Jame Jame Jame	If the <i>private fund</i> uses more than ND bout the <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD the fund identification number: Ide the "805-" prefix also) 4934448903 e laws of what state or country is th	one marketer you mu	st complete que	estions (b) through (g) separately	-	
<b>Infor</b> 1. 2.	u IVATE (a) N (b) P, (i 8 Undel S	E FUN Don AL Drivate inclue 05-4 r the State:	If the <i>private fund</i> uses more than ND bout the <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD the fund identification number: Ide the "805-" prefix also) 4934448903 e laws of what state or country is th	ne <i>private fund</i> organiz Country: Cayman Islands	ed:	Filed	-	
<b>Infor</b> 1. 2.	u IVATE (a) N (b) <i>P</i> , (i 8 Under S (a) N <b>Nam</b>	E FUN Don AL Jame Jame Jame r the Gate: Jame e of	If the <i>private fund</i> uses more than ND <b>bout the</b> <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD te fund identification number: ide the "805-" prefix also) 4934448903 e laws of what state or country is th : e(s) of General Partner, Manager, Tr General Partner, Manager, Truste	one marketer you mu ne <i>private fund</i> organiz Country: Cayman Islands	ed:	Filed	-	
<b>Infor</b> 1. 2.	u IVATE (a) N (b) <i>P</i> , (i 8 Under S (a) N <b>Nam</b>	E FUN Don AL Jame Jame Jame r the Gate: Jame e of	If the <i>private fund</i> uses more than ND <b>bout the</b> <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD the fund identification number: ide the "805-" prefix also) 4934448903 e laws of what state or country is th : e(s) of General Partner, Manager, Tr	one marketer you mu ne <i>private fund</i> organiz Country: Cayman Islands	ed:	Filed	-	
<b>Infor</b> 1. 2. 3.	u IVATE (a) N (b) P (i 8 Under S (a) N NATA	E FUN Don At Jame Jame Private inclue 005-4 r the State: Jame ALEE	If the <i>private fund</i> uses more than <b>bout the</b> <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD te fund identification number: ide the "805-" prefix also) 4934448903 e laws of what state or country is th : e(s) of General Partner, Manager, Tr General Partner, Manager, Truste MCLEAN AND JARLADTH TRAVERS	ne <i>private fund</i> organiz Country: Cayman Islands rustee, or Directors (or <b>se, or Director</b>	ed:	estions (b) through (g) separately Filed	/ for each marketer.	
<b>Infor</b> 1. 2. 3.	u IVATE (a) N (b) P (i 8 Under S (a) N NATA	E FUN Don At Jame Jame Private inclue 005-4 r the State: Jame ALEE	If the <i>private fund</i> uses more than ND <b>bout the</b> <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD te fund identification number: ide the "805-" prefix also) 4934448903 e laws of what state or country is th : e(s) of General Partner, Manager, Tr General Partner, Manager, Truste	one marketer you mus ne <i>private fund</i> organiz Country: Cayman Islands rustee, or Directors (or <b>se, or Director</b> he <i>filing adviser</i> and/or	ed:	sections (b) through (g) separately Filed ng in a similar capacity): (5) that sponsor(s) or manage(s)	/ for each marketer.	
<b>Infor</b> 1. 2. 3.	u IVATE (a) N (b) P (i 8 Under S (a) N NATA	E FUN Don At Jame Jame Private inclue 005-4 r the State: Jame ALEE	If the <i>private fund</i> uses more than <b>bout the</b> <i>Private Fund</i> e of the <i>private fund</i> : ERGER BERMAN CLO XVII, LTD te fund identification number: ide the "805-" prefix also) 4934448903 e laws of what state or country is th : e(s) of General Partner, Manager, Tr General Partner, Manager, Truste MCLEAN AND JARLADTH TRAVERS	one marketer you mus ne <i>private fund</i> organiz Country: Cayman Islands rustee, or Directors (or <b>se, or Director</b> he <i>filing adviser</i> and/or	ed:	sections (b) through (g) separately Filed ng in a similar capacity): (5) that sponsor(s) or manage(s)	/ for each marketer.	

 $\Box$  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

🗹 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed Yes No (a) Is this a "master fund" in a master-feeder arrangement? 6.  $^{\circ}$ - 💿 (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? No Information Filed Yes No (c) Is this a "feeder fund" in a master-feeder arrangement?  $\odot$ (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. Yes No 8. (a) Is this private fund a "fund of funds"? O - 🖸 NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies. (b) If yes, does the private fund invest in funds managed by you or by a related person? 0 - 0 Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment 9. O  $\odot$ Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? 10. What type of fund is the private fund? ○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ⊙ securitized asset fund ○ venture capital fund ○ Other private fund: NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. 11. Current gross asset value of the private fund: \$ 537,845,720 **Ownership** 12. Minimum investment commitment required of an investor in the private fund: \$ 250,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the *private fund's* beneficial owners:

0

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons:

5%

15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of fund 0%	IS:	
	Yes	No
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) c Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	f the Investment O	0
<ul><li>16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:</li><li>0%</li></ul>		
Your Advisory Services		
	Yes	No
17. (a) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the p question 17.(a) is "no," leave this question blank.	rivate fund. If the answer to	
No Information Filed		
	Yes	No
<ul><li>18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>pr</i></li><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to question 18.(a) is "no," leave this question blank.</li></ul>	~	⊙ er
No Information Filed		
	Yes	No
19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	0
NOTE: For purposes of this question, do not consider feeder funds of the private fund.	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	~
20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Private Offering		
	Yes	No
21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Secur	ities Act of 1933? C	⊙
22. If yes, provide the <i>private fund's</i> Form D file number (if any):		
No Information Filed		
B. SERVICE PROVIDERS		
Auditors		
22 (a) (1) Are the private fundle financial statements subject to an annual audit?	Yes	
<ul> <li>23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S.</li> </ul>	CAAP2	©
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> us you must complete questions (b) through (f) separately for each auditing firm.	~	, ,
No Information Filed		
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to th investors?	e private fund's	No O
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendme	ent contain unqualified opinions	;?
$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your re	sponse when the report is availal	ble.
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your re Prime Broker		
	sponse when the report is availai Yes	

No Information Filed

If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian. Additional Custodian, you must complete questions (b) through (g) below for each custodian. Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian; US, BANK, N.A.  (c) Primary business name of custodian: U.S, BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: CHCAGO US, BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: CHCAGO US, BANK (d) The location a related person of your firm? (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal enthy identifier</i> (if any) 60YLSQ2YBDK857L73M02  Tratter  Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator MAdditional Administrator Teformation : 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator (b) Name of administrator (city, state and country): City: Cit				Ye	
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the priv fund uses more than one custodian; you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:       U.S. BANK, N.A.         (c) Primary business name of custodian:       U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:       State:       Country: Country:         CHICAGO       Illinois       United States       Yee         (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any):       C       C         (f) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> <i>identifie</i> (If any)       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> <i>identifie</i> (If any)       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> <i>identifie</i> (If any)       C         (g) If the austodian (uses an administrator other than your firm?       Yee         The answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         Additional Administrator (city, state and country): City:       Cayman Islands	Does the <i>private fund</i> use any o	custodians (including the prime brok	ers listed above) to hold some or all of its assets?	$\odot$	
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the priv fund uses more than one custodian; you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:       U.S. BANK, N.A.         (c) Primary business name of custodian:       U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:       State:       Country: Country:         CHICAGO       Illinois       United States       Yee         (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any):       C       C         (f) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> <i>identifie</i> (If any)       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> <i>identifie</i> (If any)       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity</i> <i>identifie</i> (If any)       C         (g) If the austodian (uses an administrator other than your firm?       Yee         The answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         Additional Administrator (city, state and country): City:       Cayman Islands				s. If the <i>private</i>	
fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.         (b) Legal name of custodian:         U.S. BANK, N.A.         (c) Primary business name of custodian:         U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:       Country:         CHICAGO       Illinois       United States         (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):       C         (f) If the custodian is a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)       G         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)       G         Gest the private fund use an administrator other than your firm?       Y         Does the private fund use an administrator other than your firm?       Y         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         Additional Administrator Information : 1 Record(s) Filed.       Y         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator:         (h) Name of administrator:       Country:<	Additional Custodian Inform	ation : 1 Record(s) Filed.			
U.S. BANK, N.A.  (C) Primary business name of custodian: U.S. BANK  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: C				es. If the <i>privat</i>	
U.S. BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):         City:       State:       Country:         CitAGO       Illinois       United States         (e) Is the custodian a related person of your firm?       C         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         6BYLSQZYBDK8S7L73M02         Vestate fund use an administrator other than your firm?         Y         Does the private fund use an administrator other than your firm?         Y         Does the private fund use an administrator other than your firm?         Y         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator:         MAPLESFS       (c) Location of administrator:         (d) Name of administrator (city, state and country):       City:		:			
City:       State:       Country:         United States       Yes         (e) Is the custodian a related person of your firm?       Yes         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):       C         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         6BVLSQ2YBDK857L73M02         Yes         Yes         Additional Administrator other than your firm?         Yes         Does the <i>private fund</i> use an administrator other than your firm?         Yes         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator: <td administrator<="" colspane="" of="" t<="" td=""><td></td><td>of custodian:</td><td></td><td></td></td>	<td></td> <td>of custodian:</td> <td></td> <td></td>		of custodian:		
CHICAGO Illinois United States Yee (e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 6BYL5Q2YBDK857L73M02   trator Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MAPLESFS (c) Location of administrator (city, state and country): City: State: Country: City: GRAND GAYMAN Yes	(d) The location of the custo	odian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):		
Yee         (e) Is the custodian a related person of your firm?         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any)</li> <li>GBYLSQ2YBDK857L73M02</li> </ul> trator         Yee           Does the private fund use an administrator other than your firm?         Yee           If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.           Additional Administrator Information : 1 Record(s) Filed.           If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.           (b) Name of administrator:           MAPLESPS           (c) Location of administrator (city, state and country):           City;         State:           Country:           GRAND GAYMAN         Cayman Islands	,				
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):          -       CRD Number (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         69/L5Q2YBDK857L73M02         Y         Operating the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         6BYL5Q2YBDK857L73M02         Y         Does the <i>private fund</i> use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator information : 1 Record(s) Filed.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       MAPLESFS         (c) Location of administrator (city, state and country):       Cayman Islands         City;       State:       Country:         GRAND GAYMAN       Cayman Islands	CHICAGO	Innois	onited States	Yes	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         (BYL5Q2YBDK8S7L73M02         trator         Does the <i>private fund</i> use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         GRAND GAYMAN       Cayman Islands	(e) Is the custodian a <i>relate</i>	d person of your firm?		0	
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)         (BYL5QZYBDK857L73M02         Y         Does the <i>private fund</i> use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       MAPLESFS         (c) Location of administrator (city, state and country):       Cayman Islands         (f) Lable administrator with degree a function of administrator (city, state and country):       Cayman Islands	(f) If the custodian is a brok	ker-dealer, provide its SEC registration	n number (if any):		
identifier (if any)         6BYL5QZYBDK8S7L73M02    trator          Trator    Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.          Additional Administrator Information : 1 Record(s) Filed.    If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.          (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         GRAND GAYMAN       Cayman Islands	-				
trator       Y         Does the private fund use an administrator other than your firm?       If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.       If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:       MAPLESFS         (c) Location of administrator (city, state and country):       Country:         City:       State:       Country:         GRAND GAYMAN       Cayman Islands	CRD Number (if any):				
Yes         Does the private fund use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         GRAND GAYMAN       Cayman Islands	(g) If the custodian is not a	broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its	s legal entity	
Yes         Does the private fund use an administrator other than your firm?         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         GRAND GAYMAN       Cayman Islands	(g) If the custodian is not a <i>identifier</i> (if any)		but does not have an SEC registration number, provide its	s legal entity	
Does the <i>private fund</i> use an administrator other than your firm?  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator must complete questions (b) through (f) separately for each administrator.  Additional Administrator Information : 1 Record(s) Filed.  If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.  (b) Name of administrator: MAPLESFS  (c) Location of administrator (city, state and country): City: GRAND GAYMAN State: Country: Cayman Islands Yes	(g) If the custodian is not a <i>identifier</i> (if any)		but does not have an SEC registration number, provide its	s legal entity	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MAPLESFS (c) Location of administrator (city, state and country): City: State: Country: City: GRAND GAYMAN (d) Is the administrator e ministrator	(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0		but does not have an SEC registration number, provide its	s legal entity	
must complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         City:       State:         Cayman Islands	(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0 <b>rator</b>	2	but does not have an SEC registration number, provide its		
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.         (b) Name of administrator:         MAPLESFS         (c) Location of administrator (city, state and country):         City:       State:         Country:         GRAND GAYMAN         Yes	(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0 <b>Trator</b> Does the <i>private fund</i> use an a	D2 dministrator other than your firm?		Ye	
administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: MAPLESFS (c) Location of administrator (city, state and country): City: GRAND GAYMAN State: Country: Cayman Islands Yes	(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0 <b>Trator</b> Does the <i>private fund</i> use an au If the answer to question 26.(a	2 dministrator other than your firm? a) is "yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses more than one	Ye	
MAPLESFS (c) Location of administrator (city, state and country): City: State: Country: GRAND GAYMAN Cayman Islands Yes	(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0 <b>Trator</b> Does the <i>private fund</i> use an au If the answer to question 26.(a must complete questions (b) th	2 dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir	through (f) below. If the <i>private fund</i> uses more than one	Ye	
City: State: Country: GRAND GAYMAN Cayman Islands Yes	<ul> <li>(g) If the custodian is not a <i>identifier</i> (if any)</li> <li>6BYL5QZYBDK8S7L73M0</li> <li><b>rator</b></li> <li>Does the <i>private fund</i> use an additional Administrator Info</li> <li>Additional Administrator Info</li> <li>If the answer to question 26</li> </ul>	dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir ormation : 1 Record(s) Filed.	through (f) below. If the <i>private fund</i> uses more than one istrator. ) through (f) below. If the <i>private fund</i> uses more than or	Ye @ administrator,	
GRAND GAYMAN Cayman Islands Yes	<ul> <li>(g) If the custodian is not a <i>identifier</i> (if any)</li> <li>6BYL5QZYBDK8S7L73M0</li> </ul> <b>trator</b> Does the <i>private fund</i> use an additional administrator 10 for the answer to question 26.(a must complete questions (b) the additional administrator 10 for the answer to question 26 administrator, you must complete question 26 administrator, you must complete question 26 administrator.	dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir ormation : 1 Record(s) Filed.	through (f) below. If the <i>private fund</i> uses more than one istrator. ) through (f) below. If the <i>private fund</i> uses more than or	Ye @ administrator,	
Yes	<ul> <li>(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0</li> <li>Trator</li> <li>Does the <i>private fund</i> use an artific the answer to question 26.(a must complete questions (b) the additional Administrator Information Information (b) the answer to question 26 administrator, you must complete question 26 administrator, you must complete Statement (b) Name of administrator: MAPLESFS</li> </ul>	dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir ormation : 1 Record(s) Filed. (a) is "yes," respond to questions ( plete questions (b) through (f) sepa	through (f) below. If the <i>private fund</i> uses more than one istrator. ) through (f) below. If the <i>private fund</i> uses more than or	Ye @ administrator,	
(d) To the educities of the education of the second of the	<ul> <li>(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0</li> <li><b>trator</b></li> <li>Does the <i>private fund</i> use an additional function of administrator of the answer to question 26.(a must complete questions (b) the answer to question 26 administrator, you must complete administrator, you must complete administrator, you must complete set administrator. MAPLESFS</li> <li>(c) Location of administrator city:</li> </ul>	dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir ormation : 1 Record(s) Filed. .(a) is "yes," respond to questions ( plete questions (b) through (f) sepa	through (f) below. If the <i>private fund</i> uses more than one istrator. b) through (f) below. If the <i>private fund</i> uses more than or rately for each administrator.	Ye @ administrator,	
(d) Is the administrator a <i>related person</i> of your firm?	<ul> <li>(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0</li> <li><b>trator</b></li> <li>Does the <i>private fund</i> use an additional function of administrator of the answer to question 26.(a must complete questions (b) the answer to question 26 administrator, you must complete administrator, you must complete administrator, you must complete set administrator. MAPLESFS</li> <li>(c) Location of administrator city:</li> </ul>	dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir ormation : 1 Record(s) Filed. .(a) is "yes," respond to questions ( plete questions (b) through (f) sepa	through (f) below. If the <i>private fund</i> uses more than one istrator. b) through (f) below. If the <i>private fund</i> uses more than or rately for each administrator.	Ye @ administrator,	
	<ul> <li>(g) If the custodian is not a <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M0</li> <li>rator</li> <li>Does the <i>private fund</i> use an auf the answer to question 26.(a nust complete questions (b) the complete questions (b) the complete questions (b) the complete question 26 administrator in the answer to question 26 administrator, you must complete question 26 administrator, you must complete to question 26 administrator, you must complete question 26 administrator in the question 26 administrator is mappendicular to question question 26 administrator is mappendicular to question q</li></ul>	dministrator other than your firm? a) is "yes," respond to questions (b) hrough (f) separately for each admir ormation : 1 Record(s) Filed. (a) is "yes," respond to questions ( plete questions (b) through (f) sepa r (city, state and country): State:	through (f) below. If the <i>private fund</i> uses more than one istrator. b) through (f) below. If the <i>private fund</i> uses more than or rately for each administrator.	<b>Y</b> administrator	

 $_{
m O}$  Yes (provided to all investors)  $_{
m O}$  Some (provided to some but not all investors)  $_{
m O}$  No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS.
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# **Marketers**

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

0 0

No Information Filed

# A. PRIVATE FUND

# Information About the Private Fund

1. (a) Name of the *private fund*: NEUBERGER BERMAN CLO XVIII, LTD

Name of private fund:

- (b) Private fund identification number: (include the "805-" prefix also)
   805-5977474184
- Under the laws of what state or country is the *private fund* organized: State: Country:
  - Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

NATALEE MCLEAN AND JARLADTH TRAVERS		
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
No Information Filed		
The <i>private fund</i> (check all that apply; you must check at least one):		
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
No Information Filed		
	Yes	5
(a) Is this a "master fund" in a master-feeder arrangement?	0	
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
No Information Filed		
	Yes	5
(c) Is this a "feeder fund" in a master-feeder arrangement?	0	

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all o assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	$\circ$	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	$\circ$	$\circ$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	. What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 493,479,226		

Ownership

12. Minimum investment commitment required of an investor in the private fund:

\$ 250,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners: 0

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%

	Yes	No	ш
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	0	$\circ$	
Company Act of 1940, are sales of the fund limited to qualified clients?			

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 0%

#### Your Advisory Services

# Yes No

17. (a) Are you a subadviser to this private fund?

(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to

 $\odot$  $^{\circ}$ 

		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ivate f	una
25. (	a) I	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	$\odot$	0
Custo	odia	<u>in</u>	Yes	No
		No Information Filed		
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e priva	te
24. (		Does the <i>private fund</i> use one or more prime brokers?	Yes O	$\odot$
<u>Prim</u>	e Bı	roker		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availal	ble.
(		Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified op O Yes O No O Report Not Yet Received	inions	?
(		Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Yes O	No O
		No Information Filed		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm,	,
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	$^{\circ}$
23. (	(a)	(1) Are the private fund's financial statements subject to an annual audit?	Yes	NO ©
<u>Audit</u>	tors			
B. SEF	RVIC	CE PROVIDERS		
		No Information Filed		
22. I	f ye	es, provide the <i>private fund's</i> Form D file number (if any):		
21. H	las	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	No ⊙
<u>Priva</u>	ite (	Offering		
	Appr )%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Λ	VOTI	E: For purposes of this question, do not consider feeder funds of the private fund.		
19. A	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	No ①
		No Information Filed		
(		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
18. (	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	NO ©
		No Information Filed	N	
	(	question 17.(a) is "no," leave this question blank.		

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

	Primary business name of cu	istodian.		
(0)	WELLS FARGO BANK			
(d)	The location of the custodian	n's office responsible for <i>custody</i> of	f the <i>private fund's</i> assets (city, state and countr	y):
	City: COLUMBIA	State: Maryland	Country: United States	
		,		•
(e)	Is the custodian a <i>related per</i>	rson of your firm?		
(f)	If the custodian is a broker-c	dealer, provide its SEC registration	number (if any):	
	CRD Number (if any):			
(g)		ker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, pr	rovide its <i>legal entit</i>
	<i>identifier</i> (if any) KB1H1DSPRFMYMCUFXT09			
f the nust	the <i>private fund</i> use an admir answer to question 26.(a) is	gh (f) separately for each adminis	nrough (f) below. If the <i>private fund</i> uses more th trator.	han one administra
oes f the nust Addi If t adr	the <i>private fund</i> use an admir a answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Inform</b> the answer to question 26.(a)	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed.	trator. through (f) below. If the <i>private fund</i> uses more	
oes f the nust Addi If t adr	the <i>private fund</i> use an admir a answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Informa</b> the answer to question 26.(a) ministrator, you must complet	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b)	trator. through (f) below. If the <i>private fund</i> uses more	
ooes f the nust Addi If t adr (b)	the <i>private fund</i> use an admir a answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Informa</b> the answer to question 26.(a) ministrator, you must complet Name of administrator:	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa	trator. through (f) below. If the <i>private fund</i> uses more tely for each administrator.	
ooes f the nust Addi If t adr (b)	the <i>private fund</i> use an admir e answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Informa</b> the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa	trator. through (f) below. If the <i>private fund</i> uses more	
Does f the nust Addi If t adr (b) (c)	the <i>private fund</i> use an admir a answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Informa</b> the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS Location of administrator (cit City: GRAND CAYMAN	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa cy, state and country): State:	trator. through (f) below. If the <i>private fund</i> uses more tely for each administrator. Country:	
Does f the nust Addi If t adr (b) (c)	the <i>private fund</i> use an admir a answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Informa</b> the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS Location of administrator (cit City:	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa cy, state and country): State:	trator. through (f) below. If the <i>private fund</i> uses more tely for each administrator. Country:	e than one Υe
ooes f the nust Addi If t adr (b) (c) (d)	the <i>private fund</i> use an admir a answer to question 26.(a) is complete questions (b) throu <b>itional Administrator Informa</b> the answer to question 26.(a) ministrator, you must complet Name of administrator: MAPLESFS Location of administrator (cit City: GRAND CAYMAN Is the administrator a <i>related</i> Does the administrator prep	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa cy, state and country): State: d person of your firm? are and send investor account sta	trator. through (f) below. If the <i>private fund</i> uses more tely for each administrator. Country:	e than one Ye

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28.	(a) Does the private fund use the services of someone other than you or your employees for marketing purposes?	0	$\odot$
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
A. PR	IVATE FUND		
Info	mation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
	NEUBERGER BERMAN CLO XX, LTD.		
	(b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also) 805-4924177388		
	005-4924177300		
2			
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	NATALEE MCLEAN AND JARLADTH TRAVERS		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4	The <i>private fund</i> (check all that apply; you must check at least one):		
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	<ul> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li> <li>Name of <i>private fund</i>:</li> </ul>		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	L)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	or each	of
	No Information Filed		

	asse	FE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
			Yes	No
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	$^{\circ}$	$\odot$
		TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	$^{\circ}$	$^{\circ}$
0	Dur	ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	Yes	
9.		npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	©
10.	Wha	at type of fund is the <i>private fund</i> ?		
	0	hedge fund 🔿 liquidity fund 🔿 private equity fund 🔿 real estate fund 💿 securitized asset fund 🔿 venture capital fund 🔿 Other <i>privat</i>	e fun	d:
	ΝΟΤ	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : 94,781,809		
<u>0w</u>	ners	hip		
12.		imum investment commitment required of an investor in the <i>private fund</i> :		
	•	50,000 FE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the		
		anizational documents of the fund).		
13.	App 0	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 5%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Yo</u>	ur Ad	lvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	No
	. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	~	e
		question 17.(a) is "no," leave this question blank. No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	o
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	~	
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20	Ann	provimately what percentage of your clients has invested in the private fund?		

Approximately what percentage of your *clients* has invested in the *private fund*?
 0%

# Private Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

Yes No

o ⊙

22. If yes, provide the *private fund's* Form D file number (if any):

No Information Filed

# **B. SERVICE PROVIDERS**

# Auditors

	Yes N	lo
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0 0	$\odot$
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0 0	0
	-	

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

No Information Filed

			Yes	No
Are the <i>private fund's</i> audited finan investors?	ncial statements for the most re	cently completed fiscal year distributed to the <i>private fund's</i>	0	0
Do all of the reports prepared by t	he auditing firm for the private i	und since your last annual updating amendment contain unqualified	opinions	?
○ Yes ○ No ○ Report Not Yet R	eceived			
If you check "Report Not Yet Receiv	ed," you must promptly file an ar	nendment to your Form ADV to update your response when the report	t is availab	le.
Broker				
Describe and the formation of the				
	·			
			the privat	е
	Na	Tofour tion Filed		
	NO	Information Filed		
If the answer to question 25.(a) is	s "yes," respond to questions (b	) through (g) below for each custodian the <i>private fund</i> uses. If the	۲	0
Additional Custodian Informatio	n : 1 Record(s) Filed.			
<ul> <li>fund uses more than one custod</li> <li>(b) Legal name of custodian: U.S. BANK, N.A.</li> <li>(c) Primary business name of cu U.S. BANK, N.A.</li> <li>(d) The location of the custodian City:</li> </ul>	ian, you must complete questio ustodian: n's office responsible for <i>custod</i> State:	y of the <i>private fund's</i> assets (city, state and country): Country:	ne private	
CHICAGO	Illinois	United States	Ver N	
			res N	D
i	investors? Do all of the reports prepared by the Control Yes Control Not Yet Received Stroker Does the private fund use one or most of the answer to question 24.(a) is fund uses more than one prime brack. Does the private fund use any cust of the answer to question 25.(a) is uses more than one custodian, your set of the answer to question 25.(a) is uses more than one custodian. If the answer to question 25.(a) is uses more than one custodian. If the answer to question 25.(a) is uses more than one custodian. If the answer to question 25.(a) is uses more than one custodian. (b) Legal name of custodian: U.S. BANK, N.A. (c) Primary business name of custodian: (d) The location of the custodian.	investors? Do all of the reports prepared by the auditing firm for the <i>private f</i> Yes No Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an an Broker Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b <i>fund</i> uses more than one prime broker, you must complete question In the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the answer to question 25.(a) is "yes," respond to questions (b) the distort of the custodian; you must complete question (b) Legal name of custodian: U.S. BANK, N.A. (c) Primary business name of custodian: U.S. BANK, N.A. (d) The location of the custodian's office responsible for <i>custody</i> City:	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified C Yes C No C Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report  Proker Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.  No Information Filed  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If th <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) below for each custodian the <i>private fund</i> uses. If th <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) below for each custodian the <i>private fund</i> uses. If th <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Additional Custodian Information : 1 Record(s) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	Investors? Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions: C Yes C No C Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is availab broker Yes Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker. No Information Filed  am Yes Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  Additional Custodian Information : I Record(e) Filed.  If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian.  (b) Legal name of custodian: U.S. BANK, N.A.  (c) Primary business name of custodian: U.S. BANK, N.A.  (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:

<ul> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>lega identifier</i> (if any)</li> <li>6BYL5QZYBDK8S7L73M02</li> <li>6. (a) Does the <i>private fund</i> use an administrator other than your firm?</li> </ul>	al entity Yes No © C
identifier (if any) 6BYL5QZYBDK8S7L73M02	Yes N
(a) Does the private fund use an administrator other than your firm?	
$J_{1}$ (d) Does the private rand use an administrator other than your minis	0.0
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.	ninistrator, you
Additional Administrator Information : 1 Record(s) Filed.	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.	
(b) Name of administrator: MAPLESFS	
(c) Location of administrator (city, state and country):	
City:     State:     Country:       GRAND CAYMAN     Cayman Islands	
(d) Is the administrator a <i>related person</i> of your firm?	Yes No
<ul> <li>(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?         <ul> <li>Yes (provided to all investors)</li> <li>Some (provided to some but not all investors)</li> <li>No (provided to no investors)</li> </ul> </li> <li>(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND ONE of the second s</li></ul>	."
INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMITED TO, MONTHLY REPORTS. During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator your <i>related person</i> ? 0% Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtai relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations allocations) was the valuation determined by such <i>person</i> .	ning any
arketers	Yes No
. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0.0
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>puses</i> . If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer	private fund
No Information Filed	
PRIVATE FUND	

	NEUBERGER BERMAN CLO XXI, LTD.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-9352030573		
2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	NATALEE MCLEAN AND JARLADTH TRAVERS		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
-			
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		
0.		0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		
		$\circ$	$\odot$
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	70(	1)
	for the master-feeder arrangement or reporting on the funds separately.	/.D.(	1)
	for the master reeder arrangement of reporting on the funds separately.		
_			
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	r eacr	n of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all	of th	eir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i	issue	d
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		ν.
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
			_
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	$\circ$	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	$\odot$
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	e

	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other pri	vate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 357,255,202		
<u>0w</u>	nership		
12	Minimum investment commitment required of an investor in the <i>private fund</i> :		
12.	\$ 250,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in to organizational documents of the fund).	:he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: $0\%$		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0%		
<u>Yo</u> ı	Ir Advisory Services		
		Yes	No
17.	<ul> <li>(a) Are you a subadviser to this <i>private fund</i>?</li> <li>(b) If the answer to question 17 (c) is "yes" provide the name and SEC file number, if any, of the advisor of the private fund. If the answer is a subadvisor of the private fund.</li> </ul>	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	erto	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ie answ	er
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
20	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
20.	0%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes O	NO ©
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
B. S	ERVICE PROVIDERS		
Auc	litors		
		Yes	No

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

### No Information Filed

- (g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's  $^{\circ}$ investors?
- (h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain ungualified opinions?

○ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

## Prime Broker

24. (a) Does the private fund use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

#### Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

## Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: U.S. BANK, N.A.

(c) Primary business name of custodian: U.S. BANK, N.A.

26. (a) Does the private fund use an administrator other than your firm?

(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):

	City:	State:	Country:		
	CHICAGO	Illinois	United States		
				Yes	No
(e)	Is the custodian a <i>related person</i> of your	firm?		0	$\odot$
(f)	If the custodian is a broker-dealer, prov	ide its SEC registration numb	er (if any):		
	-				
	CRD Number (if any):				

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) 6BYL5QZYBDK8S7L73M02

#### Administrator

Yes No

 $^{\circ}$ 

 $^{\circ}$ • •

Yes No

 $\odot$  $\circ$ 

Yes No

	Additional Administrator Information : 1 Record(s) Filed.	
	If the answer to question 26.(a) is "yes," respond to questions (b) through administrator, you must complete questions (b) through (f) separately for e	
	(b) Name of administrator: MAPLESFS	
	(c) Location of administrator (city, state and country): City: State:	Country:
	GRAND CAYMAN	Cayman Islands <b>Yes No</b>
	(d) Is the administrator a <i>related person</i> of your firm?	0 0
	(e) Does the administrator prepare and send investor account statements $_{ m O}$ Yes (provided to all investors) $_{ m O}$ Some (provided to some but not all	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investors? If investor account statements are not sent to the (rest of the THE TRUSTEE WHO IS THE CUSTODIAN PROVIDES INVESTORS WITH ACCOUNT INFORMATION WITH RESPECT TO THE FUND INCLUDING, BUT NOT LIMIT	ne) <i>private fund's</i> investors, respond "not applicable." CESS TO A SECURE INTERNET SITE TO REVIEW AND OBTAIN
27.	<ol> <li>During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value your <i>related person</i>?</li> <li>0%</li> <li>Include only those assets where (i) such <i>person</i> carried out the valuation procedurelevant quotes, and (ii) the valuation used for purposes of investor subscriptions allocations) was the valuation determined by such <i>person</i>.</li> </ol>	re established for that asset, if any, including obtaining any
<u>Mar</u>	arketers	Yes No
28.	3. (a) Does the private fund use the services of someone other than you or your em You must answer "yes" whether the person acts as a placement agent, consu similar person. If the answer to question 28.(a) is "yes," respond to questions uses. If the private fund uses more than one marketer you must complete que	iltant, finder, introducer, municipal advisor or other solicitor, or (b) through (g) below for each such marketer the <i>private fund</i>
	No Information	Filed
	PRIVATE FUND	
	formation About the Private Fund	
1.	<ul> <li>(a) Name of the <i>private fund</i>: NEUBERGER BERMAN CLO XXII, LTD.</li> <li>(b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-6961780801</li> </ul>	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands	
3.		ig in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director	
	NATALEE MCLEAN AND JARLADTH TRAVERS	

must complete questions (b) through (f) separately for each administrator.

	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.							
	No Information Filed							
4	The <i>private fund</i> (check all that apply; you must check at least one):							
4.								
	$\square$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940							
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.							
	No Information Filed							
c			No					
6.	<ul> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If you what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?</li> </ul>	0	$\odot$					
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed							
		Yes	No					
	(c) Is this a "feeder fund" in a master-feeder arrangement?	$\circ$	$\odot$					
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :							
	Private fund identification number: (include the "805-" prefix also)							
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	1)					
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of					
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d					
8.	(a) Is this <i>private fund</i> a "fund of funds"?		No					
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	• •	$\odot$					
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	C C						
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	$\circ$	$^{\circ}$					
		Yes	No					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	$\odot$					
10.	What type of fund is the <i>private fund</i> ?							
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priva	te fur	nd:					
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	Current gross asset value of the <i>private fund</i> : \$ 396,143,141							
<u>0w</u>	nership							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 250,000							
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th	e						

organizational documents of the fund).

13.	Арр 0	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No C
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
You	ur Ad	lvisory Services	Vee	Na
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	©
- / 1	. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		U
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	$\odot$
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	inswe	٢
		No Information Filed		
10	<b>A</b> 110		Yes	
19.		your <i>clients</i> solicited to invest in the <i>private fund?</i> TE: For purposes of this question, do not consider feeder funds of the private fund.	0	$\odot$
	NOT	re: For purposes of this question, do not consider reeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Pri	vate	Offering		
<u></u>	ruce		Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	$\odot$
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
РС		CE PROVIDERS		
в. э				
<u>Auc</u>	ditor	<u>s</u>		
23	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	
25.	(u)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0 0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing		
21. 22. B. SE <u>Aud</u>		you must complete questions (b) through (f) separately for each auditing firm.	,	
		No Information Filed		
			Yes	No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	?
		C Yes C No C Report Not Yet Received		

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

### Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

## Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No ⊙ ○

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* 

uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

-		(b) through g) below for each custodian the ons (b) through (g) separately for each custor	
(b) Legal name of custodian U.S. BANK, N.A.	:		
(c) Primary business name o U.S. BANK, N.A.	of custodian:		
(d) The location of the custo	dian's office responsible for <i>custoa</i>	y of the <i>private fund's</i> assets (city, state and	country):
City: CHICAGO	State: Illinois	Country: United States	
CHICAGO	Timois	Since States	
(e) Is the custodian a <i>relate</i>	d person of your firm?		
(f) If the custodian is a brok	ker-dealer, provide its SEC registra	tion number (if any):	
- CRD Number (if any):			
identifier (if any)		r but does not have an SEC registration num	ber, provide its <i>legal enti</i>
6BYL5QZYBDK8S7L73M0	2		

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you	
must complete questions (b) through (f) separately for each administrator.	

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

MAPLESFS

(c) Location of administrator (city, state and country):

Additional Administrator Information : 1 Record(s) Filed.

City: GRAND CAYMAN State:

Country: Cayman Islands

	(d) Is the administrator a <i>related</i>	person of your firm?	00					
	(e) Does the administrator prep	are and send investor account statements to the <i>private fund</i> 's invest	stors?					
		O Yes (provided to all investors) O Some (provided to some but not all investors) ⊙ No (provided to no investors)						
	investors? If investor accour THE TRUSTEE WHO IS THE C	t statements are not sent to the (rest of the) <i>private fund's</i> investors ISTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERN	s, respond "not applicable." NET SITE TO REVIEW AND OBTAIN					
27.	your <i>related person</i> ? 0% Include only those assets where (i) suc relevant quotes, and (ii) the valuation	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?       CYes (provided to all investors) or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors?         (1) The answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors?         (1) The answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors?         (1) The answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors?         (1) The answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors?         (1) The answer to guestion 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors?         (2) WHO and Statements of the CUSTODIAN PROVIDES INVESTORS WITH ACCESS TO A SECURE INTERNET SITE TO REVIEW AND OSTAIN INFORMATION WITH RESPECT TO THE FUND INCLUDINC, BUT NOT LIMITED TO, MONTHLY REPORTS.         (2) Investor accurate the private fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not related <i>person</i> ?         (2) Investor accurate the private fund's assets (by value) was valued by a <i>person</i> , such as an administrator, that is not related <i>person</i> ?         (3) Investor accurate the private fund's essets (by value) was valued by a <i>person</i> , such as an administrator, that is not related <i>person</i> ?         (4) Investor accurate accurate accurate accurate accurate accurate accur						
<u>Mar</u>	rketers							
28.	You must answer "yes" whether the similar <i>person</i> . If the answer to que	e <i>person</i> acts as a placement agent, consultant, finder, introducer, n stion 28.(a) is "yes," respond to questions (b) through (g) below for	nunicipal advisor or other solicitor, or reach such marketer the <i>private fund</i>					
		No Information Filed						
4. PF	RIVATE FUND							
[nfo	ormation About the Private Fund							
1.		).						
	(include the "805-" prefix also)							
2.	Under the laws of what state or countr	y is the <i>private fund</i> organized:						
	State:	Country: Cayman Islands						

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
WENDY EBANKS AND JARLADTH TRAVERS
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
No Information Filed
The private fund (check all that apply; you must check at least one):
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
$\mathbf{\Sigma}$ (2) gualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Kes No
 (a) Is this a "master fund" in a master-feeder arrangement?
 (b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in this *private fund*?
 No Information Filed

(c)	Is this a	a "feeder	fund"	in	а	master-feeder	arrangement?	
-----	-----------	-----------	-------	----	---	---------------	--------------	--

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

#### No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8. (a) Is this private fund a "fund of funds"?  $\odot$ NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.  $^{\circ}$ 0

(b) If yes, does the private fund invest in funds managed by you or by a related person?

- Yes No During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment  $\cap$ Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
- 10. What type of fund is the *private fund*?

○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ⑥ securitized asset fund ○ venture capital fund ○ Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

\$ 396,688,353

### Ownership

9.

12. Minimum investment commitment required of an investor in the private fund:

\$ 250,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

## 0

0%

14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 1%

15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment 0 0 Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

Yes No cœ

Yes No

 $\odot$ 

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons:

You	r Ac	dvisory Services		
17	(-)	Are you a subadviser to this private fund?	Yes	
	• •	Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	C r to	$\odot$
	( )	question 17.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	$\odot$
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate	Offering		
			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	$\odot$
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
<u>Aud</u>			Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	$\odot$
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin you must complete questions (b) through (f) separately for each auditing firm.	g firm	,
		No Information Filed		
			Yes	No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	0
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified op	inions	;?
		O Yes O No O Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availa	ble.
<u>Prin</u>	ne B	Broker		
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	Yes	No
	(-)	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e priva	
		No Information Filed		

	mation : 1 Record(s) Filed.		
		(b) through g) below for each custodian the <i>private fun</i> ons (b) through (g) separately for each custodian.	d uses. If the pr
(b) Legal name of custodia U.S. BANK, N.A.	an:		
(c) Primary business name U.S. BANK, N.A.	e of custodian:		
(d) The location of the cus	todian's office responsible for custod	y of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country: United States	
CHICAGO	Illinois	United States	Y
(e) Is the custodian a relation	ted person of your firm?		c
(f) If the custodian is a br	oker-dealer, provide its SEC registra	tion number (if any):	
- CRD Number (if any):			
<ul> <li>(g) If the custodian is not <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73№</li> </ul>		er but does not have an SEC registration number, provid	le its <i>legal entity</i>
trator			
<b>trator</b> Does the <i>private fund</i> use an If the answer to question 26.		b) through (f) below. If the <i>private fund</i> uses more than initiature.	
<b>trator</b> Does the <i>private fund</i> use an If the answer to question 26. must complete questions (b)			
trator Does the <i>private fund</i> use an If the answer to question 26 must complete questions (b) Additional Administrator Ir If the answer to question 2	(a) is "yes," respond to questions (t through (f) separately for each adm	(b) through (f) below. If the <i>private fund</i> uses more tha	one administrato
trator Does the <i>private fund</i> use an If the answer to question 26 must complete questions (b) Additional Administrator Ir If the answer to question 2	(a) is "yes," respond to questions (the through (f) separately for each admender of the through (f) separately for each admender of the through (f) separately for each admender of the through (f) separately for the through (f) separately through (f) se	(b) through (f) below. If the <i>private fund</i> uses more tha	one administrato
trator Does the <i>private fund</i> use an If the answer to question 26. must complete questions (b) Additional Administrator Ir If the answer to question 2 administrator, you must co (b) Name of administrator MAPLESFS	(a) is "yes," respond to questions (the through (f) separately for each admender of the through (f) separately for each admender of the through (f) separately for each admender of the through (f) separately for the through (f) separately through (f) se	(b) through (f) below. If the <i>private fund</i> uses more tha	one administrato
trator Does the <i>private fund</i> use an If the answer to question 26. must complete questions (b) Additional Administrator Ir If the answer to question 2 administrator, you must co (b) Name of administrator MAPLESFS (c) Location of administrat City:	(a) is "yes," respond to questions (the through (f) separately for each admender of the through (f) separately for each admender of the through (f) separately for each admender of the through (f) separately	(b) through (f) below. If the <i>private fund</i> uses more that barately for each administrator.	one administrato
trator Does the <i>private fund</i> use an If the answer to question 26, must complete questions (b) Additional Administrator Ir If the answer to question 2 administrator, you must co (b) Name of administrator MAPLESFS (c) Location of administrat	(a) is "yes," respond to questions (b through (f) separately for each adm <b>formation : 1 Record(s) Filed.</b> 26.(a) is "yes," respond to questions implete questions (b) through (f) sep cor (city, state and country):	(b) through (f) below. If the <i>private fund</i> uses more that barately for each administrator.	one administrato
trator Does the <i>private fund</i> use an If the answer to question 26. must complete questions (b) Additional Administrator Ir If the answer to question 2 administrator, you must co (b) Name of administrator MAPLESFS (c) Location of administrat City:	(a) is "yes," respond to questions (the through (f) separately for each admediate and the through (f) separately for each admediate and the through (f) separately for the through (f) separately for (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more that barately for each administrator.	one administrato
trator Does the private fund use an If the answer to question 26. must complete questions (b) Additional Administrator Ir If the answer to question 2 administrator, you must co (b) Name of administrator MAPLESFS (c) Location of administrator City: GRAND CAYMAN (d) Is the administrator a	(a) is "yes," respond to questions (b through (f) separately for each adm <b>formation : 1 Record(s) Filed.</b> 26.(a) is "yes," respond to questions implete questions (b) through (f) sep for (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more that barately for each administrator.	one administrato
trator Does the private fund use an If the answer to question 26 must complete questions (b) Additional Administrator Ir If the answer to question 2 administrator, you must co (b) Name of administrator MAPLESFS (c) Location of administrator City: GRAND CAYMAN (d) Is the administrator a (e) Does the administrator	(a) is "yes," respond to questions (the through (f) separately for each admediate and the through (f) separately for each admediate and the through (f) separately for each admediate and the through (f) separate and country): State: related person of your firm? r prepare and send investor account	(b) through (f) below. If the <i>private fund</i> uses more that barately for each administrator. Country: Cayman Islands	one administrato In one Yes O

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

	rele	ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includin cations) was the valuation determined by such <i>person</i> .		
Ma	rkete			
28	(2)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	Yes	
20.		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fu</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		©
		No Information Filed		
A. P	RIVA	re fund		
Info	ormat	ion About the Private Fund		
1.	(b)	Name of the <i>private fund</i> : NEUBERGER BERMAN DYNAMIC BETA NAVIGATOR MASTER FUND LP <i>Private fund</i> identification number: (include the "805-" prefix also) 805-6815543720		
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Cayman Islands		
-				
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director JBERGER BERMAN DYNAMIC BETA NAVIGATOR GP LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	(-)	No Information Filed		
4.		private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	Na	me of Country/English Name of Foreign Financial Regulatory Authority		
	Cay	vman Islands - Cayman Islands Monetary Authority		
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	res ⊙	No O
	(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
		me of private fund Private fund identification number		
	NE	JBERGER BERMAN DYNAMIC BETA NAVIGATOR FUND LTD. 805-2899620460		
			(es	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	
	. ,	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	
	-	Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

litiona	l Feeder Fund Information : 1 Record(s) Filed.
	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), of the feeder funds answer the following questions:
(a)	Name of the private fund:
	NEUBERGER BERMAN DYNAMIC BETA NAVIGATOR FUND LTD.
(b)	<i>Private fund</i> identification number: (include the "805-" prefix also)
	805-2899620460
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
(0)	State: Country:
	Cayman Islands
(d) (1	) Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director
(d) (1)	
(d) (1)	Name of General Partner, Manager, Trustee or Director
	Name of General Partner, Manager, Trustee or Director       BRADLEY C. TANK
(d) (2	Name of General Partner, Manager, Trustee or Director         BRADLEY C. TANK         JOSEPH V. AMATO         ) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
	Name of General Partner, Manager, Trustee or Director         BRADLEY C. TANK         JOSEPH V. AMATO         ) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed         The private fund (check all that apply; you must check at least one):
(d) (2	Name of General Partner, Manager, Trustee or Director         BRADLEY C. TANK         JOSEPH V. AMATO         ) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed         The private fund (check all that apply; you must check at least one):         []         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act 1940
(d) (2	Name of General Partner, Manager, Trustee or Director         BRADLEY C. TANK         JOSEPH V. AMATO         ) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed         The private fund (check all that apply; you must check at least one):         □         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act 1940         ✓         ✓         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act
(d) (2) (e)	Name of General Partner, Manager, Trustee or Director         BRADLEY C. TANK         JOSEPH V. AMATO         ) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act 1940         Image: Company Act 1940

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

• •

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

Yes No

0 0

9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the *private fund*?

8. (a) Is this private fund a "fund of funds"?

• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:

\$ 10,461,457

## <u>Ownership</u>

12.	<ul><li>12. Minimum investment commitment required of an investor in the <i>private fun</i> \$ 250,000</li><li>NOTE: Report the amount routinely required of investors who are not you</li></ul>		
	organizational documents of the fund).		
13.	<ul><li>13. Approximate number of the <i>private fund's</i> beneficial owners:</li><li>1</li></ul>		
14.	<ol> <li>What is the approximate percentage of the <i>private fund</i> beneficially owned 100%</li> </ol>	by you and your related persons:	
15.	15. (a) What is the approximate percentage of the private fund beneficially on $0\%$	vned (in the aggregate) by funds of funds:	
	(b) If the private fund qualifies for the exclusion from the definition of inve Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes estment company under section 3(c)(1) of the Investment	No O
16.	<ol> <li>What is the approximate percentage of the <i>private fund</i> beneficially owned 100%</li> </ol>	by non-United States persons:	
You	Your Advisory Services		
17	17 (a) Are you a subadvisor to this private fund?		No
17.	<ul><li>17. (a) Are you a subadviser to this <i>private fund</i>?</li><li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC f question 17.(a) is "no," leave this question blank.</li></ul>	$\mathbb C$ le number, if any, of the adviser of the <i>private fund</i> . If the answer to	⊙
	No Info	mation Filed	
		Yes	No
18.	18. (a) Do any investment advisers (other than the investment advisers listed		$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC f to question 18.(a) is "no," leave this question blank.	le number, if any, of the other advisers to the <i>private fund</i> . If the answ	/er
	No Info	mation Filed	
		Yes	No
19.	<ol> <li>Are your <i>clients</i> solicited to invest in the <i>private fund</i>?</li> <li>NOTE: For purposes of this question, do not consider feeder funds of the private</li> </ol>	ate fund.	0
20.	20. Approximately what percentage of your clients has invested in the private $0\%$	fund?	
<u>Priv</u>	Private Offering	Ves	No
21.	21. Has the <i>private fund</i> ever relied on an exemption from registration of its se		0
22.	22. If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-223268		
	021-223200		
B. SI	B. SERVICE PROVIDERS		
Aud	Auditors		
23.	23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual au		s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial state	0	0
		through (h) below. If the <i>private fund</i> uses more than one auditing firm	_
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (	b) through (h) below. If the <i>private fund</i> uses more than one auditing	

	firm, you must complete questions (b) through (f) separately for each auditing firm.			
	(b) Name of the auditing firm:			
	ERNST & YOUNG LTD			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
	City:State:Country:CAMANA BAYCayman Islands			
	(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes ©	s No	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	©	С	ŗ
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	c	
		Y	es	No
(0	) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	(	0	0
(ł	) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ons?	,
	⊙ Yes ○ No ○ Report Not Yet Received			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilab	le.
<u>rime</u>	Broker	Y	es	No
4. (a	) Does the <i>private fund</i> use one or more prime brokers?			•
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If	the pr		

No Information Filed

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

## **Custodian**

		rough (g) below for each custodian the <i>private fund</i> us	ses. If the <i>private fu</i>
ses more than one custodian, yo		ugh (g) separately for each custodian.	
		through g) below for each custodian the <i>private fund</i> b) through (g) separately for each custodian.	uses. If the <i>private</i>
(b) Legal name of custodian: GOLDMAN SACHS & CO. LLC	2		
(c) Primary business name of c GOLDMAN SACHS & CO. LLC			
(d) The location of the custodia	n's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
NEW YORK	State: New York	United States	
			Yes No

 $\circ$   $\circ$ 

(f)	If the custodian is a broker-dealer, provide its SEC registration number (if any)
	8 - 129

(e) Is the custodian a *related person* of your firm?

	CRD Number (if any 361	):	
	If the custodian is <i>identifier</i> (if any)	not a broker-dealer, or is a broker-dealer b	out does not have an SEC registration number, provide its legal entity
			b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> (b) through (g) separately for each custodian.
(b)	Legal name of cust STATE STREET BAN	odian: K AND TRUST COMPANY	
• •	Primary business n STATE STREET	ame of custodian:	
(d)	The location of the	custodian's office responsible for custody c	of the <i>private fund's</i> assets (city, state and country):
	City:	State:	Country:
	BOSTON	Massachusetts	United States Yes N
(e)	Is the custodian a	related person of your firm?	
. ,			
(f)	If the custodian is a	a broker-dealer, provide its SEC registration	n number (if any):
	- CRD Number (if any	Λ.	
	CRD NUMBER (II dily	).	
	If the custodian is <i>identifier</i> (if any)	not a broker-dealer, or is a broker-dealer b	out does not have an SEC registration number, provide its legal entity
	571474TGEMMWAN		

## Administrator

20	(-)	Dece the	and the formed		and the first should be a set	a file a se file a se se	
26.	(a)	Does the	private tuna	use an	administrator	other than v	/our firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, yo
must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

INTERNATIONAL FUND SERVICES (IRELAND) LIMITED

(c) Location of administrator (city, state and country): City: State: DUBLIN

Country: Ireland

> Yes No 0

 $\odot$ 

Yes No  $\odot$   $\odot$ 

(d) Is the administrator a *related person* of your firm?

(e) Does the administrator prepare and send investor account statements to the private fund's investors?  $\odot$  Yes (provided to all investors)  $_{
m O}$  Some (provided to some but not all investors)  $_{
m O}$  No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

### **Marketers**

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

⊙ ⊙

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

#### Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

		Yes	No
(b)	b) Is the marketer a <i>related person</i> of your firm?	$\odot$	$\circ$
(c)	c) Name of the marketer: NEUBERGER BERMAN BD LLC		
(d)	d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	801 - 3908		
	and CRD Number (if any):		
	2908		
(e)	e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
		Yes	No
(f)	) Does the marketer market the <i>private fund</i> through one or more websites?	0	$\odot$
(g)	g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		

#### A. PRIVATE FUND

#### Information About the Private Fund

- 1. (a) Name of the *private fund*: NEUBERGER BERMAN EMERGING MARKET DEBT FUND LLC
  - (b) Private fund identification number: (include the "805-" prefix also)
     805-6606629694
- 2. Under the laws of what state or country is the *private fund* organized:

State:	Country:
Delaware	United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director NEUBERGER BERMAN INVESTMENT ADVISERS LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	<ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> </ul>		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$\odot$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	· ·	e
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$\odot$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	Ĩ	
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	©
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	~	0
		0	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment		
5.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	$\odot$
10.	. What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private equity fund $ullet$ for the private equity fund $ullet$ securitized estate fund $ullet$ for the private equity for the priv	te fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 246,038,292		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	5	

13. Approximate number of the *private fund's* beneficial owners:

17

	1%						
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficia	ally owned (in the agg	regate) by funds of funds:			
						Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of Company Act of 1940, are sales of the fund limited to <i>qualified cli</i>		under section 3(c)(1) of the	ne Investment	0	0
16.	Wha 30%	at is the approximate percentage of the <i>private fund</i> beneficially o %	owned by non- <i>United</i> S	States persons:			
<u>Υοι</u>	ır Ac	dvisory Services					
						Yes	No
17.	. ,	Are you a subadviser to this <i>private fund</i> ?	CEC file number if an	, of the educer of the priv	ate fund. If the answer	0	$\odot$
	(D)	If the answer to question 17.(a) is "yes," provide the name and question 17.(a) is "no," leave this question blank.	SEC me number, ir an	, of the adviser of the prive	ate fund. If the answer	10	
		No	o Information Filed				
						Yes	No
18.	. ,	Do any investment advisers (other than the investment advisers		, , , , , ,		~	$\circ$
	(b)	If the answer to question 18.(a) is "yes," provide the name and to question 18.(a) is "no," leave this question blank.	SEC file number, if an	, of the other advisers to the other advi	the <i>private fund</i> . If the a	answe	er
		Name of Other Adviser to <i>private fund</i>		SEC file number	CRD number		
		NEUBERGER BERMAN EUROPE LIMITED		801-78140	162267		
		NEUBERGER BERMAN SINGAPORE PTE. LIMITED		801-78988	167947		
						Yes	No
19.	Are	your clients solicited to invest in the private fund?				$\odot$	$\circ$
	NOT	TE: For purposes of this question, do not consider feeder funds of the	e private fund.				
20.	App 1%	proximately what percentage of your <i>clients</i> has invested in the p	rivate fund?				
	1 /0						
Priv	/ate	Offering					
						Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of	f its securities under R	egulation D of the Securitie	s Act of 1933?	$\odot$	0
22.	If v	res, provide the <i>private fund's</i> Form D file number (if any):					
		rm D file number					
	02	1-217094					
B. SI	ERVI	CE PROVIDERS					
<u>Auc</u>	litor	<u>s</u>					
22	(2)	(1) Are the private fund's financial statements subject to an annu	ual audit?			Yes	
23.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial		in accordance with U.S. CA	AD2	•	0
						•	0
		If the answer to question 23.(a)(1) is "yes," respond to question you must complete questions (b) through (f) separately for each		w. If the <i>private rund</i> uses	more than one auditing	i firm,	,
		Additional Auditor Information : 1 Record(s) Filed.					
		If the answer to question 23.(a)(1) is "yes," respond to questi firm, you must complete questions (b) through (f) separately for	.,,	elow. If the <i>private fund</i> use	s more than one auditi	ing	
		(b) Name of the auditing firm: ERNST & YOUNG LTD					
		(c) The location of the auditing firm's office responsible for the	e <i>private fund's</i> audit (d	ity, state and country):			
		City: State: GRAND CAYMAN	Coun				
		II					11

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

				O O O O O O O O O O O O O O O O O O O
(d) Is the auditing firm	an independent public accountant?		$\odot$	0
(e) Is the auditing firm	registered with the Public Company Accounting Oversight	: Board?	$\odot$	0
If yes, Public Comp 1655	any Accounting Oversight Board-Assigned Number:			<ul> <li>O</li> <li>Yes I</li> <li>Inions?</li> <li>available</li> <li>Yes I</li> <li>o rivate</li> <li>orivate</li> </ul>
(f) If "yes" to (e) abov accordance with its	e, is the auditing firm subject to regular inspection by the rules?	Public Company Accounting Oversight Board in	۲	0
			Y	es
Are the <i>private fund's</i> aud investors?	ted financial statements for the most recently completed	fiscal year distributed to the private fund's		
Do all of the reports prep	ared by the auditing firm for the <i>private fund</i> since your las	st annual updating amendment contain unqualified	opinio	ons?
⊙ Yes ○ No ○ Report I	lot Yet Received			
If you check "Report Not Y	et Received," you must promptly file an amendment to your	Form ADV to update your response when the report	is ava	ilabi
Broker				
Does the private fund use	one or more prime brokers?			
If the answer to question	24.(a) is "yes," respond to questions (b) through (e) belo prime broker, you must complete questions (b) through (			-
	No Information Filed			
an				
	any custodians (including the prime brokers listed above)	) to hold some or all of its assets?		
Does the <i>private fund</i> use If the answer to question	any custodians (including the prime brokers listed above) 25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ	ow for each custodian the <i>private fund</i> uses. If the	(	•
Does the private fund use If the answer to question uses more than one custo	25.(a) is "yes," respond to questions (b) through (g) belo	ow for each custodian the <i>private fund</i> uses. If the	(	•
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to question	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ	ow for each custodian the <i>private fund</i> uses. If the rately for each custodian.	( e privat	e fu
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to question	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. on 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian:	ow for each custodian the <i>private fund</i> uses. If the rately for each custodian.	( e privat	e fu
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. In 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO.	ow for each custodian the <i>private fund</i> uses. If the rately for each custodian.	( e privat	e fu
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust BROWN BROTHERS (c) Primary business n BROWN BROTHERS	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. In 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO.	bow for each custodian the <i>private fund</i> uses. If the frately for each custodian.	( e privat	e fu
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust BROWN BROTHERS (c) Primary business n BROWN BROTHERS (d) The location of the City:	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. In 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO. Imme of custodian: HARRIMAN & CO. custodian's office responsible for <i>custody</i> of the <i>private fun</i> State:	bow for each custodian the <i>private fund</i> uses. If the rately for each custodian. elow for each custodian the <i>private fund</i> uses. If the second seco	( e privat	e fu
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust BROWN BROTHERS (c) Primary business n BROWN BROTHERS (d) The location of the	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. In 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO. Imme of custodian: HARRIMAN & CO.	bow for each custodian the <i>private fund</i> uses. If the rately for each custodian. elow for each custodian the <i>private fund</i> uses. If the second seco	e privat	e fu
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust BROWN BROTHERS (c) Primary business n BROWN BROTHERS (d) The location of the City: BOSTON	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. In 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO. Imme of custodian: HARRIMAN & CO. custodian's office responsible for <i>custody</i> of the <i>private fun</i> State:	bow for each custodian the <i>private fund</i> uses. If the rately for each custodian. elow for each custodian the <i>private fund</i> uses. If the second seco	e privat	<ul> <li>Yes</li> <li>Yes</li> <li>Private</li> <li>Yes</li> <li>rivate fL</li> </ul>
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust BROWN BROTHERS (c) Primary business n BROWN BROTHERS (d) The location of the City: BOSTON (e) Is the custodian a	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. on 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO. ame of custodian: HARRIMAN & CO. custodian's office responsible for <i>custody</i> of the <i>private fun</i> State: Massachusetts	bow for each custodian the <i>private fund</i> uses. If the rately for each custodian. elow for each custodian the <i>private fund</i> uses. If the second seco	e privat	ate <b>N</b> c
Does the <i>private fund</i> use If the answer to question uses more than one custo Additional Custodian In If the answer to questi- <i>fund</i> uses more than or (b) Legal name of cust BROWN BROTHERS (c) Primary business n BROWN BROTHERS (d) The location of the City: BOSTON (e) Is the custodian a	25.(a) is "yes," respond to questions (b) through (g) belo dian, you must complete questions (b) through (g) separ formation : 1 Record(s) Filed. In 25.(a) is "yes," respond to questions (b) through g) be e custodian, you must complete questions (b) through (g odian: HARRIMAN & CO. Imme of custodian: HARRIMAN & CO. custodian's office responsible for <i>custody</i> of the <i>private fun</i> State: Massachusetts <i>elated person</i> of your firm? broker-dealer, provide its SEC registration number (if an	bow for each custodian the <i>private fund</i> uses. If the rately for each custodian. elow for each custodian the <i>private fund</i> uses. If the second seco	e privat	e f

## Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Add		or Information : 1 Record(s) Filed.		
Ift	the answer to questi	ion 26.(a) is "yes," respond to questions (	b) through (f) below. If the <i>private fund</i> uses more than	n one
adı	ministrator, you mus	st complete questions (b) through (f) sepa	rately for each administrator.	
(b)	Name of administr	ator:		
	BROWN BROTHERS	5 HARRIMAN & CO.		
(c)	Location of adminis	strator (city, state and country):		
	City:	State:	Country:	
	BOSTON	Massachusetts	United States	
(d)	) Is the administrate	or a <i>related person</i> of your firm?		Yes
				_
(e)		rator prepare and send investor account s		
	Yes (provided to	o all investors) _O Some (provided to some	but not all investors) ${\rm \underbrace{O}}$ No (provided to no investors)	
(f)			ds the investor account statements to the (rest of the) e (rest of the) <i>private fund's</i> investors, respond "not app	•
evant	quotes, and (ii) the		on procedure established for that asset, if any, includin bscriptions, redemptions or distributions, and fee calcu	
evant	quotes, and (ii) the	valuation used for purposes of investor su		lations (including
evant ocatior <u>ers</u>	quotes, and (ii) the ns) was the valuatio	valuation used for purposes of investor sun determined by such <i>person</i> .		llations (including
evant cation ers Does You r simila	quotes, and (ii) the ns) was the valuatio s the <i>private fund</i> use must answer "yes" w ar <i>person</i> . If the answ	valuation used for purposes of investor sun n determined by such <i>person</i> . e the services of someone other than you whether the <i>person</i> acts as a placement ag wer to question 28.(a) is "yes," respond to	bscriptions, redemptions or distributions, and fee calcu	r other solicitor, other the <i>private fu</i>
evant ocation ers Does You r simila uses.	quotes, and (ii) the ns) was the valuatio the <i>private fund</i> use must answer "yes" v ar <i>person</i> . If the ans . If the <i>private fund</i> o	valuation used for purposes of investor sun n determined by such <i>person</i> . e the services of someone other than you whether the <i>person</i> acts as a placement ag wer to question 28.(a) is "yes," respond to	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market	llations (including Y r other solicitor, o ter the <i>private fu</i>
evant ocation Does You r simila uses. Addi	quotes, and (ii) the ns) was the valuatio a the <i>private fund</i> use must answer "yes" a <i>person</i> . If the ans . If the <i>private fund</i> of <b>itional Marketer In</b> u must answer "yes similar <i>person</i> . If the	valuation used for purposes of investor sun determined by such <i>person</i> .	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market	r other solicitor, of ter the <i>private fun</i> harketer.
evant ocation Does You r simila uses. Addi You or s fun	quotes, and (ii) the ns) was the valuatio a the <i>private fund</i> use must answer "yes" ar <i>person</i> . If the ans . If the <i>private fund</i> u <b>itional Marketer In</b> u must answer "yes similar <i>person</i> . If the <i>nd</i> uses. If the <i>privat</i>	valuation used for purposes of investor sun determined by such <i>person</i> .	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market	r other solicitor, of ter the <i>private fur</i> narketer. or other solicitor arketer the <i>priva</i> r each marketer. Yes
Provent Cation Does You r simila uses. Addi You or s fun	quotes, and (ii) the ns) was the valuatio a the <i>private fund</i> use must answer "yes" was ar <i>person</i> . If the answ . If the <i>private fund</i> was <b>itional Marketer In</b> u must answer "yes similar <i>person</i> . If the <i>nd</i> uses. If the <i>privat</i>	valuation used for purposes of investor sun determined by such <i>person</i> .	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market	r other solicitor, of ter the <i>private fur</i> narketer. or other solicitor arketer the <i>priva</i> each marketer. Yes
Does You r simila uses. Addi You or : fun (b)	quotes, and (ii) the hs) was the valuation the private fund use must answer "yes" was ar person. If the answer If the private fund the itional Marketer In u must answer "yes similar person. If the hd uses. If the private of the marketer a func- name of the marketer and	valuation used for purposes of investor sun n determined by such <i>person</i> . e the services of someone other than you whether the <i>person</i> acts as a placement ag wer to question 28.(a) is "yes," respond to uses more than one marketer you must co formation : 1 Record(s) Filed. " whether the <i>person</i> acts as a placement e answer to question 28.(a) is "yes," respondent e fund uses more than one marketer, you related person of your firm?	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market	r other solicitor, ter the <i>private</i> fun narketer.
Does You r simila uses. Addi You or : fun (b)	quotes, and (ii) the hs) was the valuation the private fund use must answer "yes" was ar person. If the answer If the private fund the itional Marketer In u must answer "yes similar person. If the of uses. If the private	valuation used for purposes of investor sun n determined by such <i>person</i> . e the services of someone other than you whether the <i>person</i> acts as a placement ag wer to question 28.(a) is "yes," respond to uses more than one marketer you must co formation : 1 Record(s) Filed. " whether the <i>person</i> acts as a placement e answer to question 28.(a) is "yes," respondent e fund uses more than one marketer, you related person of your firm?	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market	Y r other solicitor, of ter the <i>private fur</i> narketer. or other solicitor arketer the <i>priva</i> e each marketer. Yes
evant ocation Does You r simila uses. Addi or : fun (b) (c)	quotes, and (ii) the ns) was the valuation is the <i>private fund</i> use must answer "yes" was ar <i>person</i> . If the answer If the <i>private fund</i> of <b>itional Marketer In</b> <b>itional Marketer In</b> u must answer "yes similar <i>person</i> . If the <i>privat</i> of uses. If the <i>privat</i> of uses. If the <i>privat</i> of uses are an arket of the market NEUBERGER BERMA	valuation used for purposes of investor sun n determined by such <i>person</i> . e the services of someone other than you whether the <i>person</i> acts as a placement ag wer to question 28.(a) is "yes," respond to uses more than one marketer you must co formation : 1 Record(s) Filed. " whether the <i>person</i> acts as a placement e answer to question 28.(a) is "yes," respondent e fund uses more than one marketer, you related person of your firm?	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for	r other solicitor, of ter the <i>private fur</i> narketer. or other solicitor arketer the <i>priva</i> r each marketer. Yes
evant catior Does You r simila uses. Add You or fun (b) (c)	quotes, and (ii) the hs) was the valuation at the private fund use must answer "yes" was ar person. If the answer If the private fund of itional Marketer In u must answer "yes similar person. If the hd uses. If the private of Is the marketer and Name of the marketer NEUBERGER BERMAN If the marketer is in 801 - 3908	valuation used for purposes of investor sun determined by such <i>person</i> .  e the services of someone other than you whether the <i>person</i> acts as a placement agiver to question 28.(a) is "yes," respond to uses more than one marketer you must conformation : 1 Record(s) Filed.  " whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," responder to uses more than one marketer, you must conformation : 1 Record(s) Filed.  " whether the <i>person</i> acts as a placement e answer to question 28.(a) is "yes," responder to the term of the person of your firm?  eter: AN BD LLC registered with the SEC, its file number (e.	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for	r other solicitor, ter the <i>private fu</i> narketer. or other solicitor arketer the <i>priva</i> r each marketer. <b>Yes</b>
evant catior Does You r simila uses. Add You or fun (b) (c)	quotes, and (ii) the hs) was the valuation at the private fund use must answer "yes" of ar person. If the answer If the private fund of itional Marketer In itional Marketer In d uses. If the private of uses. If the private Name of the marketer at Name of the marketer is private If the marketer is privated	valuation used for purposes of investor sun determined by such <i>person</i> .  e the services of someone other than you whether the <i>person</i> acts as a placement agiver to question 28.(a) is "yes," respond to uses more than one marketer you must conformation : 1 Record(s) Filed.  " whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," responder to uses more than one marketer, you must conformation : 1 Record(s) Filed.  " whether the <i>person</i> acts as a placement e answer to question 28.(a) is "yes," responder to the term of the person of your firm?  eter: AN BD LLC registered with the SEC, its file number (e.	or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for	r other solicitor, of ter the <i>private fur</i> narketer. or other solicitor arketer the <i>priva</i> each marketer. Yes
vant catior Poes You r simila uses. Addi You or fun (b) (c) (d)	quotes, and (ii) the ns) was the valuation at person. If the answer itional Marketer In- itional Marketer In- u must answer "yes similar person. If the nd uses. If the privat b Is the marketer at Name of the market NEUBERGER BERM/ If the marketer is a 801 - 3908 and CRD Number ( 2908	valuation used for purposes of investor sun determined by such <i>person</i> .	<pre>or your employees for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for ge, 801-, 8-, or 866-):</pre>	r other solicitor, of ter the <i>private fur</i> narketer. or other solicitor arketer the <i>priva</i> r each marketer. Yes
vant catior Does You r simila uses. Addi You or fun (b) (c) (d)	quotes, and (ii) the ns) was the valuation at person. If the answer itional Marketer In- itional Marketer In- u must answer "yes similar person. If the nd uses. If the privat b Is the marketer at Name of the market NEUBERGER BERM/ If the marketer is a 801 - 3908 and CRD Number ( 2908	valuation used for purposes of investor sun determined by such <i>person</i> .  e the services of someone other than you whether the <i>person</i> acts as a placement agiver to question 28.(a) is "yes," respond to uses more than one marketer you must conformation : 1 Record(s) Filed.  " whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," responder to uses more than one marketer, you must conformation : 1 Record(s) Filed.  " whether the <i>person</i> acts as a placement e answer to question 28.(a) is "yes," responder to the term of the person of your firm?  eter: AN BD LLC registered with the SEC, its file number (e.	<pre>or your employees for marketing purposes? gent, consultant, finder, introducer, municipal advisor or o questions (b) through (g) below for each such market mplete questions (b) through (g) separately for each m agent, consultant, finder, introducer, municipal advisor nd to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for ge, 801-, 8-, or 866-):</pre>	r other solicitor, ter the <i>private fu</i> narketer. or other solicitor arketer the <i>priva</i> r each marketer. <b>Yes</b>

			Yes	No
	(f) Does the marketer market the <i>private fund</i> through one or more websites?		0	$\odot$
	(g) If the answer to question 28.(f) is "yes," list the website address(es):			
	No Information Filed			
	TE FUND			
NIVAI				
ormat	tion About the Private Fund			
	Name of the <i>private fund</i> :			
	NEUBERGER BERMAN EMERGING MARKETS EQUITY MASTER FUND L.P.			
• •	Private fund identification number: (include the "805-" prefix also)			
	805-2244037903			
	ler the laws of what state or country is the <i>private fund</i> organized:			
	State: Country: Cayman Islands			
(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a sir	nilar capacity):		
Nar	me of General Partner, Manager, Trustee, or Director			
NR	EQUITY MANAGEMENT GP LLC			
	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that s	ponsor(s) or manage(s) this private fund.		
(b) The	No Information Filed private fund (check all that apply; you must check at least one):		40	
(b) The Z	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each <i>foreign financial regulatory authority</i> with which	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19		
(b) The I List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19		
(b) The I List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each <i>foreign financial regulatory authority</i> with which	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19		
(b) The Z List	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19	940 Ye	
(b) The I List Nar Oth	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement?	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.		es N
(b) The List Var Oth (a) (b)	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder fund	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	940 Ye	
(b) The List (a) (b)	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement?	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	940 Ye	
(b) The List Nar Oth (a) (b) Nar NEL	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder furme of private fund	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	940 Ye	
(b) The List Nar Oth (a) (b) Nar NEL	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder fur me of private fund UBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	940 Ye	
(b) The List Nar Oth (a) (b) Nar NEL NEL	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder fund uBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P. UBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	¥0	
(b) The List Nar Oth (a) (b) Nar NEL NEL	No Information Filed private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section (2) qualifies for the exclusion from the definition of investment company under section the name and country, in English, of each foreign financial regulatory authority with whice me of Country/English Name of Foreign Financial Regulatory Authority her - CAYMAN ISLANDS MONETARY AUTHORITY Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder fur me of private fund UBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	¥0	es N
(b) The List Nar Oth (a) (b) Nar NEL (c) (d)	No Information Filed <i>private fund</i> (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         the name and country, in English, of each foreign financial regulatory authority with white         me of Country/English Name of Foreign Financial Regulatory Authority         her - CAYMAN ISLANDS MONETARY AUTHORITY         Is this a "master fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the feeder fund         UBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.         UBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.         Is this a "feeder fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the master fund         UBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.         Is this a "feeder fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the master fund         If yes, what is the name and private fund identification number (if any) of the master fund	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	40 Ye	es l
(b) The List Var Oth (a) (b) Nar NEL (c) (d)	No Information Filed <i>private fund</i> (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         the name and country, in English, of each foreign financial regulatory authority with whice         me of Country/English Name of Foreign Financial Regulatory Authority         her - CAYMAN ISLANDS MONETARY AUTHORITY         Is this a "master fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the feeder fund         UBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.         UBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.         Is this a "feeder fund" in a master-feeder arrangement?	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	40 Ye	es M
(b) The List Nar Oth (a) (b) Nar NEL NEL (c) (d)	No Information Filed <i>private fund</i> (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         the name and country, in English, of each foreign financial regulatory authority with white         me of Country/English Name of Foreign Financial Regulatory Authority         her - CAYMAN ISLANDS MONETARY AUTHORITY         Is this a "master fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the feeder fund         UBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.         UBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.         Is this a "feeder fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the master fund         UBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.         Is this a "feeder fund" in a master-feeder arrangement?         If yes, what is the name and private fund identification number (if any) of the master fund         If yes, what is the name and private fund identification number (if any) of the master fund	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 ch the <i>private fund</i> is registered.	40 Ye	es l
(b) The List Nar Oth (a) (b) Nar NEL NEL (c) (d)	No Information Filed         private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) definition for the exclusion from the definition of investment company under section         (1) for the master fund         (2) for the master fund         (2) for the master fund         (3) for the master fund         (4) for the fund	3(c)(1) of the Investment Company Act of 19 3(c)(7) of the Investment Company Act of 19 5(c) (7) of the Investment Company Act of 19 5(c) the <i>private fund</i> is registered. (a) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2	Y(	es 1
(b) The List Nar Oth (a) (b) Nar NEL (c) (d) NOT for t	No Information Filed         private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (2) qualifies for the exclusion from the definition of investment company under section         (a) the name and country, in English, of each foreign financial regulatory authority with whither - CAYMAN ISLANDS MONETARY AUTHORITY         Is this a "master fund"         (a) the sector fund         (b) the master fund         (b) the sector fund         (c) the sector fund         (c) the sector fund         (c) the sector	3(c)(1) of the Investment Company Act of 19         3(c)(7) of the Investment Company Act of 19         3(c)(7) of the Investment Company Act of 19         ch the private fund is registered.         ands investing in this private fund? <b>Private fund identification number</b> 805-8503861455         805-9440109989         und in which this private fund invests?         hether you are filing a single Schedule D, Set	40 Y( () () () () () () () () () () () () ()	es I

Additional Feeder Fund Information : 2 Record(s) Filed.

,	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for f the feeder funds answer the following questions:
(a)	Name of the <i>private fund</i> :
	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND L.P.
(b)	Private fund identification number:
	(include the "805-" prefix also)
	805-8503861455
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
(-)	State: Country:
	Delaware United States
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	NB EQUITY MANAGEMENT GP LLC
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one):
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
	1940
	$\mathbf{V}$ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed
	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for f the feeder funds answer the following questions: Name of the <i>private fund</i> : NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND LTD.
	NEUBERGER BERMAN EMERGING MARKETS EQUITIFUND ETD.
(b)	Private fund identification number:
	(include the "805-" prefix also)
	805-9440109989
(-)	
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country: Cayman Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	JOSEPH AMATO, HEATHER ZUCKERMAN
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
(4) (2)	No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one):
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	(2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

Other - CAYMAN ISLANDS MONETARY AUTHORITY

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	s N	٩ı
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0		•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	investment		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	1	0
		Yes	s N	٩٩
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investme Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	nent O		0
10.	What type of fund is the <i>private fund</i> ?			
	$^{\odot}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ (	Other <i>private fu</i>	nd:	1
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	Current gross asset value of the <i>private fund</i> : \$ 817,846,063			
<u>Ow</u>	mership			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :			
	\$ 10,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set organizational documents of the fund).	forth in the		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7			
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%			
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%			
		Yes	s N	٥ı
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investme Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	ent O	(	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9%			
You	ur Advisory Services			
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes		No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If t question 17.(a) is "no," leave this question blank.	he answer to		
	No Information Filed			
		Yes	s N	10
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0		•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fut to question 18.(a) is "no," leave this question blank.	Ind. If the answ	ver	
	No Information Filed			
		Yes	s N	10
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	o		0

20. Ap	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
1/	•		
Privat	e Offering		
		Ye	es No
21. Ha	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	6	0
22. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	orm D file number		
0.	21-200212		
3. SERV	ICE PROVIDERS		
Audito	rs		
23. (a	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	es No F
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		9 C 9 C
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.	-	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm: ERNST & YOUNG LTD		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):         City:       State:         Country:         GRAND CAYMAN    Cayman Islands		
		Yes	No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	$\odot$	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		Ye	es No
(g	) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	e	•
(h	) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	$\odot$ Yes igodoldoldoldoldoldoldoldoldoldoldoldoldol		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilable.
<u>Prime</u>	Broker		_
24. (a	) Does the <i>private fund</i> use one or more prime brokers?	Ye	es No
(u	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	) 🧿 ivate

No Information Filed

#### **Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Yes No

 $\odot$  $\circ$ 

		through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>pri</i>
(b) Legal name of cus BROWN BROTHER	stodian: S HARRIMAN & CO.		
(c) Primary business BROWN BROTHER	name of custodian: S HARRIMAN & CO.		
(d) The location of the City: BOSTON	State:	the <i>private fund's</i> assets (city, state and country Country: United States	<i>י</i> ):
BUSTON	Massachusetts	United States	Ye
(e) Is the custodian a	related person of your firm?		0
(f) If the custodian is	a broker-dealer, provide its SEC registration	number (if any):	
- CRD Number (if ar	ıy):		
			ovido ita logol ontitu
<i>identifier</i> (if any) 5493006KMX1VFT		it does not have an SEC registration number, pr	,
<i>identifier</i> (if any) 5493006KMX1VFT trator Does the <i>private fund</i> us If the answer to questio	PYPW14 e an administrator other than your firm?	rough (f) below. If the <i>private fund</i> uses more th	
<i>identifier</i> (if any) 5493006KMX1VFT trator Does the <i>private fund</i> us If the answer to question must complete question	PYPW14 e an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th	rough (f) below. If the <i>private fund</i> uses more th	
identifier (if any) 5493006KMX1VFT trator Does the private fund us If the answer to question Additional Administrat	TPYPW14 e an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ cor Information : 1 Record(s) Filed. cion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa	rough (f) below. If the <i>private fund</i> uses more th rator. through (f) below. If the <i>private fund</i> uses more	an one administrato
identifier (if any) 5493006KMX1VFT trator Does the <i>private fund</i> us If the answer to question must complete question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrat	TPYPW14 e an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ cor Information : 1 Record(s) Filed. cion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa	rough (f) below. If the <i>private fund</i> uses more th rator. through (f) below. If the <i>private fund</i> uses more	an one administrato
identifier (if any) 5493006KMX1VFT trator Does the private fund us If the answer to questio must complete question Additional Administrat If the answer to quest administrator, you mu (b) Name of administra	TPYPW14 te an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ <b>for Information : 1 Record(s) Filed.</b> tion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa rator:	rough (f) below. If the <i>private fund</i> uses more th rator. through (f) below. If the <i>private fund</i> uses more	an one administrato
identifier (if any) 5493006KMX1VFT trator Does the private fund us If the answer to question additional Administrat If the answer to quest administrator, you mu (b) Name of administrator BROWN BROTHERS (c) Location of admin City:	TPYPW14 te an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ <b>cor Information : 1 Record(s) Filed.</b> tion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa rator: S HARRIMAN & CO. istrator (city, state and country): State:	rough (f) below. If the <i>private fund</i> uses more th rator. through (f) below. If the <i>private fund</i> uses more tely for each administrator.	an one administrato
identifier (if any) 5493006KMX1VFT trator Does the private fund us If the answer to question must complete question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrat BROWN BROTHERS (c) Location of admin	PYPW14 Te an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ <b>cor Information : 1 Record(s) Filed.</b> tion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa rator: S HARRIMAN & CO. istrator (city, state and country):	rough (f) below. If the <i>private fund</i> uses more th rator. through (f) below. If the <i>private fund</i> uses more rely for each administrator.	an one administrato
identifier (if any) 5493006KMX1VFT trator Does the private fund us If the answer to questio must complete question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrator BROWN BROTHER (c) Location of admin City: BOSTON	TPYPW14 te an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ <b>cor Information : 1 Record(s) Filed.</b> tion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa rator: S HARRIMAN & CO. istrator (city, state and country): State:	rough (f) below. If the <i>private fund</i> uses more th rator. through (f) below. If the <i>private fund</i> uses more tely for each administrator.	an one administrato
identifier (if any) 5493006KMX1VFT Does the private fund us If the answer to question Additional Administrat If the answer to question (b) Name of administrat BROWN BROTHER: (c) Location of admin City: BOSTON (d) Is the administrat	re an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) th s (b) through (f) separately for each administ <b>for Information : 1 Record(s) Filed.</b> tion 26.(a) is "yes," respond to questions (b) ist complete questions (b) through (f) separa rator: S HARRIMAN & CO. istrator (city, state and country): State: Massachusetts	rough (f) below. If the <i>private fund</i> uses more the rator. through (f) below. If the <i>private fund</i> uses more tely for each administrator. Country: United States	an one administrato

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not

your related person?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

### **Marketers**

Yes No

 $\odot$ 

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

# Additional Marketer Information : 1 Record(s) Filed.

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

			N	(es	No
(	b) 1	b) Is the marketer a <i>related person</i> of your firm?		•	0
(	'	c) Name of the marketer: NEUBERGER BERMAN BD LLC			
(	d) 1	d) If the marketer is registered with the SEC, its file number ( <i>e.g.</i> , 801-, 8-, or 866-):			
	8	801 - 3908			
	ā	and CRD Number (if any):			
	2	2908			
	e) I	e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and co	uuntry).		
	-	City: State: Country:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
		NEW YORK New York United St	ates		
			١	(es	No
(	f) [	) Does the marketer market the <i>private fund</i> through one or more websites?		0	$\odot$
(	g) 1	g) If the answer to question 28.(f) is "yes," list the website address(es):			
		No Information Filed			

### A. PRIVATE FUND

### Information About the Private Fund

- 1. (a) Name of the *private fund*: NEUBERGER BERMAN GLOBAL EQUITY INDEX PUTWRITE FUND LLC
  - (b) Private fund identification number: (include the "805-" prefix also)
     805-6673309836
- 2. Under the laws of what state or country is the *private fund* organized:

State:	Country:
Delaware	United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director
NEUBERGER BERMAN INVESTMENT ADVISERS LLC

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

No Information Filed

4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	2 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	_	
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	⊙
	No Information Filed		
		<b>X</b>	N
	(a) Ta bhia a llfaaday fuudli in a maabay faaday awaaraanab?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 fee each master feeder arrangement regardless of whether you are filing a single Schedule D. Section	70(	1)
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.В.(	1)
	The master recard analychicit of reporting on the failed separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r each	n of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all		
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		
0.		0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	C	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	-	_
	(b) If yes, does the private fund invest in funds managed by you of by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	$\odot$
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10.	. What type of fund is the <i>private fund</i> ?		
	💿 hedge fund 🔿 liquidity fund 🔿 private equity fund 🔿 real estate fund 🔿 securitized asset fund 🔿 venture capital fund 🔿 Other priva	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> :		
	\$ 56,139,742		
Ow	<u>/nership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the	9	
	organizational documents of the fund).		

- 13. Approximate number of the *private fund's* beneficial owners:
  - 2

14.	Wha 1%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0 /0		Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	dvisory Services		
17	(2)	Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	0
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	inswe	er
		No Information Filed		
10	A = 0	we want eligible colligited to invest in the private fund?	Yes	
19.		e your <i>clients</i> solicited to invest in the <i>private fund?</i> TE: For purposes of this question, do not consider feeder funds of the private fund.	$\odot$	0
	NOT	TE. For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appı 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
21			Yes	No
		s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.		ves, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number 1-278557		
B. S	ERVIC	ICE PROVIDERS		
<u>Au</u>	ditors	<u>s</u>	Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	o	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm: ERNST & YOUNG LTD		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands	es N	

	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	
Are ti inves	he <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> tors?	١	T
Do al	I of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opini	i
ΟYe	es 🗘 No 🖲 Report Not Yet Received		
If you	check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is av	ć
Broker			
Does	the <i>private fund</i> use one or more prime brokers?	١	T
	answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	the p	
fund	uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		
Does If the	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.		
Does If the uses	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the		
Does If the uses Addi	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	3
Does If the uses <b>Addi</b> If t	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. <b>tional Custodian Information : 2 Record(s) Filed.</b> he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	priva	3
Does If the uses Addi If t fun (b)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. <b>tional Custodian Information : 2 Record(s) Filed.</b> he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	3
Does If the uses Addi If t fun (b) (c)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. <b>Itional Custodian Information : 2 Record(s) Filed.</b> the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: CITIGROUP GLOBAL MARKETS INC.  Primary business name of custodian:	priva	3
Does If the uses Addi If t fun (b) (c)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  tional Custodian Information : 2 Record(s) Filed.  he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: CITIGROUP GLOBAL MARKETS INC.  Primary business name of custodian: CITIGROUP GLOBAL MARKETS INC.  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	priva	3
Does If the uses Addi If t fun (b) (c)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. <b>tional Custodian Information : 2 Record(s) Filed.</b> the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: CITIGROUP GLOBAL MARKETS INC. Primary business name of custodian: CITIGROUP GLOBAL MARKETS INC. The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	priva	
Does If the uses Addi If t fun (b) (c) (d)	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  tional Custodian Information : 2 Record(s) Filed.  he answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: CITIGROUP GLOBAL MARKETS INC.  Primary business name of custodian: CITIGROUP GLOBAL MARKETS INC.  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	priva	
Does If the uses Addi If t fun (b) (c) (d) (e)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  tional Custodian Information : 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: CITIGROUP GLOBAL MARKETS INC.  Primary business name of custodian: CITIGROUP GLOBAL MARKETS INC.  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: NEW YORK New York United States Is the custodian a <i>related person</i> of your firm?  If the custodian is a broker-dealer, provide its SEC registration number (if any):	priva e priv	
Does If the uses Addi If t fun (b) (c) (d) (e)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva e priv	
If the uses Addi If t fun (b) (c) (d) (e)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  tional Custodian Information : 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: CITIGROUP GLOBAL MARKETS INC.  Primary business name of custodian: CITIGROUP GLOBAL MARKETS INC.  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: NEW YORK New York United States Is the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 8177	priv e pr	e
Does If the uses Addi If t fun (b) (c) (d) (e) (f)	answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.  ttonal Custodian Information : 2 Record(s) Filed.  the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.  Legal name of custodian: CITIGROUP GLOBAL MARKETS INC.  Primary business name of custodian: CITIGROUP GLOBAL MARKETS INC.  The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NeW YORK New York United States Is the custodian is a broker-dealer, provide its SEC registration number (if any): 8 - 8177 CRD Number (if any):	priva e priv Ye	

(c)	Primary business STATE STREET BA	name of custodian: NK AND TRUST COMP	PANY					
(d)	The location of th	e custodian's office r	responsible for custody	of the <i>private fund's</i>	assets (city, state and c	country):		
	City:	State:			Country:			
	BOSTON	Massach	lusetts		United States		Ye	_
(e)	Is the custodian a	a <i>related person</i> of yo	our firm?				0	
(f)	If the custodian is	a broker-dealer, pro	ovide its SEC registration	on number (if any):				
	- CRD Number (if ar	ıy):						
(g)	If the custodian is <i>identifier</i> (if any) 571474TGEMMWA		r, or is a broker-dealer	but does not have a	n SEC registration numb	ber, provide its <i>leg</i>	al entity	
Does If the must	the <i>private fund</i> us e answer to questio complete question	n 26.(a) is "yes," res s (b) through (f) sep	parately for each admir		f the <i>private fund</i> uses n	nore than one adm		<b>Y</b>
If the must	the <i>private fund</i> us e answer to questio complete question	n 26.(a) is "yes," res	spond to questions (b) parately for each admir		f the <i>private fund</i> uses n	nore than one adm		
Does If the must <b>Add</b> If t	the <i>private fund</i> us answer to question complete question <b>itional Administra</b> t	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F tion 26.(a) is "yes," n	spond to questions (b) parately for each admir Record(s) Filed.	b) through (f) below	. If the <i>private fund</i> uses			
Does If the must <b>Add</b> If t add	the <i>private fund</i> us e answer to question complete question itional Administrat the answer to quest ministrator, you mu	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F tion 26.(a) is "yes," n ist complete question	spond to questions (b) parately for each admir Record(s) Filed. respond to questions (	b) through (f) below	. If the <i>private fund</i> uses			
Does If the must <b>Add</b> If t add	the <i>private fund</i> us e answer to question complete question <b>itional Administrat</b> the answer to quest ministrator, you mu	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F tion 26.(a) is "yes," n ist complete question	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa	b) through (f) below	. If the <i>private fund</i> uses			
Does If the must Add If t add (b)	the <i>private fund</i> us e answer to question complete question itional Administrat the answer to quest ministrator, you mu Name of administ INTERNATIONAL F	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F cion 26.(a) is "yes," i ist complete question rator: UND SERVICES (N.A.	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C.	b) through (f) below	. If the <i>private fund</i> uses			
Does If the must Add If t add (b)	the <i>private fund</i> us answer to question complete question <b>itional Administrat</b> the answer to quest ministrator, you mu Name of administ INTERNATIONAL F Location of admin	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F tion 26.(a) is "yes," n ist complete question rator:	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C.	b) through (f) below trately for each admi	. If the <i>private fund</i> uses nistrator.			
Does If the must Add If t add (b)	the <i>private fund</i> us e answer to question complete question itional Administrat the answer to quest ministrator, you mu Name of administ INTERNATIONAL F	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F cion 26.(a) is "yes," i ist complete question rator: UND SERVICES (N.A.	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C.	b) through (f) below brately for each admi	. If the <i>private fund</i> uses nistrator.			
Does If the must Add If t add (b)	the <i>private fund</i> us answer to question complete question itional Administrat the answer to quest ministrator, you mu Name of administ INTERNATIONAL F Location of admin City:	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F cion 26.(a) is "yes," i ist complete question rator: UND SERVICES (N.A.	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C. and country): State:	b) through (f) below brately for each admi	. If the <i>private fund</i> uses nistrator. ıtry:			
Does If the must Add (b) (c)	the <i>private fund</i> us answer to question complete question <b>itional Administrat</b> the answer to quest ministrator, you mu Name of administ INTERNATIONAL F Location of admin City: NEW YORK	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F cion 26.(a) is "yes," i ist complete question rator: UND SERVICES (N.A.	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C. and country): State: New York	b) through (f) below brately for each admi	. If the <i>private fund</i> uses nistrator. ıtry:		inistrato	C
Does If the must Add (b) (c) (d)	the <i>private fund</i> us a answer to question complete question <b>itional Administrat</b> the answer to quest ministrator, you mu Name of administ INTERNATIONAL F Location of admin City: NEW YORK	n 26.(a) is "yes," res s (b) through (f) sep <b>tor Information : 1 F</b> tion 26.(a) is "yes," n ist complete question rator: UND SERVICES (N.A. istrator (city, state a	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C. and country): State: New York	b) through (f) below arately for each admi Cour Unite	. If the <i>private fund</i> uses nistrator. htry: ed States		Yes	C
Does If the must Add (b) (c) (d)	<ul> <li>the <i>private fund</i> use</li> <li>answer to question</li> <li>complete question</li> <li>itional Administration</li> <li>itional Administration</li> <li>the answer to question</li> <li>the answer to question</li> <li>Name of administration</li> <li>Name of administration</li> <li>INTERNATIONAL F</li> <li>Location of adminint</li> <li>City:</li> <li>NEW YORK</li> <li>Is the administration</li> <li>Does the administration</li> </ul>	n 26.(a) is "yes," res s (b) through (f) sep tor Information : 1 F tion 26.(a) is "yes," f ist complete question rator: UND SERVICES (N.A. istrator (city, state a for a <i>related person</i> o trator prepare and s	spond to questions (b) parately for each admir Record(s) Filed. respond to questions ( ns (b) through (f) sepa ), L.L.C. and country): State: New York of your firm?	b) through (f) below arately for each admi Cour Unite	. If the <i>private fund</i> uses nistrator. htry: ed States	s more than one	Yes	D

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

# Marketers

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

(c) Name of the marketer:         NELDERGER BERMAN BD LLC         (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):         8 and 2-3908         and CD Number (if any):         2908         (e) Location of the marketer's office used principally by the private fund (city, state and country):         City:       State:         (f) Does the marketer market the private fund through one or more websites?       (c)         (g) If the answer to question 28.(1) is "yes," list the website address(es):       No Information Filed         Inter FUND       No Information Filed         Inter FUND       No Information States         State:       Country:         Delevate fund       Country:         Delevate fund:       No Information Filed         Inter States       Country:         Delevate fund:       Country:         Delevate fund:       Country:         Delevate fund:       No Information Filed         Inter States       No Information Filed         Information Filed       No Information Filed         If ling an umbrails registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed       No Information Filed         If ling an umbrails registration, i		ion : 1 Record(s) Filed.		
(b) Is the marketer a related person of your firm? (c) Name of the marketer: NEUBERGER BERMAN BO LLC (c) If the marketer: registered with the SEC, its file number (e.g., 801, 8-, or 866-): 801 - 3008 (c) If the marketer is registered with the SEC, its file number (e.g., 801, 8-, or 866-): 801 - 3008 (c) If the marketer's office used principally by the private fund (city, state and country): City: State: Country: NEW YORK New York United States (c) Does the marketer market the private fund through one or more websites? (c) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed No Information Filed New York United States New York No Information Filed Net the laws of what state or country is the private fund organized: State: Country: New York United States Name of the private fund New York United States Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): <b>meet Of General Partner</b> , Manager, Trustee, or Directors (or persons serving in a similar capacity): <b>meet Of General Partner</b> , Manager, Trustee, or Directors (or persons serving in a similar capacity): <b>meet Of General Partner</b> , Manager, Trustee, or Directors (or persons serving in a similar capacity): <b>meet Of General Partner</b> , Manager, Trustee, or Directors (or persons serving in a similar capacity): <b>meet Of General Partner</b> , Manager, Trustee, or Directors (or persons serving in a similar capacity): <b>meet Of General Partner</b> , Manager, Trustee, or Directors (or persons derives) or manage(s) this private fund. No Information Filed <b>a</b> private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the In	or similar person. If the answe	r to question 28.(a) is "yes," respond to	questions (b) through (g) below for each such marketer the p	ivate
(c) Name of the marketer: NEUBERGER BERMAN BD LLC (d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 of CAD Number (if any): 2908 (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: United States (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: NEW YORK (e) Location of the marketer market the <i>private fund</i> through one or more websites? (f) Does the marketer market the <i>private fund</i> through one or more websites? (g) If the answer to question 28.(r) is "yes," list the website address(es): No Information Filed TO FUND <b>Mane of the private fund</b> Instance of what state or country is the private fund organized: State: Country: Delaware United States Name of what state or country is the private fund organized: State: Country: Delaware United States Name of what state or country is the private fund organized: State: Country: Delaware United States Name of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): mue of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Director (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Director (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Director (or <i>persons</i> serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Director (or <i>persons</i> ser			Y	es N
NEUGERGER BERMAN BD LLC         (a) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):         (b) 1-3908         and CRD Kumber (if any):         2908         (c) Location of the marketer's office used principally by the private fund (city, state and country):         City:       State:         Country:         NEW YORK         New York         (c) Does the marketer market the private fund through one or more websites?         (c) If the answer to question 28.(f) is "yes," list the website address(es):         No Information Filed           THE FUND        then About the Private Fund:           NEUBERGER BERMAN HIGH INCOME FUND LLC        Private Anal dientification number:          (Include the "905-" prefix also)         805-"Stillo3800             der the laws of what state or country is the private fund organized:          State:       Country:          Delaware       United States           Name(s) of General Partner, Manager, Trustee, or Director           Outrescrete BERMAN INVESTMENT ADVISENS LLC        If fling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.      <	(b) Is the marketer a <i>related</i>	person of your firm?	G	0
801 - 3908 and CRD Number (if any): 2908 (e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country: NEW YORK New York United States ( (f) Does the marketer market the <i>private fund</i> through one or more websites? C (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed TEF FUND thion About the <i>Private Fund</i> Name of the <i>private fund</i> : NEUBERGER BERMAN HIGH INCOME FUND LLC <i>Private fund</i> dentification number: (Include the "306" prefix also) 805-8511503800 der the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): <b>Information Filed</b> URIERGER BERMAN INVESTMENT ADVISERS LLC If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed <i>e private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 the name and country, in English, of each foreign financial regulatory authority with which the <i>private fund</i> is registered. No Information Filed		LC		
2908         (e) Location of the marketer's office used principally by the private fund (city, state and country):         (City:       State:       Country:         (I) Does the marketer market the private fund through one or more websites?       C         (g) If the answer to question 28.(f) is "yes," list the website address(es):       No Information Filed         Inter FUND       No Information Filed         THE FUND         Model the private fund:         NUMERCER BERMAN HIGH INCOME FUND LLC         Private fund:         NUMERCER BERMAN HIGH INCOME FUND LLC         Private fund:         NUMERCER BERMAN HIGH INCOME FUND LLC         Private fund identification number:         (include the #00-* prefix also)         BOS-8511503800         defended berner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Immed General Partner, Manager, Trustee, or Director         UNITER SER BERMAN INVESTMENT ADVISERS LLC         If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         Private fund (check all that apply; you must check at least one):		ed with the SEC, its file number ( <i>e.g.</i> , 80	1-, 8-, or 866-):	
City: State: Country: United States (1) Does the marketer market the private fund through one or more websites? (2) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed (2) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed (2) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed (3) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed (4) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed (4) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed (5) If the answer to question 28.(f) is "yes," list the website address(es): (Include the Private fund: Neuropean Country: (Include the Private fund income FUND LLC (5) Private fund identification number: (Include the "805-" prefix also) (6) If the answer to question 20 or Director Country: Delaware (6) Output Private fund, indentify the private fund organized: (1) Guest Partner, Manager, Trustee, or Director Trustee fund Country: Director Trustee fund (states) (2) Information Filed (3) Information Filed (4) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(f) of the Investment Company Act of 1940 (2) qualifies for the exclusion				
NEW YORK       New York       United States         (1)       Does the marketer market the private fund through one or more websites?       C         (2)       If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed       C         INTE FUND       Name of the private fund: NEUBERGER BERMAN HIGH INCOME FUND LLC       Private fund: NEUBERGER BERMAN HIGH INCOME FUND LLC         Private fund identification number: (include the "505" prefix also)       Solor=S511503800         der the laws of what state or country is the private fund organized: State:       Country: United States         Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Inter of General Partner, Manager, Trustee, or Director         UNITED Strengt       If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed         e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investe fund is registered. No Information Filed <td></td> <td></td> <td></td> <td></td>				
(f) Does the marketer market the private fund through one or more websites?       (g)         (g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed    ITE FUND Iter FUND Iter About the Private Fund Name of the private fund: NEURERCER BERMAN HIGH INCOME FUND LLC Private fund identification number: (include the "305." prefix also) 805-8511503800 der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Ime of General Partner, Manager, Trustee, or Directors UNITED States If filing an unbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed No Information Filed If filings for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Compa				
(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed  ITE FUND  ITE FUND  ITE FUND  ITE About the Private Fund: NEUBERGER BERMAN HIGH INCOME FUND LLC  Private fund identification number: (Include the "805-" prefix also) 805-8511503800  der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): ITE General Partner, Manager, Trustee, or Directors UBERGER BERMAN INVESTMENT ADVISERS LLC  If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed  e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclu				es N
No Information Filed         NEE FUND         Name of the private fund:         NEUBERGER BERMAN HIGH INCOME FUND LLC         Private fund identification number:         (include the '805-* prefix also)         805-8511503800         der the laws of what state or country is the private fund organized:         State:       Country:         Delaware       United States         Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Imme of General Partner, Manager, Trustee, or Director         UDERGER BERMAN INVESTMENT ADVISERS LLC         If fling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         a private fund (check all that apply; you must check at least one):         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of inves	(f) Does the marketer marke	t the <i>private fund</i> through one or more v	vebsites?	6
TTE FUND  TIGE About the Private Fund  Name of the private fund:  NUBERGER BERMAN HIGH INCOME FUND LLC  Private fund identification number:  (Include the "805-" prefix also) 805-8511503800  der the laws of what state or country is the private fund organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  me of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  me of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  me of General Partner, Manager, Trustee, or Directors EUBERGER BERMAN INVESTMENT ADVISERS LLC  If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed  e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definitio	(g) If the answer to question	28.(f) is "yes," list the website address(	(es):	
stion About the Private Fund     Name of the private fund:   NUBERGER BERMAN HIGH INCOME FUND LLC   Private fund identification number:   (include the "805-" prefix also)   805-8511503800      der the laws of what state or country is the private fund organized:   State: Country:   Delaware United States   Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   If fling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   No Information Filed   e private fund (check all that apply; you must check at least one):   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section		No Inform	nation Filed	
stion About the Private Fund     Name of the private fund:   NUBERGER BERMAN HIGH INCOME FUND LLC   Private fund identification number:   (include the "805-" prefix also)   805-8511503800      der the laws of what state or country is the private fund organized:   State: Country:   Delaware United States   Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   If fling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   No Information Filed   e private fund (check all that apply; you must check at least one):   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section				
stion About the Private Fund     Name of the private fund:   NUBERGER BERMAN HIGH INCOME FUND LLC   Private fund identification number:   (include the "805-" prefix also)   805-8511503800      der the laws of what state or country is the private fund organized:   State: Country:   Delaware United States   Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   Imme of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):   If fling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.   No Information Filed   e private fund (check all that apply; you must check at least one):   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section				
State:       Country:         Delaware       United States         Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Imme of General Partner, Manager, Trustee, or Director         EUBERGER BERMAN INVESTMENT ADVISERS LLC         If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         e private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.         No Information Filed	) Name of the <i>private fund</i> :			
State:       Country:         Delaware       United States         Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Imme of General Partner, Manager, Trustee, or Director         EUBERGER BERMAN INVESTMENT ADVISERS LLC         If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         e private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.         No Information Filed	) <i>Private fund</i> identification numbe (include the "805-" prefix also)			
Delaware       United States         Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):         ame of General Partner, Manager, Trustee, or Director         EUBERGER BERMAN INVESTMENT ADVISERS LLC         If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         e private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.         No Information Filed	) <i>Private fund</i> identification numbe (include the "805-" prefix also) 805-8511503800	ır:		
If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed <i>e private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	) <i>Private fund</i> identification numbe (include the "805-" prefix also) 805-8511503800 der the laws of what state or cou	r: ntry is the <i>private fund</i> organized:		
EUBERGER BERMAN INVESTMENT ADVISERS LLC         If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         e private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.         No Information Filed	) <i>Private fund</i> identification numbe (include the "805-" prefix also) 805-8511503800 Inder the laws of what state or cou State:	r: ntry is the <i>private fund</i> organized: Country:		
If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed e <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed Ye	) <i>Private fund</i> identification numbe (include the "805-" prefix also) 805-8511503800 der the laws of what state or cou State: Delaware	ntry is the <i>private fund</i> organized: Country: United States	serving in a similar capacity):	
No Information Filed e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	) <i>Private fund</i> identification numbe (include the "805-" prefix also) 805-8511503800 Ider the laws of what state or cou State: Delaware ) Name(s) of General Partner, Ma	ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> s	serving in a similar capacity):	
e <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	<ul> <li>Private fund identification number (include the "805-" prefix also)</li> <li>805-8511503800</li> <li>adder the laws of what state or cound state:</li> <li>Delaware</li> <li>Name(s) of General Partner, Manager</li> </ul>	r: ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> : <b>r, Trustee, or Director</b>	serving in a similar capacity):	
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	<ul> <li>Private fund identification number (include the "805-" prefix also)</li> <li>805-8511503800</li> <li>adder the laws of what state or cound state:</li> <li>Delaware</li> <li>Name(s) of General Partner, Mamager Bernan Investment /</li> </ul>	r: ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> : <b>r, Trustee, or Director</b> ADVISERS LLC		
(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	<ul> <li>Private fund identification number (include the "805-" prefix also)</li> <li>805-8511503800</li> <li>adder the laws of what state or cound state:</li> <li>Delaware</li> <li>Name(s) of General Partner, Mamager Bernan Investment /</li> </ul>	r: ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> a <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ad</i>	<i>dviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .	
(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 t the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	<ul> <li>) Private fund identification number (include the "805-" prefix also)</li> <li>805-8511503800</li> <li>adder the laws of what state or courd State:</li> <li>Delaware</li> <li>) Name(s) of General Partner, Manager EUBERGER BERMAN INVESTMENT A</li> <li>) If filing an umbrella registration,</li> </ul>	r: ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> s <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ac</i> No Informat	<i>dviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .	
No Information Filed	<ul> <li>) Private fund identification number (include the "805-" prefix also) 805-8511503800</li> <li>ader the laws of what state or cound state:</li> <li>Delaware</li> <li>) Name(s) of General Partner, Manager EUBERGER BERMAN INVESTMENT A function (in the state) of the state of the state</li></ul>	r: ntry is the <i>private fund</i> organized: Country: United States mager, Trustee, or Directors (or <i>persons</i> = <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ad</i> No Informat /; you must check at least one):	<i>dviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . ion Filed	
No Information Filed	<ul> <li>) Private fund identification number (include the "805-" prefix also) 805-8511503800</li> <li>adder the laws of what state or cound state:</li> <li>Delaware</li> <li>) Name(s) of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERGER BERMAN INVESTMENT A state of General Partner, Manager EUBERG</li></ul>	r: ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> = <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ad</i> No Informat r; you must check at least one): m the definition of investment company	dviser(s) that sponsor(s) or manage(s) this private fund. ion Filed under section 3(c)(1) of the Investment Company Act of 1940	
	<ul> <li>) Private fund identification number (include the "805-" prefix also) 805-8511503800</li> <li>adder the laws of what state or courd State: Delaware</li> <li>) Name(s) of General Partner, Manager EUBERGER BERMAN INVESTMENT A</li> <li>) If filing an umbrella registration,</li> <li>(1) qualifies for the exclusion from (2) qualifies for</li></ul>	r: ntry is the <i>private fund</i> organized: Country: United States nager, Trustee, or Directors (or <i>persons</i> and <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ad</i> No Informat r; you must check at least one): In the definition of investment company In the definition of investment company	dviser(s) that sponsor(s) or manage(s) this private fund. ion Filed under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940	
Is this a "master fund" in a master-feeder arrangement?	<ul> <li>) Private fund identification number (include the "805-" prefix also) 805-8511503800</li> <li>adder the laws of what state or courd State: Delaware</li> <li>) Name(s) of General Partner, Manager EUBERGER BERMAN INVESTMENT A</li> <li>) If filing an umbrella registration,</li> <li>(1) qualifies for the exclusion from (2) qualifies for</li></ul>	r: ntry is the <i>private fund</i> organized: Country: United States mager, Trustee, or Directors (or <i>persons</i> and <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ad</i> No Informat r; you must check at least one): Im the definition of investment company Im the definition of investment company th, of each <i>foreign financial regulatory auth</i>	dviser(s) that sponsor(s) or manage(s) this <i>private fund</i> . ion Filed under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 <i>nority</i> with which the <i>private fund</i> is registered.	
· · · · · · · · · · · · · · · · · · ·	<ul> <li>) Private fund identification number (include the "805-" prefix also) 805-8511503800</li> <li>adder the laws of what state or courd State: Delaware</li> <li>) Name(s) of General Partner, Manager EUBERGER BERMAN INVESTMENT A</li> <li>) If filing an umbrella registration,</li> <li>(1) qualifies for the exclusion from (2) qualifies for</li></ul>	r: ntry is the <i>private fund</i> organized: Country: United States mager, Trustee, or Directors (or <i>persons</i> and <b>r, Trustee, or Director</b> NDVISERS LLC identify the <i>filing adviser</i> and/or <i>relying ad</i> No Informat r; you must check at least one): Im the definition of investment company Im the definition of investment company th, of each <i>foreign financial regulatory auth</i>	dviser(s) that sponsor(s) or manage(s) this <i>private fund</i> . ion Filed under section 3(c)(1) of the Investment Company Act of 1940 under section 3(c)(7) of the Investment Company Act of 1940 <i>nority</i> with which the <i>private fund</i> is registered.	Ye

(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	e.
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		ir
		Yes	١o
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Vac	
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	Yes	
5.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other private BOND FUND	te fund	:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 1,076,206,365		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	42		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
-	0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		
		Yes	٥V

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16.	What i 34%	s the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Yo</u>	ır Advis	sory Services		
17	(-) •			No
17.		e you a subadviser to this <i>private fund</i> ?	0	$\odot$
		the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer restion 17.(a) is "no," leave this question blank.	er to	
		No Information Filed		
			Yes	No
18.	(a) Do	any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
		the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If th question 18.(a) is "no," leave this question blank.	e answ	er
		No Information Filed		
			Yes	No
19.		ur <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\odot$	$\circ$
	NOTE:	For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appro> 1%	kimately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate Of	fering		
			Yes	No
21.	Has th	e private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	۲	0
22.	If yes,	provide the <i>private fund's</i> Form D file number (if any):		
	Form	D file number		
<u>Auc</u>	<u>litors</u>		Ve	5 No
23.	(a) (1	) Are the <i>private fund's</i> financial statements subject to an annual audit?	o res ⊙	0
		) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e e	0
	If	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi u must complete questions (b) through (f) separately for each auditing firm.	~	_
		ditional Auditor Information : 1 Record(s) Filed.		
	1	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud firm, you must complete questions (b) through (f) separately for each auditing firm.	liting	
		(b) Name of the auditing firm: ERNST & YOUNG LTD		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City:State:Country:GRAND CAYMANCayman Islands		
		(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes I	No O
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0

			re	s N
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distriinvestors?	buted to the <i>private fund's</i>	œ	) (
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating	<i>g amendment</i> contain unqualified	opinior	ns?
	${f igodot}$ Yes ${f igodot}$ No ${f igodot}$ Report Not Yet Received			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to upo	late your response when the report	is avail	labl
e Bi	Broker		Ye	
(a)	Does the <i>private fund</i> use one or more prime brokers?		0	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prim fund uses more than one prime broker, you must complete questions (b) through (e) separately for		the <i>priv</i>	/ate
	No Information Filed			
odia	ian			
< >			Ye	s I
(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some of		O	
			nrivate	~
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each cust uses more than one custodian, you must complete questions (b) through (g) separately for each cu		. privace	e fui
				e fu
	uses more than one custodian, you must complete questions (b) through (g) separately for each cu	ustodian.	·	
	uses more than one custodian, you must complete questions (b) through (g) separately for each cu Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cus fund uses more than one custodian, you must complete questions (b) through (g) separately for (b) Legal name of custodian:	ustodian.	·	
	uses more than one custodian, you must complete questions (b) through (g) separately for each cu Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cus fund uses more than one custodian, you must complete questions (b) through (g) separately for (b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY (c) Primary business name of custodian:	ustodian.	·	
	uses more than one custodian, you must complete questions (b) through (g) separately for each cu Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cus fund uses more than one custodian, you must complete questions (b) through (g) separately for (b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY (c) Primary business name of custodian: STATE STREET BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, City: State: Country:	stodian.	·	
	<ul> <li>uses more than one custodian, you must complete questions (b) through (g) separately for each custodianal Custodian Information : 1 Record(s) Filed.</li> <li>Additional Custodian Information : 1 Record(s) Filed.</li> <li>If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cust fund uses more than one custodian, you must complete questions (b) through (g) separately for</li> <li>(b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY</li> <li>(c) Primary business name of custodian: STATE STREET BANK</li> <li>(d) The location of the custodian's office responsible for custody of the private fund's assets (city,</li> </ul>	stodian.	·	te
	uses more than one custodian, you must complete questions (b) through (g) separately for each cu Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cus fund uses more than one custodian, you must complete questions (b) through (g) separately for (b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY (c) Primary business name of custodian: STATE STREET BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, City: State: Country:	stodian.	e prival	te
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodianal Custodian Information : 1 Record(s) Filed.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cust fund uses more than one custodian, you must complete questions (b) through (g) separately for         (b) Legal name of custodian:         STATE STREET BANK AND TRUST COMPANY         (c) Primary business name of custodian:         STATE STREET BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, City:         State:       Country:         BOSTON       Massachusetts       United State	stodian.	e prival	te
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodianal Custodian Information : 1 Record(s) Filed.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custofund uses more than one custodian, you must complete questions (b) through (g) separately for         (b) Legal name of custodian:         STATE STREET BANK AND TRUST COMPANY         (c) Primary business name of custodian:         STATE STREET BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, City:         BOSTON       Massachusetts         (e) Is the custodian a related person of your firm?	stodian.	e prival	te
	uses more than one custodian, you must complete questions (b) through (g) separately for each custodianal Custodian Information : 1 Record(s) Filed.         Additional Custodian Information : 1 Record(s) Filed.         If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each cust fund uses more than one custodian, you must complete questions (b) through (g) separately for         (b) Legal name of custodian:         STATE STREET BANK AND TRUST COMPANY         (c) Primary business name of custodian:         STATE STREET BANK         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, City: State: Country: BOSTON Massachusetts United State         (e) Is the custodian a related person of your firm?         (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):         -	stodian. stodian the <i>private fund</i> uses. If the each custodian.	Yes	te

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

 $\odot$   $\odot$ 

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	(b)	Name of administr	ator:						
		STATE STREET BAN	IK AND TRUST COMPANY						
	(c)	Location of admini	strator (city, state and c	country):					
		City:	State:			Country:			
		BOSTON	Massachuset	tts		United States			
								Yes	No
	(d)	Is the administrate	or a <i>related person</i> of you	ır firm?				0	_
	("							0	$\odot$
		Deserthe educiated				ui sta fundla investora.			
	(e)		rator prepare and send		-				
		Yes (provided to	all investors) O Some	(provided to some	e but not all investo	rs) ONO (provided to n	o investors)		
	(f)					ount statements to the ate fund's investors, resp		:d's	
you 100 Incl rele	r <i>relat</i> % ude o vant	nly those assets wh quotes, and (ii) the	ere (i) such <i>person</i> carr	ied out the valuati oses of investor su	ion procedure estat	valued by a <i>person</i> , such plished for that asset, if ptions or distributions, a	any, including obtainin	g any	,
<u>Markete</u>	ers							,	Yes No
28. (a)	Does	the private fund us	e the services of someo	ne other than you	or your <i>employees</i>	for marketing purposes	?		$\odot$ 0
	simila	ar <i>person</i> . If the ans	wer to question 28.(a) i	s "yes," respond to	o questions (b) thre	nder, introducer, munici ough (g) below for each b) through (g) separate	such marketer the priv		
	Add	itional Marketer In	formation : 1 Record(s	) Filed.					
	or	similar <i>person</i> . If the	answer to question 28.	.(a) is "yes," respo	ond to questions (b	finder, introducer, muni ) through (g) below for estions (b) through (g) s	each such marketer the	e <i>priva</i> keter.	ate
								Yes	No
	(b)	Is the marketer a	<i>related person</i> of your fir	m?				$\odot$	0
	(c)	Name of the mark NEUBERGER BERM							
	(4)	If the marketer is	registered with the SEC,	ita filo numbor (a	a 901 9 or 966	<u>۱</u> .			
	(u)		registered with the SLC,	its me number (e.	.g., 801-, 8-, 01 800	-).			
		801 - 3908							
		and CRD Number ( 2908	ir any):						
	(e)	Location of the ma	rketer's office used prin	cipally by the priva	ate fund (city, state	and country):			
		City:		ate:		intry:			
		NEW YORK	Ne	ew York	Uni	ted States			
								Yes	No
	(f)	Does the marketer	market the <i>private func</i>	/ through one or m	nore websites?			0	$\odot$
		If the answer to a	lection 29 (f) is "use "	ict the website ad	dracs(ac);				
	(g)	In the answer to q	uestion 28.(f) is "yes," I						
				No	Information Filed				

A. PRIVATE FUND

1.	(a) Name	of the <i>private fund</i> :		
	NEUBE	RGER BERMAN INCOME PLUS M	ASTER FUND, L.P.	
	(b) <i>Private</i>	fund identification number:		
	(includ	le the "805-" prefix also)		
	805-54	430358624		
2.	Under the	laws of what state or country i	is the <i>private fund</i> organized:	
	State:		Country:	
	Delaw	are	United States	
3.	(a) Name(	s) of General Partner, Manager	, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of O	General Partner, Manager, Tru	istee, or Director	
	NB EQUIT	Y MANAGEMENT GP LLC		
	(b) If filing	a an umbrella registration identi	ify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private func</i>	d
		g an <i>undrena registration</i> , identi	No Information Filed	
4.	The <i>private</i>	e fund (check all that apply; you	I must check at least one):	
			e definition of investment company under section $3(c)(1)$ of the Investment Company Act e definition of investment company under section $3(c)(7)$ of the Investment Company Act	
5.	List the na	me and country, in English, of e	each foreign financial regulatory authority with which the private fund is registered. No Information Filed	
				Yes No
6.	(a) Is this	a "master fund" in a master-fe	eeder arrangement?	• •
	(b) If yes,	what is the name and private f	fund identification number (if any) of the feeder funds investing in this private fund?	
		private fund	Private fund identification number	
		ER BERMAN INCOME PLUS FUND		
	(d) If yes, Name <i>Private</i>	a "feeder fund" in a master-fe what is the name and <i>private f</i> of <i>private fund</i> : <i>fund</i> identification number: le the "805-" prefix also)	eder arrangement? <i>fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	00
7.	for the ma If you are t	ster-feeder arrangement or rep	each master-feeder arrangement regardless of whether you are filing a single Schedule D porting on the funds separately. ion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7 jestions:	
	Additiona	l Feeder Fund Information : 1	Record(s) Filed.	
		are filing a single Schedule D, of the feeder funds answer the Name of the <i>private fund</i> : NEUBERGER BERMAN INCOM		tion 7.B.(1), for
	(b)	<i>Private fund</i> identification nur (include the "805-" prefix als		
		805-1116201850		
	(c)	805-1116201850 Under the laws of what state	e or country is the <i>private fund</i> organized:	
	(c)	805-1116201850 Under the laws of what state State:	Country:	
	(c)	805-1116201850 Under the laws of what state		

	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		
		NB EQUITY MANAGEMENT GP LLC		
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed		
		The private fund (check all that apply; you must check at least one):  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act 1940		
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
	assets in a s	urposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all o single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
_			es	No
			0	$\odot$
		urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, d	loes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Y	es	No
		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment t of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	f fund is the <i>private fund</i> ?		
		nd $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>private</i> PRIVATE FUND WITH REDEMPTION RIGHTS	func	1:
	NOTE: For d	efinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 65,964,55	ss asset value of the <i>private fund</i> : 5		
<u>Owi</u>	nership			
	\$ 500,000 NOTE: Repo	restment commitment required of an investor in the <i>private fund</i> : rt the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the al documents of the fund).		
13.	Approximate 79	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 1%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16. What is the approximate percentage of the *private fund* beneficially owned by non-United States persons:

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

0%

(a)	Are you a subadviser to this <i>private fund</i> ?		es
. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ	( er to	2
(0)	question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Y	es
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	0
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ie ans	5W(
	No Information Filed		
		Y	es
	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	6	0
NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
Ap	proximately what percentage of your clients has invested in the private fund?		
1%			
vate	Offering		
vace		Y	es
На	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ģ	Ð
τς.			
_	ves, provide the <i>private fund's</i> Form D file number (if any): <b>rm D file number</b>		_
	1-119696		_
ERV:	ICE PROVIDERS	Y	es
litor			es T
litor	<u>s</u>	0	
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	(	• •
litor	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit</li> </ul>	(	•
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditional firm.	( (	€ €
litor	<ul> <li>(1) Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> </ul>	( (	€ €
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	( (	• rm
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	( (	€ €
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	( (	€ €
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG	( (	€ €
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):	( ( diting	€ Frm
litor	(1) Are the <i>private fund's</i> financial statements subject to an annual audi? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	( ( iing fii diting Yes	• • •
litor	(1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audity our must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audity our must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: BOSTON Massachusetts United States	( ( diting	€ Frm
litor	(1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audity our must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audity our must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: BOSTON Massachusetts United States	( ( iing fii diting Yes	• •
litor	(1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST & YOUNG (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country:: BOSTON Massachusetts United States (d) Is the auditing firm an independent public accountant?	( ( ing fil diting Yes	• • •
litor	S          (1) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.         Additional Auditor Information : 1 Record(s) Filed.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:         ERNST & YOUNG         (c) The location of the auditing firm's office responsible for the private fund's audit (citry, state and country):         City:       State:         BOSTON       Massachusetts         (d) Is the auditing firm an independent public accountant?         (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	( ( ing fil diting Yes	• •
litor	I) Are the private fund's financial statements subject to an annual audit?         (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.         If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.         (b) Name of the auditing firm:       ERNST & YOUNG         (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):       City:         State:       Country:         BOSTON       Massachusetts       United States         (d) Is the auditing firm an independent public accountant?       (e) Is the auditing firm registered with the Public Company Accounting Oversight Board?         If yes, Public Company Accounting Oversight Board-Assigned Number:       If yes, Public Company Accounting Oversight Board-Assigned Number:	( ( ing fil diting Yes	• •

investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

⊙ Yes ○ No ○ Report Not Yet Received

24. (a) Does the *private fund* use one or more prime brokers?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

# Prime Broker

Yes No

 $\odot$ 

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private
fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

#### Custodian

BOSTON

Massachusetts

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets? (C)

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

A	ddi	tional Custodian Informat	tion : 2 Record(s) Filed.		
				b) through g) below for each custodian the <i>private fund</i> uses s (b) through (g) separately for each custodian.	. If the <i>private</i>
	(b)	Legal name of custodian: AMERICAN STOCK TRANSF	ER & TRUST COMPANY, LLC		
	(c)	Primary business name of AMERICAN STOCK TRANSF			
	(d)	The location of the custod	ian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
		City:	State:	Country:	
		BROOKLYN	New York	United States	Yes No
	(e)	Is the custodian a related	person of your firm?		0 0
	(f)	If the custodian is a broke	r-dealer, provide its SEC registratic	on number (if any):	
		CRD Number (if any):			
	(g)	If the custodian is not a b <i>identifier</i> (if any) 254900TS5EWP83BEOU02		but does not have an SEC registration number, provide its <i>l</i> e	egal entity
				b) through g) below for each custodian the <i>private fund</i> uses s (b) through (g) separately for each custodian.	. If the <i>private</i>
	(b)	Legal name of custodian: NATIONAL FINANCIAL SER	VICES LLC		
	(c)	Primary business name of NATIONAL FINANCIAL SER			
	(d)	The location of the custod	ian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
		City:	State:	Country:	

United States

	(e) Is the custodian a <i>related person</i> of your firm?			0 0
	(f) If the custodian is a broker-dealer, provide its SEC registration n	number (if any):		
	8 - 26740			
	CRD Number (if any): 13041			
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but <i>identifier</i> (if any)	does not have an SEC registr	ration number, provide if	s legal entity
Administr	ator			N
26. (a) D	oes the <i>private fund</i> use an administrator other than your firm?			Yes
If	the answer to question 26.(a) is "yes," respond to questions (b) through (f) separately for each administrations (f) separately for each a		fund uses more than one	
	Additional Administrator Information : 1 Record(s) Filed.			
	If the answer to question 26.(a) is "yes," respond to questions (b) the second to question (b) the second to question (b) the second term of t	hrough (f) below. If the <i>privat</i>	e <i>fund</i> uses more than o	ne
	administrator, you must complete questions (b) through (f) separate			
	(b) Name of administrator:			
	INTERNATIONAL FUND SERVICES (IRELAND) LTD.			
	(c) Location of administrator (city, state and country):			
	City:	State:	Country:	
	REDMOND HILL, DUBLIN 2		Ireland	Yes No
	(d) Is the administrator a <i>related person</i> of your firm?			0.0
	(e) Does the administrator prepare and send investor account state	ements to the <i>private fund's</i> in	ivestors?	
	$_{igodol e}$ Yes (provided to all investors) $_{igodol e}$ Some (provided to some but	t not all investors) ${igcas}$ No (prov	vided to no investors)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends t investors? If investor account statements are not sent to the (re			
your	g your last fiscal year, what percentage of the <i>private fund's</i> assets (b	by value) was valued by a <i>per</i>	<i>son</i> , such as an adminis	rator, that is not
releva	de only those assets where (i) such <i>person</i> carried out the valuation p ant quotes, and (ii) the valuation used for purposes of investor subsc tions) was the valuation determined by such <i>person</i> .			
Marketer	5			
28. (a) D	oes the <i>private fund</i> use the services of someone other than you or y	our employees for marketing	purposes?	Yes
S	ou must answer "yes" whether the <i>person</i> acts as a placement agent milar <i>person</i> . If the answer to question 28.(a) is "yes," respond to qu ses. If the <i>private fund</i> uses more than one marketer you must compl	lestions (b) through (g) below	for each such marketer	ther solicitor, or the <i>private fund</i>
	Additional Marketer Information : 3 Record(s) Filed.		<u> </u>	
	You must answer "yes" whether the <i>person</i> acts as a placement age or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must	to questions (b) through (g) b	pelow for each such mar	keter the private

	Name of the marketer: NEUBERGER BERMAN BD	) LLC		
(d)	If the marketer is regist	ered with the SEC, its file number ( <i>e.g</i>	201- 8- or 266-)·	
	801 - 3908		., 801-, 8-, 01 800-).	
		\.		
	and CRD Number (if any 2908	).		
(e)	Location of the markete	r's office used principally by the privat	e fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
(f)	Does the marketer mark	ket the <i>private fund</i> through one or mo	ore websites?	○ ⊙
(g)	If the answer to question	on 28.(f) is "yes," list the website add	ress(es):	
		No I	nformation Filed	
You	must answer "ves" whe	ther the <i>person</i> acts as a placement a	igent, consultant, finder, introducer, municipal adv	visor or other solicitor.
or s	imilar <i>person</i> . If the answ	ver to question 28.(a) is "yes," respor	id to questions (b) through (g) below for each such nust complete questions (b) through (g) separatel	h marketer the private
				Yes No
(b)	Is the marketer a related	d person of your firm?		○ ⊙
• •	Name of the marketer: STIFEL, NICOLAUS & CO	MPANY, INCORPORATED		
	If the marketer is regist 801 - 10746	ered with the SEC, its file number ( <i>e.g</i>	., 801-, 8-, or 866-):	
	and CRD Number (if any 793	):		
• •	Location of the markete City:	r's office used principally by the <i>privat</i> . State:	e fund (city, state and country): Country:	
	ST. LOUIS	Missouri	United States	
				Yes No
(f)	Does the marketer mark	ket the <i>private fund</i> through one or mo	pre websites?	00
(g)	If the answer to question	on 28.(f) is "yes," list the website add	ress(es):	
		No I	nformation Filed	
or s	imilar <i>person</i> . If the ansv	ver to question 28.(a) is "yes," respor	igent, consultant, finder, introducer, municipal add id to questions (b) through (g) below for each suc	h marketer the <i>private</i>
func	l uses. If the <i>private func</i>	d uses more than one marketer, you n	nust complete questions (b) through (g) separatel	y for each marketer.
(1.)				Yes No
(b)	Is the marketer a related	d person of your firm?		00
• •	Name of the marketer: SUMMIT TRAIL SECURIT	IES, LLC		
	If the marketer is regist 8 - 69859	ered with the SEC, its file number ( <i>e.g</i>	., 801-, 8-, or 866-):	
	and CRD Number (if any 285784	):		
(e)	Location of the markete	r's office used principally by the privat	e fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	

mation About the Private Fund         (a) Name of the private fund: NEUBERGER BERNAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number: (include the *805-* prefix also) 805-6555168447         Under the laws of what state or country is the private fund organized: State:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbreliar registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (b) Is this a "master fund" in a master-feeder arrangement?       Yes I         (a) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder fund identification number       Private fund identification number	(g) I (g) I RIVATE FUND cormation Abc (a) Name c (b) Private (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	the answer to question 28.(f) is "yes," list the website address No Infor ut the Private Fund f the private fund: GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. und identification number: the "805-" prefix also) 55168447 aws of what state or country is the private fund organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or persons eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	s(es): rmation Filed	•
Information Filed         INATE FUND         mation About the Private Fund         (a) Name of the private fund         (b) Private fund identification number:         (include the "95"- prefx also)         805-6555168447         Under the laws of what state or country is the private fund organized:         State:       Country:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Director         NB IntreNATIONAL SMALL CAP FUND SPLCC         NB IntreNATIONAL SMALL CAP FUND SPLCC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940<	RIVATE FUND ormation Abo (a) Name of NEUBEF (b) Private (include 805-65 Under the l State: (a) Name(s Name of G NB INTERN	No Infor <b>Int the Private Fund</b> If the private fund: GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. Fund identification number: the "805-" prefix also) 55168447 Inter was of what state or country is the private fund organized: Country: Cayman Islands of General Partner, Manager, Trustee, or Directors (or persons Eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	rmation Filed	
Information Filed         INATE FUND         mation About the Private Fund         (a) Name of the private fund         (b) Private fund identification number:         (include the "95"- prefx also)         805-6555168447         Under the laws of what state or country is the private fund organized:         State:       Country:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Director         NB IntreNATIONAL SMALL CAP FUND SPLCC         NB IntreNATIONAL SMALL CAP FUND SPLCC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (i) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (ii) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940<	RIVATE FUND ormation Abo (a) Name of NEUBEF (b) Private (include 805-65 Under the l State: (a) Name(s Name of G NB INTERN	No Infor <b>Int the Private Fund</b> If the private fund: GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. Fund identification number: the "805-" prefix also) 55168447 Inter was of what state or country is the private fund organized: Country: Cayman Islands of General Partner, Manager, Trustee, or Directors (or persons Eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	rmation Filed	
INATE FUND  Tration About the Private Fund  (a) Name of the private fund:  NEUBERGER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P.  (b) Private fund identification number: (Include the '805-' prefix also)  805-0555168447  Under the laws of what state or country is the private fund organized: State: Country: Caryman Islands  (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  Mame of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):  Mame of General Partner, Manager, Trustee, or Directors NB INTERNATIONAL SMALL CAP FUND CP LLC  (b) If fling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed  The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition and regulatory authority with which the private fund is registered. Name of Country/English Name of Foreign Financial Regulatory authority (2) for in a master-feeder arrangement? (2) for yes, what is the name and private fund identification number (if any) of the feeder fund in this private fund? (2) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? (3) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? (4) If yes, what is the name	(a) Name of NEUBER (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	ut the Private Fund f the private fund: GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. fund identification number: the "805-" prefix also) 55168447 aws of what state or country is the private fund organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or persons eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC		
mation About the Private Fund         (a) Name of the private fund: NEUBERGER BERNAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number: (include the *805-* prefix also) 805-6555168447         Under the laws of what state or country is the private fund organized: State:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbreliar registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (b) Is this a "master fund" in a master-feeder arrangement?       Yes I         (a) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder fund identification number       Private fund identification number	(a) Name of NEUBER (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	f the <i>private fund</i> : GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>Jund</i> identification number: the "805-" prefix also) 55168447 aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	: serving in a similar capacity):	
mation About the Private Fund         (a) Name of the private fund: NEUBERGER BERNAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number: (include the *805-* prefix also) 805-6555168447         Under the laws of what state or country is the private fund organized: State:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbreliar registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (b) Is this a "master fund" in a master-feeder arrangement?       Yes I         (a) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder fund identification number       Private fund identification number	(a) Name of NEUBER (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	f the <i>private fund</i> : GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>Jund</i> identification number: the "805-" prefix also) 55168447 aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	: serving in a similar capacity):	
mation About the Private Fund         (a) Name of the private fund: NEUBERGER BERNAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number: (include the *805-* prefix also) 805-6555168447         Under the laws of what state or country is the private fund organized: State:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbreliar registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (b) Is this a "master fund" in a master-feeder arrangement?       Yes I         (a) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder fund identification number       Private fund identification number	(a) Name of <b>G</b> NEUBER (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s <b>Name of G</b> NB INTERN	f the <i>private fund</i> : GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>Jund</i> identification number: the "805-" prefix also) 55168447 aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	serving in a similar capacity):	
(a) Name of the private fund:         NEUBERGER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number:         (include the "805-" prefix also)         805-6555168447         Under the laws of what state or country is the private fund organized::         State:       Country:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (c) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         If and or contry/English Name of Foreign Financial Regulatory authority with which the private fund is registered.         Name of Country/English Name of Foreign Financial Regulatory Authority	<ul> <li>(a) Name of NEUBER</li> <li>(b) Private (include 805-65)</li> <li>Under the I State:</li> <li>(a) Name(s</li> <li>Name of G</li> <li>NB INTERN</li> </ul>	f the <i>private fund</i> : GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>Jund</i> identification number: the "805-" prefix also) 55168447 aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
NEUBERGER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number: (include the "305" prefix also) 805-6555168447         Under the laws of what state or country is the private fund organized: State:         Country: Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (c) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         VE (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         Is the name and country, in English, of each foreign financial regulatory Autority with which the private fund is registered.         Name of Courty//Folgish Mame of Foreign Financial Regulatory Autority with which the private fund?         (a) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       in a master-feeder arrangement? <td>NEUBEF (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN</td> <td>GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>und</i> identification number: the "805-" prefix also) 55168447 www.of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC</td> <td>s serving in a similar capacity):</td> <td></td>	NEUBEF (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>und</i> identification number: the "805-" prefix also) 55168447 www.of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
NEUBERGER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P.         (b) Private fund identification number: (include the "305" prefix also) 805-6555168447         Under the laws of what state or country is the private fund organized: State:         Country: Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (c) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         VE (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         Is the name and country, in English, of each foreign financial regulatory Autority with which the private fund is registered.         Name of Courty//Folgish Mame of Foreign Financial Regulatory Autority with which the private fund?         (a) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       in a master-feeder arrangement? <td>NEUBEF (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN</td> <td>GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>und</i> identification number: the "805-" prefix also) 55168447 www.of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC</td> <td>s serving in a similar capacity):</td> <td></td>	NEUBEF (b) <i>Private</i> (include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	GER BERMAN INTERNATIONAL SMALL CAP MASTER FUND L.P. <i>und</i> identification number: the "805-" prefix also) 55168447 www.of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
(b) Private fund identification number: (Include the '805-* prefix siso) 805-6555168447 Under the laws of what state or country is the private fund organized: State: Country: Cayman Islands (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director NB INTERNATIONAL SMALL CAP FUND GP LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (2) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940 (3) Is this a "master fund" in a master-feeder arrangement? (4) Is this a "master fund" in a master-feeder arrangement? (5) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund invests? Name of private fund: (4) Is this a "feeder fund" in a master-feeder arrangement? (5) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of privat	<ul> <li>(b) Private (include 805-65</li> <li>Under the I State:</li> <li>(a) Name(s</li> <li>Name of G</li> <li>NB INTERN</li> </ul>	iund identification number: the "805-" prefix also) 55168447 aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
(include the *805-* prefix also)         805-6555168447         Under the laws of what state or country is the private fund organized:         State:       Country:         Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Name of Country/English or the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         I (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         I (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         I (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         I (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         I (2) quali	(include 805-65 Under the I State: (a) Name(s Name of G NB INTERN	the "805-" prefix also) 55168447 aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	serving in a similar capacity):	
Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director NB INTERNATIONAL SMALL CAP FUND GP LLC (b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser</i> (s) that sponsor(s) or manage(s) this <i>private fund</i> . (c) If optimize fund (check all that apply; you must check at least one): (c) (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 (c) (3) Is this a "master fund" in a master-feeder arrangement? (c) If yes, what is the name and <i>private fund</i> identification number	Under the I State: (a) Name(s Name of G NB INTERN	aws of what state or country is the <i>private fund</i> organized: Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> <b>eneral Partner, Manager, Trustee, or Director</b> ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
State:       Country: Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Mame of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (3) using a "master fund" in a master-feeder arrangement?	State: (a) Name(s Name of G NB INTERN	Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	serving in a similar capacity):	
State:       Country: Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Mame of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (3) using a "master fund" in a master-feeder arrangement?	State: (a) Name(s Name of G NB INTERN	Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
State:       Country: Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):         Mame of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(2) of the Investment Company Act of 1940         (c) (3) using a "master fund" in a master-feeder arrangement?	State: (a) Name(s Name of G NB INTERN	Country: Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	serving in a similar capacity):	
Cayman Islands         (a) Name(s) of General Partner, Manager, Trustee, or Director         Name of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         (c) If qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition on investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) (2) qualifies for the exclusion from the definition on investment company under section 3(c)(7) of the Investment Company Act of 1940     <	(a) Name(s Name of G NB INTERN	Cayman Islands ) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> eneral Partner, Manager, Trustee, or Director ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
Name of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         If (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         Its the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.         Name of Country/English Name of Foreign Financial Regulatory Authority         Other - CAYMAN ISLANDS MONETARY AUTHORITY         (a) Is this a "master fund" in a master-feeder arrangement?         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         (c) Is this a "feeder fund" in a master-feeder arrangement?       C         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:	Name of G	ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
Name of General Partner, Manager, Trustee, or Director         NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         If (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         Its the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.         Name of Country/English Name of Foreign Financial Regulatory Authority         Other - CAYMAN ISLANDS MONETARY AUTHORITY         (a) Is this a "master fund" in a master-feeder arrangement?         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         (c) Is this a "feeder fund" in a master-feeder arrangement?       C         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:	Name of G	ATIONAL SMALL CAP FUND GP LLC	s serving in a similar capacity):	
NB INTERNATIONAL SMALL CAP FUND GP LLC         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) (a) gualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) Is this a "master fund" in a master-feeder arrangement?       (c)         (b) If yes, what is the name and private fund identification number (if any) of the feeder fund identification number       Yes I         (c) Is this a "feeder fund" in a master-feeder arrangement?       (c)         (c) Is this a "feeder fund" in a master-feeder arrangement?       (c)         (d) If yes, what is the name and private fund identification number (if any) of th	NB INTERN	ATIONAL SMALL CAP FUND GP LLC		
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (c) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (a) statis a for each foreign financial regulatory authority with which the private fund is registered.         Name of private fund       Private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Interview fund identification number (if any) of the master fund in which this private fund invests?         (c) Is this a "feeder fund" in a master-feeder arrangement?       (c)         (c) Is this a "feeder fund" in a master-feeder arrangement?       (c)				
No Information Filed         No Information Filed         In private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (3) Is this a "feeder fund       In a master-feeder arrangement?         (4) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?         Name of private	(b) If filing			
No Information Filed         No Information Filed         In private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940         (3) Is this a "feeder fund       In a master-feeder arrangement?         (4) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?         Name of private			advicer(a) that approach(a) as managed(a) this private fund	
The private fund (check all that apply; you must check at least one):   (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940   (3) Is this a "feeder fund" in a master-feeder arrangement?   (c) Is this a "feeder fund" in a master-feeder arrangement?   (c) Is this a "feeder fund" in a master fund identification number (if any) of the master fund in which this pr				
<ul> <li>□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) Qualifies for the exclusion from the definition of investment company authority with which the private fund?</li> <li>✓ (3) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:</li> </ul>				
<ul> <li>□ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>✓ (2) Qualifies for the exclusion from the definition of investment company authority with which the private fund?</li> <li>✓ (3) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:</li> </ul>	The <i>nrivate</i>	fund (check all that apply: you must check at least one):		
<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940</li> <li>List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.</li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>Yes</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?</li> <li>Name of private fund</li> <li>Private fund identification number</li> <li>Reder fund" in a master-feeder arrangement?</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:</li> </ul>			(1) under section $3(c)(1)$ of the Investment Company Act of 1940	
List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.          Name of Country/English Name of Foreign Financial Regulatory Authority         Other - CAYMAN ISLANDS MONETARY AUTHORITY         Yes         (a) Is this a "master fund" in a master-feeder arrangement?         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         (c) Is this a "feeder fund" in a master-feeder arrangement?       ©         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:       New of private fund				
Name of Country/English Name of Foreign Financial Regulatory Authority         Other - CAYMAN ISLANDS MONETARY AUTHORITY         Yes         (a) Is this a "master fund" in a master-feeder arrangement?         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         Yes       (c) Is this a "feeder fund" in a master-feeder arrangement?         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:		· · · · · · · · · · · · · · · · · · ·		
Other - CAYMAN ISLANDS MONETARY AUTHORITY       Yes         (a) Is this a "master fund" in a master-feeder arrangement?       Image: Comparison of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         (c) Is this a "feeder fund" in a master-feeder arrangement?       Image: Comparison of the master fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:	List the nam	e and country, in English, of each foreign financial regulatory aut	thority with which the private fund is registered.	
Yes         (a) Is this a "master fund" in a master-feeder arrangement?         (b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         Yes       (c) Is this a "feeder fund" in a master-feeder arrangement?       (c)         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:       (c)			rity	
<ul> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?</li> <li>Name of private fund</li> <li>Private fund identification number</li> <li>NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.</li> <li>805-4348615845</li> <li>Yes</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:</li> </ul>	Other - CA	MAN ISLANDS MONETARY AUTHORITY		
(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?         Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         (c) Is this a "feeder fund" in a master-feeder arrangement?       Image: Color of the master fund identification number (if any) of the master fund in which this private fund invests?         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:				Yes
Name of private fund       Private fund identification number         NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         (c) Is this a "feeder fund" in a master-feeder arrangement?       C         (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund:       C		-		$\odot$
NEUBERGER BERMAN INTERNATIONAL SMALL CAP FUND L.P.       805-4348615845         Yes         (c) Is this a "feeder fund" in a master-feeder arrangement?         (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :			I	
<ul> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>:</li> </ul>				
<ul> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>:</li> </ul>	NEODEROE		003 4340015043	
<ul> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?</li> <li>Name of <i>private fund</i>:</li> </ul>				Yes
Name of <i>private fund</i> :	(c) Is this	"feeder fund" in a master-feeder arrangement?		0
	(d) If yes,	what is the name and <i>private fund</i> identification number (if any) o	of the master fund in which this private fund invests?	
Brivata fund identification number	Name o	f private fund:		
Drivate fund identification number:				
	(แต่นั้น			
(include the "805-" prefix also)				
	NOTE: You	nust complete question 6 for each master-feeder arrangement	regardless of whether you are filing a single Schedule D, Section 7	'.B.(1
(include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)		ter-feeder arrangement or reporting on the funds separately		
	for the mas	ter reeder arrangement of reporting on the funds separately.		
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.				
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each	If you are fi	ing a single Schedule D, Section 7.B.(1) for a master-feeder arra	rangement according to the instructions to this Section 7.B.(1), for	each
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.	If you are fi	ing a single Schedule D, Section 7.B.(1) for a master-feeder arra	angement according to the instructions to this Section 7.B.(1), for	each
rivate runa identification number:	Name of p NEUBERGE (c) Is this (d) If yes, Name of	<b>ivate fund</b> R BERMAN INTERNATIONAL SMALL CAP FUND L.P. "feeder fund" in a master-feeder arrangement? what is the name and <i>private fund</i> identification number (if any) o	Private fund identification number 805-4348615845	

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for

	each o	f the feeder funds answer th	ne following questions:		
	(a)	Name of the private fund:			
		NEUBERGER BERMAN INTERI	RNATIONAL SMALL CAP FUND L.P.		
	(b)	Private fund identification nu	umber:		
		(include the "805-" prefix al	lso)		
		805-4348615845			
	(c)		te or country is the <i>private fund</i> organized:		
		State: Delaware	Country: United States		
	(d) (1)	Name(s) of General Partner,	r, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner,	, Manager, Trustee or Director		
		NEUBERGER BERMAN INTER	RNATIONAL SMALL CAP FUND GP LLC		
	(d) (2)	If filing an umbrella registration	<i>tion</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fu</i>	nd:	
			No Information Filed		
	(e)	The private fund (check all the	that apply; you must check at least one):		
			lusion from the definition of investment company under section $3(c)(1)$ of the Investment Company	y Act of	:
		1940 ☑ (2) qualifies for the excl 1940	dusion from the definition of investment company under section $3(c)(7)$ of the Investment Company	y Act of	:
	(f)	List the name and country, i	in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
	assets in a s	single fund ("master fund").	7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if interests, and each class (or series) invests substantially all of its assets in a single master fund.		ed
8.	(a) Is this p	rivate fund a "fund of funds"?	?	0	
	-		y, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme e also <i>private funds</i> or registered investment companies.	_	Č
	(b) If yes, c	loes the <i>private fund</i> invest in	n funds managed by you or by a <i>related person</i> ?	0	0
				Yes	No
9.			ate fund invest in securities issued by investment companies registered under the Investment ey market funds," to the extent provided in Instruction 6.e.)?		0
10.	What type o	f fund is the <i>private fund</i> ?			
	🖲 hedge fu	nd $^{ m O}$ liquidity fund $^{ m O}$ privat	ate equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other priv	vate fun	nd:
	NOTE: For d	efinitions of these fund type	es, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 1,330,973	asset value of the <i>private</i> :	fund:		
<u>0w</u>	nership				
12.	Minimum inv \$ 10,000,00		red of an investor in the <i>private fund</i> :		
		rt the amount routinely requ al documents of the fund).	uired of investors who are not your <i>related persons</i> (even if different from the amount set forth in t	:he	

- 13. Approximate number of the *private fund's* beneficial owners:
  - 1

14.	Wha 1004	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : %	
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	
		Yes	No
	. ,	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:	
You	ur Ad	lvisory Services Yes	No
17	(a)		
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	۲
		No Information Filed	
		Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\odot$
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answ to question 18.(a) is "no," leave this question blank.	er
		No Information Filed	
		Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$
	NOT	<i>E: For purposes of this question, do not consider feeder funds of the private fund.</i>	
20.	Appı 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	
		Offering Yes the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	No C
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):	
	For	m D file number	
	021	I-280295	
B. S	ERVIC	CE PROVIDERS	
<u>Au</u>	ditors	-	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm you must complete questions (b) through (f) separately for each auditing firm.	
		Additional Auditor Information : 1 Record(s) Filed.	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	
		(b) Name of the auditing firm: ERNST & YOUNG LTD	
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
		City: State: Country:	
		GRAND CAYMAN Cayman Islands	
		(d) Is the auditing firm an <i>independent public accountant</i> ?	No

If yes, Public Company Accounting Oversight Board-Assigned Number: 1655 (f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Pull accordance with its rules? (g) Are the <i>private fund's</i> audited financial statements for the most recently completed fisc investors? (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last a ^O Yes ^O No [®] Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your For <b>Prime Broker</b> 24. (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below the fund uses more than one prime broker, you must complete questions (b) through (e) set No Information Filed	cal year distributed to the <i>private fund's</i> <i>onnual updating amendment</i> contain unqualified <i>rm ADV to update your response when the report</i> for each prime broker the <i>private fund</i> uses. If	t is available. Yes No O @
<ul> <li>(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fisc investors?</li> <li>(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last a O Yes O No O Report Not Yet Received <i>If you check "Report Not Yet Received," you must promptly file an amendment to your For</i> <b>ime Broker</b></li> <li>(a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) set in the additional statement of the private fund is the private fund of the private fund (b) through (c) set in the additional statement for the private fund (c) set in the additional statement for the private fund (c) set in the private fun</li></ul>	cal year distributed to the <i>private fund's</i> <i>onnual updating amendment</i> contain unqualified <i>rm ADV to update your response when the report</i> for each prime broker the <i>private fund</i> uses. If	Yes No opinions? t is available. Yes No O G
<ul> <li>investors?</li> <li>(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last a</li> <li>Yes No Report Not Yet Received</li> <li>If you check "Report Not Yet Received," you must promptly file an amendment to your For</li> </ul> <b>me Broker</b> (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below the fund uses more than one prime broker, you must complete questions (b) through (e) set in the private fund (e)	nnual updating amendment contain unqualified of ADV to update your response when the report for each prime broker the private fund uses. If	© C d opinions? t is available. Yes N C @
<ul> <li>investors?</li> <li>(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last a</li> <li>Yes No Report Not Yet Received</li> <li>If you check "Report Not Yet Received," you must promptly file an amendment to your For</li> </ul> <b>me Broker</b> (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below the fund uses more than one prime broker, you must complete questions (b) through (e) set in the private fund (e)	nnual updating amendment contain unqualified of ADV to update your response when the report for each prime broker the private fund uses. If	© C d opinions? t is available. Yes No C @
<ul> <li>Yes O No O Report Not Yet Received If you check "Report Not Yet Received," you must promptly file an amendment to your For me Broker</li> <li>(a) Does the private fund use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) second seco</li></ul>	m ADV to update your response when the report for each prime broker the <i>private fund</i> uses. If	t is available. Yes No O @
If you check "Report Not Yet Received," you must promptly file an amendment to your For <b>ne Broker</b> (a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) s	for each prime broker the <i>private fund</i> uses. If	Yes N
<ul> <li>ne Broker</li> <li>(a) Does the <i>private fund</i> use one or more prime brokers?</li> <li>If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) set</li> </ul>	for each prime broker the <i>private fund</i> uses. If	Yes N
(a) Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) s		0.0
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) s		0.0
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below fund uses more than one prime broker, you must complete questions (b) through (e) s		
No Information Filed		
stodian		Yes No
(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to		• • •
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below uses more than one custodian, you must complete questions (b) through (g) separate		e private fund
Additional Custodian Information : 1 Record(s) Filed.		
If the answer to question 25.(a) is "yes," respond to questions (b) through g) below fund uses more than one custodian, you must complete questions (b) through (g) set (b) Legal name of custodian:		he <i>private</i>
STATE STREET BANK AND TRUST COMPANY		
(c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY		
(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i>	s assets (city, state and country):	
City: State:	Country:	
BOSTON Massachusetts	United States	Yes No
(e) Is the custodian a <i>related person</i> of your firm?		00
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
- CRD Number (if any):		
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have a identifier (if any) 571474TGEMMWANRLN572	an SEC registration number, provide its <i>legal e</i>	entity

# 26. (a) Does the *private fund* use an administrator other than your firm?

answer to question 26 (a) is "yes " respond to questions (b) through (f) below. If the private fund uses more than one administrator 76 + 1- -

Additional Administrator Inf	ormation : 1 Record(s) Filed.		
	.(a) is "yes," respond to questions (b nplete questions (b) through (f) separ	b) through (f) below. If the <i>private fund</i> uses m rately for each administrator.	nore than one
(b) Name of administrator:			
INTERNATIONAL FUND S	ERVICES (N.A.), L.L.C.		
(c) Location of administrato	r (city, state and country):		
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes No
(d) Is the administrator a re	elated person of your firm?		00
(e) Does the administrator	prepare and send investor account s	tatements to the private fund's investors?	
$_{igodol O}$ Yes (provided to all in	vestors) ${\displaystyle _{\mathbb{O}}}$ Some (provided to some	but not all investors) ${ \mathop{\rm O}^{}}{\rm No}$ (provided to no inv	vestors)
(6) If the ensure to supplie	n 26 (a) ia llas llas llas na llas as		t of the) private findle
		ds the investor account statements to the (res e (rest of the) <i>private fund's</i> investors, respond	
r <i>related person</i> ? % ude only those assets where (i vant quotes, and (ii) the valua	) such <i>person</i> carried out the valuation used for purposes of investor su	s (by value) was valued by a <i>person</i> , such as a on procedure established for that asset, if any, bscriptions, redemptions or distributions, and	, including obtaining any
r <i>related person</i> ? % ude only those assets where (i vant quotes, and (ii) the valua	) such <i>person</i> carried out the valuation used for purposes of investor su	on procedure established for that asset, if any,	, including obtaining any
r related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation dete	) such <i>person</i> carried out the valuation used for purposes of investor su	on procedure established for that asset, if any,	, including obtaining any fee calculations (including
r related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation dete	) such <i>person</i> carried out the valuation used for purposes of investor supermined by such <i>person</i> .	on procedure established for that asset, if any,	, including obtaining any
r related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation dete ers Does the <i>private fund</i> use the s You must answer "yes" wheth similar <i>person</i> . If the answer to	) such <i>person</i> carried out the valuation used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond to	on procedure established for that asset, if any bscriptions, redemptions or distributions, and	, including obtaining any fee calculations (including Yes No o advisor or other solicitor, or h marketer the <i>private fund</i>
r related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation dete ers Does the <i>private fund</i> use the s You must answer "yes" wheth similar <i>person</i> . If the answer to	) such <i>person</i> carried out the valuation used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of the <i>person</i> acts as a placement ago question 28.(a) is "yes," respond to nore than one marketer you must contained by a such a supervise of the person acts a supervise of the person acts a supervise of the person acts as a placement ago question 28.(a) is "yes," respond to nore than one marketer you must contained by a supervise of the person acts a supervise of the person acts as a placement ago question 28.(a) is "yes," respond to nore than one marketer you must contained by a supervise of the person acts are person acts a supervise of the person acts are person	on procedure established for that asset, if any, bscriptions, redemptions or distributions, and or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each suc	, including obtaining any fee calculations (including Yes No o advisor or other solicitor, or h marketer the <i>private fund</i>
related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation deter rs Does the private fund use the s You must answer "yes" wheth similar person. If the answer to uses. If the private fund uses n Additional Marketer Informa You must answer "yes" whe or similar person. If the answer	) such <i>person</i> carried out the valuation tion used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of er the <i>person</i> acts as a placement ago of question 28.(a) is "yes," respond to more than one marketer you must con- <b>ntion : 1 Record(s) Filed.</b>	on procedure established for that asset, if any, bscriptions, redemptions or distributions, and or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each suc	, including obtaining any fee calculations (including Yes No • • • • • • • • • • • • • • • • • • •
r related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation dete ars Does the <i>private fund</i> use the s You must answer "yes" wheth similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses m Additional Marketer Informa You must answer "yes" whe or similar <i>person</i> . If the answer	) such <i>person</i> carried out the valuation tion used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of er the <i>person</i> acts as a placement ago of question 28.(a) is "yes," respond to more than one marketer you must con- <b>action : 1 Record(s) Filed.</b> Ther the <i>person</i> acts as a placement ver to question 28.(a) is "yes," respond to guestion 28.(a) is "yes," respondent ther the <i>person</i> acts as a placement ver to question 28.(a) is "yes," respondent to the person acts as a placement you respondent ther the person acts as a placement you respondent ther the person acts as a placement you respondent ther the person acts as a placement you respondent to the person acts as a placement you respondent to the person acts as a placement you respondent to the person acts as a placement you respondent to the person acts as a placement you respondent to the person acts acts as a placement you respondent to the person acts acts as a placement you respondent to the person acts acts acts acts acts acts acts acts	on procedure established for that asset, if any, abscriptions, redemptions or distributions, and or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each suc mplete questions (b) through (g) separately for agent, consultant, finder, introducer, municipa nd to questions (b) through (g) below for each	, including obtaining any fee calculations (including Yes No • C advisor or other solicitor, or th marketer the <i>private fund</i> or each marketer.
r related person? % ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation deter <b>TS</b> Does the <i>private fund</i> use the se You must answer "yes" wheth similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses in Additional Marketer Informator You must answer "yes" whe or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i>	) such <i>person</i> carried out the valuation tion used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of er the <i>person</i> acts as a placement ago of question 28.(a) is "yes," respond to more than one marketer you must con- action <b>: 1 Record(s) Filed.</b> Ther the <i>person</i> acts as a placement ver to question 28.(a) is "yes," respond to uses more than one marketer, you re- d person of your firm?	on procedure established for that asset, if any, abscriptions, redemptions or distributions, and or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each suc mplete questions (b) through (g) separately for agent, consultant, finder, introducer, municipa nd to questions (b) through (g) below for each	, including obtaining any fee calculations (including Yes No • C advisor or other solicitor, or h marketer the <i>private fund</i> or each marketer.
<ul> <li>r related person?</li> <li>%</li> <li>ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation deter</li> <li>Poes the private fund use the set</li> <li>You must answer "yes" wheth similar person. If the answer to uses. If the private fund uses new</li> <li>Additional Marketer Information</li> <li>You must answer "yes" wheth or similar person. If the answer fund uses. If the private fund uses new</li> <li>(b) Is the marketer a related</li> <li>(c) Name of the marketer: NEUBERGER BERMAN BD</li> <li>(d) If the marketer is register</li> </ul>	) such <i>person</i> carried out the valuation tion used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of er the <i>person</i> acts as a placement ago of question 28.(a) is "yes," respond to more than one marketer you must con- action <b>: 1 Record(s) Filed.</b> Ther the <i>person</i> acts as a placement ver to question 28.(a) is "yes," respond to uses more than one marketer, you re- d person of your firm?	on procedure established for that asset, if any, ibscriptions, redemptions or distributions, and or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each suc mplete questions (b) through (g) separately for agent, consultant, finder, introducer, municipa nd to questions (b) through (g) below for each must complete questions (b) through (g) separately for a separate the second second second second second second must complete questions (b) through (g) separate	, including obtaining any fee calculations (including Yes No • C advisor or other solicitor, or h marketer the <i>private fund</i> or each marketer.
<ul> <li>related person?</li> <li>%</li> <li>ude only those assets where (i vant quotes, and (ii) the valua cations) was the valuation detered attributed in the valuation detered attributed in the private fund use the set You must answer "yes" wheth similar person. If the answer to uses. If the private fund uses in Additional Marketer Information You must answer "yes" wheth or similar person. If the answer fund uses. If the private fund (b) Is the marketer a related (c) Name of the marketer: NEUBERGER BERMAN BD</li> </ul>	) such <i>person</i> carried out the valuation tion used for purposes of investor supermined by such <i>person</i> . Services of someone other than you of er the <i>person</i> acts as a placement ago of question 28.(a) is "yes," respond to more than one marketer you must con- nore than one marketer you must con- nore than one marketer you must con- nore than one marketer, you must con- d person of your firm?	on procedure established for that asset, if any, ibscriptions, redemptions or distributions, and or your <i>employees</i> for marketing purposes? gent, consultant, finder, introducer, municipal a o questions (b) through (g) below for each suc mplete questions (b) through (g) separately for agent, consultant, finder, introducer, municipa nd to questions (b) through (g) below for each must complete questions (b) through (g) separately for a separate the second second second second second second must complete questions (b) through (g) separate	, including obtaining any fee calculations (including Yes No To the solicitor, or the marketer the <i>private fund</i> or each marketer.

(e) Location of the marketer's office used principally by the *private fund* (city, state and country): City: State: Country: NEW YORK New York United States

(f) Does the marketer market the *private fund* through one or more websites?

 $\odot$   $\odot$ 

	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
۹. PR	IVATE FUND		
[nfor	mation About the Private Fund		
1.	(a) Name of the private fund:		
	NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO MASTER FUND LP		
	(b) <i>Private fund</i> identification number:		
	(include the "805-" prefix also)		
	805-9644221331		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
2.	State: Country:		
	Cayman Islands		
	,		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar cap	acity):	
	Name of General Partner, Manager, Trustee, or Director	.,	
	NEUBERGER BERMAN MULTI-ASSET REAL RETURN GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s	s) or manage(s) this <i>private fund</i> .	
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of	of the Investment Company Act of	
		of the investment company Act of	1940
	(2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ (2)		
		f the Investment Company Act of	
	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of</li> <li>List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the provide the providet the provide the provide the providet the provide the prov</li></ul>	f the Investment Company Act of	
	(2) qualifies for the exclusion from the definition of investment company under section $3(c)(7)$ (	f the Investment Company Act of	
	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> </ul>	f the Investment Company Act of	1940
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> </ul>	f the Investment Company Act of	
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered.	1940
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered.	1940 Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered.	1940 Yes No © C
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investored and an antipatter fund in the foreign function of the feeder funds investored and antipatter fund identification number (if any) of the feeder funds investored and antipatter fund identification number (if any) of the feeder funds investored and antipatter fund identification number (if any) of the feeder funds investored antipatter fund identification number (if any) of the feeder funds investored antipatter fund identification number (if any) of the feeder funds investored antipatter fund identification number (if any) of the feeder funds investored antipatter fund identification function for the feeder funds investored antipatter fund identification function for foreign function function for foreign function for foreign for fore</li></ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ?	1940 Yes No © C
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of <i>private fund</i></li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification num	1940 Yes No © C
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056	1940 Yes No © C
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056	1940 Yes No © C
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of <i>private fund</i></li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No © C mber
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverses in the foreign of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in whether the private fund is the name and <i>private fund</i> identification of the feeder fund in the private fund in a master-feeder arrangement?</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of <i>private fund</i></li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of <i>private fund</i></li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in will Name of <i>private fund</i>:</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the private fund is the name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds inverse Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inverse Name of <i>private fund</i></li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in will Name of <i>private fund</i>:</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the private fund is the name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds inverse Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> </ul>	of the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? Private fund identification nun 805-6988044056 805-2462291522	1940 Yes No mber Yes No
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invertive Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li><i>Private fund</i></li> <li><i>Private fund</i></li> <li><i>Private fund</i> identification number: (include the "805-" prefix also)</li> </ul>	the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? <b>Private fund identification nun</b> 805-6988044056 805-2462291522 hich this <i>private fund</i> invests?	1940 Yes No O Mber Yes No O O
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invertive Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li>Private fund identification number: (include the "805-" prefix also)</li> <li>NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y</li> </ul>	the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? <b>Private fund identification nun</b> 805-6988044056 805-2462291522 hich this <i>private fund</i> invests?	1940 Yes No O Mber Yes No O O
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invertive Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li><i>Private fund</i></li> <li><i>Private fund</i></li> <li><i>Private fund</i> identification number: (include the "805-" prefix also)</li> </ul>	the Investment Company Act of <i>ivate fund</i> is registered. sting in this <i>private fund</i> ? <b>Private fund identification nun</b> 805-6988044056 805-2462291522 hich this <i>private fund</i> invests?	1940 Yes No O Mber Yes No O O
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invertible Reger BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in which make of private fund:</li> <li>(e) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(f) If yes, what is the name and private fund identification number (if any) of the master fund in which make of private fund.</li> <li>(f) If yes, what is the name and private fund identification number (if any) of the master fund in which make of private fund:</li> <li>(g) If yes, what is the name and private fund identification number (if any) of the master fund in which make of private fund:</li> <li>(hord identification number: (include the "805-" prefix also)</li> <li>(nord the "805-" prefix also)</li> </ul>	ou are filing a single Schedule D, S	1940 Yes No Ther Yes No C © Section 7.B.(1)
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invertive Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li>Private fund identification number: (include the "805-" prefix also)</li> <li>NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y</li> </ul>	ou are filing a single Schedule D, S	1940 Yes No Ther Yes No C © Section 7.B.(1)
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inver</li> <li>Name of <i>private fund</i></li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in will Name of <i>private fund</i>:</li> <li><i>Private fund</i> identification number:</li> <li>(include the "805-" prefix also)</li> </ul> NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y for the master-feeder arrangement or reporting on the funds separately.	ou are filing a single Schedule D, S	1940 Yes No Ther Yes No C © Section 7.B.(1)
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pr</i></li> <li>Name of Country/English Name of Foreign Financial Regulatory Authority</li> <li>Other - CAYMAN ISLANDS MONETARY AUTHORITY</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds inver</li> <li>Name of <i>private fund</i></li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in will Name of <i>private fund</i>:</li> <li><i>Private fund</i> identification number:</li> <li>(include the "805-" prefix also)</li> </ul> NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y for the master-feeder arrangement or reporting on the funds separately.	ou are filing a single Schedule D, S	1940 Yes No Ther Yes No C © Section 7.B.(1)
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invective fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li>Private fund identification number: (include the "805-" prefix also)</li> <li>NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y for the master-feeder arrangement or reporting on the funds separately.</li> <li>If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the feeder funds answer the following questions:</li> </ul>	ou are filing a single Schedule D, S	1940 Yes No Ther Yes No C © Section 7.B.(1)
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the private of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invertive Name of private fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li>Private fund</li> <li>Private fund:</li> <li>Private fund identification number:</li> <li>(include the "805-" prefix also)</li> </ul> NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the feeder funds answer the following questions: Additional Feeder Fund Information : 2 Record(s) Filed.	ou are filing a single Schedule D, S	1940 Yes No © O mber Yes No O © Section 7.B.(1)
5.	<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of List the name and country, in English, of each foreign financial regulatory authority with which the print of Country/English Name of Foreign Financial Regulatory Authority</li> <li>(a) Is this a "master fund" in a master-feeder arrangement?</li> <li>(b) If yes, what is the name and private fund identification number (if any) of the feeder funds invective fund</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO LP</li> <li>NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD</li> <li>(c) Is this a "feeder fund" in a master-feeder arrangement?</li> <li>(d) If yes, what is the name and private fund identification number (if any) of the master fund in will Name of private fund:</li> <li>Private fund identification number: (include the "805-" prefix also)</li> <li>NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether y for the master-feeder arrangement or reporting on the funds separately.</li> <li>If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the feeder funds answer the following questions:</li> </ul>	ou are filing a single Schedule D, S	1940 Yes No © O mber Yes No O © Section 7.B.(1)

	(a)	Name of the <i>private fund</i> :
		NEUBERGER BERMAN MULTI- ASSET REAL RETURN PORTFOLIO LP
	(b)	Private fund identification number:
		(include the "805-" prefix also)
		805-6988044056
	(-)	
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
		State:     Country:       Delaware     United States
	(d)(1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		NEUBERGER BERMAN MULTI-ASSET REAL RETURN GP LLC
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
	(-) (-)	No Information Filed
	(e)	The private fund (check all that apply; you must check at least one):
		$\square$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
		1940
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		No Information Filed
7.	-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
		⁻ the feeder funds answer the following questions: Name of the <i>private fund</i> :
	(a)	NUME OF THE PHYSIC PUNC. NEUBERGER BERMAN MULTI-ASSET REAL RETURN PORTFOLIO OFFSHORE LTD
		NEODERGER BERMAN MOETI-ASSET REAL RETORN FORTIOLIO OTTSHORE ETD
	(b)	Private fund identification number:
	(-)	(include the "805-" prefix also)
		805-2462291522
	(C)	Under the laws of what state or country is the private fund organized:
		State: Country:
		Cayman Islands
	(4) (1)	News(a) of Consume Developer, Manager, Truckes on Directory (or newsons convincing a circular conscient).
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director           JOSEPH V. AMATO, BRADLEY C. TANK, ANDREW A. JOHNSON
	(1) (2)	
	(a) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :
		No Information Filed
		The <i>private fund</i> (check all that apply; you must check at least one):
		$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
		$\mathbf{V}$ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
		1940
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		Name of Country/English Name of Foreign Financial Regulatory Authority
		Other - CAYMAN ISLAND MONETARY AUTHORITY

	asse	TE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
-			Yes	No
8.	. ,	Is this <i>private fund</i> a "fund of funds"?	_	0
	vehi	TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	⊙	0
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	۲	0
10.	Wha	at type of fund is the <i>private fund</i> ?		
	⊙ ł	hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other privat	e fun	d:
	NOT	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Curi	rent gross asset value of the <i>private fund</i> :		
	\$ 13	3,777,967		
<u>0w</u>	ners	hip		
12.	Mini	imum investment commitment required of an investor in the private fund:		
		TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 1	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		Yes	No
	• •	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
You	ır Ad	lvisory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
	, -		Yes	No
18.	. ,	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	€ ensw	C er
		to question 18.(a) is "no," leave this question blank.		
		Name of Other Adviser to private fund         SEC file number         CRD number           NEUBERGER BERMAN EUROPE LIMITED         801-78140         162267		
				1

19. Are your *clients* solicited to invest in the *private fund*?

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

Yes No

20.	Approximately what percentage of your clients has invested in the private fund?		
	0%		
Priv	vate Offering		
<u></u>		Ye	es No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	G	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-174985		
B. S	ERVICE PROVIDERS		
٨	litors		
Aut		Y.	es No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	(	• •
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(	0 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting fir	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm:		
	ERNST & YOUNG, LTD		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands		
		Yes	No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	۲	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	c
		v	es No
	(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's		<ul> <li>O</li> </ul>
	investors?		~~~
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinic	ons?
	$\odot$ Yes igodoldoldoldoldoldoldoldoldoldoldoldoldol		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ilable.
<u>Pri</u>	ne Broker		
74	(a) Deep the private fund use and or more prime brokers?		es No
24.	<ul><li>(a) Does the <i>private fund</i> use one or more prime brokers?</li><li>If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If</li></ul>	-	⊙ ⊙ ivate
	fund uses more than one prime broker, you must complete questions (b) through (e) below for each prime broker the private rand uses. If	ine pri	

No Information Filed

Additiona	l Custodian Informatio	n : 2 Record(s) Filed.		
			) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian.	fund uses. If the p
., .	I name of custodian: DMAN SACHS & CO. LLC			
	ary business name of cu DMAN SACHS & CO. LLC			
(d) The	location of the custodia	n's office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country)	:
City:		State:	Country:	
NEW	YORK	New York	United States	,
(a) Is th	e custodian a <i>related pe</i>	arcon of your firm?		,
(e) is th				
(f) If th	e custodian is a broker-o	dealer, provide its SEC registratior	number (if anv):	
8 - 1		,,		
	Number (if any):			
361				
	tifier (if any)		ut does not have an SEC registration number, prov	vide its <i>legal entit</i>
ident	<i>tifier</i> (if any)			
<i>ident</i> If the an	<i>tifier</i> (if any) swer to question 25.(a)	is "yes," respond to questions (b	ut does not have an SEC registration number, prov ) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian.	
ident If the an fund uses (b) Lega	<i>tifier</i> (if any) swer to question 25.(a)	is "yes," respond to questions (b ian, you must complete questions	) through g) below for each custodian the <i>private f</i>	
ident If the an <i>fund</i> uses (b) Lega STAT (c) Prim	tifier (if any) swer to question 25.(a) s more than one custod I name of custodian:	is "yes," respond to questions (b ian, you must complete questions UST COMPANY	) through g) below for each custodian the <i>private f</i>	
ident If the an <i>fund</i> uses (b) Lega STAT (c) Prim STAT	tifier (if any) swer to question 25.(a) s more than one custod Il name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET	is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian:	) through g) below for each custodian the <i>private f</i>	und uses. If the p
If the an fund uses (b) Lega STAT (c) Prim STAT (d) The City:	tifier (if any) swer to question 25.(a) s more than one custod and name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET location of the custodian	n is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian: n's office responsible for <i>custody</i> o State:	) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country) Country:	und uses. If the p
If the an fund uses (b) Lega STAT (c) Prim STAT (d) The	tifier (if any) swer to question 25.(a) s more than one custod and name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET location of the custodian	n is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian: n's office responsible for <i>custody</i> o	) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country)	fund uses. If the p
ident ident If the an fund uses (b) Lega STAT (c) Prim STAT (d) The City: BOS	tifier (if any) swer to question 25.(a) s more than one custod and name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET location of the custodian	is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian: n's office responsible for <i>custody</i> o State: Massachusetts	) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country) Country:	und uses. If the p
If the an fund uses (b) Lega STAT (c) Prim STAT (d) The City: BOS ⁻ (e) Is th	swer to question 25.(a) s more than one custod al name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET location of the custodian TON e custodian a <i>related pe</i>	is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian: n's office responsible for <i>custody</i> o State: Massachusetts	) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country) Country: United States	und uses. If the p
ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident i i i i i i i i i i i i i i i	tifier (if any) swer to question 25.(a) s more than one custod al name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET location of the custodian TON ee custodian a <i>related pe</i> e custodian is a broker-o	n is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian: n's office responsible for <i>custody</i> o State: Massachusetts erson of your firm?	) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country) Country: United States	und uses. If the p
ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident ident i i i i i i i i i i i i i i i	swer to question 25.(a) s more than one custod al name of custodian: TE STREET BANK AND TR ary business name of cu TE STREET location of the custodian TON e custodian a <i>related pe</i>	n is "yes," respond to questions (b ian, you must complete questions UST COMPANY ustodian: n's office responsible for <i>custody</i> o State: Massachusetts erson of your firm?	) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian. f the <i>private fund's</i> assets (city, state and country) Country: United States	und uses. If the p

Ad	n	ni	n	is	tr	a	to	r

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No ⊙ ○

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Ado	litional Administrator Inf	ormation : 1 Record(s) Filed.		
		.(a) is "yes," respond to questions (b) nplete questions (b) through (f) separa	through (f) below. If the <i>private fund</i> uses me tely for each administrator.	ore than one
(b	) Name of administrator:			
		ERVICES (IRELAND) LIMITED		
(c	) Location of administrato	r (city, state and country):		
	City:	State:	Country:	
	DUBLIN		Ireland	
(d	) Is the administrator a <i>re</i>	lated person of your firm?		Yes No
				~~~
(e	-		tements to the private fund's investors?	
	Yes (provided to all ir	ovestors) $_{igcolor}$ Some (provided to some b	ut not all investors) ${}_{ m C}{}{ m No}$ (provided to no inv	estors)
(f)			the investor account statements to the (rest rest of the) private fund's investors, respond	
your <i>rela</i> 100% Include	ated person? only those assets where (i) such <i>person</i> carried out the valuation	(by value) was valued by a <i>person</i> , such as a procedure established for that asset, if any, scriptions, redemptions or distributions, and f	including obtaining any
allocatio	ns) was the valuation dete	ermined by such <i>person</i> .		
rketers				Yes N
. (a) Doe	s the <i>private fund</i> use the s	services of someone other than you or	your employees for marketing purposes?	
simi	lar <i>person</i> . If the answer to	question 28.(a) is "yes," respond to	nt, consultant, finder, introducer, municipal a questions (b) through (g) below for each such plete questions (b) through (g) separately for	marketer the private fund
Add	litional Marketer Informa	tion : 1 Record(s) Filed.		
or	similar person. If the answ	ver to question 28.(a) is "yes," respon	gent, consultant, finder, introducer, municipal d to questions (b) through (g) below for each ust complete questions (b) through (g) separ	such marketer the private
				Yes No
(b) Is the marketer a <i>related</i>	d person of your firm?		\odot \circ
(C) Name of the marketer: NEUBERGER BERMAN BD	LLC		
(d) If the marketer is register 801 - 3908	ered with the SEC, its file number (<i>e.g.</i>	, 801-, 8-, or 866-):	
	and CRD Number (if any) 2908):		
(e) Location of the marketer	's office used principally by the <i>private</i>	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	¥ N
(f)	Does the marketer mark	at the <i>private fund</i> through one or mo	re websites?	Yes No ○ ⊙
(n) If the answer to questio	n 28.(f) is "yes," list the website addr	ess(es):	
	,		formation Filed	

A. Pl	RIVATE FUND	
<u>Info</u>	rmation About the <i>Private Fund</i>	
1.	 (a) Name of the <i>private fund</i>: NEUBERGER BERMAN PRINCIPAL STRATEGIES MASTER FUND L.P. (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-4248828067 	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in	a similar capacity):
	Name of General Partner, Manager, Trustee, or Director	
	NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC	
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> the filing adviser and/or relying adviser (b) the filing adviser (c) the filing adv	hat sponsor(s) or manage(s) this <i>private fund</i> .
	No Information Filed	
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under sec (2) qualifies for the exclusion from the definition of investment company under sec	
F	List the name and country, in English, of each foreign financial regulatory authority with	which the private fund is registered
э.	List the name and country, in English, of each foreign financial regulatory authority with	which the <i>private rund</i> is registered.
	Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority	
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes No © O
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feed	
	Name of private fund NEUBERGER BERMAN PRINCIPAL STRATEGIES FUND L.P.	Private fund identification number
		805-6031302868
	NEUBERGER BERMAN PRINCIPAL STRATEGIES OFFSHORE FUND L.P.	805-8382069147
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes No
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the mass Name of <i>private fund</i>:	ter fund in which this <i>private fund</i> invests?
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless for the master-feeder arrangement or reporting on the funds separately.	of whether you are filing a single Schedule D, Section 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement a the feeder funds answer the following questions:	according to the instructions to this Section 7.B.(1), for each of
	Additional Feeder Fund Information : 2 Record(s) Filed.	
	 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arranger each of the feeder funds answer the following questions: (a) Name of the <i>private fund</i>: NEUBERGER BERMAN PRINCIPAL STRATEGIES FUND L.P. 	ment according to the instructions to this Section 7.B.(1), for

(b) *Private fund* identification number:

	(include the "805-" prefix also) 805-6031302868
(c)	Under the laws of what state or country is the private fund organized:
	State:Country:DelawareUnited States
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The private fund (check all that apply; you must check at least one):
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	\blacksquare (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed
-	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for f the feeder funds answer the following questions: Name of the <i>private fund</i> : NEUBERGER BERMAN PRINCIPAL STRATEGIES OFFSHORE FUND L.P.
(b)	Private fund identification number: (include the "805-" prefix also) 805-8382069147
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country:
	Cayman Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	NEUBERGER BERMAN PRINCIPAL STRATEGIES GP LLC
(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
	Name of Country/English Name of Foreign Financial Regulatory Authority
	Cayman Islands - Cayman Islands Monetary Authority

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		۲
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund ^O liquidity fund ^O private equity fund ^O real estate fund ^O securitized asset fund ^O venture capital fund ^O Other <i>priva</i>	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 226,941,848		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 26		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 16%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 12%		
<u>Yoı</u>	Ir Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?		No
17.	 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank. 	C to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	o
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	\circ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		

vate Offering

21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

⊙ ○

Yes No

۲ $^{\circ}$

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number	
021-274374	
021-274382	

B. SERVICE PROVIDERS

Auditors Yes No 23. (a) (1) Are the private fund's financial statements subject to an annual audit? \odot $^{\circ}$ (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? \odot \circ If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing

(b) Name of the auditing firm: ERNST & YOUNG LTD

City:

CAMANA BAY

(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): State:

firm, you must complete questions (b) through (f) separately for each auditing firm.

(d) Is the auditing firm an *independent public accountant*?

(e) Is the auditing firm registered with the Public Company Accounting Oversight Board? \odot _ C If yes, Public Company Accounting Oversight Board-Assigned Number: 1655

Country:

Cayman Islands

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in \odot - 0 accordance with its rules?

		Yes	No
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	\odot	0
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opin	nions	?
	○ Yes ○ No ④ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	vailat	ble.
<u>Prime</u>	Broker		
		Yes	No
24. (a) Does the <i>private fund</i> use one or more prime brokers?	\odot	\circ
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the p fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	orivat	te
	Additional Prime Broker Information : 2 Record(s) Filed.		
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e	
	(b) Name of the prime broker: GOLDMAN SACHS & CO. LLC		

(c) If the prime broker is registered with the SEC, its registration number:

(d)	Location of prime broker's of	office used principally by the private	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				١
(e)	Does this prime broker act	as custodian for some or all of the p	rrivate rund s'assets?	
			through (e) below for each prime broker the <i>private fu</i> questions (b) through (e) separately for each prime br	
<i>p</i>				
	Name of the prime broker: J.P. MORGAN SECURITIES L	TC		
(c)	If the prime broker is regist 8 - 35008	tered with the SEC, its registration r	number:	
	CRD Number (if any): 79			
(d)	Location of prime broker's of	office used principally by the private	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
n Does If the	answer to question 25.(a)	stodians (including the prime broker is "yes," respond to questions (b) th	s listed above) to hold some or all of its assets? prough (g) below for each custodian the <i>private fund</i> us	ses. If the <i>pr</i>
nn Does If the uses i	the <i>private fund</i> use any cus answer to question 25.(a)	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro		ses. If the <i>pr</i>
Does If the uses I	the <i>private fund</i> use any cus answer to question 25.(a) more than one custodian, yo tional Custodian Informati	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed.	rough (g) below for each custodian the <i>private fund</i> us	
an Does If the uses i Addin	the <i>private fund</i> use any cus answer to question 25.(a) more than one custodian, yo tional Custodian Informati he answer to question 25.(a	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b)	nrough (g) below for each custodian the <i>private fund</i> us ough (g) separately for each custodian.	
Does If the uses I Addif	the <i>private fund</i> use any cus answer to question 25.(a) more than one custodian, yo tional Custodian Informati he answer to question 25.(a	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (b)	through (g) below for each custodian the <i>private fund</i> us bugh (g) separately for each custodian.	
an Does If the uses I Addi If th fund (b)	the <i>private fund</i> use any cus answer to question 25.(a) i more than one custodian, yo tional Custodian Informati he answer to question 25.(a <i>d</i> uses more than one custodian:	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (C custodian:	through (g) below for each custodian the <i>private fund</i> us bugh (g) separately for each custodian.	
an Does If the uses I Addif (b) (c)	the <i>private fund</i> use any cus answer to question 25.(a) is more than one custodian, you tional Custodian Informati he answer to question 25.(a) d uses more than one custod Legal name of custodian: GOLDMAN SACHS & CO. LLC Primary business name of custodian GOLDMAN SACHS & CO. LLC	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (b) dian, you must complete questions (b) c c custodian: C an's office responsible for <i>custody</i> of	The private fund's assets (city, state and country):	
an Does If the uses I Addif (b) (c)	the <i>private fund</i> use any cus answer to question 25.(a) is more than one custodian, you tional Custodian Information the answer to question 25.(a) d uses more than one custodian: GOLDMAN SACHS & CO. LLC Primary business name of co GOLDMAN SACHS & CO. LLC The location of the custodian City:	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (b) dian, you must complete questions (b) c c custodian: C an's office responsible for <i>custody</i> of State:	The private fund's assets (city, state and country): Country:	
an Does If the uses I Addif (b) (c)	the <i>private fund</i> use any cus answer to question 25.(a) is more than one custodian, you tional Custodian Informati he answer to question 25.(a) d uses more than one custod Legal name of custodian: GOLDMAN SACHS & CO. LLO Primary business name of custodian GOLDMAN SACHS & CO. LLO	stodians (including the prime broker is "yes," respond to questions (b) th ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (b) dian, you must complete questions (b) c c custodian: C an's office responsible for <i>custody</i> of	The private fund's assets (city, state and country):	uses. If the μ
an Does If the uses I Addia (b) (c) (d)	the <i>private fund</i> use any cus answer to question 25.(a) is more than one custodian, you tional Custodian Information the answer to question 25.(a) d uses more than one custodian: GOLDMAN SACHS & CO. LLC Primary business name of co GOLDMAN SACHS & CO. LLC The location of the custodian City:	stodians (including the prime brokers is "yes," respond to questions (b) the ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (b) dian, you must complete questions (c) c c custodian: C an's office responsible for <i>custody</i> of State: New York	The private fund's assets (city, state and country): Country:	uses. If the p
an Does If the uses I Addif (b) (c) (d) (e)	the <i>private fund</i> use any cus answer to question 25.(a) in more than one custodian, you tional Custodian Informati the answer to question 25.(a) d uses more than one custod Legal name of custodian: GOLDMAN SACHS & CO. LLO Primary business name of of GOLDMAN SACHS & CO. LLO The location of the custodia City: NEW YORK Is the custodian a <i>related p</i>	stodians (including the prime brokers is "yes," respond to questions (b) the ou must complete questions (b) thro on : 2 Record(s) Filed. a) is "yes," respond to questions (b) dian, you must complete questions (b) dian, you must complete questions (c) c c custodian: C an's office responsible for <i>custody</i> of State: New York	 brough (g) below for each custodian the private fund us bugh (g) separately for each custodian. through g) below for each custodian the private fund to (b) through (g) separately for each custodian. the private fund's assets (city, state and country): Country: United States 	

	Legal name of custodian: J.P. MORGAN SECURITIES	LLC				
	Primary business name of J.P. MORGAN SECURITIES					
(d)	The location of the custod	ian's office responsible for <i>custody</i>	/ of the <i>private fu</i>	und's assets (city, state	and country):	
	City: NEW YORK	State: New York		Country: United States		
						Y
(e)	Is the custodian a <i>related</i>	person of your firm?				
	If the custodian is a broke 8 - 35008	r-dealer, provide its SEC registrati	ion number (if ar	ıγ):		
	CRD Number (if any): 79					
	If the custodian is not a b <i>identifier</i> (if any)	roker-dealer, or is a broker-dealer	r but does not ha	ave an SEC registration	number, provide its	legal entit
Does f the	the <i>private fund</i> use an adr answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (b) ough (f) separately for each admir		ow. If the <i>private fund</i> u	ses more than one a	administra
Does If the must	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr	is "yes," respond to questions (b)		ow. If the <i>private fund</i> u	ises more than one a	administra
Does If the must Addit If th	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(is "yes," respond to questions (b) ough (f) separately for each admin	nistrator. (b) through (f) b	elow. If the <i>private func</i>		
If the must of Addit If th adm	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (nistrator. (b) through (f) b	elow. If the <i>private func</i>		
Does If the must Addit If th adm (b)	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator:	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (nistrator. (b) through (f) b	elow. If the <i>private func</i>		
Does If the must Addit If th adm (b)	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator:	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED	nistrator. (b) through (f) b	elow. If the <i>private func</i>		
Does If the must Addit If th adm (b) (c)	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator: INTERNATIONAL FINANCIA Location of administrator (City:	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED	nistrator. (b) through (f) b	elow. If the <i>private func</i> administrator. Country:		
Does If the must Addit If th adm (b) (c)	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator: INTERNATIONAL FINANCIA Location of administrator (is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED (city, state and country):	nistrator. (b) through (f) b	elow. If the <i>private func</i> administrator.		e
Does if the must of Addin If the adm	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator: INTERNATIONAL FINANCIA Location of administrator (City:	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED (city, state and country): State:	nistrator. (b) through (f) b	elow. If the <i>private func</i> administrator. Country:		e Ye
Does if the must of Addin If the adm	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator: INTERNATIONAL FINANCIA Location of administrator (City: DUBLIN	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED (city, state and country): State:	nistrator. (b) through (f) b	elow. If the <i>private func</i> administrator. Country:		
Does If the must of Addit If th adm (b) (c) (d)	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator: INTERNATIONAL FINANCIA Location of administrator (City: DUBLIN Is the administrator a <i>rela</i> Does the administrator pr	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED (city, state and country): State: ted person of your firm?	nistrator. (b) through (f) b arately for each a statements to th	elow. If the <i>private fund</i> administrator. Country: Ireland	uses more than on	e Ye
Does If the must of Addit If th adm (b) (c) (d)	the <i>private fund</i> use an adr answer to question 26.(a) complete questions (b) thr tional Administrator Infor he answer to question 26.(ninistrator, you must comp Name of administrator: INTERNATIONAL FINANCIA Location of administrator (City: DUBLIN Is the administrator a <i>rela</i> Does the administrator pr	is "yes," respond to questions (b) ough (f) separately for each admin mation : 1 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa L SERVICES (IRELAND) LIMITED (city, state and country): State: ted person of your firm?	nistrator. (b) through (f) b arately for each a statements to th	elow. If the <i>private fund</i> administrator. Country: Ireland	uses more than on	e Ye

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

100%

your related person?

Additional Marketer	r Information : 1 Record(s) Filed.		
or similar <i>person</i> . If	the answer to question 28.(a) is "ye	acement agent, consultant, finder, introducer, municipal advi is," respond to questions (b) through (g) below for each such iter, you must complete questions (b) through (g) separately	marketer the private
			Yes N
(b) Is the marketer	r a <i>related person</i> of your firm?		⊙ (
(c) Name of the ma NEUBERGER BE			
(d) If the marketer 801 - 3908	r is registered with the SEC, its file nu	ımber (<i>e.g.</i> , 801-, 8-, or 866-):	
and CRD Number 2908	er (if any):		
(e) Location of the	marketer's office used principally by	the <i>private fund</i> (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New Tork	United States	Yes N
(f) Does the marke	eter market the <i>private fund</i> through	one or more websites?	0.0
(g) If the answer t	o question 28.(f) is "yes," list the we	bsite address(es): No Information Filed	
ATE FUND			
ATE FUND ation About the Private	e Fund		
ation About the Private) Name of the <i>private fu</i> NEUBERGER BERMAN	und: SENIOR FLOATING RATE INCOME FUN	ND LLC	
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat	und: SENIOR FLOATING RATE INCOME FUN tion number:	ND LLC	
ation About the Private) Name of the <i>private fu</i> NEUBERGER BERMAN	und: SENIOR FLOATING RATE INCOME FUN tion number:	ND LLC	
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also)		
ation About the Private for Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org	ganized:	
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org		
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director	ganized: Country:	
ation About the Private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware Name(s) of General Partne	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director Er, Manager, Trustee, or Director	ganized: Country: Jnited States	
ation About the Private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware Name(s) of General Partne	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director	ganized: Country: Jnited States	
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware Name(s) of General P ame of General Partne EUBERGER BERMAN INV	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director Pr, Manager, Trustee, or Director /ESTMENT ADVISERS LLC	ganized: Country: Jnited States	rate fund.
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware Name(s) of General P ame of General Partne EUBERGER BERMAN INV	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director Pr, Manager, Trustee, or Director /ESTMENT ADVISERS LLC	ganized: Country: Jnited States rs (or <i>persons</i> serving in a similar capacity):	rate fund.
ation About the Private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware Name(s) of General P ame of General Partne EUBERGER BERMAN INV	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director Pr, Manager, Trustee, or Director /ESTMENT ADVISERS LLC	ganized: Country: Jnited States rs (or <i>persons</i> serving in a similar capacity): nd/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>priv</i> No Information Filed	rate fund.
ation About the Private for NEUBERGER BERMAN Private fund identificat (include the "805-" pri 805-8470439942 der the laws of what so State: Delaware Name(s) of General P ame of General Partne EUBERGER BERMAN INV If filing an umbrella re e private fund (check al (1) qualifies for the ex	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C Partner, Manager, Trustee, or Director Partner , Manager, Trustee, or Director	ganized: Country: Jnited States rs (or <i>persons</i> serving in a similar capacity): nd/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>priv</i> No Information Filed	any Act of 1940
ation About the Private Name of the private for NEUBERGER BERMAN Private fund identificat (include the "805-" pr 805-8470439942 der the laws of what st State: Delaware Name(s) of General P ame of General Partne EUBERGER BERMAN INV I If filing an umbrella re UBERGER BERMAN INV I If filing an umbrella re (1) qualifies for the ex (2) qualifies for the ex	und: SENIOR FLOATING RATE INCOME FUN tion number: refix also) tate or country is the <i>private fund</i> org C U Partner, Manager, Trustee, or Director Partner, Manager, Trustee, or Director er, Manager, Trustee, or Director / ESTMENT ADVISERS LLC egistration, identify the <i>filing adviser</i> and l that apply; you must check at least xclusion from the definition of investmer xclusion from the definition of investmer	ganized: Country: Jnited States rs (or <i>persons</i> serving in a similar capacity): nd/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>priv</i> No Information Filed one): nent company under section 3(c)(1) of the Investment Compa	any Act of 1940

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

6. (a) Is this a "master fund" in a master-feeder arrangement?

(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?				
(a) Is this a "feader fund" in a master feader arrangement?	Yes			
	0	\odot		
Name of <i>private fund</i> :				
<i>Private fund</i> identification number: (include the "805-" prefix also)				
NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectior for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(1)		
If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eacl	ר of		
No Information Filed				
	: issue	d		
(a) Is this <i>private fund</i> a "fund of funds"?		NO ()		
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	~	e		
(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	$^{\circ}$		
	Vee	Nia		
During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Ö	©		
What type of fund is the <i>private fund</i> ?				
$^{\circ}$ hedge fund $^{\circ}$ liquidity fund $^{\circ}$ private equity fund $^{\circ}$ real estate fund $^{\circ}$ securitized asset fund $^{\circ}$ venture capital fund $^{\circ}$ Other <i>prive</i> LOAN FUND	ate fun	d:		
NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.				
Current gross asset value of the <i>private fund</i> : \$ 602,179,600				
nership				
\$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	e			
What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%				
(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:				
	In the information Filed (c) Is this a "feeder fund" in a master-feeder arrangement? (d) IT yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (Include the *805-* prefix also) NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a sasets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of duestions it interests, and each class (or series) invests ubstantially all its assets in a single master fund. NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of its assets in a single master fund. NOTE: For purposes of question only, answer "yes" if the fund invests 1D percent or more all its total assets in o there pooled investment companies. NOTE: For purposes of this question only, answer "yes" if the fund invests 1D percent or one all its total assets in other pooled investment companies, regardless of whether then are also private funds or registered investment companies. regardless of the private fund? NOTE: For purposes of this question only, answer "yes" if the taud invests 1D percent or more all its total assets in other pooled investment companies. regardless of the private fund?<	No Information Filed Yes (c) Is this a "keeder fund" in a master-feeder arrangement? C (c) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? C Name of private fund: Private fund in a master-feeder arrangement? C Of If yes, what is the name and private fund identification number: (include the "605-" prefix also) C NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D. Section 7.8.(1) for a master-feeder arrangement according to the instructions to this Section 7.8.(1), for each the feeder funds answer the following questions: No Information Filed NOTE: For purposes of questions 5 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of the assets in a single master fund. Yes (a) Is this private fund of funds?? No Yes (b) The purposes of the question form of mides to be a "feeder fund" investing in a "master fund" for ourposes of the question if it is too its private fund of funds?? Yes (b) The private fund of funds?? Yes C During your last fine dical your, all the private fund invest in securities issued by investment companies. C (b) If yes, dess the private fund invest in securities issued by investhenet companies. C		

(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?

16.	Wh 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	Jr A	dvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?		s No
17.	. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	C to	
		No Information Filed		
			Ye	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansı	ver
		No Information Filed		
			Ye	s No
19.	Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	\circ
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Ар; 1%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Pri	vate	Offering		
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye: ⊙	s No
22.	Ιfν	ves, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
	02	1-196418		
	ditor	ice providers	Ye	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	c	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	œ	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firr	_
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm: ERNST & YOUNG LTD		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: GRAND CAYMAN Cayman Islands		
		Щ М	es	No
		(d) Is the auditing firm an <i>independent public accountant</i> ?	0	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

		Yes	No
	e the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private</i> vestors?	fund's 💿	0
(h) Do	all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment conta	in unqualified opinions?	
۲	Yes $^{m O}$ No $^{m O}$ Report Not Yet Received		
If y	you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response v	hen the report is availabl	e.
Prime Brok	ker	Vec	
24. (a) Do	bes the <i>private fund</i> use one or more prime brokers?	Yes	on O
	the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private</i> <i>nd</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker	e fund uses. If the private	
	No Information Filed		
<u>Custodian</u>			
25 (a) Da	bes the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes	
	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fu</i>		C nd
	es more than one custodian, you must complete questions (b) through (g) separately for each custodian.		a
Ad	dditional Custodian Information : 1 Record(s) Filed.		
	 (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION (c) Primary business name of custodian: U.S. BANK 		
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country) City: State: Country:		
	CHICAGO Illinois United States		
((e) Is the custodian a <i>related person</i> of your firm?	Yes No O ©	
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, pro identifier (if any) 6BYL5QZYBDK8S7L73M02	vide its <i>legal entity</i>	
<u>Administra</u>	<u>ator</u>	Yes	No
26. (a) Do	bes the private fund use an administrator other than your firm?		0
	the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more tha ust complete questions (b) through (f) separately for each administrator.	n one administrator, yo	u

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

) Name of administrator:			
U.S. BANCORP FUND SERVIO	CES, LLC		
) Location of administrator (c	ity, state and country):		
City:	State:	Country:	
MILWAUKEE	Wisconsin	United States	Yes No
) Is the administrator a <i>relate</i>	ed person of your firm?		0 0
			stors)
~	~	~	
		-	
ated person? only those assets where (i) su quotes, and (ii) the valuation	uch <i>person</i> carried out the valuatior n used for purposes of investor sub	n procedure established for that asset, if any, ir	ncluding obtaining any
			Yes
s the <i>private fund</i> use the serv	vices of someone other than you or	r your employees for marketing purposes?	0
lar <i>person</i> . If the answer to qu	uestion 28.(a) is "yes," respond to a	questions (b) through (g) below for each such r	marketer the private fund
litional Marketer Informatio	n : 1 Record(s) Filed.		
similar person. If the answer	to question 28.(a) is "yes," respond		
na uses. Il the private fund us	·····,,.··	nust complete questions (b) through (g) separat	
na uses. Il tile private fana us		nust complete questions (b) through (g) separat	
) Is the marketer a <i>related pe</i>		nust complete questions (b) through (g) separat	ely for each marketer.
	erson of your firm?	nust complete questions (b) through (g) separat	ely for each marketer. Yes No
) Is the marketer a <i>related pe</i>) Name of the marketer: NEUBERGER BERMAN BD LLC	erson of your firm?		ely for each marketer. Yes No
) Is the marketer a <i>related pe</i>) Name of the marketer: NEUBERGER BERMAN BD LLC) If the marketer is registered	erson of your firm? C		ely for each marketer. Yes No
) Is the marketer a <i>related per</i>) Name of the marketer: NEUBERGER BERMAN BD LLC) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908 	erson of your firm? C	., 801-, 8-, or 866-):	ely for each marketer. Yes No
) Is the marketer a <i>related per</i>) Name of the marketer: NEUBERGER BERMAN BD LLC) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's of City: 	erson of your firm? C d with the SEC, its file number (<i>e.g.</i> office used principally by the <i>private</i> State:	., 801-, 8-, or 866-): e fund (city, state and country): Country:	ely for each marketer. Yes No
) Is the marketer a <i>related per</i>) Name of the marketer: NEUBERGER BERMAN BD LLC) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's c 	e <i>rson</i> of your firm? C d with the SEC, its file number (<i>e.g.</i> ,	., 801-, 8-, or 866-): e <i>fund</i> (city, state and country):	ely for each marketer. Yes No
) Is the marketer a <i>related per</i>) Name of the marketer: NEUBERGER BERMAN BD LLC) If the marketer is registered 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's of City: NEW YORK 	erson of your firm? C d with the SEC, its file number (<i>e.g.</i> office used principally by the <i>private</i> State:	e fund (city, state and country): Country: United States	ely for each marketer. Yes No © C
	City: MILWAUKEE) Is the administrator a <i>relate</i>) Does the administrator pre © Yes (provided to all invest of the answer to question 2 investors? If investor account our last fiscal year, what pero <i>ted person</i> ? only those assets where (i) su quotes, and (ii) the valuation function of the valuation determ is the <i>private fund</i> use the serve must answer "yes" whether the ar <i>person</i> . If the answer to que . If the <i>private fund</i> uses more the private fund uses more ted person . If the answer to que . If the <i>private fund</i> uses more ted person . If the answer to que . If the <i>private fund</i> uses more ted person . If the answer to que . If the <i>private fund</i> uses more the private fund uses more to que the private fund uses more to que the pri	MILWAUKEE Wisconsin MILWAUKEE Wisconsin Is the administrator a related person of your firm? Does the administrator prepare and send investor account state Yes (provided to all investors) Some (provided to some to some to some to a some or "some," who sends investors? If investor account statements are not sent to the our last fiscal year, what percentage of the private fund's assets ted person? only those assets where (i) such person carried out the valuation quotes, and (ii) the valuation used for purposes of investor sub ms) was the valuation determined by such person. s the private fund use the services of someone other than you or must answer "yes" whether the person acts as a placement age ar person. If the answer to question 28.(a) is "yes," respond to . If the private fund uses more than one marketer you must corr Hitonal Marketer Information : 1 Record(s) Filed.	City: State: Country: MILWAUKEE Wisconsin United States) Is the administrator a related person of your firm? Does the administrator prepare and send investor account statements to the private fund's investors? © Yes (provided to all investors) © Some (provided to some but not all investors) © No (provided to no investor investors?] If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of investors?] If investor account statements are not sent to the (rest of the) private fund's investors, respond "r our last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an ted person? only those assets where (i) such person carried out the valuation procedure established for that asset, if any, in quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and feers) was the valuation determined by such person. st the private fund use the services of someone other than you or your employees for marketing purposes? must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal adv ar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such or at the private fund uses more than one marketer you must complete questions (b) through (g) separately for elitional Marketer Information : 1 Record(s) Filed. u must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal adv ar person. If we private fund uses more than one marketer you must complete questions (b) through (g) separ

Info	ormation About the Private Fund		
1			
1.	(a) Name of the <i>private fund</i> : NEUBERGER BERMAN SHORT DURATION EMERGING MARKET DEBT FUND LLC		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-2581463801		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
	Since States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	NEUBERGER BERMAN INVESTMENT ADVISERS LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
5.	No Information Filed		
	No Information Fried	Var	
6	(a) Is this a "master fund" in a master-feeder arrangement?		5 No
6.	(a) Is this a master fund in a master fueder an angement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	\odot
	No Information Filed		
		Yes	s No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	e
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	n 7 B í	(1)
	for the master-feeder arrangement or reporting on the funds separately.	17.0.((-)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	or eac	h of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	t issue	su
		Yes	s No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	nt	
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	5 No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	\odot

Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		
10. What type of fund is the <i>private fund</i> ?		
ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private	func	1:
NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11. Current gross asset value of the private fund:		
\$ 2,040,980		
Ownership		
12. Minimum investment commitment required of an investor in the <i>private fund</i>:\$ 10,000,000		
NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13. Approximate number of the <i>private fund's</i> beneficial owners:2		
14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 		
	/es	No
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0% 		
Your Advisory Services	-	
17. (a) Are you a subadviser to this <i>private fund</i> ?	res O	No ⓒ
 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," leave this question blank. 	~	C
No Information Filed		

Yes No

- 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? \odot \odot
 - (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to question 18.(a) is "no," leave this question blank.

Name of Other Adviser to private fund	SEC file number	CRD number
NEUBERGER BERMAN EUROPE LIMITED	801-78140	162267
NEUBERGER BERMAN SINGAPORE PTE. LIMITED	801-78988	167947

Yes No 19. Are your *clients* solicited to invest in the *private fund*? \odot $^{\circ}$ NOTE: For purposes of this question, do not consider feeder funds of the private fund. 20. Approximately what percentage of your *clients* has invested in the *private fund*? 0% **Private Offering** Yes No 21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? \odot $^{\circ}$ 22. If yes, provide the *private fund's* Form D file number (if any):

B. SERVI	CE PROVIDERS		
Auditor	<u>s</u>	V	es No
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	6	
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	e	0 0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b) Name of the auditing firm: ERNST & YOUNG LTD		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	GRAND CAYMAN Cayman Islands		
	(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes	-
		U	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		V.	es No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	6	
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	\odot Yes igodoldoldoldoldoldoldoldoldoldoldoldoldol		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	ilable.
<u>Prime B</u>	Broker	Y	es No
24. (a)	Does the <i>private fund</i> use one or more prime brokers?		0.0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	he <i>pri</i>	vate
	No Information Filed		
<u>Custodi</u>	an	Ye	es No
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	G	
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	privat	e fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If th <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e <i>priva</i>	ite

(b) Legal name of custodian:

	BROWN BROTHERS	5 HARRIMAN & CO.		
	(c) Primary business BROWN BROTHERS			
	(d) The location of the	e custodian's office responsible for <i>custody</i> of	f the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	BOSTON	Massachusetts	United States	Vac Na
	(e) Is the custodian a	related person of your firm?		Yes No ○ ⊙
	(f) If the sustadian is	a braker daalar, provide its SEC registratio		
	-	a broker-dealer, provide its SEC registration		
	CRD Number (if an	у):		
	(g) If the custodian is <i>identifier</i> (if any) 5493006KMX1VFT		ut does not have an SEC registration number, provide its <i>lega</i>	l entity
Administ	rator			
26 (2)	Doos the private fund up	a an administrator other than your firm?		Yes No
	-	e an administrator other than your firm?	hrough (f) below. If the <i>private fund</i> uses more than one admi	o
		s (b) through (f) separately for each adminis		filstrator, you
	Additional Administrat	or Information : 1 Record(s) Filed.		
		st complete questions (b) through (f) separator:	through (f) below. If the <i>private fund</i> uses more than one ately for each administrator.	
	(c) Location of admini	strator (city, state and country):		
	City:	State:	Country:	
	BOSTON	Massachusetts	United States	
				Yes No
	(d) Is the administrat	or a <i>related person</i> of your firm?		00
	(e) Does the administ	rator prepare and send investor account st	atements to the <i>private fund's</i> investors?	
			but not all investors) $_{ m C}$ No (provided to no investors)	
			s the investor account statements to the (rest of the) private f	
	Investors? If inves	stor account statements are not sent to the	(rest of the) <i>private fund's</i> investors, respond "not applicable.	
	related person?	what percentage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as an administrator,	that is not
Inclu relev	ide only those assets wl vant quotes, and (ii) the		n procedure established for that asset, if any, including obtain scriptions, redemptions or distributions, and fee calculations (
Markete	<u>rs</u>			Ver H
28, (a) I	Does the <i>private fund</i> us	e the services of someone other than you o	r your employees for marketing purposes?	Yes No
	You must answer "yes"	whether the <i>person</i> acts as a placement ag	ent, consultant, finder, introducer, municipal advisor or other s questions (b) through (g) below for each such marketer the p	olicitor, or

uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Add	itional Marketer Information : 1	Record(s) Filed.			
or	similar <i>person</i> . If the answer to qu	uestion 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal advisor or other solid d to questions (b) through (g) below for each such marketer the <i>p</i> ust complete questions (b) through (g) separately for each market	rivat	
			Y	es I	No
(b)	Is the marketer a <i>related person</i>	of your firm?	G	5	0
(c)	Name of the marketer: NEUBERGER BERMAN BD LLC				
(d)	If the marketer is registered with 801 - 3908	h the SEC, its file number (<i>e.g.</i>	, 801-, 8-, or 866-):		
	and CRD Number (if any): 2908				
(e)	Location of the marketer's office	e used principally by the <i>private</i>	fund (city, state and country):		
	City: NEW YORK	State: New York	Country: United States		
	NEW TORK	New fork		es I	No
(f)	Does the marketer market the p	private fund through one or mo	re websites?	,	•
	If the prower to question 29 (f)	is "was " list the website addr			
(g)	If the answer to question 28.(f)		iformation Filed		
(b) <i>Priva</i> i (inclu	BERGER BERMAN U.S. EQUITY INDI <i>te fund</i> identification number: ude the "805-" prefix also) 7482979456	EX PUTWRITE FUND LLC			
Under the	e laws of what state or country is	s the <i>private fund</i> organized:			
State	:	Country:			
Dela	ware	United Stat	es		
a) Name	e(s) of General Partner, Manager,	Trustee, or Directors (or perso	ons serving in a similar capacity):		
	General Partner, Manager, Trus				
NEUBERG	GER BERMAN INVESTMENT ADVISE	ERS LLC			
b) If filir	ng an <i>umbrella registration</i> , identif				
-		y the filing adviser and/or relyin	g adviser(s) that sponsor(s) or manage(s) this private fund.		
			<i>g adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . mation Filed		
-	<i>te fund</i> (check all that apply; you	No Inform must check at least one):	mation Filed		
(1) q	ualifies for the exclusion from the	No Inform must check at least one): definition of investment compa	mation Filed any under section 3(c)(1) of the Investment Company Act of 1940		
(1) q	ualifies for the exclusion from the ualifies for the exclusion from the	No Inform must check at least one): definition of investment compa definition of investment compa	mation Filed any under section 3(c)(1) of the Investment Company Act of 1940 any under section 3(c)(7) of the Investment Company Act of 1940		
(1) q (2) q	ualifies for the exclusion from the ualifies for the exclusion from the	No Information No Information No Information of investment compared by the finition of investment compared by financial regulatory of the foreign financial regulatory of the	mation Filed any under section 3(c)(1) of the Investment Company Act of 1940 any under section 3(c)(7) of the Investment Company Act of 1940 authority with which the private fund is registered.		
(1) q (2) q	ualifies for the exclusion from the ualifies for the exclusion from the	No Information No Information No Information of investment compared by the finition of investment compared by financial regulatory of the foreign financial regulatory of the	mation Filed any under section 3(c)(1) of the Investment Company Act of 1940 any under section 3(c)(7) of the Investment Company Act of 1940		
(1) q (2) q ist the n	ualifies for the exclusion from the ualifies for the exclusion from the	No Inform must check at least one): definition of investment compa definition of investment compa each foreign financial regulatory of No Inform	mation Filed any under section 3(c)(1) of the Investment Company Act of 1940 any under section 3(c)(7) of the Investment Company Act of 1940 authority with which the private fund is registered.	Y	es
 (1) q (2) q ist the n a) Is thi 	ualifies for the exclusion from the ualifies for the exclusion from the name and country, in English, of en- is a "master fund" in a master-fee	No Information No Information of investment compared definition of investment compared definition of investment compared for the second	mation Filed any under section 3(c)(1) of the Investment Company Act of 1940 any under section 3(c)(7) of the Investment Company Act of 1940 authority with which the private fund is registered.		

		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		©.
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen		U
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	-	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund \circ liquidity fund \circ private equity fund \circ real estate fund \circ securitized asset fund \circ venture capital fund \circ other <i>priva</i>	ato fun	d
		te iun	iu.
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 264,917,145		
_			
<u>0w</u>	nership		
12	Minimum investment commitment required of an investor in the <i>private fund</i> :		
12.	\$ 10,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	а	
	organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	19		
14	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
- "	1%		
15.	(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:		
	0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	\circ	$^{\circ}$
	Company Act of 1940, are sales of the fund limited to qualified clients?		

0%

^{16.} What is the approximate percentage of the *private fund* beneficially owned by non-United States persons:

<u>Yoı</u>	ur Ad	visory Services		
17	(2)	Are you a subadviser to this <i>private fund</i> ?		s No
17.	. ,	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	O to	©
		No Information Filed		
			Yes	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	s No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOT	<i>E: For purposes of this question, do not consider feeder funds of the private fund.</i>		
20.	App 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	s No O
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
	021	1-280705		
<u>Auc</u>	litors		Ye	s No
23.	. ,	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firn	n,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: ERNST & YOUNG LTD		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands	es	No
		(d) Is the auditing firm an <i>independent public accountant</i> ?	0	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	0

investors?

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

24. (a) Does the private fund use one or more prime brokers?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

Yes No

\sim	

Yes No

O

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Addi	itional Custodian Informa	tion : 2 Record(s) Filed.		
			b) through g) below for each custodian the <i>private fund</i> uses. If the <i>priva</i> is (b) through (g) separately for each custodian.	ate
(b)	Legal name of custodian: CITIGROUP GLOBAL MARK	ETS INC.		
(c)	Primary business name of CITIGROUP GLOBAL MARK			
(d)	The location of the custor	lian's office responsible for <i>custody</i>	of the private fund's assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
			Yes	No
(e)	Is the custodian a related	person of your firm?	0	\odot
(f)		er-dealer, provide its SEC registration	on number (if any):	
	8 - 8177 CRD Number (if any): 7059			
(g)	If the custodian is not a b <i>identifier</i> (if any)	proker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its legal entity	
			b) through g) below for each custodian the <i>private fund</i> uses. If the <i>priva</i> is (b) through (g) separately for each custodian.	ate
(b)	Legal name of custodian: STATE STREET BANK AND	TRUST COMPANY		
(c)	Primary business name of STATE STREET BANK AND			
(d)	The location of the custor	lian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	BOSTON	Massachusetts	United States	
			Yes	No
(e)	Is the custodian a related	person of your firm?	0	\odot

dministra 6. (a) Dc If	<i>identifier</i> (if any) 571474TGEMMWANRLN57		out does not have an SEC registration number, p	rovide its <i>legal entity</i>
dministra 6. (a) Dc If	<i>identifier</i> (if any) 571474TGEMMWANRLN57		out does not have an SEC registration number, p	rovide its <i>legal entity</i>
5. (a) Do				
If				Yee N
	bes the <i>private fund</i> use an adi	ninistrator other than your firm?		Yes N
		is "yes," respond to questions (b) t ough (f) separately for each admini	hrough (f) below. If the <i>private fund</i> uses more t strator.	han one administrator, you:
A	dditional Administrator Info	mation : 1 Record(s) Filed.		
	-	a) is "yes," respond to questions (b lete questions (b) through (f) separ) through (f) below. If the <i>private fund</i> uses mor ately for each administrator.	e than one
	(b) Name of administrator: INTERNATIONAL FUND SEF	VICES (N.A.), L.L.C.		
	(c) Location of administrator	city, state and country):		
	City: NEW YORK	State: New York	Country: United States	
				Yes No
	(d) Is the administrator a rela	ted person of your firm?		00
			atements to the <i>private fund's</i> investors? out not all investors) ${igcup}$ No (provided to no inves	itors)
			s the investor account statements to the (rest o (rest of the) private fund's investors, respond "n	
your re 100% Include releva	elated person?	such <i>person</i> carried out the valuation used for purposes of investor sub	; (by value) was valued by a <i>person</i> , such as an n procedure established for that asset, if any, in oscriptions, redemptions or distributions, and fee	cluding obtaining any
arketers				Yes N
			r your employees for marketing purposes?	•
sir	nilar <i>person</i> . If the answer to a	uestion 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such n nplete questions (b) through (g) separately for e	narketer the private fund
A	dditional Marketer Informat	on : 1 Record(s) Filed.		

fund uses. If the private fund uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

	LC		
(d) If the marketer is register	ed with the SEC, its file number (e.g.	., 801-, 8-, or 866-):	
801 - 3908			
and CRD Number (if any): 2908			
	s office used principally by the <i>private</i>		
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New TOTK	United States	Yes No
(f) Does the marketer marke	t the <i>private fund</i> through one or mo	pre websites?	00
(g) If the answer to question	28.(f) is "yes," list the website addr	ress(es):	
	No II	nformation Filed	

nfo	armation About the Private Fund		
	(a) Name of the <i>private fund</i> :		
	ORCHARD SQUARE PARTNERS CREDIT MASTER FUND LTD.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-9704857536		
•	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Cayman Islands		
	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or person	as serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	JOHN LEWIS, DIRECTOR		
	PATRICK AGEMIAN, DIRECTOR		
	ROBERT EASON, DIRECTOR		
	(b) If filing an umbrally registration identify the files adviser and the state	advicar(a) that chancer(a) as manage(a) this exists for t	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying	adviser(s) that sponsor(s) or manage(s) this private rund.	
		nation filed	
	(2) qualifies for the exclusion from the definition of investment comparisonList the name and country, in English, of each <i>foreign financial regulatory a</i>		
	List the name and country, in English, of each foreign financial regulatory a Name of Country/English Name of Foreign Financial Regulatory Auth	ny under section 3(c)(7) of the Investment Company Act of uthority with which the private fund is registered.	
	List the name and country, in English, of each foreign financial regulatory a	ny under section 3(c)(7) of the Investment Company Act of uthority with which the private fund is registered.	⁵ 1940
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority	ny under section 3(c)(7) of the Investment Company Act of uthority with which the private fund is registered.	F 1940 Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement?	ny under section 3(c)(7) of the Investment Company Act of uthority with which the private fund is registered. ority	F 1940 Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. <i>ority</i>) of the feeder funds investing in this <i>private fund</i> ?	1940 Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of private fund	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. <i>ority</i>) of the feeder funds investing in this <i>private fund</i> ? <i>Private fund</i> identification number	F 1940 Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. <i>ority</i>) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865	F 1940 Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of private fund	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. <i>ority</i>) of the feeder funds investing in this <i>private fund</i> ? <i>Private fund</i> identification number	F 1940 Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. <i>ority</i>) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865	• 1940 Yes •
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. <i>ority</i>) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865	Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of <i>private fund</i> ORCHARD SQUARE PARTNERS CREDIT FUND LP ORCHARD SQUARE PARTNERS CREDIT FUND LTD.	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. ority) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865 805-9450343721	Yes I
	List the name and country, in English, of each foreign financial regulatory a Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP ORCHARD SQUARE PARTNERS CREDIT FUND LTD. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any	ny under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. ority) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865 805-9450343721	Yes
	 List the name and country, in English, of each foreign financial regulatory a Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP ORCHARD SQUARE PARTNERS CREDIT FUND LTD. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any Name of private fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any Name of private fund: Private fund identification number: 	ny under section 3(c)(7) of the Investment Company Act of uthority with which the private fund is registered. ority) of the feeder funds investing in this private fund? Private fund identification number 805-3012127865 805-9450343721) of the master fund in which this private fund invests?	Yes I
	List the name and country, in English, of each <i>foreign financial regulatory a</i> Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP ORCHARD SQUARE PARTNERS CREDIT FUND LTD. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any Name of <i>private fund</i> : <i>Private fund</i> identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement	hy under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. ority) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865 805-9450343721) of the master fund in which this <i>private fund</i> invests? It regardless of whether you are filing a single Schedule D,	Yes I
5.	List the name and country, in English, of each foreign financial regulatory a Name of Country/English Name of Foreign Financial Regulatory Auth Cayman Islands - Cayman Islands Monetary Authority (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any Name of private fund ORCHARD SQUARE PARTNERS CREDIT FUND LP ORCHARD SQUARE PARTNERS CREDIT FUND LTD. (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any Name of private fund" in a master-feeder arrangement? (d) If yes, what is the name and private fund identification number (if any Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder a	hy under section 3(c)(7) of the Investment Company Act of <i>uthority</i> with which the <i>private fund</i> is registered. ority) of the feeder funds investing in this <i>private fund</i> ? Private fund identification number 805-3012127865 805-9450343721) of the master fund in which this <i>private fund</i> invests? It regardless of whether you are filing a single Schedule D,	F 1940 Yes O Yes O Section 7.B.(1

	(a)	Name of the private fund:
		ORCHARD SQUARE PARTNERS CREDIT FUND LP
	(b)	Private fund identification number:
	. ,	(include the "805-" prefix also)
		805-3012127865
		I had a shar have a factor to the second way in the second succession d
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:
		State: Country:
		Delaware United States
	(d)(1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		ORCHARD SQUARE PARTNERS GP, LLC, GENERAL PARTNER
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
		No Information Filed
		No information med
		The private fund (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940
		\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
		1940
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		No Information Filed
7	If you a	re filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
/.	-	the feeder funds answer the following questions:
		Name of the <i>private fund</i> :
		ORCHARD SQUARE PARTNERS CREDIT FUND LTD.
	(b)	Private fund identification number:
		(include the "805-" prefix also)
		805-9450343721
	(c)	Under the laws of what state or country is the private fund organized:
		State: Country:
		Cayman Islands
	(d)(1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		JOHN LEWIS, DIRECTOR
		PATRICK AGEMIAN, DIRECTOR
		ROBERT EASON, DIRECTOR
		KODENT LASON, DIRECTOR
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
		No Information Filed
	(e)	The <i>private fund</i> (check all that apply; you must check at least one):
		\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1) qualities for the exclusion from the definition of investment company under section 3(c)(1) of the investment company Act of 1940
		\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the investment Company Act of 1940
	(f)	List the name and country in English of each forging financial merulatory outhority with which the private fund is registered.
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.
		Name of Country/English Name of Foreign Financial Regulatory Authority

Cayman Islands - Cayman Islands Monetary Authority

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	Ye	es I	No ①
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other poole vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	~		e
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	с)	0
		Ye	es l	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Invest Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	stment C	2	•
10.). What type of fund is the <i>private fund</i> ?			
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$	ີ Other <i>private f</i> ເ	und	:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.			
11.	. Current gross asset value of the <i>private fund</i> : \$ 252,631,562			
<u>0w</u>	wnership			
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000			
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount so organizational documents of the fund).	et forth in the		
13.	 Approximate number of the <i>private fund's</i> beneficial owners: 70 			
14.	 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>: 2% 			
15.	 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 			
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investigation Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		es I	No C
16.	5. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 68%			
<u>Yoı</u>	our Advisory Services			
17.	7. (a) Are you a subadviser to this <i>private fund</i> ?	Ye	es I	No ⊙
	 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. 2 question 17.(a) is "no," leave this question blank. 			Č
	No Information Filed			
		Ye	es I	No
18.	3. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	С		•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private to question 18.(a) is "no," leave this question blank.	e fund. If the ans	swe	r
	No Information Filed			
		Ye	es I	No

 \odot \odot

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

19. Are your *clients* solicited to invest in the *private fund*?

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?
	1%

Private Offering		
	Yes	No
21. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	\odot	\circ

22.	If yes,	provide the	private	fund's Form	D file	number	(if	any):
-----	---------	-------------	---------	-------------	--------	--------	-----	-----	----

Form D file number	
021-139410	
021-139416	

B. SERVICE PROVIDERS

Auditors

		Yes	No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	\circ
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	\circ
	If the answer to question 23 (a)(1) is "yes" respond to questions (b) through (b) below. If the private fund uses more than one auditing	ı firm	

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

(b) Name of the auditing firm: ERNST & YOUNG LTD.

(c) The location of the auditing firm's office responsible for the *private fund's* audit (city, state and country): City: State: Country: Cayman Islands

GRAND CAYMAN	Cayman Islands		
(d) Is the auditing firm an independent public	c accountant2		No
		©	O
(e) Is the auditing firm registered with the P	Public Company Accounting Oversight Board?	۲	0
If yes, Public Company Accounting Overs 1655	sight Board-Assigned Number:		

(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

		Yes	N	0
(g)) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	\odot	C	5
	investors?			

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

⊙ Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

Yes No

• • •

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 4 Record(s) Filed.

	brokori		
(b) Name of the prime BNP PARIBAS PRIM	1E BROKERAGE, INC.		
(c) If the prime broke	r is registered with the SEC, its registra	ation number:	
8 - 40490			
CRD Number (if an 24962	y):		
(d) Location of prime	broker's office used principally by the <i>pr</i>	rivate fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
			Yes
(e) Does this prime bi	roker act as custodian for some or all of	t the private rund's assets?	o
<i>private fund</i> uses more	than one prime broker, you must com	ns (b) through (e) below for each prime broker the <i>private fund</i> use plete questions (b) through (e) separately for each prime broker.	s. If the
(b) Name of the prime CREDIT SUISSE SE	ECURITIES (USA) LLC		
(c) If the prime broke 8 - 422	r is registered with the SEC, its registra	ation number:	
CRD Number (if an	y):		
816			
(d) Location of prime	broker's office used principally by the pr	rivate fund (city, state and country):	
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Does this prime by	roker act as custodian for some or all of	f the private fund's assets?	Yes
			O
		ns (b) through (e) below for each prime broker the <i>private fund</i> use uplete questions (b) through (e) separately for each prime broker.	s. If the
<i>private fund</i> uses more	e than one prime broker, you must com		s. If the
private fund uses more (b) Name of the prime J.P. MORGAN SECU	e than one prime broker, you must com	plete questions (b) through (e) separately for each prime broker.	s. If the
 private fund uses more (b) Name of the prime J.P. MORGAN SECU (c) If the prime broke 	e than one prime broker, you must com e broker: JRITIES LLC er is registered with the SEC, its registra	plete questions (b) through (e) separately for each prime broker.	s. If the
 private fund uses more (b) Name of the prime J.P. MORGAN SECU (c) If the prime broke 8 - 35008 CRD Number (if an 79 (d) Location of prime 	e than one prime broker, you must com e broker: JRITIES LLC er is registered with the SEC, its registra	plete questions (b) through (e) separately for each prime broker. ation number:	s. If the
 private fund uses more (b) Name of the prime J.P. MORGAN SECU (c) If the prime broke 8 - 35008 CRD Number (if an 79 	e than one prime broker, you must com e broker: JRITIES LLC or is registered with the SEC, its registra y):	plete questions (b) through (e) separately for each prime broker. ation number:	s. If the
 private fund uses more (b) Name of the prime J.P. MORGAN SECU (c) If the prime broke 8 - 35008 CRD Number (if an 79 (d) Location of prime City: 	e than one prime broker, you must comp e broker: JRITIES LLC er is registered with the SEC, its registra y): broker's office used principally by the <i>pr</i> State:	aplete questions (b) through (e) separately for each prime broker. ation number: <i>rivate fund</i> (city, state and country): Country:	s. If the
 private fund uses more (b) Name of the prime J.P. MORGAN SECU (c) If the prime broke 8 - 35008 CRD Number (if an 79 (d) Location of prime City: NEW YORK 	e than one prime broker, you must comp e broker: JRITIES LLC er is registered with the SEC, its registra y): broker's office used principally by the <i>pr</i> State:	ation number: rivate fund (city, state and country): Country: United States	
 private fund uses more (b) Name of the prime J.P. MORGAN SECU (c) If the prime broke 8 - 35008 CRD Number (if an 79 (d) Location of prime City: NEW YORK (e) Does this prime broke If the answer to quest 	e than one prime broker, you must com e broker: JRITIES LLC er is registered with the SEC, its registra (y): broker's office used principally by the <i>pr</i> State: New York roker act as custodian for some or all of	ation number: rivate fund (city, state and country): Country: United States	Yes I

(c) If the prime broker is registered with the SEC, its registration number:

	ion of prime broker's office	e used principally by the <i>private</i>	fund (city, state and country):	
City: NEW	YORK	State: New York	Country: United States	
11210	TORK	New Tork	Since States	,
(e) Does	this prime broker act as c	ustodian for some or all of the	private fund's assets?	
<u>in</u>				
			rs listed above) to hold some or all of its assets?	
			hrough (g) below for each custodian the <i>private fu</i> rough (g) separately for each custodian.	<i>Ind</i> uses. If the <i>pr</i>
Additional	Custodian Information :	9 Record(s) Filed.		
) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>p</i>
	name of custodian: LAYS BANK PLC			
	ry business name of custo LAYS BANK PLC	odian:		
(d) The lo	ocation of the custodian's	office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country)):
City: NEW	VORK	State:	Country: United States	
INEVV	TORK	New York	United States	,
(e) Is the	e custodian a <i>related perso</i>	<i>n</i> of your firm?		
(f) If the	custodian is a broker-dea	ler, provide its SEC registration	n number (if any):	
CRD I	Number (if any):			
identi	e custodian is not a broker <i>fier</i> (if any) EF7VJP5I7OUK5573	-dealer, or is a broker-dealer b	ut does not have an SEC registration number, pro	vide its <i>legal entit</i>
) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	<i>fund</i> uses. If the µ
	name of custodian: ARIBAS PRIME BROKERAG	E, INC.		
	ary business name of custo PARIBAS PRIME BROKERAG			
	ocation of the custodian's	office responsible for <i>custody</i> o	f the <i>private fund's</i> assets (city, state and country)):
(d) The lo		State:	Country:	
City:	VOBK	New York	United States	
	YORK	New York	United States	,

8 - 40490

	CRD Number (if any): 24962		
(g)	If the custodian is not a broke <i>identifier</i> (if any)	er-dealer, or is a broker-dealer l	out does not have an SEC registration number, provide its legal entity
			b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> s (b) through (g) separately for each custodian.
b)	Legal name of custodian: CITIGROUP GLOBAL MARKETS	INC.	
(c)	Primary business name of cus CITIGROUP GLOBAL MARKETS		
(d)	The location of the custodian'	s office responsible for <i>custody</i> of	of the <i>private fund's</i> assets (city, state and country):
	City: NEW YORK	State: New York	Country: United States
			Yes M
e)	Is the custodian a related pers	son of your firm?	0 (
(f)	If the custodian is a broker-de	ealer, provide its SEC registratio	n number (if any):
	8 - 8177		
	CRD Number (if any): 7059		
g)	If the custodian is not a broke <i>identifier</i> (if any)	er-dealer, or is a broker-dealer l	out does not have an SEC registration number, provide its legal entity
un	d uses more than one custodia Legal name of custodian:	n, you must complete questions	 b) through g) below for each custodian the private fund uses. If the privates b) through (g) separately for each custodian.
	CREDIT SUISSE SECURITIES (USA) LLC	
(c)	Primary business name of cus CREDIT SUISSE SECURITIES (
d)	The location of the custodian'	s office responsible for custody of	of the <i>private fund's</i> assets (city, state and country):
	City: NEW YORK	State: New York	Country: United States
		New Tork	Yes I
e)	Is the custodian a related pers	son of your firm?	0
f)		ealer, provide its SEC registratio	n number (if any):
	8 - 422		
	CRD Number (if any): 816		
g)	If the custodian is not a broke <i>identifier</i> (if any)	er-dealer, or is a broker-dealer t	out does not have an SEC registration number, provide its <i>legal entity</i>
			b) through g) below for each custodian the <i>private fund</i> uses. If the <i>privat</i> s (b) through (g) separately for each custodian.

(c)	Primary business name of custodian HSBC	1:		
(d)	The location of the custodian's offic	e responsible for <i>custody</i> of	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Vec Ne
(e)	Is the custodian a <i>related person</i> of	your firm?		Yes No
(f)	If the custodian is a broker-dealer,	provide its SEC registratio	n number (if any).	
(1)	-	provide its SEC registration		
	CRD Number (if any):			
(a)	If the custodian is not a broker-dea	iler, or is a broker-dealer t	but does not have an SEC registration number, provide its	legal entity
()	identifier (if any)	.,		
	1IE8VN30JCEQV1H4R804			
			b) through g) below for each custodian the <i>private fund</i> use s (b) through (g) separately for each custodian.	s. If the <i>private</i>
(b)	Legal name of custodian: NOMURA SECURITIES INTERNATION	AL, INC.		
(c)	Primary business name of custodian NOMURA SECURITIES INTERNATION			
(d)	The location of the custodian's offic	e responsible for <i>custody</i> (of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	× •
(e)	Is the custodian a <i>related person</i> of	vour firm?		Yes No
(0)		, ou		00
(f)	If the custodian is a broker-dealer,	provide its SEC registration	n number (if any):	
	8 - 15255			
	CRD Number (if any): 4297			
(g)	If the custodian is not a broker-dea identifier (if any)	iler, or is a broker-dealer t	but does not have an SEC registration number, provide its	legal entity
			b) through g) below for each custodian the <i>private fund</i> use s (b) through (g) separately for each custodian.	s. If the <i>private</i>
(b)	Legal name of custodian: RBS SECURITIES INC.			
(c)	Primary business name of custodian RBS SECURITIES INC.	1:		
(d)	The location of the custodian's offic	e responsible for <i>custody</i> of	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	Yes No
(e)	Is the custodian a <i>related person</i> of	your firm?		C O
				M
(f)	If the custodian is a broker-dealer, 8 - 37135	provide its SEC registration	n number (if any):	

CRD Number (if any):

	<i>identifier</i> (if any)	oker-dealer, of is a broker-dealer bu	does not have an SEC registration number, provide its	
			through g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian.	s. If the <i>private</i>
(b)	Legal name of custodian: ROYAL BANK OF CANADA			
(c)	Primary business name of ROYAL BANK OF CANADA	custodian:		
(d)	The location of the custodi	an's office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
(e)	Is the custodian a <i>related</i> µ	person of your firm?		00
(f)	If the custodian is a broker	r-dealer, provide its SEC registration i	number (if any):	
	-			
	CRD Number (if any):			
(g)	identifier (if any)	oker-dealer, or is a broker-dealer bu	does not have an SEC registration number, provide its	legal entity
(g)		oker-dealer, or is a broker-dealer bu	does not have an SEC registration number, provide its	legal entity
If ti	identifier (if any) ES7IP3U3RHIGC71XBU11 e answer to question 25.(a	a) is "yes," respond to questions (b) dian, you must complete questions (does not have an SEC registration number, provide its a chrough g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian.	
If tl fund (b)	identifier (if any) ES7IP3U3RHIGC71XBU11 he answer to question 25.(a d uses more than one custo Legal name of custodian:	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian:	hrough g) below for each custodian the <i>private fund</i> use	
If tl fund (b) (c)	identifier (if any) ES7IP3U3RHIGC71XBU11 the answer to question 25.(a d uses more than one custod Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL)	hrough g) below for each custodian the <i>private fund</i> use	
(b)	identifier (if any) ES7IP3U3RHIGC71XBU11 the answer to question 25.(a d uses more than one custod Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL)	chrough g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian.	
(b)	identifier (if any) ES7IP3U3RHIGC71XBU11 The answer to question 25.(a d uses more than one custo Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA The location of the custodi	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL) an's office responsible for <i>custody</i> of	through g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian.	s. If the <i>private</i>
(b) (c)	identifier (if any) ES7IP3U3RHIGC71XBU11 the answer to question 25.(a d uses more than one custo Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA The location of the custodi City:	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL) an's office responsible for <i>custody</i> of State: New York	through g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country:	s. If the <i>private</i>
(d) (e)	identifier (if any) ES7IP3U3RHIGC71XBU11 The answer to question 25.(a d uses more than one custod Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA The location of the custodi City: NEW YORK Is the custodian a <i>related p</i>	a) is "yes," respond to questions (b) odian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL) an's office responsible for <i>custody</i> of State: New York	chrough g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	s. If the <i>private</i>
(c) (d) (e)	identifier (if any) ES7IP3U3RHIGC71XBU11 The answer to question 25.(a d uses more than one custod Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA The location of the custodi City: NEW YORK Is the custodian a <i>related p</i>	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL) an's office responsible for <i>custody</i> of State: New York	chrough g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	s. If the <i>private</i>
ftl und b) c) d)	identifier (if any) ES7IP3U3RHIGC71XBU11 The answer to question 25.(a d uses more than one custod Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA The location of the custodi City: NEW YORK Is the custodian a <i>related p</i>	a) is "yes," respond to questions (b) odian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL) an's office responsible for <i>custody</i> of State: New York	chrough g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	s. If the <i>private</i>
(f tl (b) (c) (d) (e) (f)	identifier (if any) ES7IP3U3RHIGC71XBU11 The answer to question 25.(a d uses more than one custo Legal name of custodian: SKANDINAVISKA ENSKILDA Primary business name of SKANDINAVISKA ENSKILDA The location of the custodi City: NEW YORK Is the custodian a <i>related</i> p If the custodian is a broker - CRD Number (if any):	a) is "yes," respond to questions (b) dian, you must complete questions (BANKEN AB (PUBL) custodian: BANKEN AB (PUBL) an's office responsible for <i>custody</i> of State: New York <i>berson</i> of your firm?	chrough g) below for each custodian the <i>private fund</i> use b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United States	s. If the <i>private</i> Yes N

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	he answer to question 26.(a) is "yes ninistrator, you must complete ques		through (f) below. If the <i>private fund</i> uses more the tely for each administrator.	an one
(b)	Name of administrator: CITCO FUND SERVICES (CAYMAN IS	SLANDS) LTD.		
(c)	Location of administrator (city, sta	te and country):		
	City: GRAND CAYMAN	State:	Country: Cayman Islands	
	GRAND CATMAN		Cayman Islands	Yes
(d)	Is the administrator a <i>related perso</i>	on of your firm?		o
(e)			tements to the <i>private fund's</i> investors? It not all investors) ${\displaystyle _{ extsf{O}}}$ No (provided to no investors)
(f)			the investor account statements to the (rest of the rest of the) <i>private fund's</i> investors, respond "not a	
	he answer to question 26.(a) is "ye ninistrator, you must complete ques		through (f) below. If the <i>private fund</i> uses more the tely for each administrator.	an one
(b)	Name of administrator:			
	CITCO FUND SERVICES (IRELAND)	LIMITED		
(c)	Location of administrator (city, stat	te and country):		
	City:	State:	Country:	
	CORK		Ireland	Yes
(d)	Is the administrator a related perso	on of your firm?		0
(e)	Does the administrator prepare ar	nd send investor account stat	tements to the <i>private fund's</i> investors?	
			ut not all investors) ${}_{ m O}$ No (provided to no investors)
(f)			the investor account statements to the (rest of the rest of the) private fund's investors, respond "not a	
ur <i>relat</i> 0% clude o evant o	ed person? nly those assets where (i) such pers	<i>son</i> carried out the valuation for purposes of investor subs	(by value) was valued by a <i>person</i> , such as an adm procedure established for that asset, if any, includ criptions, redemptions or distributions, and fee calo	ling obtaining any
ers				
		-	your employees for marketing purposes?	
simila	r person. If the answer to question	28.(a) is "yes," respond to q	nt, consultant, finder, introducer, municipal advisor uestions (b) through (g) below for each such mark plete questions (b) through (g) separately for each	eter the <i>private f</i>
Addi	tional Marketer Information : 1 Re	ecord(s) Filed.		

			Yes	No	
	(b) Is the marketer a <i>related person</i> of your firm?	\odot	0	
		c) Name of the marketer:			
		NEUBERGER BERMAN BD LLC			
		d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 801 - 3908			
		and CRD Number (if any):			
		2908			
		e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):			
		City: State: Country:			
		NEW YORK New York United States	Yes	No	
				©	
				e.	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):			
		No Information Filed			
A. PF	RIVATE F	UND			
<u>Info</u>	rmation	About the Private Fund			
1	(a) Na	me of the <i>private fund</i> :			
1.		EMIUM LOAN TRUST I, LTD.			
		vate fund identification number:			
	• •	clude the "805-" prefix also)			
	-	5-1876955600			
2.		the laws of what state or country is the <i>private fund</i> organized:			
	Sta	te: Country: Cayman Islands			
3.	. ,	ne(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):			
		of General Partner, Manager, Trustee, or Director HENG AND BETSY MORTEL			
	10112				
	(b) If f	iling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.			
		No Information Filed			
4.	The <i>pri</i>	vate fund (check all that apply; you must check at least one):			
	[] (1)	qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment Company Act of 1940	i		
	(2)	qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	ļ		
5.	list the	name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.			
5.		No Information Filed			
			Y	es I	No
6.	(a) Is	his a "master fund" in a master-feeder arrangement?	-		•
	(b) If	res, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?			
		No Information Filed			
	(a) T-	this a "feader fund" in a master feader arrangement?		es l	
		this a "feeder fund" in a master-feeder arrangement?	(0	⊙
		res, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? me of <i>private fund</i> :			

Private fund identification number:

NOTE: You must complete question 6 for each master-fee	der arrangement regardless of v	whether you are filing a single	Schedule D, Section 7.B.(1)
for the master-feeder arrangement or reporting on the fe	nds separately.		

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information File	d
---------------------	---

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	NO
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Vac	Ne
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	Yes	
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Č.	e
10.	What type of fund is the <i>private fund</i> ?		
	$^{ m O}$ hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Other private	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 360,250		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the private fund's beneficial owners:		
	0		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	0%		
<u>Yoı</u>	ur Advisory Services		

			Yes	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	to	
		question 17.(a) is "no." leave this question blank.		

 8. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank. No Information Filed 9. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund</i>. 0. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% 	C answe Yes C	
 to question 18.(a) is "no," leave this question blank. No Information Filed 9. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund.</i> 0. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	Yes	
No Information Filed 9. Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. 0. Approximately what percentage of your clients has invested in the private fund? 0%		No
 9. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund.</i> 9. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% 		No
NOTE: For purposes of this question, do not consider feeder funds of the private fund. D. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	0	
 Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% 		$\overline{\mathbf{O}}$
0%		
0%		
rivate Offering		
rivate Offering		
	Yes	No
1. Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	©
	0	Č
2. If yes, provide the <i>private fund's</i> Form D file number (if any):		
No Information Filed		
SERVICE PROVIDERS		
uditors		
	Yes	N
3. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\circ	0
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\circ	C
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	,
No Information Filed		
	Yes	No
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0	С
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opi	nions	?
$^{ m O}$ Yes $^{ m O}$ No $^{ m O}$ Report Not Yet Received		
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is a	ivailal	ble.
rime Broker	Yes	No
4. (a) Does the <i>private fund</i> use one or more prime brokers?	\circ	œ
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	priva	te
No Information Filed		
<u>ustodian</u>	Yes	N
5. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	\odot	C
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>pri</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	vate f	unc
Additional Custodian Information : 1 Record(s) Filed.		

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b) Legal na U.S. BAN	me of custodian: K, N.A.			
	(c) Primary U.S. BAN	ousiness name of custo K	dian:		
	(d) The locat	ion of the custodian's c	ffice responsible for <i>custody</i> of th	e private fund's assets (city, state and country):	
	City:		State:	Country:	
	CHARLOT	TE	North Carolina	United States	Yes No
	(e) Is the cu	stodian a <i>related persor</i>	of your firm?		○ ⊙
	(f) If the cus -	stodian is a broker-deal	er, provide its SEC registration nu	mber (if any):	
	CRD Num	nber (if any):			
	identifier	(if any)	dealer, or is a broker-dealer but c	loes not have an SEC registration number, provid	le its <i>legal entity</i>
	6BYL5QZ	YBDK8S7L73M02			
Adminis 26. (a)	Does the <i>prival</i>		ator other than your firm?	ugh (f) below. If the <i>private fund</i> uses more than	Yes No • • •
			f) separately for each administrat		one auministrator, you
	Additional Ad	ministrator Informatio	n : 1 Record(s) Filed.		
	administrato	r, you must complete qu administrator:	yes," respond to questions (b) thr restions (b) through (f) separately	rough (f) below. If the <i>private fund</i> uses more that v for each administrator.	in one
	(c) Location	of administrator (city, s	tate and country):		
	City:		State:	Country:	
	GRAND C	AYMAN		Cayman Islands	Yes No
	(d) Is the ad	ministrator a <i>related pe</i>	rson of your firm?		00
				nents to the <i>private fund's</i> investors? not all investors) ${}_{\bigodot}$ No (provided to no investors))
	investors THE TRU	? If investor account st STE WHO IS THE CUSTO	atements are not sent to the (res	e investor account statements to the (rest of the t of the) <i>private fund's</i> investors, respond "not a I ACCESS TO A SECURE INTERNET SITE TO REVIEN LIMITED TO, MONTHLY REPORTS.	oplicable."
	ir related person		ge of the <i>private fund's</i> assets (by	value) was valued by a <i>person</i> , such as an admi	nistrator, that is not
Inc	lude only those evant quotes, ar		d for purposes of investor subscri	ocedure established for that asset, if any, includi ptions, redemptions or distributions, and fee calc	
Market	ers				
28. (a)	Does the privat	<i>e fund</i> use the services	of someone other than you or yo	ur <i>employees</i> for marketing purposes?	Yes No

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

	similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you must complete questions (b) through (g) separately for each marketer you was y	
	No Information Filed	
A. F	. PRIVATE FUND	
Inf	nformation About the Private Fund	
1.	1. (a) Name of the <i>private fund</i> :	
	PRINCIPAL STRATEGIES CAV MASTER, LP	
	 (b) Private fund identification number: (include the "805-" prefix also) 805-8528527782 	
2.	2. Under the laws of what state or country is the <i>private fund</i> organized:	
	State: Country:	
	Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	CAV GP LTD.	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private	fund.
	No Information Filed	
4.	 The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company 	
5.	5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	Name of Country/English Name of Foreign Financial Regulatory Authority	
	Cayman Islands - Cayman Islands Monetary Authority	
		Yes No
6.	5. (a) Is this a "master fund" in a master-feeder arrangement?	• •
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	Name of <i>private fund Private fund</i> identification number	
	PRINCIPAL STRATEGIES CAV OFFSHORE FUND LP 805-3713015229	
	PRINCIPAL STRATEGIES CAV ONSHORE FUND LP805-8870958316	
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ \circ
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests	?
	Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedu for the master-feeder arrangement or reporting on the funds separately.	e D, Section 7.B.(1)
7.	 If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section the feeder funds answer the following questions: 	n 7.B.(1), for each of

Additional Feeder Fund Information : 2 Record(s) Filed.

	f the feeder funds answer the following questions:
(a)	Name of the <i>private fund</i> :
	PRINCIPAL STRATEGIES CAV OFFSHORE FUND LP
(b)	Private fund identification number:
	(include the "805-" prefix also)
	805-3713015229
(c)	Under the laws of what state or country is the private fund organized:
	State: Country:
	Cayman Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	CAV GP LTD.
(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
(-) (-)	No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one):
(e)	\square (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
	1940
	 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
	No Information Filed
7 If you :	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
	f the feeder funds answer the following questions:
(a)	Name of the <i>private fund</i> :
	PRINCIPAL STRATEGIES CAV ONSHORE FUND LP
(b)	Private fund identification number:
(0)	(include the "805-" prefix also)
	805-8870958316
(c)	Under the laws of what state or country is the <i>private fund</i> organized:
(-)	State: Country:
	Delaware United States
(d)(1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or Director
	CAV GP LTD.
(a) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> :
	No Information Filed
(e)	The <i>private fund</i> (check all that apply; you must check at least one):
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
	1940
	\mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
	1940
6	
(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.
	No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ıt	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	\circ	$^{\circ}$
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	۲	0
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other priva	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 165,618,314		
_			
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 100,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the	е	
	organizational documents of the fund).		
12	Approximate number of the <i>private fund's</i> beneficial owners:		
15.	2		
14.	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		
	0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment		
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	100%		
<u>Yo</u>	<u>ar Advisory Services</u>	Vee	Na
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	C r to	⊙
	question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	œ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	÷

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering	Ve	s No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	œ	
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-298804		
B. S	ERVICE PROVIDERS		
Auc	litors		
		Ye	es No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	e	0 0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm:		
	ERNST & YOUNG LTD.		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands		
		Yes	No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	\odot	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		Ye	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	G	
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	O Yes O No 🖲 Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	ilable.

Prime Broker

Yes No 24. (a) Does the *private fund* use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Additional Prime Broker Information : 2 Record(s) Filed.

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

	rokar is registered with the SEC it	c registration number		
8 - 129	roker is registered with the SEC, it	is registration number:		
CRD Number (if any):			
361				
		has the survivator for d (-its	· · · · · · · · · · · · · · · · · · ·	
(d) Location of pri City:	me broker's office used principally State:	by the <i>private runa</i> (city	Country:	
NEW YORK	New You	rk	United States	
				Yes
(e) Does this prim	e broker act as custodian for som	e or all of the <i>private fui</i>	nd's assets?	©
<i>private fund</i> uses n	uestion 24.(a) is "yes," respond to nore than one prime broker, you n			
(b) Name of the p J.P. MORGAN S	rime broker: SECURITIES LLC			
(c) If the prime bi 8 - 35008	roker is registered with the SEC, it	s registration number:		
8 - 35008 CRD Number (i	if any):			
79				
(d) Location of pri	me broker's office used principally	by the private fund (city	v, state and country):	
City:	State:		Country:	
NEW YORK	New Yo	rk	United States	
				Yes
(e) Does this prim	e broker act as custodian for som	e or all of the <i>private fui</i>	nd's assets?	۲
(e) Does this prim	e broker act as custodian for som	e or all of the <i>private fur</i>	nd's assets?	©
(e) Does this prim	e broker act as custodian for som	e or all of the <i>private fur</i>	nd's assets?	۲
(e) Does this prim	e broker act as custodian for som	e or all of the <i>private fur</i>	nd's assets?	
<u>n</u>				Y
n Does the <i>private func</i> If the answer to que	e broker act as custodian for some d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que	e prime brokers listed a questions (b) through (g	bove) to hold some or all of it) below for each custodian th	Y is assets? e <i>private fund</i> uses. If the <i>priva</i> te
n Does the <i>private fund</i> If the answer to que uses more than one	d use any custodians (including the string the string stri	e prime brokers listed a questions (b) through (g estions (b) through (g)	bove) to hold some or all of it) below for each custodian th	Y is assets? e <i>private fund</i> uses. If the <i>priva</i> te
n Does the <i>private fund</i> if the answer to que uses more than one Additional Custodia If the answer to q	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que	e prime brokers listed a questions (b) through (g estions (b) through (g) : d. o questions (b) through	bove) to hold some or all of it) below for each custodian th separately for each custodian g) below for each custodian t	Y is assets? e <i>private fund</i> uses. If the <i>priva</i> t he <i>private fund</i> uses. If the <i>priv</i>
n Does the <i>private fund</i> if the answer to que uses more than one Additional Custodia If the answer to q	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must compl custodian:	e prime brokers listed a questions (b) through (g estions (b) through (g) : d. o questions (b) through	bove) to hold some or all of it) below for each custodian th separately for each custodian g) below for each custodian t	Y is assets? e <i>private fund</i> uses. If the <i>priva</i> t he <i>private fund</i> uses. If the <i>priv</i>
n Does the <i>private fund</i> if the answer to que uses more than one Additional Custodia If the answer to q <i>fund</i> uses more the (b) Legal name of GOLDMAN SAC	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must compl custodian: CHS & CO. LLC ess name of custodian:	e prime brokers listed a questions (b) through (g estions (b) through (g) : d. o questions (b) through	bove) to hold some or all of it) below for each custodian th separately for each custodian g) below for each custodian t	Y is assets? e <i>private fund</i> uses. If the <i>priva</i> t he <i>private fund</i> uses. If the <i>priv</i>
n Does the <i>private func</i> if the answer to que uses more than one Additional Custodia If the answer to que fund uses more the (b) Legal name of GOLDMAN SAC (c) Primary busine GOLDMAN SAC	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must compl custodian: CHS & CO. LLC ess name of custodian:	e prime brokers listed a questions (b) through (g estions (b) through (g) : d. o questions (b) through lete questions (b) throu	bove) to hold some or all of it) below for each custodian th separately for each custodian. g) below for each custodian t gh (g) separately for each cus	Y e <i>private fund</i> uses. If the <i>privat</i> the <i>private fund</i> uses. If the <i>priv</i> ate stodian.
n Does the <i>private fund</i> if the answer to que uses more than one Additional Custodia If the answer to q <i>fund</i> uses more the (b) Legal name of GOLDMAN SAC (c) Primary busine GOLDMAN SAC (d) The location o City:	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must compl custodian: CHS & CO. LLC ess name of custodian: CHS & CO. LLC f the custodian's office responsible State:	e prime brokers listed a questions (b) through (g estions (b) through (g) rd. o questions (b) through lete questions (b) throu lete questions (b) throu cour Cour	bove) to hold some or all of it) below for each custodian th separately for each custodian g) below for each custodian t gh (g) separately for each cus ate fund's assets (city, state an htry:	Y e <i>private fund</i> uses. If the <i>privat</i> the <i>private fund</i> uses. If the <i>priv</i> ate stodian.
n Does the <i>private fund</i> if the answer to que uses more than one Additional Custodia If the answer to q <i>fund</i> uses more the (b) Legal name of GOLDMAN SAC (c) Primary busine GOLDMAN SAC (d) The location o	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must compl custodian: CHS & CO. LLC ess name of custodian: CHS & CO. LLC f the custodian's office responsible	e prime brokers listed a questions (b) through (g estions (b) through (g) rd. o questions (b) through lete questions (b) throu lete questions (b) throu cour Cour	bove) to hold some or all of it) below for each custodian th separately for each custodian g) below for each custodian t gh (g) separately for each cus ate fund's assets (city, state ar	Y is assets? e <i>private fund</i> uses. If the <i>privat</i> the <i>private fund</i> uses. If the <i>priva</i> stodian.
n Does the <i>private fund</i> If the answer to que uses more than one Additional Custodia If the answer to q <i>fund</i> uses more that (b) Legal name of GOLDMAN SAC (c) Primary busine GOLDMAN SAC (d) The location o City: NEW	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must compl custodian: CHS & CO. LLC ess name of custodian: CHS & CO. LLC f the custodian's office responsible State:	e prime brokers listed a questions (b) through (g estions (b) through (g) rd. o questions (b) through lete questions (b) throu lete questions (b) throu cour Cour	bove) to hold some or all of it) below for each custodian th separately for each custodian g) below for each custodian t gh (g) separately for each cus ate fund's assets (city, state an htry:	Y e <i>private fund</i> uses. If the <i>privat</i> the <i>private fund</i> uses. If the <i>priv</i> ate stodian.
 Does the <i>private func</i> If the answer to que uses more than one Additional Custodia If the answer to que fund uses more that (b) Legal name of GOLDMAN SAC (c) Primary busine GOLDMAN SAC (d) The location o City: NEW (e) Is the custodia 	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must complete custodian: CHS & CO. LLC ess name of custodian: CHS & CO. LLC f the custodian's office responsible State: New York an a <i>related person</i> of your firm?	e prime brokers listed a questions (b) through (g estions (b) through (g) rd. o questions (b) through lete questions (b) through lete questions (b) throu lete questions (b) through lete quest	bove) to hold some or all of it) below for each custodian th separately for each custodian. g) below for each custodian t gh (g) separately for each cus ate fund's assets (city, state ar ntry: ed States	Y e private fund uses. If the private the private fund uses. If the private stodian.
 Does the <i>private func</i> If the answer to que uses more than one Additional Custodia If the answer to que fund uses more that (b) Legal name of GOLDMAN SAC (c) Primary busine GOLDMAN SAC (d) The location o City: NEW (e) Is the custodia 	d use any custodians (including the stion 25.(a) is "yes," respond to q custodian, you must complete que an Information : 2 Record(s) File uestion 25.(a) is "yes," respond to an one custodian, you must complete custodian: CHS & CO. LLC ess name of custodian: CHS & CO. LLC f the custodian's office responsible State: New York	e prime brokers listed a questions (b) through (g estions (b) through (g) rd. o questions (b) through lete questions (b) through lete questions (b) throu lete questions (b) through lete quest	bove) to hold some or all of it) below for each custodian th separately for each custodian. g) below for each custodian t gh (g) separately for each cus ate fund's assets (city, state ar ntry: ed States	Y e private fund uses. If the private the private fund uses. If the private stodian.

		b) through g) below for each custodian the <i>private</i> is (b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>p</i>
(b) Legal name of custodian: J.P. MORGAN SECURITIES	LLC		
(c) Primary business name of J.P. MORGAN SECURITIES			
(d) The location of the custor	ian's office responsible for custody	of the <i>private fund's</i> assets (city, state and country)):
City:	State:	Country:	
NEW YORK	New York	United States	Y
(e) Is the custodian a related	person of your firm?		
(f) If the sustadian is a broke	r doalor, provido ita SEC registrati	on number (if any):	
8 - 35008	r-dealer, provide its SEC registration		
CRD Number (if any): 79			
, ,			
(g) If the custodian is not a b identifier (if any)	roker-dealer, or is a broker-dealer	but does not have an SEC registration number, pro	vide its <i>legal entit</i> y
If the answer to question 26.(a)	ninistrator other than your firm? is "yes," respond to questions (b) ough (f) separately for each admin	through (f) below. If the <i>private fund</i> uses more tha iistrator.	an one administra
Does the <i>private fund</i> use an ad If the answer to question 26.(a)	is "yes," respond to questions (b) ough (f) separately for each admin		an one administrat
Does the <i>private fund</i> use an addition answer to question 26.(a) must complete questions (b) the Additional Administrator Info If the answer to question 26.(a) administrator, you must complete question 26.(b) Name of administrator:	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more	
Does the <i>private fund</i> use an additional Administrator Information 26.(a) Must complete questions (b) the Additional Administrator Information Information 26.(a)	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more	
Does the <i>private fund</i> use an addition answer to question 26.(a) must complete questions (b) the Additional Administrator Info If the answer to question 26.(a) administrator, you must complete question 26.(b) Name of administrator:	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa YMAN) LTD. (city, state and country):	b) through (f) below. If the <i>private fund</i> uses more f rately for each administrator.	
Does the <i>private fund</i> use an additional Administrator Information 26.(a) must complete questions (b) the Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: SS&C FUND SERVICES (CA	is "yes," respond to questions (b) ough (f) separately for each admin mation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa YMAN) LTD.	b) through (f) below. If the <i>private fund</i> uses more a rately for each administrator.	
Does the <i>private fund</i> use an additional Administrator Information 26.(a) must complete questions (b) the Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: SS&C FUND SERVICES (CA (c) Location of administrator City:	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa YMAN) LTD. (city, state and country):	b) through (f) below. If the <i>private fund</i> uses more f rately for each administrator.	than one
Does the <i>private fund</i> use an additional Administrator Information 26.(a) must complete questions (b) the Additional Administrator Infor If the answer to question 26.(administrator, you must comp (b) Name of administrator: SS&C FUND SERVICES (CA (c) Location of administrator City:	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa YMAN) LTD. (city, state and country): State:	b) through (f) below. If the <i>private fund</i> uses more a rately for each administrator.	than one
Does the <i>private fund</i> use an additional Administrator Information 26.(a) must complete questions (b) the Additional Administrator Information If the answer to question 26.(administrator, you must complete administrator, you must complete administrator, you must complete by Name of administrator: SS&C FUND SERVICES (CA (c) Location of administrator City: CAMANA BAY (d) Is the administrator a <i>rela</i> (e) Does the administrator private the administrator private the administrator of the a	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa YMAN) LTD. (city, state and country): State: ted person of your firm?	b) through (f) below. If the <i>private fund</i> uses more a rately for each administrator.	than one Ye
Does the <i>private fund</i> use an additional Administrator Information and the answer to question (b) the Additional Administrator Information (b) Name of administrator: (b) Name of administrator: (c) Location of administrator City: (c) Location of administrator (city: (c) CAMANA BAY (d) Is the administrator a <i>rela</i> (e) Does the administrator prive (provided to all invection)	is "yes," respond to questions (b) rough (f) separately for each admin rmation : 2 Record(s) Filed. a) is "yes," respond to questions (lete questions (b) through (f) sepa YMAN) LTD. (city, state and country): State: ted person of your firm? repare and send investor account se estors) C Some (provided to some 26.(e) is "no" or "some," who sen	b) through (f) below. If the <i>private fund</i> uses more f rately for each administrator. Country: Cayman Islands	than one Ye O vrs)

	City: WINDSOR	State: Connecticut	Country: United States	
				Ye
(d)) Is the administrator a <i>i</i>	related person of your firm?		0
(f)			s the investor account statements to the (rest (rest of the) <i>private fund's</i> investors, respond	, ,

your related person? 100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: STRATEGIC PARTNERSHIP FUND NB LLC
 - (b) Private fund identification number: (include the "805-" prefix also) 805-5057344455
- 2. Under the laws of what state or country is the *private fund* organized: State: Country: Delaware United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director NEUBERGER BERMAN INVESTMENT ADVISERS LLC

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- 4. The *private fund* (check all that apply; you must check at least one):
 - 🔲 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - 🗹 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

No Information Filed

Yes No

 \odot

6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Maa	N -
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	⊙
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f the feeder funds answer the following questions:	for each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
~		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	\circ
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	۲	0
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other priv	vate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 642,713,725		
<u>0</u> w	nership		
10	Minimum investment commitment required of an investor in the <i>private fund</i> :		
12.	\$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	he	
13	Approximate number of the <i>private fund's</i> beneficial owners:		
15.	1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
1 5	(a) What is the approximate percentage of the private fund hereficially sweed (in the approximate) by funds of funds,		
13.	 (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% 		
		Yes	No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16.	What i 0%	is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Υοι</u>	ır Advi	sory Services		
			Ye	s No
17.	(a) Ar	e you a subadviser to this <i>private fund</i> ?	C	•
		the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ restion 17.(a) is "no," leave this question blank.	ver to	
		No Information Filed		
			Ye	s No
18.	(a) Do	o any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	•
		the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the question 18.(a) is "no," leave this question blank.	he ans	wer
		No Information Filed		
			Ye	s No
19.	Are yo	ur <i>clients</i> solicited to invest in the <i>private fund</i> ?	C	o
	NOTE:	For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appro: 0%	ximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate Of	fering		
			Ye	s No
21.	Has th	e private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	C	0
22.	If yes,	provide the <i>private fund's</i> Form D file number (if any):		
	-	D file number 194274		
<u>Auc</u>	litors		Ye	es No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?		0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	G	0
		the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit ou must complete questions (b) through (f) separately for each auditing firm.	ing fir	m,
	A	dditional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm: ERNST & YOUNG LTD		
		 (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: GRAND CAYMAN Cayman Islands 		
		Cayilidii Isidiius	Yes	No
		(d) Is the auditing firm an <i>independent public accountant</i> ?	\odot	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0

(h			your last <i>annual updating amendment</i> contain unq	qualified opinions?
	○ Yes ○ No ④ Report Not Yet Receive	d		
	If you check "Report Not Yet Received," yo	u must promptly file an amendment	to your Form ADV to update your response when th	e report is available.
me	Broker			
(a) Does the <i>private fund</i> use one or more p	rime brokers?		Yes No
(u	If the answer to question 24.(a) is "yes,	" respond to questions (b) through	(e) below for each prime broker the <i>private fund</i> urongh (e) separately for each prime broker.	○ ⊙ uses. If the <i>private</i>
		No Informatio	n Filed	
to	lian			
				Yes No
(a) Does the <i>private fund</i> use any custodians	(including the prime brokers listed	above) to hold some or all of its assets?	• •
	If the answer to question 25.(a) is "yes, uses more than one custodian, you must		(g) below for each custodian the <i>private fund</i> use:) separately for each custodian.	s. If the <i>private fund</i>
	Additional Custodian Information : 1 F	lecora(s) Filea.		
	 (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION (c) Primary business name of custodia 			
	U.S. BANK			
	(d) The location of the custodian's offi	ce responsible for <i>custody</i> of the <i>pri</i>	vate fund's assets (city, state and country):	
	City: MINNEAPOLIS	State: Minnesota	Country: United States	
	PHNNEAPOLIS	minesota	United States	Yes No
	(e) Is the custodian a <i>related person</i> o	f your firm?		00
	(f) If the custodian is a broker-dealer,	provide its SEC registration numbe	r (if any):	
	CRD Number (if any):			
	identifier (if any)	aler, or is a broker-dealer but does	not have an SEC registration number, provide its	s legal entity
min	6BYL5QZYBDK8S7L73M02			
				Yes No
(a) Does the <i>private fund</i> use an administrat	or other than your firm?		• •
	If the answer to question 26.(a) is "yes," must complete questions (b) through (f)		(f) below. If the <i>private fund</i> uses more than one	administrator, you

(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's

investors?

Yes No

 \odot \odot

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one

adı				
(b)) Name of administrator:			
	U.S. BANCORP FUND SER	/ICES, LLC		
(c)	Location of administrator	(city, state and country):		
	City:	State:	Country:	
	MILWAUKEE	Wisconsin	United States	
				Yes No
(d)) Is the administrator a <i>rela</i>	ated person of your firm?		O O
(e)) Does the administrator n	repare and send investor account sta	atements to the <i>private fund's</i> investors?	
			ut not all investors) $^{\circ}$ No (provided to no investors)	stors)
(f)			s the investor account statements to the (rest o (rest of the) <i>private fund's</i> investors, respond "r	
ur <i>rela</i> 0% lude c	nted person?	such person carried out the valuation	(by value) was valued by a <i>person</i> , such as an n procedure established for that asset, if any, in scriptions, redemptions or distributions, and fee	ncluding obtaining any
	ns) was the valuation deter	mined by such <i>person</i> .		
ers				Yes
<u>ers</u> Does	s the <i>private fund</i> use the se	ervices of someone other than you or	your <i>employees</i> for marketing purposes?	Yes
Does You simila	must answer "yes" whethe ar <i>person</i> . If the answer to	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to o	your <i>employees</i> for marketing purposes? ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r uplete questions (b) through (g) separately for e	risor or other solicitor, or narketer the private fund
Does You simila uses	must answer "yes" whethe ar <i>person</i> . If the answer to	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to o ore than one marketer you must com	ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r	risor or other solicitor, or narketer the private fund
Does You i simila uses Add	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mu litional Marketer Informat u must answer "yes" wheth similar <i>person</i> . If the answer	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to o ore than one marketer you must com ion : 1 Record(s) Filed. her the <i>person</i> acts as a placement age or to question 28.(a) is "yes," responde	ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r	isor or other solicitor, or marketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i>
You I You I Add You or fur	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. Ther the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m	gent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r aplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so	isor or other solicitor, or marketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i>
You I simila uses Add	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mu litional Marketer Informat u must answer "yes" wheth similar <i>person</i> . If the answer	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. Ther the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m	gent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r aplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so	 isor or other solicitor, or marketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer.
Doess You I simila uses Add You or fun (b)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses m litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. Ther the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm?	gent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r aplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so	isor or other solicitor, or marketer the private fund each marketer. dvisor or other solicitor, uch marketer the private ely for each marketer. Yes No
Does You i simila uses Add Yoo or fur (b) (c)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mu- litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. Ther the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm?	gent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r aplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so ust complete questions (b) through (g) separat	isor or other solicitor, or marketer the private fund each marketer. dvisor or other solicitor, uch marketer the private ely for each marketer. Yes No
Does You u simila uses Add Yoo or fur (b) (c)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mu litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I) If the marketer is register	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. The retain the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm?	gent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r aplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so ust complete questions (b) through (g) separat	isor or other solicitor, or marketer the private fund each marketer. dvisor or other solicitor, uch marketer the private ely for each marketer. Yes No
Doess You i simila uses Add You or fur (b) (c) (d)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mi litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I) If the marketer is register 801 - 3908 and CRD Number (if any): 2908	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. There the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> s office used principally by the <i>private</i>	<pre>ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r applete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so ust complete questions (b) through (g) separat , 801-, 8-, or 866-): e fund (city, state and country):</pre>	isor or other solicitor, or marketer the private fund each marketer. dvisor or other solicitor, uch marketer the private ely for each marketer. Yes No
Doess You i simila uses Add You or fur (b) (c) (d)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mi litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I) If the marketer is register 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's City:	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. There the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> s office used principally by the <i>private</i> State:	<pre>ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r pplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each si ust complete questions (b) through (g) separat , 801-, 8-, or 866-): e fund (city, state and country): Country:</pre>	isor or other solicitor, or marketer the private fund each marketer. dvisor or other solicitor, uch marketer the private ely for each marketer. Yes No
Does You i simila uses Add Yoi or fur (b) (c) (d)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mi litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer and uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I) If the marketer is register 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. There the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> s office used principally by the <i>private</i>	<pre>ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r applete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each so ust complete questions (b) through (g) separat , 801-, 8-, or 866-): e fund (city, state and country):</pre>	isor or other solicitor, or marketer the private fund each marketer. dvisor or other solicitor, uch marketer the private ely for each marketer. Yes No
Doess You is simila uses Add You or fur. (b) (c) (d) (d)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mu- litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer of uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I) If the marketer is register 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's City: NEW YORK	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. There the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> s office used principally by the <i>private</i> State:	<pre>ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r pplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each si ust complete questions (b) through (g) separat (g) se</pre>	 isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No O
Does You i simila uses Add You or fur (b) (c) (d) (e) (f)	must answer "yes" whethe ar <i>person</i> . If the answer to . If the <i>private fund</i> uses mi- litional Marketer Informat ou must answer "yes" wheth similar <i>person</i> . If the answer of uses. If the <i>private fund</i> of) Is the marketer a <i>related</i>) Name of the marketer: NEUBERGER BERMAN BD I) If the marketer is register 801 - 3908 and CRD Number (if any): 2908) Location of the marketer's City: NEW YORK Does the marketer marketer	r the <i>person</i> acts as a placement age question 28.(a) is "yes," respond to a one than one marketer you must com ion : 1 Record(s) Filed. Ther the <i>person</i> acts as a placement age of the question 28.(a) is "yes," respond uses more than one marketer, you m <i>person</i> of your firm? LLC red with the SEC, its file number (<i>e.g.</i> s office used principally by the <i>private</i> State: New York	<pre>ent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such r pplete questions (b) through (g) separately for e gent, consultant, finder, introducer, municipal a d to questions (b) through (g) below for each si ust complete questions (b) through (g) separat (g) separat , 801-, 8-, or 866-): e fund (city, state and country): Country: United States re websites?</pre>	 isor or other solicitor, or marketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No Yes No

Info	ormation About the Private Fund		
1.	(a) Name of the <i>private fund</i> :		
	THE MONON FUND LTD.		
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)		
	805-5206809138		
2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Cayman Islands		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director ANTHONY D. TUTRONE & HEATHER ZUCKERMAN		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	$\mathbf{\nabla}$ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
5.	No Information Filed		
		Vaa	
6.	(a) Is this a "master fund" in a master-feeder arrangement?		s No
0.		0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No Information Filed		
		Vec	5 No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	e
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	n 7.B.((1)
	for the master-reeder analyement of reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	or eac	h of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	ll of tl	heir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	5 No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\odot	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles regardless of whether they are also private funds or registered investment companies.	nt	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	~	~
	(b) if yes, abes the private rand invest in rands managed by you of by a related person!	0	⊙
		Yes	5 No

9. During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment 👩 👩

Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	
10. What type of fund is the <i>private fund</i> ?	
ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other	private fund:
NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.	
11. Current gross asset value of the <i>private fund</i>:\$ 364,256,444	
Ownership	
12. Minimum investment commitment required of an investor in the <i>private fund</i>:\$ 5,000,000	
NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth organizational documents of the fund).	in the
13. Approximate number of the <i>private fund's</i> beneficial owners:1	
14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>:0%	
 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 	
	Yes No
(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0 0
 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0% Your Advisory Services 	
	Yes No
 17. (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to the private fund of the private fund of the private fund. If the answer to the private fund of the private fund of the private fund. If the answer to the private fund of the private fund of the private fund. If the answer to the private fund of the private fund of the private fund of the private fund. If the private fund of the private fund of the private fund of the private fund. If the private fund of the private fund of	C ⊙ nswerto
question 17.(a) is "no," leave this question blank. No Information Filed	
	Yes No
18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	00
(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . It to question 18.(a) is "no," leave this question blank.	f the answer
No Information Filed	Yes No
	$\circ \circ$
No Information Filed 19. Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
19. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	
 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund.</i> 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 	
 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund.</i> 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% Private Offering 	Yes No
 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund.</i> 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% Private Offering 21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 	Yes No ⊙ ○
 Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund</i>. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% Private Offering Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the <i>private fund</i>'s Form D file number (if any): 	Yes No ⊙ ()
 19. Are your <i>clients</i> solicited to invest in the <i>private fund</i>? <i>NOTE: For purposes of this question, do not consider feeder funds of the private fund.</i> 20. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i>? 0% Private Offering 21. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? 	

Auditor	5							
/ .		Ye	s No					
23. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\odot	0					
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot						
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.							
	Additional Auditor Information : 1 Record(s) Filed.							
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one autifirm, you must complete questions (b) through (f) separately for each auditing firm.	diting						
	(b) Name of the auditing firm: ERNST & YOUNG LTD.							
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):							
	City: State: Country:							
	CAYMAN ISLANDS Cayman Islands							
		Yes	No					
	(d) Is the auditing firm an <i>independent public accountant</i> ?	\odot	0					
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	0					
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655							
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	©	0					
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	Ye ©	s No O					
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	opinior	าร?					
	[☉] Yes ^O No ^O Report Not Yet Received							
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	is avail	able.					
Prime B	roker							
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	Ye	s No					
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If t <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.							
	No Information Filed							
Custodi	an							
		Ye	s No					
25. (a)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	C	•					

 \odot If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

No Information Filed

Administrator

1

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

Add	itional Administrator Information : 1 R	ecord(s) Filed.		
11	the answer to question 26.(a) is "yes," roministrator, you must complete question			more than one
(b)	Name of administrator:			
	INTERNATIONAL FUND SERVICES (IRELA	AND) LIMITED		
(c)	Location of administrator (city, state ar	nd country):		
	City:	State:	Country:	
	DUBLIN 2		Ireland	Yes N
(d)	Is the administrator a <i>related person</i> of	your firm?		0 (
(e)	Does the administrator prepare and se	nd investor account state	ments to the <i>private fund's</i> investors?	
	$^{\odot}$ Yes (provided to all investors) $^{\circ}$ So	me (provided to some but	not all investors) ${\displaystyle \mathop{\mathbb{C}}^{NO}}$ No (provided to no	investors)
(f)	If the answer to question 26.(e) is "no investors? If investor account statement		ne investor account statements to the (r st of the) <i>private fund's</i> investors, respo	,,
ing y	our last fiscal year, what percentage of t	he <i>private fund's</i> assets (b	y value) was valued by a <i>person,</i> such a	as an administrator, that is no
	ted person?			
)% lude c	only those assets where (i) such <i>person</i> of	carried out the valuation p	rocedure established for that asset, if a	ny, including obtaining any
	quotes, and (ii) the valuation used for p ns) was the valuation determined by suc		iptions, redemptions or distributions, ar	nd fee calculations (including
ers				
	the <i>private fund</i> use the services of som	eone other than you or y	our <i>employees</i> for marketing purposes?	
Does You simila	the <i>private fund</i> use the services of som must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a . If the <i>private fund</i> uses more than one b	acts as a placement agent, a) is "yes," respond to que	consultant, finder, introducer, municipa estions (b) through (g) below for each s	al advisor or other solicitor, o uch marketer the <i>private fun</i>
Does You simila uses	must answer "yes" whether the <i>person a</i> ar <i>person</i> . If the answer to question 28.(a	acts as a placement agent, a) is "yes," respond to que marketer you must comple	consultant, finder, introducer, municipa estions (b) through (g) below for each s	uch marketer the private fun
Does You simila uses Add Yo or	must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a . If the <i>private fund</i> uses more than one	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t	consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each	al advisor or other solicitor, o uch marketer the <i>private fund</i> for each marketer.
Does You simila uses Add Yo or fur	must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a . If the <i>private fund</i> uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the <i>person</i> similar <i>person</i> . If the answer to question	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must	consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer. pal advisor or other solicitor, ach such marketer the <i>privat</i> parately for each marketer. Yes I
Does You simili uses Add Yo or fur (b)	must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a . If the <i>private fund</i> uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the <i>person</i> similar <i>person</i> . If the answer to question ad uses. If the <i>private fund</i> uses more that	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must	consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer.
Does You simil: uses Add Yo or fur (b) (c)	must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a . If the <i>private fund</i> uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the <i>person</i> similar <i>person</i> . If the answer to question id uses. If the <i>private fund</i> uses more that Is the marketer a <i>related person</i> of your Name of the marketer:	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must firm?	e consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each t complete questions (b) through (g) se	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer.
Does You simil: uses Add Yo or fur (b) (c)	must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a . If the <i>private fund</i> uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the <i>person</i> similar <i>person</i> . If the answer to question of uses. If the <i>private fund</i> uses more that Is the marketer a <i>related person</i> of your Name of the marketer: NEUBERGER BERMAN BD LLC	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must firm?	e consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each t complete questions (b) through (g) se	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer.
Does You simil: uses Add Yo or fur (b) (c)	must answer "yes" whether the <i>person</i> a ar <i>person</i> . If the answer to question 28.(a If the <i>private fund</i> uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the <i>person</i> similar <i>person</i> . If the answer to question ad uses. If the <i>private fund</i> uses more that Is the marketer a <i>related person</i> of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must firm?	e consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each t complete questions (b) through (g) se	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer. pal advisor or other solicitor, ach such marketer the <i>privat</i> parately for each marketer. Yes I
Does You simil: uses Add Yo or fur (b) (c) (d)	must answer "yes" whether the person a ar person. If the answer to question 28.(a . If the private fund uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the person similar person. If the answer to question ad uses. If the private fund uses more that Is the marketer a related person of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S 801 - 3908 and CRD Number (if any):	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. n acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must firm? EC, its file number (<i>e.g.</i> , 8	e consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each t complete questions (b) through (g) sep 01-, 8-, or 866-):	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer.
Does You simil: uses Add Yo or fur (b) (c) (d)	must answer "yes" whether the person a ar person. If the answer to question 28.(a . If the private fund uses more than one if itional Marketer Information : 1 Record a must answer "yes" whether the person similar person. If the answer to question ad uses. If the private fund uses more that Is the marketer a related person of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's office used p City:	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. a acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must r firm? EC, its file number (<i>e.g.</i> , 8 principally by the <i>private fu</i> State:	 consultant, finder, introducer, municipal estions (b) through (g) below for each sete questions (b) through (g) separately nt, consultant, finder, introducer, municipal of questions (b) through (g) below for each set complete questions (b) through (g) set to complete questions (b) through (g) set to questions (al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer.
Does You simil: uses Add Yo or fur (b) (c) (d)	must answer "yes" whether the person a ar person. If the answer to question 28.(a If the private fund uses more than one in itional Marketer Information : 1 Record u must answer "yes" whether the person similar person. If the answer to question id uses. If the private fund uses more that Is the marketer a related person of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's office used p	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. acts as a placement agen 28.(a) is "yes," respond t in one marketer, you must firm? EC, its file number (<i>e.g.</i> , 8 principally by the <i>private fu</i>	 consultant, finder, introducer, municipality of the estions (b) through (g) below for each sete questions (b) through (g) separately nt, consultant, finder, introducer, municipality of questions (b) through (g) below for each sete complete questions (b) through (g) sete to complete questions (b) through (g)	al advisor or other solicitor, o uch marketer the <i>private func</i> for each marketer.
Doess You simila uses Add Yo or fur (b) (c) (d) (e)	must answer "yes" whether the person a ar person. If the answer to question 28.(a . If the private fund uses more than one in itional Marketer Information : 1 Record a must answer "yes" whether the person similar person. If the answer to question ad uses. If the private fund uses more that Is the marketer a related person of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's office used p City: NEW YORK	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. a acts as a placement agen 28.(a) is "yes," respond t an one marketer, you must firm? EC, its file number (<i>e.g.</i> , 8 principally by the <i>private fu</i> State: New York	 consultant, finder, introducer, municipal estions (b) through (g) below for each sete questions (b) through (g) separately ht, consultant, finder, introducer, municipated of the questions (b) through (g) below for each sete questions (b) through (g) below for each sete questions (b) through (g) sete to complete questions (b) through (g) sete to complete questions (b) through (g) sete to questions (g) sete to qu	al advisor or other solicitor, o uch marketer the <i>private fun</i> for each marketer.
Doess You simila uses Add Yo or fur (b) (c) (d) (e)	must answer "yes" whether the person a ar person. If the answer to question 28.(a . If the private fund uses more than one if itional Marketer Information : 1 Record a must answer "yes" whether the person similar person. If the answer to question ad uses. If the private fund uses more that Is the marketer a related person of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's office used p City:	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. a acts as a placement agen 28.(a) is "yes," respond t an one marketer, you must firm? EC, its file number (<i>e.g.</i> , 8 principally by the <i>private fu</i> State: New York	 consultant, finder, introducer, municipal estions (b) through (g) below for each sete questions (b) through (g) separately ht, consultant, finder, introducer, municipated of the questions (b) through (g) below for each sete questions (b) through (g) below for each sete questions (b) through (g) sete to complete questions (b) through (g) sete to complete questions (b) through (g) sete to questions (g) sete to qu	al advisor or other solicitor, or uch marketer the <i>private fur</i> for each marketer.
Does You simil- uses Add Yo or fur (b) (c) (d) (e) (f)	must answer "yes" whether the person a ar person. If the answer to question 28.(a . If the private fund uses more than one in itional Marketer Information : 1 Record a must answer "yes" whether the person similar person. If the answer to question ad uses. If the private fund uses more that Is the marketer a related person of your Name of the marketer: NEUBERGER BERMAN BD LLC If the marketer is registered with the S 801 - 3908 and CRD Number (if any): 2908 Location of the marketer's office used p City: NEW YORK	acts as a placement agent, a) is "yes," respond to que marketer you must comple d(s) Filed. a acts as a placement agen 28.(a) is "yes," respond t an one marketer, you must e firm? EC, its file number (<i>e.g.</i> , 8 principally by the <i>private fu</i> State: New York <i>cund</i> through one or more	e consultant, finder, introducer, municipa estions (b) through (g) below for each s ete questions (b) through (g) separately nt, consultant, finder, introducer, munici o questions (b) through (g) below for each t complete questions (b) through (g) set 01-, 8-, or 866-): nd (city, state and country): Country: United States websites?	al advisor or other solicitor, of uch marketer the <i>private fur</i> for each marketer.

No Information Filed

A. P	RIVATE FUND
Info	rmation About the <i>Private Fund</i>
1.	(a) Name of the <i>private fund</i> :
	U.S. RESIDENTIAL OPPORTUNITY FUND I LLC
	(b) <i>Private fund</i> identification number: (include the "805-" prefix also)
	805-8841071590
2	Under the laws of what state or country is the <i>private fund</i> organized:
	State: Country:
	Delaware United States
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director
	PRMF ASSOCIATES LLC
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .
	No Information Filed
4.	The <i>private fund</i> (check all that apply; you must check at least one):
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
0.	No Information Filed
	Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?
	No Information Filed
	Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?
	Name of <i>private fund</i> :
	Private fund identification number:
	(include the "805-" prefix also)
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)
	for the master-feeder arrangement or reporting on the funds separately.
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of
	the feeder funds answer the following questions:
	No Information Filed
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
	Yes No
8.	(a) Is this <i>private fund</i> a "fund of funds"?
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	$^{\circ}$
•		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priva	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11	Current gross asset value of the <i>private fund</i> :		
11.	\$ 5,023,679		
Ow	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 50,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	2	
	organizational documents of the fund).	5	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	2		
14	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
14.	1%		
15.	(a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds:		
	0%		
		Yes	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		
	0%		
You	ar Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	_
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	~	Θ
	question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	answ	er
	to question 18.(a) is "no," leave this question blank. No Information Filed		
	NO INOMIAION Filed		
19	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
19.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	\odot	0
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%		
Pri	vate Offering	Ver	ML -
71	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	_
		⊙	0

22. If yes, provide the *private fund's* Form D file number (if any):

021-176213	
3. SERVICE PROVIDERS	
Auditors	
	s No
 (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	0
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm you must complete questions (b) through (f) separately for each auditing firm.	ס ו,
Additional Auditor Information : 1 Record(s) Filed.	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	
(b) Name of the auditing firm: ERNST & YOUNG LTD.	
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
City: State: Country: GRAND CAYMAN Cayman Islands	
Yes I	No
(d) Is the auditing firm an <i>independent public accountant</i> ?	0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	0
If yes, Public Company Accounting Oversight Board-Assigned Number: 1655	
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0
Yes	s No
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	0
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions	s?
\odot Yes \odot No \odot Report Not Yet Received	
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is availa	ible.
Prime Broker Yes	s No
24. (a) Does the <i>private fund</i> use one or more prime brokers?	\odot
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ite
No Information Filed	
	5 No
25. (a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	0
If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private is uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	fund
Additional Custodian Information : 1 Record(s) Filed.	

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private

(c) Primary business na	me of custodian:		
U.S. BANK			
(d) The location of the c City:	sustodian's office responsible for <i>custody</i> of State:	of the <i>private fund's</i> assets (city, state and coun Country:	itry):
ST. PAUL	Minnesota	United States	
(e) Is the custodian a re	elated person of your firm?		۲ ۱
(f) If the custodian is a	broker-dealer, provide its SEC registratio	n number (if any):	
- CRD Number (if any)	:		
	ot a broker-dealer, or is a broker-dealer t	out does not have an SEC registration number,	provide its <i>legal entit</i>
<i>identifier</i> (if any) 6BYL5QZYBDK8S7L7	3002		
Does the <i>private fund</i> use a f the answer to question 2 nust complete questions (b) through (f) separately for each admini	hrough (f) below. If the <i>private fund</i> uses more strator.	e than one administra
Does the <i>private fund</i> use a fit the answer to question a must complete questions (26.(a) is "yes," respond to questions (b) t		e than one administra
Does the <i>private fund</i> use a f the answer to question 2 must complete questions (Additional Administrator	26.(a) is "yes," respond to questions (b) t b) through (f) separately for each admini Information : 1 Record(s) Filed.) through (f) below. If the <i>private fund</i> uses mo	
If the answer to question 2 must complete questions (Additional Administrator If the answer to question	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. n 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separ) through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use a fit the answer to question 2 must complete questions (Additional Administrator If the answer to question administrator, you must	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separ or:) through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use a fit the answer to question 2 must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrat U.S. BANCORP FUND	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separ or:) through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use a fit the answer to question 2 must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrat U.S. BANCORP FUND (c) Location of administ City:	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separator: SERVICES, LLC rator (city, state and country): State:	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country:	
Does the <i>private fund</i> use a fit the answer to question 2 must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrate U.S. BANCORP FUND (c) Location of administ	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separ or: SERVICES, LLC rator (city, state and country):	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator.	
Does the <i>private fund</i> use a if the answer to question in must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrat U.S. BANCORP FUND (c) Location of administ City: MILWAUKEE	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separator: SERVICES, LLC rator (city, state and country): State:	strator.) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country:	ore than one
Does the <i>private fund</i> use a if the answer to question is must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrat U.S. BANCORP FUND (c) Location of administ City: MILWAUKEE (d) Is the administrator	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separ or: SERVICES, LLC rator (city, state and country): State: Wisconsin) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country: United States	ore than one
Does the <i>private fund</i> use a if the answer to question in must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrator (b) Name of administrator (c) Location of administrator (c) Location of administ City: MILWAUKEE (d) Is the administrator (e) Does the administrator	26.(a) is "yes," respond to questions (b) to b) through (f) separately for each admini Information : 1 Record(s) Filed. In 26.(a) is "yes," respond to questions (b) complete questions (b) through (f) separator: SERVICES, LLC rator (city, state and country): State: Wisconsin a <i>related person</i> of your firm? tor prepare and send investor account st) through (f) below. If the <i>private fund</i> uses mo ately for each administrator. Country: United States	ore than one Ye

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

Add	litional Marketer Informat	ion : 1 Record(s) Filed.					
or	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.						
				Yes M			
(b)) Is the marketer a <i>related</i>	person of your firm?		۲			
(c)	Name of the marketer: NEUBERGER BERMAN BD	LLC					
(d)) If the marketer is register 801 - 3908	red with the SEC, its file number (ϵ	e.g., 801-, 8-, or 866-):				
	and CRD Number (if any): 2908						
(e)		s office used principally by the priv					
	City: NEW YORK	State: New York	Country: United States				
(5)		the aviate find through and a		Yes M			
(T)	Does the marketer marke	et the <i>private fund</i> through one or	more websites?	0			
(g)) If the answer to question	28.(f) is "yes," list the website ad	ddress(es):				
		No	o Information Filed				
ATE FU	IND						
ATE FU	ND About the <i>Private Fund</i>						
ation A							
ation A) Nam U.S.	About the <i>Private Fund</i> le of the <i>private fund</i> : RESIDENTIAL OPPORTUNIT						
) Nam U.S. <i>Priva</i>	About the <i>Private Fund</i> the of the <i>private fund</i> : RESIDENTIAL OPPORTUNIT ate fund identification numbe						
) Nam U.S.) <i>Priva</i> (inclu	About the <i>Private Fund</i> le of the <i>private fund</i> : RESIDENTIAL OPPORTUNIT						
ation A) Nam U.S.) <i>Priva</i> (inclu 805-	About the Private Fund the of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification number ude the "805-" prefix also) 3937527734	er:					
ation A) Nam U.S.) Priva (inclu 805-	About the Private Fund ne of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbrude the "805-" prefix also) -3937527734 ne laws of what state or cou						
a ation A) Nam U.S.) <i>Priva</i> (inclu 805- nder th State	About the Private Fund ne of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbrude the "805-" prefix also) -3937527734 ne laws of what state or cou	er: untry is the <i>private fund</i> organized:					
ation A U.S.) Priva (inclu 805- nder th State Dela) Nam	About the Private Fund e of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbe ude the "805-" prefix also) -3937527734 e laws of what state or cou e: ware e(s) of General Partner, Ma	er: untry is the <i>private fund</i> organized: Country: United S unager, Trustee, or Directors (or <i>pe</i>					
ation A) Nam U.S.) <i>Priva</i> (inclu 805- nder th State Dela) Nam ame o	About the Private Fund the of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbe ude the "805-" prefix also) -3937527734 the laws of what state or cou- e: ware	er: untry is the <i>private fund</i> organized: Country: United S unager, Trustee, or Directors (or <i>pe</i>	itates				
ation A) Nam U.S.) <i>Priva</i> (inclu 805- adder th State Dela) Nam iame o	About the Private Fund e of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbe ude the "805-" prefix also) 3937527734 e laws of what state or cou e: ware e(s) of General Partner, Manage F II GP LLC	er: untry is the <i>private fund</i> organized: Country: United S unager, Trustee, or Directors (or <i>pe</i> er, Trustee, or Director	states ersons serving in a similar capacity):				
ation A) Nam U.S.) <i>Priva</i> (inclu 805- adder th State Dela) Nam iame o	About the Private Fund e of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbe ude the "805-" prefix also) 3937527734 e laws of what state or cou e: ware e(s) of General Partner, Manage F II GP LLC	er: Intry is the <i>private fund</i> organized: Country: United S Inager, Trustee, or Directors (or <i>pe</i> er, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i>	itates ersons serving in a similar capacity): lying adviser(s) that sponsor(s) or manage(s) this pro	ivate fund.			
ation A) Nam U.S.) <i>Priva</i> (inclu 805- nder th State Dela) Nam ame o .S. ROF	About the Private Fund e of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbe ude the "805-" prefix also) 3937527734 e laws of what state or cou e: ware e(s) of General Partner, Manage F II GP LLC	er: Intry is the <i>private fund</i> organized: Country: United S Inager, Trustee, or Directors (or <i>pe</i> er, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i>	states ersons serving in a similar capacity):	ivate fund.			
ation A) Nam U.S.) <i>Priva</i> (inclu 805- nder th State Dela) Nam lame o (.S. ROF	About the Private Fund The of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification numbu ude the "805-" prefix also) -3937527734 The laws of what state or cou- e: the ware the state or cou- e: the state or cou- f General Partner, Manage F II GP LLC Ing an umbrella registration,	er: Intry is the <i>private fund</i> organized: Country: United S Inager, Trustee, or Directors (or <i>pe</i> er, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i>	itates ersons serving in a similar capacity): lying adviser(s) that sponsor(s) or manage(s) this pro	ivate fund.			
ation A) Nam U.S.) Priva (inclu 805- nder th State Dela) Nam ame of S. ROF) If filin me priva (1) q	About the Private Fund the of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification number ude the "805-" prefix also) 3937527734 the laws of what state or cou- e: ware the soft of General Partner, Manager F II GP LLC Ing an umbrella registration, ate fund (check all that appli- pualifies for the exclusion from	er: untry is the <i>private fund</i> organized: Country: United S unager, Trustee, or Directors (or <i>pe</i> er, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i> No In y; you must check at least one): om the definition of investment cor	itates ersons serving in a similar capacity): lying adviser(s) that sponsor(s) or manage(s) this pro- formation Filed npany under section 3(c)(1) of the Investment Comp	pany Act of 1940			
ation A) Nam U.S.) Priva (inclu 805- nder th State Dela) Nam ame of .S. ROF) If filin me priva (1) q	About the Private Fund the of the private fund: RESIDENTIAL OPPORTUNIT ate fund identification number ude the "805-" prefix also) 3937527734 the laws of what state or cou- e: ware the soft of General Partner, Manager F II GP LLC Ing an umbrella registration, ate fund (check all that appli- pualifies for the exclusion from	er: untry is the <i>private fund</i> organized: Country: United S anager, Trustee, or Directors (or <i>pe</i> er, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i> No In y; you must check at least one): om the definition of investment cor	itates ersons serving in a similar capacity): lying adviser(s) that sponsor(s) or manage(s) this pro formation Filed	pany Act of 1940			

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or

	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	©
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	Ĩ	Ĩ
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	ו of
	No Information Filed		
		<i>c</i>	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	ullet hedge fund $ullet$ liquidity fund $ullet$ private equity fund $ullet$ real estate fund $ullet$ securitized asset fund $ullet$ venture capital fund $ullet$ Other private	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 209,168,975		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 50,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 3		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16.	Wh 99%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
<u>Υοι</u>	ır Ac	lvisory Services		
			Yes	s No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to	
		No Information Filed		
			Yes	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e ansv	ver
		No Information Filed		
			Yes	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NO	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	/ate	Offering		
			Yes	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	۲
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
<u>Auc</u>	litor		Ye	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm.	ing firn	n,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audifirm, you must complete questions (b) through (f) separately for each auditing firm.	diting	
		(b) Name of the auditing firm: ERNST & YOUNG LTD.		
		(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
		City:State:Country:GRAND CAYMANCayman Islands		
		(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes ⓒ	No C
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	©	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0

(0	g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	\odot	0
()	 b) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifi 	ed opinions	?
·	C Yes C No € Report Not Yet Received	·	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	ort is availal	ble.
<u>Prime</u>	e Broker	Yes	No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	_	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
<u>Custo</u>	bdian		
		Yes	No
25. (a	a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		0
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If t uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ne private r	una
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the <i>private</i>	
	(b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION		
	(c) Primary business name of custodian: U.S. BANK		
	(d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):		
	City: State: Country:		
	ST. PAUL Minnesota United States	Yes N	
	(e) Is the custodian a <i>related person</i> of your firm?	_	•
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		
	- CRD Number (if any):		
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any)	entity	
	6BYL5QZYBDK8S7L73M02		
<u>Admir</u>	<u>nistrator</u>		
		Yes	No
26. (a	a) Does the <i>private fund</i> use an administrator other than your firm?	\odot	\circ

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	(b)	Name of administrator:				
		U.S. BANKCORP FUND SERVICES	S, LLC			
	(c)	Location of administrator (city,	state and country):			
		City:	State:	Country:		
		MILWAUKEE	Wisconsin	United State	s	
					Yes	s No
	(d)	Is the administrator a related pe	<i>erson</i> of your firm?		0	\odot
					_	_
	(e)	Does the administrator prepare	e and send investor account sta	tements to the <i>private fund's</i>	investors?	
				-		
		©			· · · · · · · · · · · · · · · · · · ·	
	(f)					
you 0% Incl rele allo	ude o vant catior	ed person? nly those assets where (i) such j quotes, and (ii) the valuation use	<i>person</i> carried out the valuatior ed for purposes of investor sub-	procedure established for th	at asset, if any, including obtaining an	y
Markete	ers					
20 ()			C		2	Yes No
20. (u)	You r simila	nust answer "yes" whether the par person. If the answer to questi	<i>person</i> acts as a placement age on 28.(a) is "yes," respond to o	nt, consultant, finder, introdu uestions (b) through (g) bel	icer, municipal advisor or other solicitor ow for each such marketer the <i>private</i> i	
	Add	itional Marketer Information : 1	L Record(s) Filed.			
	or	similar <i>person</i> . If the answer to q	uestion 28.(a) is "yes," respond	l to questions (b) through (g) below for each such marketer the pri	vate
					Ye	s No
	(b)	Is the marketer a related persor	a of your firm?		۲	0
					e	· ·
	(c)	Name of the marketer: NEUBERGER BERMAN BD LLC				
	(d)	If the marketer is registered wit	th the SEC its file number (e.a.	801 - 8 - 0r 866 -		
	(u)	-	th the SEC, its me number (c.g.	001,0,01000).		
		2908				
	(e)	Location of the marketer's office	e used principally by the <i>private</i>	fund (city, state and country)):	
		City:			·-	
		NEW YORK	BANKCORP FUND SERVICES, LLC tion of administrator (city, state and country): Subset: Country: WAUKEE Subset: Country: WAUKEE Wisconsin United States e administrator a related person of your firm? s the administrator prepare and send investor account statements to the private fund's investors? as (provided to all investors) _ Come (provided to some but not all investors) _ C No (provided to no investors) e answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors, respond "not applicable." at fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, resord? as sets where (i) such person carried out the valuation procedure established for that asset, if any, including obtain is, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (is the valuation determined by such person. whate fund use the services of someone other than you or your employees for marketing purposes? answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other so private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer the proper private fund uses more than one marketer, you must complete questions (b) through (g) separately for each use marketer the preson. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the preson. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the preson. If Marketer Information 1: Record(s) Filed. I Marketer Information 1: Record (s) Filed. I answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other re private fund uses more than one marketer, you must complete questions (b) through (g) separately for each use marketer re pre			
					Ye	s No
	(f)	Does the marketer market the	<i>private fund</i> through one or mo	e websites?	0	\odot
	(g)	If the answer to question 28.(f)) is "yes," list the website addre	ess(es):		
			No In	formation Filed		

A. PRIVATE FUND

1.	(a) Name of the <i>private fund</i> :		
	U.S. RESIDENTIAL OPPORTUNITY FUND III LP		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-3976953395		
_			
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
	Delaware Office States		
2	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
3.	Name of General Partner, Manager, Trustee, or Director		
	U.S. ROF III GP LLC		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	\Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	e
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	17.B.(1	1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.		or each	ו of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	ll of th	eir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it	: issued	d
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	ıt	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	\odot
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		

10. What type of fund is the *private fund*?

• hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund: \$ 1,030,813,382

Ownership

12. Minimum investment commitment required of an investor in the *private fund*:

\$ 50,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

- Approximate number of the *private fund's* beneficial owners:
 2
- 14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:1%
- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:0%
- What is the approximate percentage of the *private fund* beneficially owned by non-United States persons:
 99%

Your Advisory Services

		Yes	No
L7. (a) Are you a subadviser to this private fund?	\circ	\odot
(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		

			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the	answe	er
		to question 18.(a) is "no," leave this question blank.		

	No Information Filed	
		Yes No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	00
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	
<u>Priv</u>	te Offering	
		Yes No
21.	las the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	00
22.	f yes, provide the <i>private fund's</i> Form D file number (if any):	
	No Information Filed	

B. SERVICE PROVIDERS

Auditors

Yes No

(a)	(1) Are the private rund's mancial statements subject to an annual audit?	(• C
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(• c
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting fi	rm,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	I
	(b) Name of the auditing firm: ERNST & YOUNG LTD.		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands	Voc	No
	(d) Is the auditing firm an independent public accountant?	⊙ ⊙	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	©	0
		e	~
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	~	~
	accordance with its rules?	\odot	0
		Y	es No
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	(• C
			-
1)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ons?
	○ Yes ○ No ④ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ilable.
<u>e B</u>	roker		
		Y	es No
,	Does the <i>private fund</i> use one or more prime brokers?	(େତ
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	ivate
	No Information Filed		
odia			
		Y	es No
,	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		• •
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e privat	te fund
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If t	ne <i>priva</i>	ate
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	·	
	(b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION		
	(c) Primary business name of custodian:		
	U.S. BANK		

	(d) The location of the cus	. ,	of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	ST. PAUL	Minnesota	United States	Vee N
	(e) Is the custodian a rela	ted person of your firm?		Yes No
	(f) If the custodian is a br	oker-dealer, provide its SEC registratic	on number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73N		but does not have an SEC registration number, provide its legal e	ntity
Adminis	trator			
26 (-)		- durining the state of the sta		Yes I
26. (a)	,	administrator other than your firm?		•
		(a) is "yes," respond to questions (b) through (f) separately for each admin	through (f) below. If the <i>private fund</i> uses more than one administrator.	strator, you
	Additional Administrator In	formation : 1 Record(s) Filed.		
		e6.(a) is "yes," respond to questions (t mplete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.	
	(b) Name of administrator U.S. BANKCORP FUND			
	(c) Location of administrat	or (city, state and country):		
	City:	State:	Country:	
	MILWAUKEE	Wisconsin	United States	
				Yes No
	(d) Is the administrator a	related person of your firm?		00
			statements to the <i>private fund's</i> investors? $^{\circ}$ but not all investors) $^{\circ}$ No (provided to no investors)	
			ds the investor account statements to the (rest of the) <i>private fun</i> e (rest of the) <i>private fund's</i> investors, respond "not applicable."	od's
you 0% Incl rele	r related person? ude only those assets where	(i) such <i>person</i> carried out the valuation used for purposes of investor su	ts (by value) was valued by a <i>person</i> , such as an administrator, th ion procedure established for that asset, if any, including obtaining ubscriptions, redemptions or distributions, and fee calculations (inc	g any
Markete	ers			Yes I
28. (a)	Does the private fund use the	services of someone other than vou	or your employees for marketing purposes?	() ()
	You must answer "yes" whet similar <i>person</i> . If the answer	her the <i>person</i> acts as a placement ag to question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal advisor or other soli o questions (b) through (g) below for each such marketer the <i>priv</i> omplete questions (b) through (g) separately for each marketer.	citor, or
	Additional Marketer Inform	nation : 1 Record(s) Filed.		
		.,		

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

				Yes No
	(b) Is the marketer a <i>related person</i> of you	r firm?		• •
	(c) Name of the marketer: NEUBERGER BERMAN BD LLC			
	(d) If the marketer is registered with the S 801 - 3908 and CRD Number (if any): 2908	SEC, its file number (<i>e.g.</i> ,	, 801-, 8-, or 866-):	
	(e) Location of the marketer's office used p	principally by the private	fund (city, ctato and country);	
	City:	State:	Country:	
	NEW YORK	New York	United States	V N-
	(f) Does the marketer market the private i	fund through one or moi	re websites?	Yes No C ©
	(g) If the answer to question 28.(f) is "yes	s," list the website addre	ess(es):	
	(9) (-)		formation Filed	
PR	IVATE FUND			
for	mation About the <i>Private Fund</i>			
	mation About the Private Fund			
	(a) Name of the <i>private fund</i> :			
	U.S. RESIDENTIAL OPPORTUNITY FUND IV LP			
	 (b) Private fund identification number: (include the "805-" prefix also) 			
	805-5375953819			
2.	Under the laws of what state or country is the pr	<i>rivate fund</i> organized:		
	State:	Country:		
	Delaware	United State	es	
3.	(a) Name(s) of General Partner, Manager, Truste	e, or Directors (or <i>perso</i>	ons serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, o U.S. ROF IV GP LLC	or Director		
	U.S. KUF IV GP LLC			
	(b) If filing an umbrella registration, identify the fi	iling adviser and/or relying	<i>ng adviser(s)</i> that sponsor(s) or manage(s) thi	s private fund.
		No Inforr	mation Filed	
1	The <i>private fund</i> (check all that apply; you must c	aback at least analy		
	\Box (1) qualifies for the exclusion from the definit		any under section $3(c)(1)$ of the Investment C	ompany Act of 1940
	(2) qualifies for the exclusion from the definit \mathbf{V}			
5. List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>pi</i>		<i>authority</i> with which the <i>private fund</i> is registe	ered.	
			mation Filed	
				Yes N
	(a) Is this a "master fund" in a master-feeder ar	-		•
	(b) If yes, what is the name and private fund iden Name of private fund	ntification number (if any	y) of the feeder funds investing in this private Private fund identification number	fund?
	U.S. RESIDENTIAL OFFSHORE FUND IV LP		805-9659712208	
				Yes N
	(c) Is this a "feeder fund" in a master-feeder an	rangement?		0 0

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of *private fund*:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Information : 1 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
 - (a) Name of the *private fund*: U.S. RESIDENTIAL OPPORTUNITY OFFSHORE FUND IV LP
 - (b) *Private fund* identification number: (include the "805-" prefix also) 805-9659712208
 - Under the laws of what state or country is the *private fund* organized:
 State:
 Country:
 Cayman Islands
 - (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director	
ROF OFFSHORE GP IV LTD	

(d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*: No Information Filed

(e) The *private fund* (check all that apply; you must check at least one):

- \Box (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- \mathbf{V} (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

(f) List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered. No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	No)
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.			
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0	
		Yes	No)
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0	

10. What type of fund is the *private fund*?

• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund:

11.	Current gross asset value of the <i>private fund</i> :		
	\$ 447,768,608		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in th organizational documents of the fund).	e	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 2%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 19%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 62%		
<u>Yoı</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answe	r to	
	question 17.(a) is "no," leave this question blank.		
	question 17.(a) is "no," leave this question blank.		s No
18.	question 17.(a) is "no," leave this question blank.	Yes	s No ⊙
18.	question 17.(a) is "no," leave this question blank. No Information Filed	Yes	\odot
18.	 question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the 	Yes	\odot
18.	 question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank. 	Yes C answ	\odot
	 question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank. 	Yes C answ	€ /er
	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed	Yes O answ	€ ver
19.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes O answ	€ ver
19. 20.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	Yes O answ Yes	© /er
19. 20. <u>Priv</u>	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 1%	Yes O answ Yes	€ ver
19. 20. Priv 21.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your clients has invested in the private fund? 1% vate Offering	Yes O answ Yes	No No
19. 20. Priv 21.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund? 1% vate Offering Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): Form D file number	Yes O answ Yes	No No
19. 20. Priv 21.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the private fund? 1% vate Offering Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): Form D file number 021-210893	Yes O answ Yes	No No
19. 20. Priv 21.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your clients solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund? 1% vate Offering Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): Form D file number	Yes O answ Yes	No No
19. 20. Priv 21. 22.	question 17.(a) is "no," leave this question blank. No Information Filed (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank. No Information Filed Are your <i>clients</i> solicited to invest in the private fund? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the private fund? 1% vate Offering Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? If yes, provide the private fund's Form D file number (if any): Form D file number 021-210893	Yes O answ Yes	No No

Ad	ditional Auditor Information : 1 Record(s) Filed.		
	the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a rm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
(b	o) Name of the auditing firm:		
	ERNST & YOUNG LTD.		
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands		
(1) Is the auditing firm an <i>independent public accountant</i> ?	Yes	
		\odot	С
(6	e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	С
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1655		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	С
		Y	es
) Are	the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	(•
	estors?		
) Do a	all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	loninic	. n c 1
		opinic	115 :
0	Yes 🖸 No 🖲 Report Not Yet Received	i opinie	115 :
	Yes [©] No 🖲 Report Not Yet Received ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report		
If yo	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report		
If yo	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilab
If yo Broke	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report er	t is ava Y a	ilab es
If yo Broke) Doe If th	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava Y	ilab es
If yo Broke) Doe If th	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report er es the private fund use one or more prime brokers? he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If	t is ava Y	ilab es
If yo Broke) Doe If th	bu check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report er es the private fund use one or more prime brokers? he answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	t is ava Y	ilab es
If yo Broke) Doe If th func	er es the private fund use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	t is ava	ilabi es
If you Broke Broke If the function of the func	er eanswer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	t is ava Yo the pri	es D es
If you Broke If the function ian	er es the private fund use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	t is ava Yo the pri	es D es es
If you Broke If the function lian	er easwer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed	t is ava Yo the pri	es D es es
If you Broke If the function lian) Doe If the uses	er the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? No Information Filed	t is ava Yo the pri	es D es es
If your set of the set	er the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? No Information Filed	t is ava	es vivate
If your series of the series o	er control of the private fund use one or more prime brokers? The answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker the private fund uses. If the answer to question 24.(a) is "yes," respond to questions (b) through (e) separately for each prime broker. No Information Filed The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 125.(a) is "yes," respond to questions (b) through (g) separately for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to quest	t is ava	es vivate
If your series of the series o	er check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report ar ar sis the private fund use one or more prime brokers? se answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed ses the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? se answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. ditional Custodian Information : 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	t is ava	es vivate
If your series of the series o	ar check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report ar be answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. No Information Filed be answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the s more than one custodian, you must complete questions (b) through (g) below for each custodian the private fund uses. If the s more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information : 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information : 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. (b) Legal name of custodian: U.S. BANK NATIONAL ASSOCIATION (c) Primary business name of custodian:	t is ava	es vivate

(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?

 \odot \odot

	City:	State:	Country:	
	ST. PAUL	Minnesota	United States	
				Yes No
	(e) Is the custodian a r	related person of your firm?		00
	(f) If the custodian is a	broker-dealer, provide its SEC registration	on number (if any):	
	- CRD Number (if any):		
	identifier (if any)		but does not have an SEC registration number, pro	vide its <i>legal entity</i>
	6BYL5QZYBDK8S7L	73M02		
<u>Admir</u>	<u>iistrator</u>			Yes No
26 (2) Doos the private fund use	an administrator other than your firm?		
20. (a	, ,	,	through (f) below. If the private fund uses more that	an one administrator, you
		(b) through (f) separately for each admin		, , ,
	Additional Administrato	r Information : 1 Record(s) Filed.		
		t complete questions (b) through (f) sepa tor:	b) through (f) below. If the <i>private fund</i> uses more f rately for each administrator.	than one
	(c) Location of administ City:	trator (city, state and country): State:	Country:	
	MILWAUKEE	Wisconsin	United States	
				Yes No
	(d) Is the administrator	r a <i>related person</i> of your firm?		00
			statements to the <i>private fund's</i> investors? but not all investors) ${inom{C}}$ No (provided to no investo	rs)
			ds the investor account statements to the (rest of t e (rest of the) <i>private fund's</i> investors, respond "not	
yo Oʻ Ir re	our related person? % Include only those assets whe elevant quotes, and (ii) the v	ere (i) such <i>person</i> carried out the valuati	ts (by value) was valued by a <i>person</i> , such as an ac on procedure established for that asset, if any, inclu ubscriptions, redemptions or distributions, and fee c	uding obtaining any
<u>Marke</u>	ters			Yee No.
28. (a) Does the <i>private fund</i> use	the services of someone other than you	or your employees for marketing purposes?	Yes No
	similar person. If the answ	ver to question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal adviso o questions (b) through (g) below for each such ma omplete questions (b) through (g) separately for eac	rketer the private fund
	Additional Marketer Infe	ormation : 1 Record(s) Filed.		
				lan an abh an 1949
	You must answer "yes"	whether the person acts as a placement	agent, consultant, finder, introducer, municipal adv	isor or other solicitor,

or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

		Y	es l	40
		(b) Is the marketer a <i>related person</i> of your firm?	ð 1	o
		(c) Name of the marketer: NEUBERGER BERMAN BD LLC		
		(d) If the marketer is registered with the SEC, its file number (<i>e.g.</i> , 801-, 8-, or 866-): 801 - 3908		
		and CRD Number (if any): 2908		
		(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
		City: State: Country: NEW YORK New York United States	es l	No
		(f) Does the marketer market the <i>private fund</i> through one or more websites?		•
		(g) If the answer to question 28.(f) is "yes," list the website address(es):		
		No Information Filed		
1				
A. P	RIVAT	E FUND		
Info	ormati	on About the Private Fund		
1.		Name of the <i>private fund</i> : VERDE CDO, LTD.		
		Private fund identification number:		
	((include the "805-" prefix also)		
	8	305-2765611463		
2.	Unde	er the laws of what state or country is the <i>private fund</i> organized:		
	9	State: Country:		
		Cayman Islands		
3.	(a) I	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Nan	ne of General Partner, Manager, Trustee, or Director		
	KAR	EN PERKINS AND YUN ZHENG		
	(b) 1	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
		No Information Filed		
4.	Tho	private fund (check all that apply; you must check at least one):		
4.		1) qualifies for the exclusion from the definition of investment company under section $3(c)(1)$ of the Investment Company Act of 1940		
		2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List t	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Ye	es No
6.		Is this a "master fund" in a master-feeder arrangement?	C	•
	(b)]	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed]
			Ye	es No
	(c) 1	is this a "feeder fund" in a master-feeder arrangement?	C	•
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also private funds or registered investment companies.	:	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
۵	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	~	~

- ur last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment \odot O Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?
- 10. What type of fund is the private fund?

○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ④ securitized asset fund ○ venture capital fund ○ Other *private fund*:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund: \$ 52,799,971

Ownership

12. Minimum investment commitment required of an investor in the private fund:

\$ 250,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

- 13. Approximate number of the *private fund's* beneficial owners: 0
- 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 0%
- 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%
 - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment 0 $^{\circ}$ Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 0%

Your Advisory Services

Yes No 17. (a) Are you a subadviser to this private fund? \odot O (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate	Offering		
21		the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
21.	паз	the private rund even relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1955?	0	Θ
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
_				
<u>Auc</u>	litor	<u>S</u>	Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0	
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	õ
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.) firm,	,
		No Information Filed		
			Yes	No
	(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	0	0
		investors?		
	(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified op	nions	?
		$^{ m C}$ Yes $^{ m C}$ No $^{ m C}$ Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	availat	ble.
Pri	me B	Broker		
			Yes	No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	\odot
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	privat	te
		No Information Filed		
C	te d'	- -		
cus	todi		Yes	No
25.	(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?		0
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	_	_

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

	(b) Legal name of custodian: U.S. BANK, N.A.			
	(c) Primary business name of c U.S. BANK	ustodian:		
	(d) The location of the custodia	n's office responsible for <i>custody</i> of	he <i>private fund's</i> assets (city, state and country):	
	City: CHICAGO	State: Illinois	Country: United States	
	CHICAGO	TIIIIOIS	United States	Yes No
	(e) Is the custodian a related p	erson of your firm?		00
	(f) If the custodian is a broker-	dealer, provide its SEC registration i	number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a bro <i>identifier</i> (if any) 6BYL5QZYBDK8S7L73M02	ker-dealer, or is a broker-dealer bu	does not have an SEC registration number, prov	ide its <i>legal entity</i>
<u>Admini</u> :	strator			
26 (a)	Does the <i>private fund</i> use an admi	nistrator other than your firm?		Yes No
20. (u)			ough (f) below. If the <i>private fund</i> uses more that	n one administrator, you
		ugh (f) separately for each administr		. ,
	Additional Administrator Inform	nation : 1 Record(s) Filed.		
) is "yes," respond to questions (b) t te questions (b) through (f) separat	hrough (f) below. If the <i>private fund</i> uses more thely for each administrator.	nan one
	(b) Name of administrator: MAPLESFS			
	(c) Location of administrator (c	ity, state and country):		
	City:	State:	Country:	
	GRAND CAYMAN		Cayman Islands	Yes No
	(d) Is the administrator a <i>relate</i>	ed person of your firm?		00
			ements to the <i>private fund's</i> investors? t not all investors)	s)
	investors? If investor account THE TRUSTEE WHO IS THE C	nt statements are not sent to the (r CUSTODIAN PROVIDES INVESTORS W	he investor account statements to the (rest of th est of the) <i>private fund's</i> investors, respond "not ITH ACCESS TO A SECURE INTERNET SITE TO REV T LIMITED TO, MONTHLY ACCOUNT STATEMENTS.	applicable."
γοι	ur related person?	entage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an adr	ninistrator, that is not
rele	lude only those assets where (i) su	used for purposes of investor subs	procedure established for that asset, if any, inclu riptions, redemptions or distributions, and fee ca	

Marketers

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

SECTION 7.B.(2) Private Fund Reporting

1.	Name of the private fund:
	MAP 204, A SEGREGATED PORTFOLIO OF LMA SPC

- Private fund identification number: (include the "805-" prefix also) 805-1719652299
- 3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

LIGHTHOUSE INVESTMENT PARTNERS, LLC SEC File Number: 801 - 64978

4. Are your *clients* solicited to invest in this *private fund*?

Yes No

Yes No

 \odot

 \odot

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: MILLBURN EQUITY PARTNERS LLC

 Private fund identification number: (include the "805-" prefix also) 805-9548182763

3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

MILLBURN RIDGEFIELD CORPORATION SEC File Number: 801 - 60938

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: NB LOAN ADVISERS CLO 24, LTD

- Private fund identification number: (include the "805-" prefix also) 805-7167836801
- 3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

NEUBERGER BERMAN LOAN ADVISERS LLC SEC File Number: 801 - 108750

4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	○ ⊙
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
1.	Name of the private fund:	
	NB LOAN ADVISERS CLO 25, LTD	
2.	Private fund identification number: (include the "805-" prefix also)	
	805-4011003530	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN LOAN ADVISERS LLC	
	SEC File Number:	
	801 - 108750 Y	es No
4.	And show a fight a transfer to this weight for the	
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	one
1.	Name of the <i>private fund</i> : NB LOAN ADVISERS CLO 26, LTD	
2.	Private fund identification number: (include the "805-" prefix also) 805-4847397866	
3.	Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing Name:	
	NEUBERGER BERMAN LOAN ADVISERS LLC	
	SEC File Number:	
	801 - 108750	
4.	Ann we we discribed to invest in this private fund?	es No
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
1.	Name of the <i>private fund</i> : NB LOAN ADVISERS CLO 27, LTD	
2.	Private fund identification number: (include the "805-" prefix also) 805-4016088975	

Yes No

3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN LOAN ADVISERS LLC SEC File Number: 801 - 108750 Yes M Are your <i>clients</i> solicited to invest in this <i>private fund</i> ? In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	No ©
		_
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN ASIAN DEBT - HARD CURRENCY FUND	
2.	Private fund identification number: (include the "805-" prefix also) 805-4964814595	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140	
4.		•
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN ASIAN OPPORTUNITIES FUND	
2.	Private fund identification number: (include the "805-" prefix also) 805-5095158756	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140	
4.	Yes N Are your <i>clients</i> solicited to invest in this <i>private fund</i> ? In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	No ⊙

	NEUBERGER BERMAN CHINA ONSHORE BOND FUND		
2.	Private fund identification number:		
	(include the "805-" prefix also)		
	805-7026941167		
3.	Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing Name:		
	NEUBERGER BERMAN EUROPE LIMITED		
	SEC File Number:		
	801 - 78140		
		Yes	No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	0	⊙
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangeme or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund		9
	investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or seri		
	invests substantially all of its assets in a single master fund.		
1.	Name of the <i>private fund</i> :		
	NEUBERGER BERMAN CORPORATE BOND HYBRID FUND		
Ζ.	Private fund identification number: (include the "805-" prefix also)		
	805-8671156819		
3.	Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing		
	Name:		
	NEUBERGER BERMAN EUROPE LIMITED		
	SEC File Number:		
	801 - 78140	Yes	No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?		©
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangeme		
	or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fur investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or seri		
	investing in a master rund for purposes of this question in trissued multiple classes (or series) of shares of interests, and each class (or series) in shares of interests, and each class (or series) invests substantially all of its assets in a single master fund.	25)	
1	Name of the private fund:		
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN DIVERSIFIED CURRENCY FUND		
2.	Private fund identification number:		
	(include the "805-" prefix also)		
	805-2815907646		
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing		
	Name: NEUBERGER BERMAN EUROPE LIMITED		
	SEC File Number:		
	801 - 78140		
		Yes	No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	0	\odot

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund"

	investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN EMERGING MARKET CORPORATE DEBT FUND
2.	Private fund identification number: (include the "805-" prefix also) 805-6106739142
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN EMERGING MARKET DEBT - HARD CURRENCY FUND
2.	Private fund identification number: (include the "805-" prefix also) 805-9894361205
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140
	Yes No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ? In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN EMERGING MARKET DEBT BLEND FUND
2.	Private fund identification number: (include the "805-" prefix also) 805-9957857083
3.	Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

NEUBERGER BERMAN EUROPE LIMITED

801 - 78140

4.	Are your	clients	solicited	to	invest	in	this	private	fund?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: NEUBERGER BERMAN EUROPEAN HIGH YIELD BOND FUND

2. Private fund identification number: (include the "805-" prefix also) 805-7892569450

3. Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140

4. Are your *clients* solicited to invest in this *private fund*?

Yes No \cap

 \odot

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: NEUBERGER BERMAN GLOBAL BOND ABSOLUTE RETURN FUND

2. Private fund identification number: (include the "805-" prefix also) 805-9454019261

Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing 3. Name:

NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: NEUBERGER BERMAN GLOBAL HIGH YIELD BOND FUND

2. Private fund identification number: (include the "805-" prefix also)

Yes No

Yes No \odot

3.	Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of Schedule D of its Form ADV filing
	Name:
	NEUBERGER BERMAN EUROPE LIMITED

SEC File Number: 801 - 78140

4. Are your *clients* solicited to invest in this private fund?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: NEUBERGER BERMAN GLOBAL OPPORTUNISTIC BOND FUND

- Private fund identification number: (include the "805-" prefix also) 805-9903953176
- 3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

1. Name of the *private fund*: NEUBERGER BERMAN HIGH YIELD BOND FUND

 Private fund identification number: (include the "805-" prefix also) 805-5860275715

3. Name and SEC File number of adviser that provides information about this *private fund* in Section 7.B.(1) of Schedule D of its Form ADV filing Name:

NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140

4. Are your *clients* solicited to invest in this *private fund*?

In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

. .

Yes No

\odot

Yes No

\odot

Yes No

0 0

1.	Name of the <i>private fund</i> : NEUBERGER BERMAN SHORT DURATION EMERGING MARKET DEBT FUND	
2.	Private fund identification number: (include the "805-" prefix also) 805-7951805885	
2	Name and CEC File number of advisor that arouides information about this private fund in Section 7.8 (1) of Schedule D of its Form ADV filing	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED	
	SEC File Number: 801 - 78140 Yes No	
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ? In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN STRATEGIC INCOME FUND	
2.	Private fund identification number: (include the "805-" prefix also) 805-4818593658	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED	
	SEC File Number: 801 - 78140 Yes No	
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
		_
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN SYSTEMATIC GLOBAL EQUITY FUND	
2.	Private fund identification number: (include the "805-" prefix also) 805-8409728974	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name: NEUBERGER BERMAN EUROPE LIMITED SEC File Number: 801 - 78140	
	Yes No	

4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	\odot
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangem or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fu investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or ser invests substantially all of its assets in a single master fund.	und"
1.	Name of the <i>private fund</i> :	
	NEUBERGER BERMAN US EQUITY FUND	
2.	Private fund identification number: (include the "805-" prefix also) 805-9523816917	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:	
	NEUBERGER BERMAN EUROPE LIMITED	
	SEC File Number:	
	801 - 78140	
		Yes No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	00
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangem or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fu investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or ser invests substantially all of its assets in a single master fund.	und"
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN US EQUITY INDEX PUTWRITE FUND	
	NEOBERGER BERMAN OS EQUITT INDEX FOTWRITE FUND	
2.	Private fund identification number: (include the "805-" prefix also)	
	805-1122130215	
3.	Name and SEC File number of adviser that provides information about this <i>private fund</i> in Section 7.B.(1) of Schedule D of its Form ADV filing Name:	
	NEUBERGER BERMAN EUROPE LIMITED	
	SEC File Number:	
	801 - 78140	
		Yes No
4.	Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	00
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this question, in a master-feeder arrangem or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fu investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or ser invests substantially all of its assets in a single master fund.	und"
1.	Name of the <i>private fund</i> : NEUBERGER BERMAN US MULTI CAP OPPORTUNITIES FUND	
2.	Private fund identification number: (include the "805-" prefix also)	

805-3721039898

3.		chedule D of its Form ADV filing	
	Name:		
	NEUBERGER BERMAN EUROPE LIMITED		
	SEC File Number: 801 - 78140		
	001 /0140	Yes No	
4.	4. Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	0.0	
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this questi or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or invests substantially all of its assets in a single master fund.	on, in a master-feeder arrangement, one A fund would also be a "feeder fund"	
1.	1. Name of the <i>private fund</i> :		
	NEUBERGER BERMAN US REAL ESTATE SECURITIES FUND		
2.			
	(include the "805-" prefix also)		
	805-6141362022		
3.	3. Name and SEC File number of adviser that provides information about this private fund in Section 7.B.(1) of S	chedule D of its Form ADV filing	
	Name:		
	NEUBERGER BERMAN EUROPE LIMITED		
	SEC File Number:		
	801 - 78140		
4	4. Are your <i>clients</i> solicited to invest in this <i>private fund</i> ?	Yes No	
4.		C 💿	
	In answering this question, disregard feeder funds' investment in a master fund. For purposes of this questi or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or invests substantially all of its assets in a single master fund.	A fund would also be a "feeder fund"	
	Item 8 Participation or Interest in <i>Client</i> Transactions		
conf	In this Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This inform conflicts of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to the and interest that you expect to engage in during the next year.		
Like	Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affilia	ites.	
Pro	Proprietary Interest in <i>Client</i> Transactions		٦
Α.	A. Do you or any <i>related person</i> :	Yes N	,
	(1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal tr	ansactions)?)
	(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advise	ory clients?)
	(3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related perso</i> (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	on has some other proprietary 💿 🔿	I
Sal	Sales Interest in <i>Client</i> Transactions		
в.	B. Do you or any <i>related person</i> :	Yes No	,
	(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokera client securities are sold to or bought from the brokerage customer (agency cross transactions)?	ge customers in which advisory 💿 🔿	
	(2) recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, which you or any <i>related person</i> serves as underwriter or general or managing partner?	the purchase of securities for O	
	(3) recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	other sales interest (other than 💿 C	I

In	vestment or Brokerage Discretion		
C.	Do you or any related person have discretionary authority to determine the:	Yes	No
	(1) securities to be bought or sold for a <i>client's</i> account?	\odot	\circ
	(2) amount of securities to be bought or sold for a <i>client's</i> account?	\odot	\circ

-

. .

- -

	(3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	\odot	\circ
	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	\odot	0
D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	\odot	0
E.	Do you or any <i>related person</i> recommend brokers or dealers to <i>clients</i> ?	\odot	0
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	\odot	0
G.	(1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	\odot	0
	(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	\odot	0
н.	(1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	\odot	\circ
	(2) Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	۲	0
I.	Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?	0	\odot
	In your response to Item 8.1., do not include the regular salary you pay to an employee.		

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

• •	
• •	

If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which you have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 8,535,177,285	(b) 59

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). If your related person has custody of 9.A.(2). Instead, include that information in your response to 1tem 9.B.(2).

В.	(1)	In connection with advisory services you provide to <i>clients</i> , do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients</i> ':	Yes No
----	-----	--	--------

(a)	cash or bank accounts?	\odot	$^{\circ}$
(b)	securities?	o	o

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which your *related persons* have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 46,089,984,698	(b) 7,319

- C. If you or your *related persons* have *custody* of *client* funds or securities in connection with advisory services you provide to *clients*, check all the following that apply:
 - (1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.
 (2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements

(2) An *independent public accountant* audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.

\sim	
or prepare led this	e
Yes	No
0	\odot
0	0
e ndepende	ent
our last	
<i>ersons,</i> a	act
р.	persons, a

You must complete the following information for each independent public accountant engaged to perform a surprise examination, perform an audit of a
pooled investment vehicle that you manage, or prepare an internal control report. You must complete a separate Schedule D Section 9.C. for each
independent public accountant.

(1) Name of the *independent public accountant*: ERNST & YOUNG

(2) The location of the *independent public accountant's* office responsible for the services provided:

Number and Street 1:		Number and Street 2:	
HARCOURT CENTRE		HARCOURT STREET	
City:	State:	Country:	ZIP+4/Postal Code:
DUBLIN		Ireland	2

(3) Is the *independent public accountant* registered with the Public Company Accounting Oversight Board?

If "yes," Public Company	Accounting	Oversight	Board-Assigned	Number
1411				

(4) If "yes" to (3) above, is the *independent public accountant* subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?

Yes No

O

(5) The *independent public accountant* is engaged to:

A. 🔽 audit a pooled investment vehicle

B. \square perform a surprise examination of $\mathit{clients'}$ assets

C. \Box prepare an internal control report

(6) Since your last *annual updating amendment*, did all of the reports prepared by the *independent public accountant* that audited the pooled investment vehicle or that examined internal controls contain unqualified opinions?

Yes

C No

C Report Not Yet Received

If you check "Report Not Yet Received", you must promptly file an amendment to your Form ADV to update your response when the accountant's report is available.

(2)	The location of the independent public	<i>c accountant's</i> office	e responsible for the service	es provided:			
	Number and Street 1:		Number and Street 2:				
	62 FORUM LANE		CAMANA BAY; PO BOX 5	10			
	City:	State:	Country:		ZIP+4/Postal Code:		
	GRAND CAYMAN		Cayman Islands				
						Yes	No
(3)	Is the <i>independent public accountant</i>	registered with the	Public Company Accounting	g Oversight Board	?	\odot	0
	If "yes," Public Company Accounting 1655	Oversight Board-As	ssigned Number:				
(4)	If "yes" to (3) above, is the <i>independ</i> accordance with its rules?	lent public accountai	nt subject to regular inspect	tion by the Public	Company Accounting Oversight Board ir	۲	0
(5)	The <i>independent public accountant</i> is						
	 A. ▼ audit a pooled investment vehic B. □ perform a surprise examination C. □ prepare an internal control report 	of <i>clients</i> ' assets					
(6)	Since your last annual updating amen vehicle or that examined internal con			ndependent public	accountant that audited the pooled inve	estmer	it
	Yes						
	O No						
	C Report Not Yet Received						
	f you check "Report Not Yet Received", wailable.	you must promptly	file an amendment to your F	form ADV to updat	e your response when the accountant's re	port is	
(1)	Name of the <i>independent public accou</i> ERNST & YOUNG SHINNIHON LLC	untant:					
(2)	The location of the independent public	c accountant's office	e responsible for the service	es provided:			
	Number and Street 1:			Number and Str	reet 2:		
	2-2-3 UCHISAIWAI-CHO, CHIYODA-	KU		HIBIYA KOKUSA	I BLDG.		
	City:	State:		Country:	ZIP+4/Postal Code:		
	ТОКҮО			Japan	100-0011		
					_	Yes	S No
(3)	Is the <i>independent public accountant</i>	registered with the	Public Company Accounting	g Oversight Board	?	\odot	0
	If "yes," Public Company Accounting 789	Oversight Board-As	ssigned Number:				
(4)	If "yes" to (3) above, is the <i>independ</i> accordance with its rules?	lent public accountai	nt subject to regular inspect	tion by the Public	Company Accounting Oversight Board ir	۲	0
(5)	The independent public accountant is	engaged to:					
	 A. ☑ audit a pooled investment vehic B. □ perform a surprise examination C. □ prepare an internal control report 	of <i>clients</i> ' assets					
(6)	Since your last annual updating amen vehicle or that examined internal con			ndependent public	accountant that audited the pooled inve	stmer	it
	Yes						
	C No						
	C Report Not Yet Received						
	f you check "Report Not Yet Received", available.	you must promptly	file an amendment to your F	Form ADV to updat	e your response when the accountant's re	port is	

17) The locat	tion of the	a indonondont	[•] public accounta	nt'c offica	rocnonciblo	for tho	convicoc	provided
۷ ک			= 11146661146116	ραρπς αςτοαπια	nc > 0 mc =	ICSDOUSIDIC	IUI LIIE	SELVICES	DI UVIUEU.

(2) The location of the <i>independen</i>	t public accountant's office	responsible for the services provided:			
	Number and Street 1: 345 PARK AVENUE		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	NEW YORK	New York	United States	10154		
					Yes	No
(3) Is the <i>independent public accou</i>	intant registered with the	Public Company Accounting Oversight B	oard?	\odot	0
	If "yes," Public Company Accor 185	unting Oversight Board-As	signed Number:			
(4) If "yes" to (3) above, is the ind accordance with its rules?	dependent public accountar	at subject to regular inspection by the Pu	ublic Company Accounting Oversight Board in	۲	0
(5	 The independent public account A. □ audit a pooled investmen B. ♥ perform a surprise exami C. □ prepare an internal contr 	nt vehicle ination of <i>clients</i> ' assets				
(6	 Since your last annual updating vehicle or that examined inter Yes No 			<i>ublic accountant</i> that audited the pooled invest	tment	:
	C Report Not Yet Received If you check "Report Not Yet Rece available.	eived", you must promptly a	file an amendment to your Form ADV to u	pdate your response when the accountant's repo	ort is	

Item 10 Control Persons

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

Yes No

 \odot • •

A. Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

If yes, complete Section 10.A. of Schedule D.

If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Β. Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

No Information Filed

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years

following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

		Yes	No
Do	any of the events below involve you or any of your supervised persons?	\odot	0
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
Α.	In the past ten years, have you or any advisory affiliate:	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	\odot
	(2) been <i>charged</i> with any <i>felony</i> ?	\circ	\odot
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
В.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	۲
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	\circ	۲
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	\circ	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	\odot
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	۲
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	\odot
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	\circ	\odot
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	\odot
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	õ	õ
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	õ	o
	(4) in the past ten years, entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with an <i>investment-related</i> activity?	0	\odot
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	©
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	o	0
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	۲
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	۲
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	۲
G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	۲
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
н.	(1) Has any domestic or foreign court:	Yes	No

(a) in	the pa	ast te	n years,	, enjoined	you or	r any	advisoi	ry a	ffilia	te in	conn	ectio	on with	any	inve	str	ient	-rel	ated	activity	y?		
																						-	

(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?

Yes No

0 0

- (c) ever dismissed, pursuant to a settlement agreement, an *investment-related* civil action brought against you or any *advisory affiliate* by a result or *foreign financial regulatory authority*?
- (2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by
 contract, or otherwise. Any person that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent
 or more of the profits, of another person is presumed to control the other person.

	Y	es	No
Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0	0
"yes," you do not need to answer Items 12.B. and 12.C.			
Do you:			
 control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Fo of \$25 million or more on the last day of its most recent fiscal year? 	orm ADV)	0	0
(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent year?	fiscal (0	0
Are you:			
(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	din (0	0
(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more last day of its most recent fiscal year?	ore on the 🛛 🕻	0	0
	 yes," you do not need to answer Items 12.B. and 12.C. Do you: (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of For of \$25 million or more on the last day of its most recent fiscal year? (2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent year? Are you: (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculate response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? 	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year? yes," you do not need to answer Items 12.B. and 12.C. Do you: (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? Are you: (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the	 yes, " you do not need to answer Items 12.B. and 12.C. Do you: (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? (1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer(Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
 - Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? Yes No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%
 - A 5% but less than 10% $\,$ C 25% but less than 50% $\,$ E 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act. (c) Complete each column

(c) Complete each column.			1	1			
FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)		Title or Status	Date Title or Status Acquired MM/YYYY		Control Person	PR	<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
TANK, BRADLEY, CURTIS	I	DIRECTOR, PRESIDENT - FIXED INCOME, CHIEF INVESTMENT OFFICER - FIXED INCOME AND MANAGING DIRECTOR	01/2004	NA	Y	N	1060650
AMATO, JOSEPH, VINCENT	I	DIRECTOR, PRESIDENT - EQUITIES, CHIEF INVESTMENT OFFICER - EQUITIES AND MANAGING DIRECTOR	05/2006	NA	Y	N	2210305
NEUBERGER BERMAN INVESTMENT ADVISERS HOLDINGS LLC	DE	MEMBER	05/2009	E	Y	N	32-0276332
JOHNSON, ANDREW, AURELIUS	I	DIRECTOR, MANAGING DIRECTOR	04/2009	NA	Y	N	4347413
KOHN, LAWRENCE, JAY	I	CHIEF OPERATING OFFICER - EQUITIES AND MANAGING DIRECTOR	02/2013	NA	N	N	1843630
CONTI, ROBERT, JOHN	I	PRESIDENT - MUTUAL FUNDS AND MANAGING DIRECTOR	01/2016	NA	N	N	1266599
DEMPSEY, JAMES, J	I	CHIEF FINANCIAL OFFICER, TREASURER AND SENIOR VICE PRESIDENT	01/2016	NA	N	N	1371700
CETRON, BRAD, ELLIOT	I	CHIEF COMPLIANCE OFFICER - HEAD OF COMPLIANCE AND MANAGING DIRECTOR	01/2016	NA	N	N	4040222
EASON, ROBERT	I	CHIEF OPERATING OFFICER - FIXED INCOME AND MANAGING DIRECTOR	01/2016	NA	N	N	6597536

Schedule B

Indirect Owners

1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners: you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.

- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes are: C - 25% but less than 50% E - 75% or more

D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)

- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)		Entity in Which Interest is Owned		Date Status Acquired MM/YYYY		Control Person		<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
NEUBERGER BERMAN GROUP LLC	DE	NEUBERGER BERMAN INVESTMENT ADVISERS HOLDINGS LLC	MEMBER	02/2009	E	Y	N	61-1591182
NBSH ACQUISITION, LLC	DE	NEUBERGER BERMAN GROUP LLC	MEMBER	05/2009	E	Y	N	26-4383171

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

EXCEPT AS OTHERWISE PROVIDED, INFORMATION PROVIDED IS GENERALLY AS OF 12/31/17 ITEM 1.L: REGISTRANT CONTRACTED WITH IRON MOUNTAIN INFORMATION MANAGEMENT, INC. ("IRON MOUNTAIN"), REGARDING OFF-SITE STORAGE OF CERTAIN BOOKS AND RECORDS. IRON MOUNTAIN MAY MOVE REGISTRANT'S BOOKS AND RECORDS WITHOUT NOTICE. REGISTRANT IS THUS UNABLE TO PROVIDE A LIST OF ALL IRON MOUNTAIN FACILITIES MAINTAINING ITS BOOKS AND RECORDS. TO ACCESS REGISTRANT BOOKS AND RECORDS FOR PERIODS PRIOR TO 9/15/08, REGISTRANT MUST CONTACT BARCLAYS BANK PLC. ITEM 1.M: REGISTRANT RELIES ON THE INTERNATIONAL ADVISER REGISTRATION EXEMPTION AND THE INVESTMENT FUND MANAGER EXEMPTION (OR EXEMPTIVE RELIEF SUBSTANTIALLY SIMILAR THERETO) IN CERTAIN CANADIAN PROVINCES. ITEM 5.C.(1): FOR NON-DISCRETIONARY MAG ACCOUNT CLIENTS, WE COUNT EACH MAG PLATFORM SPONSOR AS A FIRM CLIENT. ITEM 5.G.: AS A COURTESY AND UPON CLIENT REQUEST, REGISTRANT MAY PREPARE WEALTH ANALYSES FOR CLIENTS. THE FIRM ASSUMES NO ONGOING RESPONSIBILITY FOR THE MAINTENANCE OF SUCH ANALYSES AND THEY ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY AND AT NO CHARGE. EDUCATIONAL SEMINARS AND WORKSHOPS ARE AN ANCILLARY SERVICE PROVIDED ON OCCASION TO CERTAIN CLIENTS. SECTION 5.I.(2): IN ADDITION TO THE WRAP FEE PROGRAMS OFFERED BY THE SPONSORS LISTED ON THIS SCHEDULE, CERTAIN SPONSORS MAKE REGISTRANT'S STRATEGIES AVAILABLE TO THIRD-PARTY REGISTERED INVESTMENT ADVISERS WHO USE THE SPONSOR'S PROGRAMS TO PROVIDE INVESTMENT ADVISORY SERVICES TO THIRD-PARTY REGISTERED INVESTMENT ADVISERS' CLIENTS. SECTION 7.A: EXCLUDING HOLDING COMPANIES AND OTHER ENTITIES NOT INVOLVED IN INVESTMENT ACTIVITIES. INFORMATION REGARDING REGISTRANT'S REMAINING "RELATED PERSONS" FOR PURPOSES OF SECTION 7.A ABOVE CAN BE FOUND IN THE ADVS OF THE FOLLOWING ADVISORY AFFILIATES: NEUBERGER BERMAN BD LLC (CRD/IARD #2908), NEUBERGER BERMAN EUROPE LIMITED (CRD/IARD #162267), NB ALTERNATIVES ADVISERS LLC (CRD/IARD #149822), NEUBERGER BERMAN ASIA LTD (CRD/IARD #154286), NEUBERGER BERMAN AIFM LIMITED (CRD/IARD #283654), NEUBERGER BERMAN LOAN ADVISERS LLC (CRD/IARD #285579), NEUBERGER BERMAN SINGAPORE PTE. LIMITED (CRD/IARD #167947), NEUBERGER BERMAN BRETON HILL ULC (CRD/IARD #284803) AND BHC MACRO INVESTMENT MANAGEMENT LLC (CRD/IARD #289034). SECTION 7.B.(1): RESPONSES TO QUESTIONS 6 AND 7 EXCLUDE THE LISTING OF OFFSHORE FEEDER FUNDS IN MASTER-FEEDER ARRANGEMENTS WHERE THE MASTER IS NON-U.S. AND FEEDERS ONLY HAVE NON-U.S. INVESTORS. SCHEDULES EXCLUDE INFORMATION RELATING TO MARKETERS USED TO SOLICIT NON-U.S. PERSONS. SECURITIES ISSUED BY CLO AND CDO FUNDS ARE TRADED THROUGH DEPOSITORY INSTITUTIONS THAT DO NOT PROVIDE REGISTRANT WITH THE IDENTITY OR NUMBER OF BENEFICIAL OWNERS. REGISTRANT RESPONDED WITH "0" FOR QUESTIONS 13, 15, 16 AND 20 WHERE DATA WAS UNAVAILABLE. FOR THE CLO FUNDS, QUESTION 14 REFLECTS THE APPROXIMATE PERCENTAGE OF THE FUND BENEFICIALLY OWNED BY REGISTRANT AND ITS RELATED PERSONS AT CLOSING. MINIMUM INVESTMENT AMOUNTS FOR THE TWO PAN-EUROPEAN CLO FUNDS ARE IN EURO. FOR PRIVATE FUNDS CLOSED TO NEW INVESTORS AND THE CLO AND CDO FUNDS, REGISTRANT RESPONDED "NO" TO QUESTIONS 19 AND 28(A) BECAUSE THERE ARE CURRENTLY NO SOLICITATION ACTIVITIES. NB DISTRESSED DEBT INVESTMENT FUND LIMITED (ALL CLASSES) IS EXCHANGE TRADED AND REGISTRANT RECEIVES LIMITED DATA REGARDING THE FUND'S BENEFICIAL OWNERS. REGISTRANT RESPONDED WITH "0" FOR QUESTION 15 WHERE DATA WAS UNAVAILABLE. RESPONSES TO QUESTION 28 OF THE SCHEDULES EXCLUDE CAPITAL INTRODUCTION FIRMS. SUCH FIRMS RECEIVE NO COMPENSATION. SECTION 7.B.(2): INCLUDES ONLY THOSE FUNDS FOR WHICH THE RELEVANT ADVISER LISTS NBIA AS A SUBADVISER IN QUESTION 18 OF SECTION 7.B.(1); DOES NOT INCLUDE FUNDS FOR WHICH NBIA IS OMITTED BY SUCH ADVISER DUE TO SPECIFIC CONSIDERATIONS. SCHEDULE B: NO OWNER OF NBSH ACQUISITION, LLC ("NBSH") HAS THE RIGHT TO RECEIVE UPON DISSOLUTION, OR HAS CONTRIBUTED, 25% OR MORE OF NBSH'S CAPITAL.

Schedule R				
		No Information	Filed	
DRP Pages				
CRIMINAL DISCLOSU	IRE REPORTING PAGE (ADV)			
No Information Filed				
REGULATORY ACTION	N DISCLOSURE REPORTING I	PAGE (ADV)		
		GENERAL INSTRUC	CTIONS	
This Disclosure Report 11.E., 11.F. or 11.G. of		NITIAL OR · AMENDED respon	se used to report details for aff	irmative responses to Items 11.C., 11.D.,
		De sudata su Asi		
Check item(s) being r	esponded to:	Regulatory Act	tion	
□ 11.C(1)	11.C(2)	11.C(3)	11.C(4)	□ 11.C(5)
1 1.D(1)	11.D(2)	1 1.D(3)	1 1.D(4)	1 1.D(5)
🗖 11.E(1)	☑ 11.E(2)	🗖 11.E(3)	🗖 11.E(4)	
🗖 11.F.	🗌 11.G.			
Use a separate DRP for with a completed Exec		ne same event or <i>proceeding</i> ma	y be reported for more than on	e <i>person</i> or entity using one DRP. File
			L.E., 11.F. or 11.G. Use only one etails for each action on a sepa	e DRP to report details related to the rate DRP.
PART I				
A The percen(c) or	ontitu(ioc) for whom this DBD i	s boing filed is (are):		

A. The person(s) or entity(ies) for whom this DRP is being filed is (are):

You (the advisory firm)

C You and one or more of your advisory affiliates

⊙ One or more of your advisory affiliates

If this DRP is being filed for an *advisory affiliate*, give the full name of the *advisory affiliate* below (for individuals, Last name, First name, Middle name). If the *advisory affiliate* has a *CRD* number, provide that number. If not, indicate "non-registered" by checking the appropriate box.

,	
ADV [DRP - ADVISORY AFFILIATE
<i>CRD</i> Num	2908 This advisory affiliate is • a Firm • an Individual
Regi	stered: 💽 Yes 🔿 No
Nam	
	(For individuals, Last, First,
	Middle)
C Thi reg adv	is DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. Is DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is gistered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the viser's or <i>advisory affiliate's</i> favor.
11.D(are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in response to Item 4), and only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove a DRP for any listed in Item 11 that occurred more than ten years ago.
	s DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the cumstances:
	advisory affiliate is registered through the IARD system or CRD system, has the advisory affiliate submitted a DRP (with Form ADV, BD or U-4) to RD or CRD for the event? If the answer is "Yes," no other information on this DRP must be provided.
⊙ Ye	ns O No
NOTE:	The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.
PART II	
	atory Action initiated by: C _O Other Federal _O State _O _SRO _O Foreign
(Full n	ame of regulator, foreign financial regulatory authority, federal, state, or SRO)
2. Princip	al Sanction:
Other	Sanctions:
3. Date I	nitiated (MM/DD/YYYY):
O Ex	act C Explanation
	exact, provide explanation:
4. Docke	t/Case Number:
5. Adviso	ry Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable):
6. Princip	al Product Type:
Other	Product Types:
7. Descri	be the allegations related to this regulatory action (your response must fit within the space provided):
8. Currer	nt Status? C Pending C On Appeal C Final

9. If on appeal, regulatory action appealed to (SEC, SRO, Federal or State Court) and Date Appeal Filed:

If Final or On Appeal, complete all items below. For Pending Actions, complete Item 13 only.

10. How was matter resolved:

11. Resolution Date (MM/DD/YYYY):	
O Exact O Explanation	
If not exact, provide explanation:	
12. Resolution Detail:	
A. Were any of the following Sanctions Ordered (check	all appropriate items)?
Monetary/Fine Amount: \$	
Revocation/Expulsion/Denial	Disgorgement/Restitution
Censure	Cease and Desist/Injunction
Bar	Suspension
B. Other Sanctions Ordered:	
Financial Operations Principal, etc.). If requalification requalify/retrain, type of exam required and whether	ovide duration including start date and capacities affected (General Securities Principal, by exam/retraining was a condition of the sanction, provide length of time given to r condition has been satisfied. If disposition resulted in a fine, penalty, restitution, otal amount, portion levied against you or an <i>advisory affiliat</i> e, date paid and if any portion of
 Provide a brief summary of details related to the action so must fit within the space provided). 	tatus and (or) disposition and include relevant terms, conditions and dates (your response
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (A	

No Information Filed

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Yes No

 \odot

Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name	Brochure Type(s)
47698	ADV PART II	Individuals, High net worth individuals, Pension
		plans/profit sharing plans, Foundations/charities,
		Government/municipal, Other institutional, Private
		funds or pools, Wrap program, Selection of Other
		Advisers/Solicitors

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: BRAD CETRON Printed Name: BRAD CETRON Adviser *CRD* Number: 124687 Date: MM/DD/YYYY 03/29/2018 Title: CHIEF COMPLIANCE OFFICER

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Printed Name: Adviser *CRD* Number: 124687 Date: MM/DD/YYYY Title: